

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

CORVIAS CAMPUS LIVING - USG, LLC,

Debtor.<sup>1</sup>

Chapter 11

Case No. 25-11214 (LSS)

**AMENDED<sup>2</sup> NOTICE OF HEARING TO CONSIDER FIRST DAY MOTIONS**

**eCourt Appearances**

**This hearing will be conducted in-person. Parties may observe the hearing remotely by registering with the Zoom link below no later than July 1, 2025, at 4:00 p.m. (prevailing Eastern Time).**

**To attend a hearing remotely, please register using the eCourtAppearance tool ([available here](#)) or on the court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov).**

**After the deadline has passed an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.**

**PLEASE TAKE NOTICE** that on June 25, 2025, the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and related motions with the United States Bankruptcy Court for the District of Delaware.

**PLEASE TAKE FURTHER NOTICE** that the Debtor continues to manage its assets as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

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<sup>1</sup> The last four digits of the Debtor's federal EIN is 0732. The Debtor's mailing address is 301 Metro Center Blvd., Suite 204, Warwick, RI 02886.

<sup>2</sup> Amended items appear in **bold**.

**PLEASE TAKE FURTHER NOTICE** that a hearing (the “First Day Hearing”) will be conducted in a hybrid format, before The Honorable **Laurie Selber Silverstein**, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, located at 824 North Market Street, **6th Floor, Courtroom 2**, Wilmington, Delaware 19801 on **July 2, 2025, at 10:00 a.m. (ET)** on the following motions requesting certain “first day” relief (the “First Day Motions”), which have been filed by the Debtor in connection with its chapter 11 case.

<b>D.I. No.</b>	<b>First Day Motions</b>
<a href="#"><u>4</u></a>	Application of Debtor for Appointment of Donlin, Recano & Company, LLC as Claims and Noticing Agent.
<a href="#"><u>5</u></a>	Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performing Under Certain Shared Services Agreements and Honor Obligations Related Thereto; and (II) Granting Related Relief.
<a href="#"><u>6</u></a>	Debtor’s Motion for Interim and Final Orders (I) Authorizing Payment of Prepetition Claims of Certain Critical Vendors and (II) Granting Related Relief.
<a href="#"><u>7</u></a>	Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Continue its Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain its Bank Accounts and Existing Business Forms, and (D) Implement Changes to the Existing Cash Management System as Necessary; (II) Extending the Time to Comply with the Requirements of 11 U.S.C. § 345(b) and the U.S. Trustee’s Operating Guidelines; and (III) Granting Related Relief.
<a href="#"><u>8</u></a>	Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Continue Insurance Policies and Agreements Relating Thereto in the Ordinary Course of Business, Including Premium Finance Agreements, (B) Honor Certain Prepetition Obligations in Respect Thereof, and (C) Renew, Revise, Extend, Supplement, Change or Enter into New Insurance Coverage and

	Premium Finance Agreements as Needed in its Business Judgment, and (II) Granting Related Relief.
<a href="#"><u>9</u></a>	Debtor's Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (II) Approving Proposed Adequate Assurance of Payment to Utility Providers and Authorizing the Debtor to Provide Additional Assurance, (III) Establishing Procedures to Resolve Requests for Additional Assurance and (IV) Granting Related Relief.
<a href="#"><u>27</u></a>	Debtor's Motion for Interim and Final Orders (I) Authorizing the Debtor to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Noteholders; (III) Waiving Any Stay of the Effectiveness of the Relief Granted; and (IV) Granting Related Relief.

Copies of the First Day Motions are available free of charge at [www.donlinrecano.com/cclusg](http://www.donlinrecano.com/cclusg). Copies of the First Day Motions may also be inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Parties in interest may sign up for a PACER account by visiting the PACER website at <https://pacer.uscourts.gov/> or by calling (800) 676-6856.

Dated: June 27, 2025  
Wilmington, Delaware

Respectfully, submitted,

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

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*Proposed Counsel to the Debtor and  
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