

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CORVIAS CAMPUS LIVING - USG, LLC,

Debtor.¹

Chapter 11

Case No. 25-11214 (LSS)

**NOTICE OF BAR DATES FOR HOUSING AGREEMENT COUNTERPARTIES
FOR FILING PREPETITION CLAIMS AND ADMINISTRATIVE CLAIMS**

THIS BAR DATE NOTICE APPLIES ONLY TO HOUSING AGREEMENT COUNTERPARTIES WHO BELIEVE THEY HAVE A CLAIM AGAINST THE DEBTOR. NOTHING IN THIS NOTICE EXTENDS ANY DEADLINES CONTAINED IN THE BAR DATE ORDER (D.I. 204) OR PRIOR BAR DATE NOTICE (D.I. 205).

“Housing Agreement Counterparty” means an individual student or, for a student under eighteen years of age, a parent or guardian acting as a guarantor, who executes a Housing Agreement related to a student’s residency in on-campus housing facilities managed by the Debtor on the USG Campuses. “Housing Agreements” means those certain housing agreements executed by Housing Agreement Counterparties related to a student’s residency in the on-campus housing facilities managed by the Debtor on the USG Campuses. “USG Campuses” are Augusta University, East Georgia State College, Columbus State University, Abraham Baldwin Agricultural College, University of North Georgia, College of Coastal Georgia, Georgia State University, Dalton State College, and Georgia Southern University Armstrong Campus Savannah.

On June 25, 2025 (the “Petition Date”), the above-captioned debtor and debtor in possession (the “Debtor”) filed a voluntary chapter 11 petition in the United States Bankruptcy Court for the District of Delaware (the “Court”). On October 3, 2025, the Court entered an order (D.I. 204) (the “Bar Date Order”) establishing certain deadlines for filing certain prepetition claims and administrative expense claims in the Debtor’s chapter 11 case.

On October 31, 2025, the Court entered an order (D.I. 269) (the “Housing Agreement Notice Procedures Order”),² in part, supplementing the Bar Date Order and establishing **January 9, 2026, at 4:00 p.m. (prevailing Eastern Time)** (the “Housing Agreement Counterparty Bar Date”) as the deadline: (i) by which any Housing Agreement Counterparty must file a proof of

¹ The last four digits of the Debtor’s federal EIN is 0732. The Debtor’s mailing address is 301 Metro Center Blvd., Suite 204, Warwick, RI 02886.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Housing Agreement Notice Procedures Order (D.I. 269) and the Bar Date Order (D.I. 204).

claim in respect of any prepetition claim against the Debtor, including, without limitation, any secured claim, unsecured claim, or priority claim; and (ii) for each Housing Agreement Counterparty to file a request to allow any unpaid administrative expense claim (each, an “Administrative Claim”) against the Debtor arising on or after the Petition Date and through and including November 30, 2025, in each case unless otherwise provided in the Bar Date Order.

Parties Who Must Submit a Proof of Claim. Except as otherwise set forth herein, the following Housing Agreement Counterparties asserting claims against the Debtor arising, or deemed to arise, before the Petition Date are required to file proofs of claim by the Housing Agreement Counterparty Bar Date (regardless of whether such claims are secured or unsecured, priority or nonpriority, or otherwise) if such persons or entities wish to be treated as creditors with respect to such claims for the purposes of voting and distribution in this chapter 11 case:

- a. any Housing Agreement Counterparty whose claim is not listed on the Debtor’s Schedules, and is not among the types of claims listed in the section below titled “Parties Who Do Not Need to Submit a Proof of Claim”;
- b. any Housing Agreement Counterparty whose claim is listed on the Debtor’s Schedules as contingent, unliquidated, or disputed;
- c. any Housing Agreement Counterparty whose claim is improperly classified on the Debtor’s Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount than identified in the Schedules;
- d. any Housing Agreement Counterparty who asserts a claim arising from the rejection of an executory contract or unexpired lease of the Debtor and has not previously filed any such claim; and
- e. any Housing Agreement Counterparty who asserts a claim arising from or relating to pending or threatened litigation against the Debtor.

Parties Who Do Not Need to Submit a Proof of Claim. The following Housing Agreement Counterparties holding prepetition claims against the Debtor shall not be required to file proofs of such claims by the Housing Agreement Counterparty Bar Date:

- a. any Housing Agreement Counterparty whose claim arises under a Housing Agreement that has been assumed or assumed and assigned by the Debtor to the BOR on behalf of your institution. **Note that all Housing Agreements in effect for the 2025-2026 academic year are being assigned and transferred to the BOR on behalf of your institution;**
- b. any Housing Agreement Counterparty whose claim is listed on the Schedules, if (i) the claim is not listed as contingent, unliquidated or disputed, (ii) the Housing Agreement Counterparty does not disagree with the amount, nature or priority of the claim as identified on the Schedules,

and (iii) the Housing Agreement Counterparty does not dispute that the claim is the obligation of the Debtor;

- c. any Housing Agreement Counterparty who has already filed with DRC or with the Clerk of Court a signed proof of claim against the Debtor utilizing Official Form B410 or a claim form that substantially conforms to such official form, including by providing all of the information required by such form and the procedures set forth herein;
- d. any Housing Agreement Counterparty whose claim has been allowed by order of the Court entered on or before the applicable the Housing Agreement Counterparty Bar Date; and
- e. any Housing Agreement Counterparty whose claim has been paid in full in accordance with an order of the Court entered on or before the Housing Agreement Counterparty Bar Date.

Instructions for Filing Proofs of Claim for Prepetition Claims. Any Housing Agreement Counterparty asserting a prepetition claim against the Debtor **MUST** abide by the following procedures and requirements in preparing and filing proofs of claim: (i) proofs of claim must be (a) submitted on the enclosed claim form or Official Form B410 and (b) written in the English language, denominated in U.S. dollars, specify the name and case number of the Debtor against whom the claim is asserted, set forth the legal and factual bases for the claim, include supporting documentation or an explanation for why supporting documentation is not available, and be signed under penalty of perjury by the claimant or the claimant's attorney or authorized agent.

A proof of claim may be filed with the claims agent at <https://bankruptcy.angeiongroup.com/Clients/cclu/FileClaim>. If filed by hardcopy via first-class mail, an original, signed copy of the proof of claim must be sent to Donlin, Recano & Company, LLC, Re: CCL-USG, LLC, P.O. Box 2053, New York, NY 10272-2042. If filed by hardcopy via hand delivery or overnight mail, an original, signed copy of the proof of claim must be sent to Donlin, Recano & Company, LLC, c/o Angeion Group, Re: CCL-USG, LLC, 200 Vesey Street, 24th Floor, New York, NY 10281. A claim must be submitted **so as to be actually received** on or before the Housing Agreement Counterparty Bar Date. Proofs of claim sent by means other than as described above will not be accepted. Claimants wishing to receive acknowledgement that their paper proofs of claim were received by DRC must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to DRC) and (ii) a self-addressed, stamped envelope.

The Debtor is enclosing a Proof of Claim Form for use in this chapter 11 case. As described above if you decide to file a proof of claim, you must do so before the Housing Agreement Counterparty Bar Date in accordance with the procedures set forth in this notice.

Consequences of Failing to Timely File Your Claim. Pursuant to the Order and in accordance with Bankruptcy Rule 3003(c)(2), if you are required, but fail, to file a proof of claim in accordance with the procedures set forth herein on or before the Housing Agreement

Counterparty Bar Date, please be advised that **you will not receive any distribution in the chapter 11 case on account of that claim.**

Instructions for Filing Requests for Payment of Administrative Claims. Any request for allowance of an Administrative Claim against the Debtor must be written in the English language, denominated in U.S. dollars, specify the name and case number of the Debtor against whom the claim is asserted, set forth the legal and factual bases for the claim, include supporting documentation or an explanation for why supporting documentation is not available, and be signed under penalty of perjury by the claimant or the claimant's attorney or authorized agent.

Any Housing Agreement Counterparty who is required (and not exempt), but fails, to file a request for allowance of an Administrative Claim arising on or after the Petition Date and through and including November 30, 2025 in accordance with the foregoing requirements on or before the Housing Agreement Counterparty Initial Administrative Claims Bar Date **SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR AND ITS PROPERTY.**

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THE DEBTOR BELIEVES YOU HAVE A CLAIM.

Additional Information. Copies of the Debtor's Schedules, the Housing Agreement Notice Procedures Order, this notice, and certain other pleadings, orders, and notices, and other information regarding the chapter 11 case is available for inspection free of charge on the Debtor's website at <https://bankruptcy.angeiongroup.com/Clients/ccu/Index>. Filings in the chapter 11 case also are available for a fee at the Court's website at www.deb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <https://www.pacer.gov>. Documents filed in this case also may be examined between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you have any questions relating to this notice, please contact the Debtor's notice and claims agent, DRC, at 1-877-799-0320 or at <https://bankruptcy.angeiongroup.com/Clients/ccu/Static/Contactinformation>.

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtor's right to: (a) dispute, or assert offsets or defenses against, any claim as to the nature, amount, liability, or classification thereof; (b) subsequently designate any claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Dated: November 3, 2025
Wilmington, Delaware

Respectfully submitted,

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