

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CORVIAS CAMPUS LIVING - USG, LLC,

Debtor.¹

Chapter 11

Case No. 25-11214 (LSS)

Re: D.I. 180, 201

**ORDER (I) ESTABLISHING CERTAIN BAR DATES FOR FILING PREPETITION
CLAIMS AND ADMINISTRATIVE EXPENSE CLAIMS, AND (II) GRANTING
RELATED RELIEF, INCLUDING NOTICE AND FILING PROCEDURES**

Upon the motion (the “Motion”)² of the above-captioned debtor and debtor in possession (the “Debtor”) for entry of an order, pursuant to sections 501, 502, and 503 of the Bankruptcy Code, as supplemented by Bankruptcy Rules 2002, 3002, and 3003, (i) establishing certain bar dates for filing prepetition claims and administrative expense claims in this chapter 11 case and (ii) granting related relief, including approving the form and manner of notice thereof; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157; and the Court having found that it may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this chapter 11 case and related proceedings being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the Notice Parties, such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed and

¹ The last four digits of the Debtor’s federal EIN is 0732. The Debtor’s mailing address is 301 Metro Center Blvd., Suite 204, Warwick, RI 02886.

² Capitalized terms not defined herein are defined in the Motion.

considered the Motion; and the Court having held a hearing, if necessary, to consider the relief requested in the Motion (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, if any, establish just cause for the relief granted herein; and the Court having found that the relief requested in the Motion is in the best interests of the Debtor, its creditors, its estate, and all other parties in interest; and all objections and reservations of rights filed or asserted in respect of the Motion, if any, having been withdrawn, resolved, or overruled; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED, as set forth herein.
2. Unless otherwise provided herein, the following Bar Dates are hereby established in this chapter 11 case:
 - a. 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from service of the Bar Date Notice as the deadline (the “General Bar Date”) for each person or entity, other than a governmental unit, and except as provided in paragraph 5, to file a proof of claim in respect of any prepetition claim against the Debtor, including, without limitation, any secured claim, unsecured claim, priority claim, claim asserted under section 503(b)(9) of the Bankruptcy Code, unless otherwise provided in this Order;
 - b. December 15, 2025, as the deadline (the “Initial Administrative Claim Bar Date”) for each person or entity to file a request to allow any unpaid administrative expense claim (each, an “Administrative Claim”) against the Debtor arising on or after the Petition Date and through and including November 30, 2025, unless otherwise provided in this Order;
 - c. 5:00 p.m. (prevailing Eastern Time) on December 22, 2025, as the deadline (the “Government Bar Date”) by which a governmental unit must file a proof of claim in respect of a prepetition claim against the Debtor;

- d. the later of (i) the General Bar Date or the Government Bar Date (if applicable) and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days following service of an order approving rejection of an executory contract or unexpired lease of the Debtor as the deadline (the “Rejection Bar Date”) by which an entity asserting a claim for damages against the Debtor arising from such rejection must file a proof of claim on account of such damages;
- e. the later of (i) the General Bar Date or the Government Bar Date (if applicable) and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days following service of notice of an amendment to the Debtor’s Schedules as the deadline (the “Amended Schedule Bar Date”) for an entity whose claim is affected by such amendment to file, amend, or supplement a proof of claim with respect to such claim.

3. The Claim Form, substantially in the form attached hereto as **Exhibit 1**, the Bar Date Notice, substantially in the form attached hereto as **Exhibit 2**, and the form of publication notice of the Bar Dates, substantially in the form attached hereto as **Exhibit 3**, are each hereby approved.

A. Who Must File a Proof of Claim

4. Except as otherwise set forth herein, the following persons or entities asserting claims against the Debtor arising, or deemed to arise, before the Petition Date are required to file proofs of claim by the applicable Bar Date (regardless of whether such claims are secured or unsecured, priority or nonpriority, or otherwise) if such persons or entities wish to be treated as creditors with respect to such claims for the purposes of voting and distribution in this chapter 11 case:

- a. any person or entity whose claim is not listed on the Debtor’s Schedules;
- b. any person or entity whose claim is listed on the Debtor’s Schedules as contingent, unliquidated, or disputed;
- c. any person or entity whose claim is improperly classified on the Debtor’s Schedules or is listed in an incorrect amount and who

desires to have its claim allowed in a different classification or amount than identified in the Schedules;

- d. any person or entity who believes that its claim against the Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code;
- e. any person or entity who asserts a claim arising from the rejection of an executory contract or unexpired lease of the Debtor and has not previously filed any such claim;
- f. any person or entity who asserts a claim against the Debtor arising from or relating to the purchase or sale of any equity interest of the Debtor; and
- g. any person or entity who asserts a claim arising from or relating to pending or threatened litigation against the Debtor.

A. Who is Not Required to File a Proof of Claim

5. The following persons or entities holding prepetition claims against the Debtor shall not be required to file proofs of claim:

- a. any person or entity whose claim is listed on the Schedules, if (i) the claim is not listed as contingent, unliquidated or disputed, (ii) the person or entity does not disagree with the amount, nature or priority of the claim as identified on the Schedules, and (iii) the person or entity does not dispute that the claim is the obligation of the Debtor;
- b. any person or entity who has already filed with DRC or with the Clerk of Court a signed proof of claim against the Debtor utilizing Official Form B410 or a claim form that substantially conforms to such official form, including by providing all of the information required by such form and the procedures set forth herein;
- c. any person or entity whose claim is allowable under section 503(b) and section 507(a)(2) of the Bankruptcy Code as an administrative expense (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- d. any person or entity whose claim has been allowed by order of the Court entered on or before the applicable Bar Date;
- e. any person or entity whose claim has been paid in full in accordance with an order of the Court entered on or before the applicable Bar Date;

- f. any person or entity whose claim is based solely on owning an equity security in the Debtor;
- g. any director or officer of the Debtor who served in such capacity at any time after the Petition Date for claims based on indemnification, contribution, or reimbursement;
- h. any contract or lease counterparty whose contract or lease has been assumed or assumed and assigned by the Debtor; and
- i. the noteholders (and their successors and assignees) party to that certain Note Purchase Agreement, dated as of May 14, 2015 (as was amended, restated, amended and restated, supplemented or otherwise modified from time to time prior to the Petition Date (the “Prepetition Secured Noteholders” and together with U.S. Bank National Association, as collateral agent (the “Collateral Agent”), the “Prepetition Secured Parties”).

B. Requirements and Procedures for Filing a Proof of Claim

6. The following procedures and requirements with respect to preparing and filing proofs of claim are hereby established:

- a. proofs of claim must be submitted on the Claim Form or Official Form B410, or substantially conform to such official form.
- b. proofs of claim must be written in the English language, denominated in U.S. dollars, specify the name and case number of the Debtor against whom the claim is asserted, set forth the legal and factual bases for the claim, include supporting documentation or an explanation for why supporting documentation is not available, and be signed under penalty of perjury by the claimant or the claimant’s attorney or authorized agent.
- c. Electronic proofs of claim. A proof of claim may be filed electronically at <https://bankruptcy.angeiongroup.com/Clients/ccu/FileClaim>. A claim must be submitted **so as to be actually received** on or before the applicable Bar Date.
- d. Hardcopy proofs of claim. A proof of claim may be filed in paper form. An original, signed copy of the proof of claim must be sent **so as to be actually received** on or before the applicable Bar Date as follows:

If by First-Class Mail:

Donlin, Recano & Company, LLC
Re: CCL-USG, LLC
P.O. Box 2053
New York, NY 10272-2042

If by Hand Delivery or Overnight Mail:

Donlin, Recano & Company, LLC
c/o Angeion Group
Re: CCL-USG, LLC
200 Vesey Street, 24th Floor
New York, NY 10281

- e. Other methods not accepted. Proofs of claim sent by means other than as described above, including by means of email or fax, will not be accepted.

7. The Debtor, with assistance from DRC, will provide each creditor listed on the Debtor's Schedules with a personalized Claim Form indicating how the creditor's claim is reflected on the Schedules, including: (i) the identity of the Debtor against which the creditor's claim is scheduled; (ii) the amount of the scheduled claim, if any; (iii) whether the claim is contingent, unliquidated, or disputed; and (iv) whether the claim is listed as secured, unsecured priority, or unsecured nonpriority.

C. Who Must File a Request for Allowance of an Administrative Claim

8. Except as otherwise provided herein, any person or entity who holds an unpaid Administrative Claim against the Debtor arising on or after the Petition Date and through and including November 30, 2025 shall be required to file a request for allowance of such Administrative Claim by the Initial Administrative Claim Bar Date.

D. Who is Not Required to File a Request for Allowance of an Administrative Claim

9. The following persons or entities shall not be required to file a request for allowance of an Administrative Claim by the Initial Administrative Claim Bar Date:

- a. any person or entity whose administrative expense arising on or after the Petition Date and through and including November 30, 2025 has

been paid in full on or prior to the Initial Administrative Claim Bar Date;

- b. any person or entity whose administrative expense arising on or after the Petition Date and through and including November 30, 2025 has been allowed by Court order entered on or prior to the Initial Administrative Claim Bar Date;
- c. any person or entity whose administrative expense arises after November 30, 2025;
- d. any professional retained by the Debtor pursuant to Court order for fees or expenses incurred under such retention order;
- e. any claims for fees payable to the Clerk of the Court;
- f. any claims for fees payable to the Office of the United States Trustee under 28 U.S.C. § 1930(a)(c); and
- g. the Prepetition Secured Parties, and any person or entity entitled to assert an administrative expense pursuant to the Final Cash Collateral Order.

E. Requirements and Procedures for Filing a Request for Allowance of an Administrative Claim

10. The following requirements and procedures for filing a request for allowance of an Administrative Claim are hereby established:

- a. any request for allowance of an Administrative Claim must contain and be filed under the case caption and on the docket of this case either by electronic filing through CM/ECF by the Initial Administrative Claim Bar Date, or, if filed other than by CM/ECF, be filed sufficiently in advance so as to actually appear on the Court's docket by the Initial Administrative Claim Bar Date; and
- b. any request for allowance of an Administrative Claim must be written in the English language, denominated in U.S. dollars, specify the name and case number of the Debtor against whom the claim is asserted, set forth the legal and factual bases for the claim, include supporting documentation or an explanation for why supporting documentation is not available, and be signed under penalty of perjury by the claimant or the claimant's attorney or authorized agent.

F. Consequences of Failure to File a Proof of Claim

11. Pursuant to Bankruptcy Rule 3003(c)(2), any holder of a prepetition claim who is required to file but fails to file such claim in accordance with the foregoing requirements and procedures before the applicable Bar Date shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution in this chapter 11 case. Further, absent further order of the Court to the contrary, any entity who is required (and not exempt), but fails, to file a request for allowance of an Administrative Claim arising on or after the Petition Date and through and including November 30, 2025 in accordance with this Order on or before the Initial Administrative Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtor and its property.

G. Actual Notice of the Bar Dates to Known Potential Creditors

12. Pursuant to Bankruptcy Rule 2002(a)(7), (f), and (p), the Debtor shall provide the Bar Date Notice Package to the following potential creditors and other parties in interest, wherever located:

- a. the Office of the U.S. Trustee;
- b. counsel to any statutory committee;
- c. all known creditors and other known holders of potential claims against the Debtor or its estate;
- d. all parties who have filed claims in this case, including administrative expense claims, as of the date of entry of the Bar Date Order;
- e. all counterparties to executory contracts and unexpired leases listed on the Schedules at the addresses stated therein or as updated by a counterparty pursuant to the terms of the contract or lease;
- f. all parties who have filed a request for notice in this case pursuant to Bankruptcy Rule 2002 as of the date of entry of the Bar Date Order;

- g. all parties who have otherwise filed a document in this case and are identified on the Court's electronic docket as of the date of entry of the Bar Date Order;
- h. all taxing authorities for jurisdictions in which the Debtor does business or did business within three (3) years prior to the Petition Date;
- i. all government agencies that regulate the Debtor's business;
- j. the office of the attorney general for each state in which the Debtor is incorporated or maintained or conducted business within three (3) years prior to the Petition Date;
- k. all known lienholders;
- l. all parties to litigation pending or threatened against the Debtor as of the date of entry of the Bar Date Order;
- m. all providers of utility services to the Debtor, including past providers who provided service within three (3) years of the Petition Date;
- n. the Debtor's current insurance providers; the Debtor's past insurance providers under whose policies open claims remain pending; and the Debtor's past insurance providers who provided coverage within three (3) years before the Petition Date, regardless of whether a claim is currently pending in respect of such coverage;
- o. the Debtor's ordinary course professionals, if any;
- p. the Debtor's banks; and
- q. all parties included on the creditor matrix filed in this chapter 11 case.

H. Publication Notice of the Bar Dates for Unknown Potential Creditors

13. The Debtor shall publish the Bar Date Notice, in substantially the form attached hereto as **Exhibit 3**, in the national edition of a leading national circulation publication such as *The New York Times*, *The Wall Street Journal*, *USA Today*, or another publication with similar circulation, as well as in the *Atlanta-Journal Constitution*, with any modifications necessary for ease of publication, promptly after entry of this Order and at least twenty-one (21)

days prior to the General Bar Date.

I. Supplemental Mailings

14. After the initial service of the Bar Date Notice Packages, the Debtor may, in its discretion, make supplemental mailings of the Bar Date Notice Package, including in the event that: (a) notices are returned by the post office with forwarding addresses; (b) certain parties acting on behalf of parties in interest decline to pass along notices to these parties and instead return their names and addresses to the Debtor for direct mailing; and (c) additional potential claimants become known after the initial service of the Bar Date Notice Packages. For holders of claims receiving such supplemental mailings, except for entities that are exempt from complying with the applicable Bar Dates as set forth in this Order, the deadline to file Proofs of Claim, if necessary, shall be the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, or (b) 5:00 p.m. (prevailing Eastern Time) on the date that is 30 days from service of the supplemental mailing of the Bar Date Notice Packages (or another time period as may be fixed by the Court).

15. For supplemental mailings of the Bar Date Notice Package, the Debtor may, in its discretion, amend the Bar Date Notice to remove stale or nonessential information.

J. Additional Relief

16. The Debtor and DRC are authorized and empowered to take such steps and perform such actions as may be necessary to implement and effectuate the terms of this Bar Date Order, including without limitation, paying of costs incurred in connection with noticing the Bar Dates.

17. The Debtor and the Claims and Noticing Agent are authorized to redact from the claims register the home and email addresses of individuals, including the Debtor's individual creditors and interest holders.

18. Notification of the relief granted by this Bar Date Order as provided herein is fair and reasonable and will provide good, sufficient, and proper notice to all creditors of their rights and obligations in connection with claims they may have against the Debtor in this chapter 11 case.

19. Nothing in this Bar Date Order shall prejudice the right of the Debtor or its estate, or any other party in interest, to dispute or assert offsets or defenses to any claim reflected in the Schedules or otherwise.

20. Any Bankruptcy Rule or Local Rule that might otherwise delay the effectiveness of this Bar Date Order is hereby waived, and the terms and conditions of this Bar Date Order shall be effective and enforceable immediately upon its entry.

21. The Debtor may make corrections, additions, or deletions to the Bar Date Notice Package and the publication notice as appropriate, including to remove stale or non-pertinent information.

22. The Debtor is authorized to take any action necessary or appropriate to implement and effectuate the terms of, and the relief granted in, this Bar Date Order without seeking further order of the Court.

23. The Court retains jurisdiction over any matter arising from or related to the implementation, interpretation, and enforcement of this Bar Date Order.

Dated: October 3rd, 2025
Wilmington, Delaware

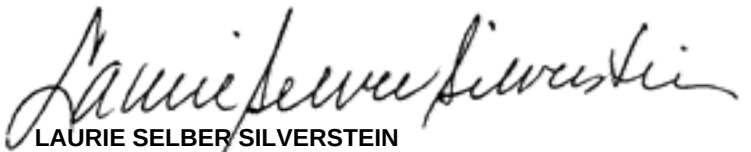

LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Claim Form

04/25

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

1. Who is the current creditor? Name and address of the creditor.	Name and address of creditor (the person or entity to be paid for this claim): 	
	Other names the creditor used with the debtor: _____	
2. Has this claim been acquired from someone else?	☐ No ☐ Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).	Where should notices to the creditor be sent? Name: _____ Address: _____ City: _____ State: ____ Zip: _____ Phone: _____ Email: _____ Uniform claim identifier (if you use one): _____	Where should payments to the creditor be sent? (if different) Name: _____ Address: _____ City: _____ State: ____ Zip: _____ Phone: _____ Email: _____
4. Does this claim amend one already filed?	☐ No ☐ Yes. Claim number on court claims registry (if known): _____ Filed on (MM/DD/YYYY): _____	
5. Do you know if anyone else has filed a proof of claim for this claim?	☐ No ☐ Yes. Who made the earlier filing? _____	

6. Do you have any number you use to identify the debtor?	☐ No	☐ Yes. Last 4 digits of the debtor's account or any identification number used: _____
7. How much is the claim?	\$ _____	Does this amount include interest or other charges? ☐ No ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.	

9. Is all or part of the claim secured?	☐ No ☐ Yes. The claim is secured by a lien on property.	Nature of property: ☐ Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . ☐ Motor vehicle ☐ Other (describe): _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured (the sum of the secured and unsecured amounts should match the amount in line 7): \$ _____ Amount necessary to cure any default as of the date of the petition: \$ _____ Annual interest rate (when case was filed): _____ % ☐ Fixed ☐ Variable
10. Is this claim based on a lease?	☐ No ☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____	
11. Is this claim subject to a right of setoff?	☐ No ☐ Yes. Identify the property: _____	
12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority. * Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.	☐ No ☐ Yes. <i>Check all that apply:</i> ☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). ☐ Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). ☐ Wages, salaries, or commissions (up to \$17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). ☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). ☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). ☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	Amount entitled to priority \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____
13. Is all or part of the claim entitled to priority under 11 U.S.C. § 503(b)(9)?	☐ No ☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation identifying the date such goods were received by the Debtor, state whether the value of the goods asserted in the Proof of Claim represents a combination of goods and services, and, if applicable, the percentage of alleged value related to services and related to goods, and attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted. \$ _____	

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date (MM/DD/YYYY): _____

Signature: _____

Print the name of the person who is completing and signing this claim:

First name: _____ Middle: _____ Last: _____

Title: _____

Company: _____

Identify the corporate servicer as the company if the authorized agent is a servicer

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Instructions for Proof of Claim

United States Bankruptcy Court

12/24

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** You must fill in the specific Debtor name and case number against which your claim is being asserted. If you are asserting claims against more than one Debtor, you **MUST** file a separate proof of claim for each debtor.
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the reverse page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the claims agent’s website (www.donlinrecano.com/cclu) to view the filed form.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Administrative expense claim under 11 U.S.C. §503(b)(9): Administrative expense claims under 11 U.S.C. §503(b)(9) include those claims for the value of any goods received by the debtor, within 20 days before the date of commencement of a case under the Bankruptcy Code in which the goods have been sold to the debtor in the ordinary course of such debtor’s business.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

If Proof of Claim is sent by mail, send to:

Donlin, Recano & Company, LLC
Re: CCL-USG, LLC
P.O. Box 2053
New York, NY 10272-2042

If Proof of Claim is sent by Overnight Courier or Hand Delivery, send to:

Donlin, Recano & Company, LLC
C/O Angeion Group
Re: CCL-USG, LLC
200 Vesey Street, 24th Floor
New York, NY 10281

Alternatively, your proof of claim may be filed electronically on DRC's website at:
<https://bankruptcy.angeiongroup.com/Clients/cclu/FileClaim>

EXHIBIT 2

Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CORVIAS CAMPUS LIVING - USG, LLC,

Debtor.¹

Chapter 11

Case No. 25-11214 (LSS)

**NOTICE OF BAR DATES FOR FILING PREPETITION
CLAIMS AND ADMINISTRATIVE CLAIMS**

On June 25, 2025 (the “Petition Date”), the above-captioned debtor and debtor in possession (the “Debtor”) filed a voluntary chapter 11 petition in the United States Bankruptcy Court for the District of Delaware (the “Court”). On [●], 2025, the Court entered an order (the “Bar Date Order”)² establishing the following deadlines for filing certain prepetition claims and administrative expense claims in the Debtor’s chapter 11 case:

(i) **[30 days from service of this notice], 2025, at 5:00 p.m. (prevailing Eastern Time)** as the deadline (the “General Bar Date”) by which any person or entity, other than a governmental unit, must file a proof of claim in respect of any prepetition claim against the Debtor, including, without limitation, any secured claim, unsecured claim, priority claim, or claim asserted under section 503(b)(9) of the Bankruptcy Code for the value of any goods received by the Debtor within 20 days before the Petition Date in which the goods have been sold to the Debtor in the ordinary course of the Debtor’s business, unless otherwise provided in the Bar Date Order.

(ii) **December 15, 2025**, as the deadline (the “Initial Administrative Claim Bar Date”) for each person or entity to file a request to allow any unpaid administrative expense claim (each, an “Administrative Claim”) against the Debtor arising on or after the Petition Date and through and including November 30, 2025, unless otherwise provided in the Bar Date Order;

(iii) **December 22, 2025, at 5:00 p.m. (prevailing Eastern Time)**, as the deadline (the “Government Bar Date”) by which a governmental unit must file a proof of claim in respect of a prepetition claim against the Debtor;

(iv) the later of (i) the General Bar Date or the Government Bar Date (if applicable) and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days following service of an order approving rejection of an executory contract or unexpired lease of the Debtor as the deadline for an entity asserting a claim for damages against the Debtor arising from such rejection to file a proof of claim on account of such damages; and

(v) the later of (a) the General Bar Date or the Government Bar Date (if applicable) and (b) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days following service of notice of an amendment to the Debtor’s schedules of assets and liabilities (the “Schedules”) as the deadline for an

¹ The last four digits of the Debtor’s federal EIN is 0732. The Debtor’s mailing address is 301 Metro Center Blvd., Suite 204, Warwick, RI 02886.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Bar Date Order.

entity whose claim is affected by such amendment to file, amend, or supplement a proof of claim with respect to such claim.

Parties Who Must Submit a Proof of Claim. Except as otherwise set forth herein, the following persons or entities asserting claims against the Debtor arising, or deemed to arise, before the Petition Date are required to file proofs of claim by the applicable Bar Date (regardless of whether such claims are secured or unsecured, priority or nonpriority, or otherwise) if such persons or entities wish to be treated as creditors with respect to such claims for the purposes of voting and distribution in this chapter 11 case:

- a. any person or entity whose claim is not listed on the Debtor's Schedules;
- b. any person or entity whose claim is listed on the Debtor's Schedules as contingent, unliquidated, or disputed;
- c. any person or entity whose claim is improperly classified on the Debtor's Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount than identified in the Schedules;
- d. any person or entity who believes that its claim against the Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code;
- e. any person or entity who asserts a claim arising from the rejection of an executory contract or unexpired lease of the Debtor and has not previously filed any such claim;
- f. any person or entity who asserts a claim against the Debtor arising from or relating to the purchase or sale of any equity interest of the Debtor; and
- g. any person or entity who asserts a claim arising from or relating to pending or threatened litigation against the Debtor.

Parties Who Do Not Need to Submit a Proof of Claim. The following persons or entities holding prepetition claims against the Debtor shall not be required to file proofs of claim by the General Bar Date:

- a. any person or entity whose claim is listed on the Schedules, if (i) the claim is not listed as contingent, unliquidated or disputed, (ii) the person or entity does not disagree with the amount, nature or priority of the claim as identified on the Schedules, and (iii) the person or entity does not dispute that the claim is the obligation of the Debtor;
- b. any person or entity who has already filed with DRC or with the Clerk of Court a signed proof of claim against the Debtor utilizing Official Form B410 or a claim form that substantially conforms to such official form, including by providing all of the information required by such form and the procedures set forth herein;
- c. any person or entity whose claim is allowable under section 503(b) and section 507(a)(2) of the Bankruptcy Code as an administrative expense (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- d. any person or entity whose claim has been allowed by order of the Court entered on or before the applicable Bar Date;

- e. any person or entity whose claim has been paid in full in accordance with an order of the Court entered on or before the applicable Bar Date;
- f. any person or entity whose claim is based solely on owning a membership interest in the Debtor;
- g. any director or officer of the Debtor who served in such capacity at any time after the Petition Date for claims based on indemnification, contribution, or reimbursement;
- h. any contract or lease counterparty whose contract or lease has been assumed or assumed and assigned by the Debtor; and
- i. the noteholders (and their successors and assignees) party to that certain Note Purchase Agreement, dated as of May 14, 2015 (as was amended, restated, amended and restated, supplemented or otherwise modified from time to time prior to the Petition Date (the “Prepetition Secured Noteholders” and together with U.S. Bank National Association, as collateral agent (the “Collateral Agent”), the “Prepetition Secured Parties”).

Instructions for Filing Proofs of Claim for Prepetition Claims. Any person or entity asserting a prepetition claim against the Debtor **MUST** abide by the following procedures and requirements in preparing and filing proofs of claim: (i) proofs of claim must be (a) submitted on the enclosed claim form or Official Form B410 and (b) written in the English language, denominated in U.S. dollars, specify the name and case number of the Debtor against whom the claim is asserted, set forth the legal and factual bases for the claim, include supporting documentation or an explanation for why supporting documentation is not available, and be signed under penalty of perjury by the claimant or the claimant’s attorney or authorized agent.

A proof of claim may be filed with the claims agent at <https://bankruptcy.angeiongroup.com/Clients/cclu/FileClaim>. If filed by hardcopy via first-class mail, an original, signed copy of the proof of claim must be sent to Donlin, Recano & Company, LLC, Re: CCL-USG, LLC, P.O. Box 2053, New York, NY 10272-2042. If filed by hardcopy via hand delivery or overnight mail, an original, signed copy of the proof of claim must be sent to Donlin, Recano & Company, LLC, c/o Angeion Group, Re: CCL-USG, LLC, 200 Vesey Street, 24th Floor, New York, NY 10281. A claim must be submitted **so as to be actually received** on or before the applicable Bar Date. Proofs of claim sent by means other than as described above will not be accepted. Claimants wishing to receive acknowledgement that their paper proofs of claim were received by DRC must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to DRC) and (ii) a self-addressed, stamped envelope.

The Debtor is enclosing a Proof of Claim Form for use in this chapter 11 case. If your Claim is listed in the Debtor’s Schedules, the Proof of Claim Form sent to you will indicate how the Debtor has scheduled your Claim in the Schedules, including (a) the amount of the scheduled Claim, if any; (b) whether the Claim is listed as disputed, contingent, or unliquidated; and (c) whether the Claim is listed as a secured, unsecured priority, or unsecured non-priority Claim.

As described above, if you agree with the nature, amount, and status of your claim as listed in the Debtor’s Schedules, and if you do not dispute that your claim is the obligation of the Debtor, and if your claim is not described as “disputed,” “contingent,” or “unliquidated,” you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Consequences of Failing to Timely File Your Claim. Pursuant to the Order and in accordance with Bankruptcy Rule 3003(c)(2), if you are required, but fail, to file a proof of claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that:

- a. **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THE CHAPTER 11 CASE ON ACCOUNT OF THAT CLAIM; AND**
- b. **YOU WILL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN FOR THE DEBTOR ON ACCOUNT OF THE BARRED CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

Instructions for Filing Requests for Payment of Administrative Claims. Any request for allowance of an Administrative Claim against the Debtor **MUST**: (i) contain and be filed under the case caption and on the docket of this case either by electronic filing through CM/ECF by the Initial Administrative Claim Bar Date, or, if filed other than by CM/ECF, be filed sufficiently in advance so as to actually appear on the Court's docket by the Initial Administrative Claim Bar Date; and (ii) be written in the English language, denominated in U.S. dollars, specify the name and case number of the Debtor against whom the claim is asserted, set forth the legal and factual bases for the claim, include supporting documentation or an explanation for why supporting documentation is not available, and be signed under penalty of perjury by the claimant or the claimant's attorney or authorized agent.

Any entity who is required (and not exempt), but fails, to file a request for allowance of an Administrative Claim arising on or after the Petition Date and through and including November 30, 2025 in accordance with the foregoing requirements on or before the Initial Administrative Claims Bar Date **SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR AND ITS PROPERTY.**

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THE DEBTOR BELIEVES YOU HAVE A CLAIM.

Additional Information. Copies of the Debtor's Schedules, the Bar Date Order, and certain other pleadings, orders, and notices, and other information regarding the chapter 11 case is available for inspection free of charge on the Debtor's website at <https://bankruptcy.angeiongroup.com/Clients/ccu/Index>. Filings in the chapter 11 case also are available for a fee at the Court's website at www.deb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <https://www.pacer.gov>. Documents filed in this case also may be examined between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you have any questions relating to this notice, please contact the Debtor's notice and claims agent, DRC, at 1-877-799-0320 or at <https://bankruptcy.angeiongroup.com/Clients/ccu/Static/Contactinformation>.

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtor's right to: (a) dispute, or assert offsets or defenses against, any claim as to the nature, amount, liability, or classification thereof; (b) subsequently designate any claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Dated: October 2, 2025
Wilmington, Delaware

Respectfully submitted,

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ DRAFT

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*Counsel to the Debtor and
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EXHIBIT 3

Publication Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CORVIAS CAMPUS LIVING - USG, LLC,

Debtor.¹

Chapter 11

Case No. 25-11214 (LSS)

NOTICE OF DEADLINES TO FILE CERTAIN CLAIMS

To all persons or entities with claims against: Corvias Campus Living-USG, LLC, Case No. 25-11214 (LSS) (the “Debtor”). On June 25, 2025 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”).

By order dated [●], 2025 (the “Bar Date Order”), the Court established claim filing deadlines as follows: (i) all persons or entities with a claim against the Debtor that arose before the Petition Date, no matter how remote or contingent, **MUST FILE A PROOF OF CLAIM** on or before [____], **2025, 5:00 p.m. prevailing Eastern Time**; (ii) all persons or entities who have an unpaid administrative expense claim against the Debtor arising on or after the Petition Date and through and including **November 30, 2025 MUST FILE A REQUEST FOR ALLOWANCE OF AN ADMINISTRATIVE CLAIM** on or before **December 15, 2025, 5:00 p.m. prevailing Eastern Time**; and (iii) governmental units (as defined in section 101(27) of the Bankruptcy Code) **MUST FILE A PROOF OF CLAIM** on or before **December 22, 2025, 5:00 p.m. prevailing Eastern Time**. A claim must be submitted **so as to be actually received** on or before the applicable deadline to be deemed timely.

Copies of the Bar Date Order, the Debtor’s schedules of assets and liabilities and other documents and information regarding the Debtor’s chapter 11 case are available free of charge at <https://bankruptcy.angeiongroup.com/Clients/ccu/Index> or by calling 1-877-799-0320. Consult the Bar Date Order for additional details on whether you are required to file a proof of claim or request for allowance of an administrative expense claim, as well as instructions and procedures for completing and filing proofs of claim or requests for allowance of an administrative expense claim. Do not contact the Clerk of Court for legal advice.

ANY PERSON OR ENTITY THAT IS REQUIRED TO TIMELY FILE A PROOF OF CLAIM OR A REQUEST FOR ALLOWANCE OF AN ADMINISTRATIVE EXPENSE CLAIM BUT FAILS TO DO SO SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSE OF VOTING AND DISTRIBUTION IN THE DEBTOR’S CHAPTER 11 CASE AND WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR AND ITS PROPERTY.

BY ORDER OF THE COURT

¹ The last four digits of the Debtor’s federal EIN is 0732. The Debtor’s mailing address is 301 Metro Center Blvd., Suite 204, Warwick, RI 02886.