

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CORVIAS CAMPUS LIVING - USG, LLC,

Debtor.¹

Chapter 11

Case No. 25-11214 (LSS)

Re: D.I. 327

NOTICE OF (I) ENTRY OF ORDER CONFIRMING COMBINED DISCLOSURE STATEMENT AND CHAPTER 11 PLAN OF LIQUIDATION OF CORVIAS CAMPUS LIVING - USG, LLC, (II) OCCURRENCE OF EFFECTIVE DATE, AND (III) SUPPLEMENTAL ADMINISTRATIVE CLAIMS BAR DATE

PLEASE TAKE NOTICE THAT:

Entry of Confirmation Order. On December 11, 2025, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law, and Order Approving on a Final Basis and Confirming the Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Corvias Campus Living -USG, LLC* (D.I. 327) (the “Confirmation Order”), approving on a final basis and confirming the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Corvias Campus Living - USG, LLC*, dated December 11, 2025 (D.I. 327-1) (together with the Plan Documents, the “Plan”).²

Effective Date. Each of the conditions precedent to the effectiveness of the Plan has occurred or been waived in accordance with Section 14.2 of the Plan, and the Plan became effective and was substantially consummated on January 6, 2026 (the “Effective Date”). The Plan and its provisions are binding on the Debtor, any holder of a Claim or Interest, and such holder’s respective successors and assigns, whether or not the Claim or Interest of such holder is Impaired under the Plan, and whether or not such holder voted on the Plan.

Supplemental Administrative Claims Bar Date. In accordance with Section 6.1 of the Plan and paragraphs 23 and 24 of the Confirmation Order, any and all requests for allowance and/or payment of Administrative Claims incurred on or after December 1, 2025, through and including the Effective Date, shall be filed with the Claims Agent and served on counsel for the Post-Effective Date Debtor, Morris, Nichols, Arsh & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, Delaware, 19801, Attn: Derek C. Abbott (dabbott@morrisnichols.com) and Matthew O. Talmo (mtalmo@morrisnichols.com), so as to be actually received on or before **February 5, 2026, at 5:00 p.m. (prevailing Eastern Time)**. Any such request must include, at a minimum, (a) the name of the holder of the Administrative Claim; (b) the amount of the Administrative Claim; (c) the basis of the Administrative Claim; and (d) supporting documentation for the Administrative Claim.

UNLESS OTHERWISE ORDERED BY THE BANKRUPTCY COURT, ANY REQUEST FOR ALLOWANCE AND/OR PAYMENT OF AN ADMINISTRATIVE CLAIM ARISING ON OR AFTER DECEMBER 1, 2025, THROUGH AND INCLUDING THE EFFECTIVE DATE, THAT IS NOT TIMELY FILED AND SERVED IS TIME BARRED AND SHALL BE FOREVER BARRED FROM RECEIVING A DISTRIBUTION FROM THE POST-EFFECTIVE DATE FUNDS.

¹ The last four digits of the Debtor’s federal EIN is 0732. The Debtor’s mailing address is 301 Metro Center Blvd., Suite 204, Warwick, RI 02886.

² Capitalized terms used but not defined herein are defined in the Plan or the Confirmation Order, as applicable.

Professional Fee Claims Bar Date. In accordance with Section 6.2 of the Plan and paragraph 27 of the Confirmation Order, all final requests for payment of Professional Fee Claims pursuant to sections 327, 328, 329, 330, 331, and 503(b) of the Bankruptcy Code for services rendered prior to the Effective Date (each a “Final Fee Application”) shall be filed no later than February 5, 2026, at 11:59 p.m. (prevailing Eastern Time) and simultaneously noticed and served in accordance with the Interim Compensation Procedures Order.

Procedures Relating to Assumption and Rejection of Executory Contracts and Unexpired Leases.

Pursuant to Section 11.1 of the Plan and paragraph 20 of the Confirmation Order, except as otherwise provided in the Plan, each Executory Contract and Unexpired Lease not previously rejected, assumed, or assumed and assigned shall be deemed automatically rejected pursuant to sections 365 and 1123 of the Bankruptcy Code, unless such Executory Contract or Unexpired Lease: (a) as of the Effective Date is subject to a pending motion to assume such Unexpired Lease or Executory Contract; (b) is an Insurance Policy or a D&O Insurance Policy; or (c) is identified for assumption or assumption and assignment on the Assumed Executory Contracts and Unexpired Leases Schedule included in the Plan Supplement.

Assumption of Housing Agreements. All Housing Agreements will be assumed and assigned to the BOR and/or the applicable USG Campus in accordance with the Plan and Asset Purchase Agreement as of the Effective Date of the Plan. No Cure Obligations will be paid to any Housing Agreement Counterparties as part of the assumption and assignment of the Housing Agreements to the BOR and/or the USG Campus. All Claims arising under any Housing Agreement shall be assumed by the BOR and/or the USG Campus, as applicable.

Rejection Claims Bar Date. Pursuant to Section 11.2 of the Plan and paragraph 21 of the Confirmation Order, unless otherwise provided by an Order of the Bankruptcy Court, any Proofs of Claim based on the rejection of the Debtor’s Executory Contracts or Unexpired Leases pursuant to the Plan or otherwise, must be filed with the Bankruptcy Court and served no later than February 5, 2026, at 5:00 p.m. (prevailing Eastern Time) on counsel for the Post-Effective Date Debtor, Morris, Nichols, Arsh & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, Delaware, 19801, Attn: Derek C. Abbott (dabbott@morrisnichols.com) and Matthew O. Talmo (mtalmo@morrisnichols.com). **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not filed with the Bankruptcy Court within such time will be forever barred.**

Copies of the Confirmation Order and the Plan. Copies of the Confirmation Order and the Plan are available for review without charge at the Claims Agent’s website, <https://bankruptcy.angeiongroup.com/Clients/cclu/index>, by email at DRCVote@angeiongroup.com, or on the Bankruptcy Court’s electronic docket at the address <http://ecf.deb.uscourts.gov>.

Dated: January 6, 2026
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Matthew O. Talmo

Derek C. Abbott (No. 3376)
Matthew O. Talmo (No. 6333)
1201 N. Market Street, 16th Floor
Wilmington, Delaware 19801
Telephone: (302) 658-9200
Facsimile: (302) 658-3989
Email: dabbott@morrisnichols.com
mtalmo@morrisnichols.com

Counsel to the Debtor and Debtor in Possession