

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

CORVIAS CAMPUS LIVING - USG, LLC,

Debtor.¹

Chapter 11

Case No. 25-11214 (LSS)

Hearing Date:**July 28, 2025, at 2:00 p.m. (ET)****Objection Deadline:****July 21, 2025, at 4:00 p.m. (ET)**

OMNIBUS NOTICE OF FIRST DAY MOTIONS AND FINAL HEARING THEREON

PLEASE TAKE NOTICE that on June 25, 2025, the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”) filed, among others, the following motions with the Court (collectively, the “First Day Motions”):

D.I. No.	First Day Motions
<u>5</u>	Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performing Under Certain Shared Services Agreements and Honor Obligations Related Thereto; and (II) Granting Related Relief.
<u>6</u>	Debtor’s Motion for Interim and Final Orders (I) Authorizing Payment of Prepetition Claims of Certain Critical Vendors and (II) Granting Related Relief.
<u>7</u>	Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Continue its Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain its Bank Accounts and Existing Business Forms, and (D) Implement Changes to the Existing Cash Management System as Necessary; (II) Extending the Time to Comply with the Requirements of 11 U.S.C. § 345(b) and the U.S. Trustee’s Operating Guidelines; and (III) Granting Related Relief.

¹ The last four digits of the Debtor’s federal EIN is 0732. The Debtor’s mailing address is 301 Metro Center Blvd., Suite 204, Warwick, RI 02886.

<u>8</u>	Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Continue Insurance Policies and Agreements Relating Thereto in the Ordinary Course of Business, Including Premium Finance Agreements, (B) Honor Certain Prepetition Obligations in Respect Thereof, and (C) Renew, Revise, Extend, Supplement, Change or Enter into New Insurance Coverage and Premium Finance Agreements as Needed in its Business Judgment, and (II) Granting Related Relief.
<u>9</u>	Debtor's Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (II) Approving Proposed Adequate Assurance of Payment to Utility Providers and Authorizing the Debtor to Provide Additional Assurance, (III) Establishing Procedures to Resolve Requests for Additional Assurance and (IV) Granting Related Relief.
<u>27</u>	Debtor's Motion for Interim and Final Orders (I) Authorizing the Debtor to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Noteholders; (III) Waiving Any Stay of the Effectiveness of the Relief Granted; and (IV) Granting Related Relief. ²

PLEASE TAKE FURTHER NOTICE that the First Day Motions were heard at a hearing on July 2, 2025 (the "First Day Hearing"), at which time the Court approved the First Day Motions on an interim basis (the "Interim Orders").

PLEASE TAKE FURTHER NOTICE that any responses or objections to final approval of the relief requested in the First Day Motions must be (a) in writing; (b) filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **July 21, 2025, at 4:00 p.m. (ET)** (the "Objection Deadline"); and (c) served so as to be received on or before the Objection Deadline by the undersigned counsel to the Debtors and the other notice parties identified in the Interim Orders.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER FINAL APPROVAL OF THE FIRST DAY MOTIONS WILL BE HELD ON JULY 28, 2025, AT 2:00 P.M. (ET) BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR COURTROOM 2, WILMINGTON, DELAWARE 19801.

² The Debtor's Motion for Interim and Final Orders (I) Authorizing the Debtor to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Noteholders; (III) Waiving Any Stay of the Effectiveness of the Relief Granted; and (IV) Granting Related Relief was filed on June 27, 2025.

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE PROCEDURES ABOVE WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF IN THE FIRST DAY MOTIONS ON A FINAL BASIS WITHOUT FURTHER NOTICE OR HEARING.

Copies of the First Day Motions are available free of charge at www.donlinrecano.com/cclusg. Copies of the First Day Motions may also be inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website at www.deb.uscourts.gov. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Parties in interest may sign up for a PACER account by visiting the PACER website at <https://pacer.uscourts.gov/> or by calling (800) 676-6856.

Dated: July 3, 2025
Wilmington, Delaware

Respectfully, submitted,

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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*Proposed Counsel to the Debtor and
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