

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CORVIAS CAMPUS LIVING - USG, LLC,

Debtor.¹

Chapter 11

Case No. 25-11214 (LSS)

**NOTICE OF BAR DATES FOR FILING PREPETITION
CLAIMS AND ADMINISTRATIVE CLAIMS**

On June 25, 2025 (the “Petition Date”), the above-captioned debtor and debtor in possession (the “Debtor”) filed a voluntary chapter 11 petition in the United States Bankruptcy Court for the District of Delaware (the “Court”). On October 3, 2025, the Court entered an order (the “Bar Date Order”)² establishing the following deadlines for filing certain prepetition claims and administrative expense claims in the Debtor’s chapter 11 case:

(i) **November 3, 2025, at 5:00 p.m. (prevailing Eastern Time)** as the deadline (the “General Bar Date”) by which any person or entity, other than a governmental unit, must file a proof of claim in respect of any prepetition claim against the Debtor, including, without limitation, any secured claim, unsecured claim, priority claim, or claim asserted under section 503(b)(9) of the Bankruptcy Code for the value of any goods received by the Debtor within 20 days before the Petition Date in which the goods have been sold to the Debtor in the ordinary course of the Debtor’s business, unless otherwise provided in the Bar Date Order.

(ii) **December 15, 2025**, as the deadline (the “Initial Administrative Claim Bar Date”) for each person or entity to file a request to allow any unpaid administrative expense claim (each, an “Administrative Claim”) against the Debtor arising on or after the Petition Date and through and including November 30, 2025, unless otherwise provided in the Bar Date Order;

(iii) **December 22, 2025, at 5:00 p.m. (prevailing Eastern Time)**, as the deadline (the “Government Bar Date”) by which a governmental unit must file a proof of claim in respect of a prepetition claim against the Debtor;

(iv) the later of (i) the General Bar Date or the Government Bar Date (if applicable) and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days following service of an order approving rejection of an executory contract or unexpired lease of the Debtor as the deadline for an entity asserting a claim for damages against the Debtor arising from such rejection to file a proof of claim on account of such damages; and

(v) the later of (a) the General Bar Date or the Government Bar Date (if applicable) and (b) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days following service of notice of an amendment to the Debtor’s schedules of assets and liabilities (the “Schedules”) as the deadline for an

¹ The last four digits of the Debtor’s federal EIN is 0732. The Debtor’s mailing address is 301 Metro Center Blvd., Suite 204, Warwick, RI 02886.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Bar Date Order.

entity whose claim is affected by such amendment to file, amend, or supplement a proof of claim with respect to such claim.

Parties Who Must Submit a Proof of Claim. Except as otherwise set forth herein, the following persons or entities asserting claims against the Debtor arising, or deemed to arise, before the Petition Date are required to file proofs of claim by the applicable Bar Date (regardless of whether such claims are secured or unsecured, priority or nonpriority, or otherwise) if such persons or entities wish to be treated as creditors with respect to such claims for the purposes of voting and distribution in this chapter 11 case:

- a. any person or entity whose claim is not listed on the Debtor's Schedules;
- b. any person or entity whose claim is listed on the Debtor's Schedules as contingent, unliquidated, or disputed;
- c. any person or entity whose claim is improperly classified on the Debtor's Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount than identified in the Schedules;
- d. any person or entity who believes that its claim against the Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code;
- e. any person or entity who asserts a claim arising from the rejection of an executory contract or unexpired lease of the Debtor and has not previously filed any such claim;
- f. any person or entity who asserts a claim against the Debtor arising from or relating to the purchase or sale of any equity interest of the Debtor; and
- g. any person or entity who asserts a claim arising from or relating to pending or threatened litigation against the Debtor.

Parties Who Do Not Need to Submit a Proof of Claim. The following persons or entities holding prepetition claims against the Debtor shall not be required to file proofs of claim by the General Bar Date:

- a. any person or entity whose claim is listed on the Schedules, if (i) the claim is not listed as contingent, unliquidated or disputed, (ii) the person or entity does not disagree with the amount, nature or priority of the claim as identified on the Schedules, and (iii) the person or entity does not dispute that the claim is the obligation of the Debtor;
- b. any person or entity who has already filed with DRC or with the Clerk of Court a signed proof of claim against the Debtor utilizing Official Form B410 or a claim form that substantially conforms to such official form, including by providing all of the information required by such form and the procedures set forth herein;
- c. any person or entity whose claim is allowable under section 503(b) and section 507(a)(2) of the Bankruptcy Code as an administrative expense (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- d. any person or entity whose claim has been allowed by order of the Court entered on or before the applicable Bar Date;

- e. any person or entity whose claim has been paid in full in accordance with an order of the Court entered on or before the applicable Bar Date;
- f. any person or entity whose claim is based solely on owning a membership interest in the Debtor;
- g. any director or officer of the Debtor who served in such capacity at any time after the Petition Date for claims based on indemnification, contribution, or reimbursement;
- h. any contract or lease counterparty whose contract or lease has been assumed or assumed and assigned by the Debtor; and
- i. the noteholders (and their successors and assignees) party to that certain Note Purchase Agreement, dated as of May 14, 2015 (as was amended, restated, amended and restated, supplemented or otherwise modified from time to time prior to the Petition Date (the “Prepetition Secured Noteholders” and together with U.S. Bank National Association, as collateral agent (the “Collateral Agent”), the “Prepetition Secured Parties”).

Instructions for Filing Proofs of Claim for Prepetition Claims. Any person or entity asserting a prepetition claim against the Debtor **MUST** abide by the following procedures and requirements in preparing and filing proofs of claim: (i) proofs of claim must be (a) submitted on the enclosed claim form or Official Form B410 and (b) written in the English language, denominated in U.S. dollars, specify the name and case number of the Debtor against whom the claim is asserted, set forth the legal and factual bases for the claim, include supporting documentation or an explanation for why supporting documentation is not available, and be signed under penalty of perjury by the claimant or the claimant’s attorney or authorized agent.

A proof of claim may be filed with the claims agent at <https://bankruptcy.angeiongroup.com/Clients/cclu/FileClaim>. If filed by hardcopy via first-class mail, an original, signed copy of the proof of claim must be sent to Donlin, Recano & Company, LLC, Re: CCL-USG, LLC, P.O. Box 2053, New York, NY 10272-2042. If filed by hardcopy via hand delivery or overnight mail, an original, signed copy of the proof of claim must be sent to Donlin, Recano & Company, LLC, c/o Angeion Group, Re: CCL-USG, LLC, 200 Vesey Street, 24th Floor, New York, NY 10281. A claim must be submitted **so as to be actually received** on or before the applicable Bar Date. Proofs of claim sent by means other than as described above will not be accepted. Claimants wishing to receive acknowledgement that their paper proofs of claim were received by DRC must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to DRC) and (ii) a self-addressed, stamped envelope.

The Debtor is enclosing a Proof of Claim Form for use in this chapter 11 case. If your Claim is listed in the Debtor’s Schedules, the Proof of Claim Form sent to you will indicate how the Debtor has scheduled your Claim in the Schedules, including (a) the amount of the scheduled Claim, if any; (b) whether the Claim is listed as disputed, contingent, or unliquidated; and (c) whether the Claim is listed as a secured, unsecured priority, or unsecured non-priority Claim.

As described above, if you agree with the nature, amount, and status of your claim as listed in the Debtor’s Schedules, and if you do not dispute that your claim is the obligation of the Debtor, and if your claim is not described as “disputed,” “contingent,” or “unliquidated,” you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Consequences of Failing to Timely File Your Claim. Pursuant to the Order and in accordance with Bankruptcy Rule 3003(c)(2), if you are required, but fail, to file a proof of claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that:

- a. **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THE CHAPTER 11 CASE ON ACCOUNT OF THAT CLAIM; AND**
- b. **YOU WILL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN FOR THE DEBTOR ON ACCOUNT OF THE BARRED CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

Instructions for Filing Requests for Payment of Administrative Claims. Any request for allowance of an Administrative Claim against the Debtor **MUST**: (i) contain and be filed under the case caption and on the docket of this case either by electronic filing through CM/ECF by the Initial Administrative Claim Bar Date, or, if filed other than by CM/ECF, be filed sufficiently in advance so as to actually appear on the Court's docket by the Initial Administrative Claim Bar Date; and (ii) be written in the English language, denominated in U.S. dollars, specify the name and case number of the Debtor against whom the claim is asserted, set forth the legal and factual bases for the claim, include supporting documentation or an explanation for why supporting documentation is not available, and be signed under penalty of perjury by the claimant or the claimant's attorney or authorized agent.

Any entity who is required (and not exempt), but fails, to file a request for allowance of an Administrative Claim arising on or after the Petition Date and through and including November 30, 2025 in accordance with the foregoing requirements on or before the Initial Administrative Claims Bar Date **SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR AND ITS PROPERTY.**

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THE DEBTOR BELIEVES YOU HAVE A CLAIM.

Additional Information. Copies of the Debtor's Schedules, the Bar Date Order, and certain other pleadings, orders, and notices, and other information regarding the chapter 11 case is available for inspection free of charge on the Debtor's website at <https://bankruptcy.angeiongroup.com/Clients/cclu/Index>. Filings in the chapter 11 case also are available for a fee at the Court's website at www.deb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <https://www.pacer.gov>. Documents filed in this case also may be examined between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you have any questions relating to this notice, please contact the Debtor's notice and claims agent, DRC, at 1-877-799-0320 or at <https://bankruptcy.angeiongroup.com/Clients/cclu/Static/Contactinformation>.

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtor's right to: (a) dispute, or assert offsets or defenses against, any claim as to the nature, amount, liability, or classification thereof; (b) subsequently designate any claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Dated: October 3, 2025
Wilmington, Delaware

Respectfully submitted,

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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