

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

CORVIAS CAMPUS LIVING - USG, LLC,

Debtor.¹

Chapter 11

Case No. 25-11214 (LSS)

**SECOND AMENDED² NOTICE OF AGENDA FOR HEARING SCHEDULED FOR
JULY 2, 2025, AT 10:00 A.M. (EASTERN TIME)**

eCourt Appearances

This hearing will be conducted in-person. Parties may observe the hearing remotely by registering with the Zoom link below no later than July 1, 2025, at 4:00 p.m. (prevailing Eastern Time).

To attend a hearing remotely, please register using the eCourtAppearance tool ([available here](#)) or on the court's website at www.deb.uscourts.gov.

After the deadline has passed an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

PLEASE TAKE NOTICE that, on June 25, 2025, the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and related motions with the United States Bankruptcy Court for the District of Delaware. The Debtor is a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The automatic stay of Section 362(a) of the Bankruptcy Code is in effect.

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the following first day motions (collectively, the “First Day Motions”), to the extent set forth below, is scheduled for July 2, 2025, at 10:00 a.m. (Eastern Time) (the “First Day Hearing”) before The Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

¹ The last four digits of the Debtor's federal EIN is 0732. The Debtor's mailing address is 301 Metro Center Blvd., Suite 204, Warwick, RI 02886.

² Amended items appear in **bold**.

PETITION

1. Voluntary Petition ([D.I. 1](#), filed 6/25/25).

Related Documents:

- A. Notice of Hearing to Consider First Day Motions. ([D.I. 29](#), filed 6/27/25); and
- B. Amended Notice of Hearing to Consider First Day Motions ([D.I. 34](#), filed 6/27/25).

DECLARATION IN SUPPORT OF FIRST DAY MOTIONS

2. Declaration of Thelma Edgell, President of the Debtor, in Support of Chapter 11 Petition and First Day Pleadings ([D.I. 3](#), filed 6/25/25).

WITNESS AND EXHIBIT LIST

3. Debtor's Witness and Exhibit List for June 30, 2025 Hearing ([D.I. 30](#), filed 6/27/25).

MATTERS GOING FORWARD

4. Application of Debtor for Appointment of Donlin, Recano & Company, LLC as Claims and Noticing Agent ([D.I. 4](#), filed 6/25/25).

Status: This matter is going forward.

5. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Continue Performing Under Certain Shared Services Agreements and Honor Obligations Related Thereto; and (II) Granting Related Relief ([D.I. 5](#), filed 6/25/25).

Related Documents:

- A. Notice of Filing of Interim Order (I) Authorizing the Debtor to Continue Performing Under Certain Shared Services Agreements and Honor Obligations Related Thereto; and (II) Granting Related Relief ([D.I. 44](#), filed 7/1/25).**

Status: This matter is going forward.

6. Debtor's Motion for Interim and Final Orders (I) Authorizing Payment of Prepetition Claims of Certain Critical Vendors and (II) Granting Related Relief ([D.I. 6](#), filed 6/25/25).

Related Documents:

- A. Notice of Filing of Interim Order (I) Authorizing Payment of Prepetition Claims of Certain Critical Vendors and (II) Granting Related Relief ([D.I. 45](#), filed 7/1/25).**

Status: This matter is going forward.

7. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Continue its Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain its Bank Accounts and Existing Business Forms, and (D) Implement Changes to the Existing Cash Management System as Necessary; (II) Extending the Time to Comply with the Requirements of 11 U.S.C. § 345(b) and the U.S. Trustee's Operating Guidelines; and (III) Granting Related Relief ([D.I. 7](#), filed 6/25/25).

Related Documents:

A. Notice of Filing of Interim Order (I) Authorizing the Debtor to (A) Continue its Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain its Bank Accounts and Existing Business Forms, and (D) Implement Changes to the Existing Cash Management System as Necessary; (II) Extending the Time to Comply with the Requirements of 11 U.S.C. § 345(b) and the U.S. Trustee's Operating Guidelines; and (III) Granting Related Relief ([D.I. 46](#), filed 7/1/25).

Status: This matter is going forward.

8. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Continue Insurance Policies and Agreements Relating Thereto in the Ordinary Course of Business, Including Premium Finance Agreements, (B) Honor Certain Prepetition Obligations in Respect Thereof, and (C) Renew, Revise, Extend, Supplement, Change or Enter into New Insurance Coverage and Premium Finance Agreements as Needed in its Business Judgment, and (II) Granting Related Relief ([D.I. 8](#), filed 6/25/25).

Related Documents:

A. Notice of Filing of Interim Order (I) Authorizing the Debtor to (A) Continue Insurance Policies and Agreements Relating Thereto in the Ordinary Course of Business, Including Premium Financing Agreements, (B) Honor Certain Prepetition Obligations in Respect Thereof, and (C) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Coverage and Premium Finance Agreements as Needed in its Business Judgment; and (II) Granting Related Relief ([D.I. 47](#), filed 7/1/25).

Status: This matter is going forward.

9. Debtor's Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (II) Approving Proposed Adequate Assurance of Payment to Utility Providers and Authorizing the Debtor to Provide Additional Assurance, (III) Establishing Procedures to Resolve Requests for Additional Assurance and (IV) Granting Related Relief ([D.I. 9](#), filed 6/25/25).

Related Documents:

- A. Notice of Filing of Interim Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (II) Approving Proposed Adequate Assurance of Payment to Utility Providers and Authorizing the Debtor to Provide Additional Assurance, (III) Establishing Procedures to Resolve Requests for Additional Assurance and (IV) Granting Related Relief ([D.I. 48](#), filed 7/1/25).**

Status: This matter is going forward.

10. Debtor's Motion for Interim and Final Orders (I) Authorizing the Debtor to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Noteholders; (III) Waiving Any Stay of the Effectiveness of the Relief Granted; and (IV) Granting Related Relief. ([D.I. 27](#), filed 6/27/25).

Related Documents:

- A. Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Noteholders; (III) Waiving Any Stay of the Effectiveness of the Relief Granted; and (IV) Granting Related Relief. ([D.I. 36](#), filed 6/30/25);**
- B. First Interim Order Authorizing the Debtor to Utilize Cash Collateral. ([D.I. 37](#), entered 6/30/25); and**
- C. Notice of Filing of Second Interim Order (I) Authorizing the Debtor to Use Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Noteholders; (III) Modifying the Automatic Stay; (IV) Waiving Any State of the Effectiveness of the Relief Granted; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief ([D.I. 49](#), filed 7/1/25).**

Status: This matter is going forward.

Dated: July 2, 2025
Wilmington, Delaware

Respectfully, submitted,

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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