

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CORVIAS CAMPUS LIVING - USG, LLC,

Debtor.¹

Chapter 11

Case No. 25-11214 (LSS)

**NOTICE OF (I) DEBTOR'S ASSUMPTION AND ASSIGNMENT OF
HOUSING AGREEMENTS AND (II) CURE OBLIGATIONS RELATED THERETO**

PLEASE TAKE NOTICE that on October 31, 2025, the above-captioned debtor and debtor in possession (the "Debtor") filed the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Corvias Campus Living - USG, LLC* (D.I. 265) (as may be amended, modified, or supplemented, the "Combined Disclosure Statement and Plan"). The Combined Disclosure Statement and Plan explains the Debtor's plan of liquidation and has been approved on an interim basis by order of the United States Bankruptcy Court for the District of Delaware (the "Court") (D.I. 257) (the "Interim Approval and Procedures Order") for use by the Debtor in soliciting acceptances or rejections to the Combined Disclosure Statement and Plan from those entitled to vote on the Combined Disclosure Statement and Plan.

PLEASE TAKE FURTHER NOTICE that you are receiving this notice because you have been identified as being a Housing Agreement Counterparty under a Housing Agreement related to on campus student housing at one of the following USG Campuses: Augusta University, East Georgia State College, Columbus State University, Abraham Baldwin Agricultural College, University of North Georgia, College of Coastal Georgia, Georgia State University, Dalton State College, and Georgia Southern University Armstrong Campus Savannah.²

PLEASE TAKE FURTHER NOTICE that consistent with sections 363, 365, 1123, and 1141 of the Bankruptcy Code and the Combined Disclosure Statement and Plan the Debtor will assume and assign all Housing Agreements to the BOR and/or the USG Campus as of the Effective Date of the Plan, which is expected to be January 2, 2026. On the Effective Date, the BOR will become the successor to the Debtor under the Housing Agreements, and will be responsible for performing under the Housing Agreements.

PLEASE TAKE FURTHER NOTICE that, because the BOR is assuming any and all obligations arising under the Housing Agreements, Housing Agreement Counterparties will not receive any cure amount related to the Debtor's assumption and assignment of the Housing Agreements to the BOR and/or USG Campus.

¹ The last four digits of the Debtor's federal EIN is 0732. The Debtor's mailing address is 301 Metro Center Blvd., Suite 204, Warwick, RI 02886.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Combined Disclosure Statement and Plan.

PLEASE TAKE FURTHER NOTICE that the Debtor will not ask Housing Agreement Counterparties to vote to accept or reject the Combined Disclosure Statement and Plan and will not automatically send a Class 4 Ballot to any Housing Agreement Counterparty. A Housing Agreement Counterparty who believes it has a Claim against the Debtor must contact the Voting Agent via email at DRCVote@angeiongroup.com on or before **November 17, 2025, at 4:00 p.m. (prevailing Eastern Time)** to request a Class 4 Ballot. Any request for a Class 4 Ballot must include the applicable student's name, the student's USG Campus, the name of the student's on-campus student housing building, the student's mailing address, the student's official university or college email address, and, if applicable, the guarantor's mailing address and email address. Upon the receipt of a timely request, the Voting Agent will provide a Housing Agreement Counterparty with a Class 4 Ballot via electronic mail to the email address provided to the Voting Agent by the requesting Housing Agreement Counterparty. To the extent that a Housing Agreement Counterparty files a proof of claim prior to the Voting Deadline, such Housing Agreement Counterparty's Class 4 Ballot will be tabulated in the amount of the proof of claim.

PLEASE TAKE FURTHER NOTICE that the deadline to object to (i) the assumption and assignment of any Housing Agreement, and (ii) the BOR's ability to provide adequate assurance of future performance under the Housing Agreements is **December 1, 2025, at 4:00 p.m. (prevailing Eastern Time)**. Any objection must (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, and (c) be filed with the Court and served upon the following parties: (i) counsel for the Debtor, Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801, Attn: Derek C. Abbott (dabbott@morrisnichols.com) and Matthew O. Talmo (mtalmo@morrisnichols.com); (ii) counsel to the Prepetition Secured Noteholders, Eversheds Sutherland (US) LLP, 1114 Avenue of Americas, New York, New York, 10036, Attn: Todd C. Meyers (ToddMeyers@eversheds-sutherland.com), Renée M. Dailey (ReneeDailey@eversheds-sutherland.com), and John Ramirez (JohnRamirez@eversheds-sutherland.com) and Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th floor, Wilmington, Delaware, 19801, Jeremy W. Ryan (jryan@potteranderson.com) and James R. Risener III (jrisener@potteranderson.com); (iii) counsel to the BOR, Troutman Pepper Locke LLP, 600 Peachtree Street, NE Suite 3000 Atlanta, GA 30308, Attn: Gary W. Marsh, Esq. (Gary.Marsh@troutman.com), and Troutman Pepper Locke LLP, Hercules Plaza, Suite 1000 1313 N. Market Street, P.O. Box 1709 Wilmington, DE 19899-1709, Attn: David M. Fournier, Esq. (David.Fournier@troutman.com); (iv) counsel to the Corvias Parties, Goulston & Storrs PC, One Post Office Square, 25th Floor, Boston, MA 02109, Attn: Douglas B. Rosner (drosner@goulstonstorrs.com) and Timothy J. Carter (tcarter@goulstonstorrs.com) and Landis, Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware, 19801, Attn: Adam G. Landis (landis@lrclaw.com) and Colin R. Robinson (robinson@lrclaw.com); and (v) the U.S. Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Lockbox 35, Wilmington, DE 19801, Attn: Timothy J. Fox (timothy.fox@usdoj.gov) (collectively, the "Notice Parties"). **Unless an objection is timely filed and served, it may not be considered by the Court at the Hearing.**

PLEASE TAKE FURTHER NOTICE that a hearing to consider final approval and confirmation of the Combined Disclosure Statement and Plan, including the approval of the (i) assumption and assignment of the Housing Agreements, and (ii) if necessary, the BOR's adequate assurance of future performance under the Housing Agreements will take place on

December 11, 2025 at 11:00 a.m. (prevailing Eastern Time) before the Honorable Laurie Selber Silverstein (the “Hearing”) at the Court, 824 North Market Street, Sixth Floor, Courtroom 2, Wilmington, Delaware 19801, which hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Hearing or any continued hearing or as indicated in any agenda of matters scheduled for hearing filed with the Court.

PLEASE TAKE FURTHER NOTICE that all documents filed in this case may be accessed through www.donlinrecano.com/cclusg, and any questions about this notice can be directed to the Debtor’s claims agent by contacting the Debtor’s claims agent via email at cclusginfo@angeiongroup.com or by phone at (877) 799-0320 (U.S./Canada Toll-Free) 332-284-1398 (International).

Dated: October 31, 2025
Wilmington, Delaware

Respectfully submitted,

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Brenna A. Dolphin

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