

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

CORVIAS CAMPUS LIVING – USG, LLC,  
  
Debtor.<sup>1</sup>

Chapter 11

Case No. 25-11214 (LSS)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND  
DISCLAIMERS REGARDING THE DEBTOR’S SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On June 25, 2025 (the “Petition Date”), Corvias Campus Living – USG, LLC (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

With the assistance of its advisors, the Debtor prepared the annexed Schedules of Assets and Liabilities (the “Schedules”) and the Statement of Financial Affairs (the “Statement”) pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtor’s Schedules of Assets and Liabilities and Statement of Financial Affairs* (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Debtor’s Schedules and Statement. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statement.<sup>2</sup>

The Schedules and Statement do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statement contain unaudited information that is subject to further review and potential adjustment.

In preparing the Schedules and Statement, the Debtor relied upon information derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of the financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause material changes to the Schedules and Statement.

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<sup>1</sup> The last four digits of the Debtor’s federal EIN is 0732. The Debtor’s mailing address is 301 Metro Center Blvd., Suite 204, Warwick, RI 02886.

<sup>2</sup> These Global Notes are in addition to any specific notes contained in the Debtor’s Schedules and Statement.

The Debtor is a wholly owned subsidiary of non-debtor Corvias, LLC (“Corvias”) and is a disregarded entity for income tax filing purposes. The Debtor and its agents, attorneys, and advisors have, to the best of their ability, separated information for reporting in the Debtor’s respective Schedules and Statement. Due to the Debtor’s ordinary course consolidated reporting, however, inadvertent errors, or omissions may exist and the Debtor reserves all rights with respect thereto.

The Debtor’s management prepared the Schedules and Statement with the assistance of its financial advisor, CohnReznick Advisory LLC, and other professionals. Thelma Edgell, President of the Debtor and authorized signatory of the Debtor has signed the Schedules and Statement. In reviewing and signing the Schedules and Statement, Ms. Edgell has relied upon the efforts, statements, and representations of the Debtor’s management and its advisors. Ms. Edgell has not, and could not have, personally verified the accuracy of each statement and representation contained in the Schedules and Statement, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, creditor addresses, and intellectual property.

**The Schedules, Statement and Global Notes should not be relied upon by any person for information relating to current or future financial conditions, events or performance of the Debtor. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules, Statement and Global Notes are likely not an accurate representation of the Debtor’s liabilities on a GAAP basis.**

The Debtor and its agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re- categorized. In no event shall the Debtor or its agents, attorneys and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and advisors are advised of the possibility of such damages.

### **Global Notes and Overview of Methodology**

1. **Reservation of Rights.** The Debtor reserves and preserves all rights (i) to amend or supplement the Schedules and Statement from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statement with respect to claim (“Claim”) descriptions or designations; (ii) to dispute or otherwise to assert offsets or defenses to any Claim reflected in the Schedules and Statement as to amount, liability, priority, status, or classification; and (iii) to designate subsequently any Claim as

“disputed,” “contingent,” or “unliquidated;” or to object to the extent, validity, enforceability, priority, or avoidability of any Claim.

Further, nothing contained in the Schedules and Statement shall constitute a waiver of rights with respect to the Debtor’s chapter 11 case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action, including those arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statement except as may be required by applicable law.

2. No Admission. Nothing contained in the Schedules and Statement is intended as, or should be construed as, an admission or stipulation of the validity of any Claim against the Debtor, any assertion made therein or herein, or a waiver of the Debtor’s rights to dispute any claim or assert any cause of action or defense against any party. Any failure to designate a Claim in the Schedules and Statement as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor.

3. Description of the Case and “as of” Information Date. Asset values provided herein represent the data as of June 24, 2025, except as otherwise noted. Liability values provided herein represent the data as of the Petition Date, except as otherwise noted.

4. Net Book Value of Assets. Unless otherwise indicated, the asset data contained in the Debtor’s Schedules and Statement reflects the Debtor’s net book value. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets and may differ materially from the actual value of the underlying assets.

5. Recharacterization. Notwithstanding the Debtor’s commercially reasonable efforts to characterize, classify, categorize, or designate properly certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statement, the Debtor may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity of the Debtor’s business. Accordingly, the Debtor reserves all of its rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statement at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition. Disclosure of information in one or more Schedules, the Statement, or one or more exhibits or attachments to the Schedules and Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statement, exhibits, or attachments.

6. Liabilities. The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statement. As additional information becomes available

and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and Statement as is necessary or appropriate.

7. Excluded Assets and Liabilities. The Debtor has excluded any accrued expenses and any damages that may arise in connection with the rejection of any executory contracts or unexpired leases. In addition, the Debtor may have excluded certain liabilities for which the Debtor has been granted authority to pay pursuant to certain orders of the Bankruptcy Court entered in this chapter 11 case on or about July 2, 2025, and/or July 28, 2025 (collectively, the “First Day Orders”) or other order that may be entered by the Bankruptcy Court. In addition, certain immaterial assets and liabilities may have been excluded. Please see the notes to Schedule E/F for additional information.

8. Insiders. For purposes of the Schedules and Statement, the Debtor included the following “insiders” as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of the Debtor’s directors, officers, or persons in control of the Debtor; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as “insiders” have been included for informational purposes only and the inclusion of them in the Schedules and Statement shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. The Debtor does not, however, take any position with respect to: (a) any insider’s influence over the control of the Debtor; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtor or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.

9. Personally Identifiable Information. Pursuant to the *Order (I) Authorizing the Debtor to Seal Certain Personally Identifiable Information for Individuals and (II) Granting Related Relief* (D.I. 122), the Schedules and Statement have redacted personally identifiable information that is described in that order.

10. Executory Contracts and Unexpired Leases. Nothing contained in or omitted from the Schedules and Statement is an admission as to the determination of the legal status of any contract or lease, including whether any lease is a true lease or a financing arrangement, whether such contract or lease is an executory contract or unexpired lease, or whether such contract or lease is binding, valid and enforceable. The Debtor reserves and preserves all rights with respect to the foregoing.

While every effort has been made to ensure the completeness and accuracy of the listing of executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed therein. These rights, powers, duties and obligations are not set forth on Schedule G. Certain of the Debtor’s executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Similarly, the absence of a contract or lease from Schedule G does not constitute an admission that the contract or lease is not executory.

In addition, the Debtor reserves and preserves all rights, claims and causes of action with respect to the contracts and leases listed in the Schedules and Statement, including the rights to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

11. Classifications. Listing (a) a Claim on Schedule D as “secured,” (b) a Claim on Schedule E/F as “priority,” (c) a Claim on Schedule E/F as “unsecured,” or (d) a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor’s rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.

12. Estimates and Assumptions. To prepare and file the Schedules and Statement in accordance with the deadline ordered by the Bankruptcy Court in this chapter 11 case, management was required to make reasonable estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtor reserves all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

13. Causes of Action. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, or assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) it may have, and neither these Global Notes nor the Schedules and Statement shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

14. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statement represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Paid Claims. The Debtor was authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. The Debtor reserves all of its rights to amend or supplement the Schedules and Statement or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities. Please see notes to Schedule E/F for any additional information.

15. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

16. Duplication. Certain of the Debtor's assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Schedules and Statement. To the extent these disclosures would be duplicative, the Debtor has determined to only list such assets, liabilities, and prepetition payments once.

17. Property and Equipment. The Debtor does currently not own any furniture, property or equipment, and did not own any furniture, property or equipment during the 2023 fiscal year or 2024 fiscal year.

18. Guarantees. The Debtor has made commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the "Guarantees") in its executory contracts, unexpired leases, and other such agreements. Where such Guarantees have been identified, they have been included on Schedule H for the Debtor. However, certain Guarantees embedded in the Debtor's executory contracts, unexpired leases, and other such agreements may not have been included or may have been inadvertently omitted. The Debtor reserves all rights to amend, supplement, and otherwise modify the Schedules in this regard.

19. Fiscal Year. The Debtor operates under a fiscal year ending December 31. Unless otherwise indicated, all references to "annual," "annually," "year," "years," or an otherwise similar length of time are presumed to refer to a period of time ending December 31 of the referenced period or periods.

20. Global Notes Control. In the event that the Schedules or Statement differ from any of the Global Notes, the Global Notes shall control.

### **Specific Notes with Respect to the Debtor's Schedules of Assets and Liabilities**

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtor's reasonable best effort to report the assets and liabilities of the Debtor. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

#### **1. Schedule A/B-3 – Checking, savings, money market, or financial brokerage accounts.**

The Debtor reported its bank account balances as of the Petition Date. The Debtor also maintains money market accounts with U.S. Bank. The money market accounts are invested in

First American Treasury Obligations Fund Class X (CUSIP 31846V328; Ticket: FXXFX), a fund managed by U.S. Bancorp as, as asset manager. Their value is reflected in Schedule A/B-3.

**2. Schedule A/B-8 – Prepayments including prepayments on executory contracts, leases, insurance, taxes and rent.**

All prepayments made on behalf of the Debtor are attributed to the Debtor. The Debtor has included prepayments that were paid in the normal course (*e.g.*, insurance). Certain professional fee deposits that were paid by Corvias Corporate Services, LLC were recorded as an equity contribution from the Debtor's parent, Corvias, LLC. These professional fee deposits are listed in question 11 of the Statement.

**3. Schedule A/B-11 – Accounts Receivable.**

The Debtor's Accounts Receivable balance is as of June 24, 2025. These amounts are attributed to the Debtor as the custodian of all cash accounts. The Debtor evaluates the collectability of its accounts receivable based on a combination of factors including the Debtor's historical collection of outstanding receivables, the amount of outstanding receivables, and payment patterns.

**4. Schedule A/B-38, A/B-39, A/B-40, A/B-41, and A/B-50 – Office and business equipment.**

The Debtor is in possession of furniture and miscellaneous items that are held in two separate storage units, which are rented by the Debtor. The furniture and miscellaneous items are of an unknown, *de minimis* value.

**5. Schedule A/B-46 and A/B-47 – Equipment and Vehicles**

The Debtor owns a number of automobiles that have depreciated over time and now have a book value of \$0. The total acquisition cost of these automobiles was approximately \$270,000, but they currently have no realizable value to the Debtor.

**6. Schedule A/B—55-58 – Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest.**

The Debtor has listed leased property but does not ascribe a value to such property in its books and records.

**7. Schedule A/B-60-65 – Intangibles and intellectual property.**

The Debtor's books and records did not reflect any intangibles or intellectual property assets as of June 24, 2025 and June 30, 2025.

The Debtor may have rights to intellectual property that are not listed, such as intellectual property owned by third parties which the Debtor may have rights to use. Omission of intellectual property in the Schedules should not be construed as an admission that the Debtor does not have rights and ownership to such intellectual property.

**8. Schedule A/B-72 – Tax refunds and unused net operating losses (NOLs).**

The Debtor is unaware of any tax refunds or unused net operating losses.

**9. Schedule A/B-73 – Interests in insurance policies or annuities.**

The Debtor maintains a variety of insurance policies including property and general liability policies, among others. The Debtor's interests in these policies are limited to the amount of the premiums that the Debtor has prepaid, if any, as of the Petition Date. To the extent the Debtor has made a determination as to the amount of prepaid insurance premiums as of the Petition Date, such amounts are listed on Exhibit A/B, Part 2, Question 8. All policies are expected to remain active.

**10. Schedule A/B-77 – Other property of any kind not already listed.**

Certain amounts reflected in the Debtor's balance sheets are not included in the Schedules and Statement because they represent accounting entries recorded in accordance with the applicable GAAP accounting standards. These entries are best viewed as GAAP accounting requirements, and their inclusion here would not present an accurate picture of the Debtor's financial condition. While these GAAP required amounts may appear on the Debtor's financial statements, they have been excluded from these Schedules because these Schedules and Statement were not prepared in accordance with GAAP.

**11. Schedule D**

The information contained in Schedule D is as of June 24, 2025. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly burdensome or cost prohibitive, and therefore the Debtor may not list a date for each claim listed on Schedule D. The Debtor takes no position on the extent or priority of any particular creditor's lien in this document, and expressly reserves all of the Debtor's right with respect thereto, including under section 506(a) of the Bankruptcy Code.

With respect to the amount listed on D-3, such amount was established under the *Final Order (I) Authorizing the Debtor to Use Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Noteholders; (III) Modifying the Automatic Stay; (IV) Waiving Any Stay of the Effectiveness of the Relief Granted; and (V) Granting Related Relief* (D.I. 150) (the "Cash Collateral Order"). The Debtor and its estate reserved any and all rights, claims, and Causes of Actions under section 506(a) of the Bankruptcy Code, subject to the stipulations within the Cash Collateral Order with respect to the validity, priority and perfection of the Prepetition Secured Parties' Liens and value of their total claim and validity of their claim, including secured and unsecured components.



## **12. Schedule E/F**

The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtor that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtor reserves all rights to dispute the amount and the priority status of any claim on any basis at any time.

The claims of individual creditors for services, among other things, are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

The Bankruptcy Court granted authority for the Debtor to pay certain obligations related to utilities (D.I. 124), shared services agreements (D.I. 125), insurance programs (D.I. 127), and critical vendors (D.I. 146). Accordingly, some Claims listed on Schedule E/F have been or may be paid but were unpaid at the Petition Date. Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such accruals are, however, reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent actual Claims as of the Petition Date. The Debtor has made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtor's open accounts payable records that is associated with an account that has an accrual or receipt not invoiced.

## **13. Schedule G**

The Debtor's existing books, records and financial systems have been relied upon to identify and schedule executory contracts of the Debtor. Although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtor does not make, and specifically disclaims, any representation or warranty as to the completeness or accuracy of the information set in Schedule G. The Debtor hereby reserves all of its rights to dispute the validity, the status, the enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may have not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. Unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other documents made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

Certain of the contracts reflected on Schedule G may contain renewal options, guarantees of payments, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtor hereby expressly reserves the right to assert that any agreement listed on Schedule G is not an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. In addition, the Debtor reserves all of its rights, claims, and causes of action with respect to claims associated with any contract listed on Schedule G, including its right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

In the ordinary course of business, the Debtor may enter into agreements titled as leases from third-party lessors for use in the daily operation of its business. Any known pre-petition obligations of the Debtor pursuant to the same have been listed on Schedule E/F. The underlying lease agreements are listed on Schedule G. Nothing in the Schedules and Statement is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement, or a real property interest), and the Debtor reserves all rights with respect to such issues.

### **Specific Notes with Respect to the Debtor's Statement of Financial Affairs**

#### **1. SOFA - Question 1 – Gross revenue from business.**

The Debtor operates and manages college campuses pursuant to the MCA and related agreements with the Board of Regents of the University System of Georgia (the “BOR”). The Debtor has reported revenue generated from business operations for fiscal years 2023, 2024, and YTD 2025 (through June 24, 2025). *See* D.I. 3 for a full description of the Debtor's business operations.

#### **2. SOFA - Question 2 – Non-business revenue.**

The Debtor earned interest income from its bank accounts, which the Debtor has listed for fiscal years 2023, 2024, and YTD 2025 (through June 24, 2025).

#### **3. SOFA - Question 3 – Certain payments or transfers to creditors within 90 days before filing this case.**

Payments made by the Debtor to creditors within the 90-day period of the Petition Date are included. However, payments related to bankruptcy in the 90-day period before filing (and disclosed as part of the one-year period response to Statement, Part 6, Question 11) are not included in the response to Statement, Part 2, Question 3 – 90-day payments.

#### **4. SOFA - Question 4 – Payments or transfers of property made within 1 year before filing this case that benefited any insider.**

The Debtor has provided all payments to, or on behalf of, insiders within one year preceding the Petition Date. To the extent not listed in SOFA – Question 3, these payments include expense reimbursements to the insiders. As noted in the shared services agreement motion (D.I. 125), the Debtor does not have any of its own employees. The Debtor compensates its

management teams and shared service providers through payment systems governed by the shared services agreements.

**5. SOFA – Question 9 – Certain gifts and charitable donations.**

The Debtor and the BOR are counterparties to the MCA, which requires the Debtor to make payments to the University System of Georgia Foundation, Inc. (the “Foundation Payment Obligations”) in furtherance of their respective missions and to support the educational activities of the member institutions in the University System of Georgia. The Debtor’s Foundation Payment Obligations began at \$500,000 per year when it entered into the MCA in 2016. The MCA terms increase the Debtor’s Foundation Payment Obligation by three percent each subsequent fiscal year. The amounts listed under this section represent the Debtor’s Foundation Payment Obligations to the University System of Georgia Foundation, Inc.

**6. SOFA - Question 11 - Payments related to bankruptcy.**

The Debtor has provided all payments to its advisors related to debt consolidation or restructuring, seeking bankruptcy relief, and filing a bankruptcy case within one year preceding the Petition Date, including certain payments made by Corvias Corporate Services, LLC that were recorded as an equity contribution from the Debtor’s parent, Corvias, LLC. The amounts listed reflect advanced retainer payments and do not account for any invoices paid using such advanced retainer payments by the advisors.

**7. SOFA – Question 16 – Personally identifiable information.**

The Debtor receives personally identifiable information from students who attend University System of Georgia campuses. This information includes student photographs, students’ first and last names, student identification numbers, and student email addresses. The Debtor receives this information annually for satisfaction surveys, as required by the MCA.

**8. SOFA - Question 17 – Identify all ERISA, 401(k), 403(b) or other pension funds within 6 years.**

The Debtor does not have any employees of its own. Any employee benefits are governed by the shared services agreements with Corvias Corporate Services, LLC.

**9. SOFA - Question 26a – Books, records, and financial statements.**

The Debtor has included the individuals comprised of senior management who have maintained the Debtor’s books and records within the two years prior to the Petition Date. The Debtors have omitted other finance and accounting personnel of the Debtor’s affiliates who report to senior management and who may have assisted in the foregoing.

**10. SOFA Part 13, Question 26b – Books, records, and financial statements.**

The Debtor identified employees of Corvias Corporate Services, LLC as having possession of the Debtor's books, records and financial statements from July 1, 2023 to present. Prior to July 1, 2023, the Debtor's books, records and financial statements were maintained by employees of Corvias Group, LLC.

**11. SOFA Part 13, Question 26d – List all financial statement recipients within 2 years.**

The Debtor provides financial statements to the Noteholder Group and the BOR. The Debtor's insurance counterparties also have received the Debtor's financial statements in connection with the Debtor's insurance coverage.

**12. SOFA Part 13, Question 30 – List all payments or distributions made to, or for the benefit of, an insider within 1 year.**

For a detailed list of distributions made to, or for the benefit of, an insider within 1 year, refer to Statement, Part 2, Question 3 – Payments or other transfers of property made within 1 year before filing this case that benefit any insider.

**13. SOFA Part 13, Question 31 – Identify the consolidated tax filer for the last 6 years.**

The Debtor is a disregarded entity for income tax filing purposes. Information related to the Debtor is included in the income tax return of John G. Picerne, the founder of the Corvias Group enterprise.

**Fill in this information to identify the case:****Debtor name:** Corvias Campus Living – USG, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 25-11214☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B .....

UNDETERMINED

**1b. Total personal property:**

Copy line 91A from Schedule A/B .....

\$34,544,090.32

**1c. Total of all property:**

Copy line 92 from Schedule A/B .....

\$34,544,090.32

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$660,450,676.00

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F .....

\$0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....

+ \$4,013,103.02

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$664,463,779.02

**Fill in this information to identify the case:****Debtor name:** Corvias Campus Living – USG, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 25-11214☐ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. \_\_\_\_\_ \$ \_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	J.P. MORGAN	COMMERCIAL CHECKING O&M BUDGET ACCOUNT	7960	\$1,480,259.50
3.2.	U.S. BANK	MONEY MARKET OPERATING ACCOUNT	1000	\$3,077,903.95
3.3.	U.S. BANK	MONEY MARKET DEBT SERV RESERVE ACCOUNT	1001	\$19,710,917.20
3.4.	U.S. BANK	MONEY MARKET O & M RESERVE ACCOUNT	1002	\$0.39
3.5.	U.S. BANK	MONEY MARKET CONSTRUCTION ACCOUNT	1003	\$8.47
3.6.	U.S. BANK	MONEY MARKET IMMEDIATE IMPROVEMENT ACCOUNT	1004	\$0.01
3.7.	U.S. BANK	MONEY MARKET DISTRIBUTION ACCOUNT	1005	\$93.70
3.8.	U.S. BANK	MONEY MARKET CAPITALIZED INTEREST ACCOUNT	1006	\$0.00

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214****3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.9.	U.S. BANK	MONEY MARKET EARLY TERMINATION AMOUNT ACCOUNT	1007	\$0.00
3.10.	U.S. BANK	MONEY MARKET CONTINGENT RENT DISTRIBUTION ACCOUNT	1008	\$0.00
3.11.	U.S. BANK	MONEY MARKET COLLATERAL ACCOUNT	1009	\$0.00
3.12.	U.S. BANK	MONEY MARKET LOSS PROCEEDS ACCOUNT	1010	\$715,066.70

**4. Other cash equivalents** (Identify all)

	Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1.	_____	_____	_____	_____	\$ _____

**5. Total of part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$24,984,249.92****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below

**7. Deposits, including security deposits and utility deposits**

	Description, including name of holder of deposit	Current value of debtor's interest
7.1.	UTILITY CITY OF ATLANTA DEPOSIT	\$95.00
7.2.	UTILITY CITY OF DAHLONEGA DEPOSIT	\$6,167.15
7.3.	UTILITY DALTON UTILITIES DEPOSIT	\$10,000.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

	Description, including name of holder of prepayment	Current value of debtor's interest
8.1.	PREPAID INSURANCE AFCO: MULTIPLE	\$1,637,855.10
8.2.	WORKER'S COMP AMERICAN HOME ASSURANCE	\$23,009.83
8.3.	CRR FUNDING BOARD OF REGENTS OF UNIV OF GA CRR ACCOUNT	\$192,534.07
8.4.	PREPAID INSURANCE EMC INSURANCE	\$513.09

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

	Description, including name of holder of prepayment	Current value of debtor's interest
8.5.	ELEVATOR MAINTENANCE SERVICE ONE KONE COURT	\$7,830.70
8.6.	IT SERVICE PEACHNET	\$2,400.00
8.7.	PARKING UNIVERSITY OF NORTH GEORGIA PARKING AND TRANSPORTATION SERVICES	\$20.00
8.8.	COLLATERAL FEES US BANK NATIONAL ASSOCIATION	\$11,050.01
8.9.	PREPAID INSURANCE USI: FEDERAL INS	\$2,231.27
8.10.	PREPAID INSURANCE USI: INSURANCE PROVIDER	\$1,792.57
8.11.	PREPAID INSURANCE USI: LLOYD'S	\$3,024.23
8.12.	INSPECTION SERVICE YANCEY POWER SYSTEMS (YANCY BROS. CO.)	\$193.22

**9. Total of part 2**

Add lines 7 through 8. Copy the total to line 81.

\$1,898,716.24

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Face amount	Doubtful or uncollectible accounts		
11a.	90 days old or less:	\$1,566,035.99	- \$0.00	= ..... → \$1,566,035.99
11b.	Over 90 days old:	\$0.00	- \$0.00	= ..... → \$0.00

**12. Total of part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,566,035.99

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.



Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**Valuation method used  
for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity

% of ownership

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of part 4**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description

Date of the last  
physical inventoryNet book value of  
debtor's interest  
(Where available)Valuation method used  
for current valueCurrent value of  
debtor's interest**19. Raw materials**

19.1. \_\_\_\_\_ \$ \_\_\_\_\_

**20. Work in progress**

20.1. \_\_\_\_\_ \$ \_\_\_\_\_

**21. Finished goods, including goods held for resale**

21.1. \_\_\_\_\_ \$ \_\_\_\_\_

**22. Other inventory or supplies**

22.1. \_\_\_\_\_ \$ \_\_\_\_\_

**23. Total of part 5**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

**24. Is any of the property listed in Part 5 perishable?**☐ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☐ No☐ Yes

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214****Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b>			
28.1. _____	\$ _____	_____	\$ _____
<b>29. Farm animals. Examples: Livestock, poultry, farm-raised fish</b>			
29.1. _____	\$ _____	_____	\$ _____
<b>30. Farm machinery and equipment (Other than titled motor vehicles)</b>			
30.1. _____	\$ _____	_____	\$ _____
<b>31. Farm and fishing supplies, chemicals, and feed</b>			
31.1. _____	\$ _____	_____	\$ _____
<b>32. Other farming and fishing-related property not already listed in Part 6</b>			
32.1. _____	\$ _____	_____	\$ _____
<b>33. Total of part 6</b>			\$0.00

Add lines 28 through 32. Copy the total to line 85.

**34. Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1. _____	\$ _____	_____	\$ _____

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214****40. Office fixtures**

40.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**41. Office equipment, including all computer equipment and communication systems equipment and software**

	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. _____	\$ _____	_____	\$ _____

**42. Collectibles.** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**43. Total of part 7**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No  
☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
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**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1.	2014 / FORD / F-150 / 1FTMF1CM7EKG24121	\$0.00	Book Value	UNDETERMINED
47.2.	YEAR NOT AVAILABLE / GEM / ES / ID# NOT AVAILABLE	\$0.00	Book Value	UNDETERMINED
47.3.	2014 / FORD / F-150 / 1FTMF1CM0EKG24123	\$0.00	Book Value	UNDETERMINED
47.4.	YEAR NOT AVAILABLE / GEM / ES / ID# NOT AVAILABLE	\$0.00	Book Value	UNDETERMINED
47.5.	2016 / GEM / ES / ID# NOT AVAILABLE	\$0.00	Book Value	UNDETERMINED
47.6.	YEAR NOT AVAILABLE / GEM / EL XD / ID# NOT AVAILABLE	\$0.00	Book Value	UNDETERMINED
47.7.	YEAR NOT AVAILABLE / GEM / EL XD / ID# NOT AVAILABLE	\$0.00	Book Value	UNDETERMINED
47.8.	YEAR NOT AVAILABLE / GEM / EL XD / ID# NOT AVAILABLE	\$0.00	Book Value	UNDETERMINED
47.9.	2015 / FORD / T-150 / 1FTNE1ZM2FKA48681	\$0.00	Book Value	UNDETERMINED
47.10.	2014 / FORD / F-150 / 1FTMF1CM5EKG24120	\$0.00	Book Value	UNDETERMINED
47.11.	YEAR NOT AVAILABLE / GEM / ES / ID# NOT AVAILABLE	\$0.00	Book Value	UNDETERMINED
47.12.	YEAR NOT AVAILABLE / GEM / ES / ID# NOT AVAILABLE	\$0.00	Book Value	UNDETERMINED
47.13.	2014 / FORD / F-150 / 1FTMF1EF8EKG23106	\$0.00	Book Value	UNDETERMINED

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

47.14. YEAR NOT AVAILABLE / POLARIS / M1400 / ID# NOT AVAILABLE \$0.00 Book Value UNDETERMINED

**48. Watercraft, trailers, motors, and related accessories.** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**49. Aircraft and accessories**

49.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**51. Total of part 8**

Add lines 47 through 50. Copy the total to line 87.

UNDETERMINED

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

55.1.	_____ RESIDENCE HALL  ABRAHAM BALDWIN AGRICULTURAL COLLEGE - ABAC PLACE ABAC 24 2802 MOORE HWY TIFTON GA 31793	LEASED PROPERTY	NONE	None	UNDETERMINED
55.2.	_____ RESIDENCE HALL  ABRAHAM BALDWIN AGRICULTURAL COLLEGE - ABAC LAKESIDE ABAC 24 2802 MOORE HWY TIFTON GA 31793	LEASED PROPERTY	NONE	None	UNDETERMINED
55.3.	_____ RESIDENCE HALL  ARMSTRONG STATE UNIVERSITY - WINDWARD COMMONS 11935 ABERCORN STREET SAVANNAH GA 31419	LEASED PROPERTY	NONE	None	UNDETERMINED

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

	<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
<b>55.</b>	<b>Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>				
55.4.	RESIDENCE HALL ARMSTRONG STATE UNIVERSITY - COMPASS POINT 11935 ABERCORN STREET SAVANNAH GA 31419	LEASED PROPERTY	NONE	None	UNDETERMINED
55.5.	RESIDENCE HALL ARMSTRONG STATE UNIVERSITY - UNIVERSITY CROSSING 332 SOUTHERN DRIVE STATESBORO GA 20458	LEASED PROPERTY	NONE	None	UNDETERMINED
55.6.	RESIDENCE HALL COLLEGE OF COASTAL GEROGIS - LAKESIDE VILLAGE 3700 ALTAMA AVE BRUNSWICK GA 31520	LEASED PROPERTY	NONE	None	UNDETERMINED
55.7.	RESIDENCE HALL COLUMBUS STATE UNIVERSITY - COURTYARD 3815 UNIVERSITY AVENUE COLUMBUS GA 31907	LEASED PROPERTY	NONE	None	UNDETERMINED
55.8.	RESIDENCE HALL COLUMBUS STATE UNIVERSITY - COURTYARD NORTH 3815 UNIVERSITY AVENUE COLUMBUS GA 31907	LEASED PROPERTY	NONE	None	UNDETERMINED
55.9.	RESIDENCE HALL GEORGIA STATE UNIVERSITY - UNIVERSITY COMMONS 33 GILMER STREET SOUTHEAST ATLANTA, GEORGIA GA 30303	LEASED PROPERTY	NONE	None	UNDETERMINED
55.10.	RESIDENCE HALL GEORGIA STATE UNIVERSITY - PATTON HALL 160 EDGEWOOD AVE NE ATLANTA GA 30303	LEASED PROPERTY	NONE	None	UNDETERMINED
55.11.	RESIDENCE HALL UNIVERSITY OF NORTH GEORGIA - OWEN HALL ALUMNI DRIVE DAHLONEGA GA 30597	LEASED PROPERTY	NONE	None	UNDETERMINED

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

	<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
<b>55.</b>	<b>Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>				
55.12.	RESIDENCE HALL COLLEGE OF COASTAL GEROGIS - MARINA VILLAGE 3700 ALTAMA AVE BRUNSWICK GA 31520	LEASED PROPERTY	NONE	None	UNDETERMINED
55.13.	RESIDENCE HALL COLUMBUS STATE UNIVERSITY - CLEARVIEW HALL 3815 UNIVERSITY AVENUE COLUMBUS GA 31907	LEASED PROPERTY	NONE	None	UNDETERMINED
55.14.	RESIDENCE HALL EAST GEORGIA STATE COLLEGE - BOBCAT VILLAGE 131 COLLEGE CIRCLE SWAINSBORO GA 30401	LEASED PROPERTY	NONE	None	UNDETERMINED
55.15.	RESIDENCE HALL EAST GEORGIA STATE COLLEGE - BOBCAT WEST 131 COLLEGE CIRCLE SWAINSBORO GA 30401	LEASED PROPERTY	NONE	None	UNDETERMINED
55.16.	RESIDENCE HALL GEORGIA STATE UNIVERSITY - PIEDMONT 33 GILMER STREET SOUTHEAST ATLANTA GA 30303	LEASED PROPERTY	NONE	None	UNDETERMINED
55.17.	RESIDENCE HALL UNIVERSITY OF NORTH GEORGIA - THE COMMONS I + II ALUMNI DRIVE DAHLONEGA GA 30597	LEASED PROPERTY	NONE	None	UNDETERMINED
55.18.	RESIDENCE HALL AUGUSTA UNIVERSITY - ELM HALL 1120 15TH ST AUGUSTA GA 30912	LEASED PROPERTY	NONE	None	UNDETERMINED
55.19.	RESIDENCE HALL AUGUSTA UNIVERSITY - OAK HALL 1120 15TH ST AUGUSTA GA 30912	LEASED PROPERTY	NONE	None	UNDETERMINED

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

55.20. \_\_\_\_\_ LEASED PROPERTY NONE None UNDETERMINED

RESIDENCE HALL

DALTON STATE COLLEGE - MASHBURN HALL  
650 COLLEGE DRIVE  
DALTON GA 30720

**56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

UNDETERMINED

**57. Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**60. Patents, copyrights, trademarks, and trade secrets**

60.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**61. Internet domain names and websites**

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. _____	\$ _____	_____	\$ _____

**62. Licenses, franchises, and royalties**

62.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**63. Customer lists, mailing lists, or other compilations**

63.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**64. Other intangibles, or intellectual property**

64.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**65. Goodwill**

65.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**66. Total of part 10**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

**67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☐ No  
☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest**

**71. Notes receivable**

	Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount		Current value of debtor's interest
71.1.	_____	\$ _____	- \$ _____	= ..... →	\$ _____

**72. Tax refunds and unused net operating losses (NOLs)**

	Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1.	_____	\$ _____	\$ _____	_____	\$ _____

**73. Interests in insurance policies or annuities**

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1.	LIBERTY MUTUAL	YAC-L9L-479146-014	_____	_____	_____	UNDETERMINED
73.2.	AXIS	EAF677015-24	_____	_____	_____	UNDETERMINED
73.3.	AXIS SURPLUS INSURANCE COMPANY	P-001-001329960-02	_____	_____	_____	UNDETERMINED
73.4.	EVEREST INSURANCE COMPANY	CA3X001880-241	_____	_____	_____	UNDETERMINED
73.5.	KINSALE	0100340618-0	_____	_____	_____	UNDETERMINED
73.6.	CNA (E&S)	PSR 7035074692	_____	_____	_____	UNDETERMINED
73.7.	RSUI (LANDMARK)	LHD948032	_____	_____	_____	UNDETERMINED
73.8.	JOE FLOOD (LLOYDS)	24-UP00029XS-00	_____	_____	_____	UNDETERMINED
73.9.	JOE FLOOD (CHUBB)	24-UP000296X2-00	_____	_____	_____	UNDETERMINED
73.10.	JEM	JEM-24-XS-1707	_____	_____	_____	UNDETERMINED



Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

73.11.	AXIS	P-001-00150253-01				UNDETERMINED
73.12.	HELIX	MM100FP103421PF2024				UNDETERMINED
73.13.	ARROWHEAD LAYER 1	1220980				UNDETERMINED
73.14.	ARROWHEAD LAYER 2	1220980				UNDETERMINED
73.15.	RSUI (LANDMARK)	LHD948033				UNDETERMINED
73.16.	XL INSURANCE AMERICA, INC.	US00124767PR24A				UNDETERMINED
73.17.	INDIAN HARBOR INSURANCE CO	US00124765SP24A				UNDETERMINED
73.18.	LANDMARK AMERICAN	LHD948031				UNDETERMINED
73.19.	HARTFORD INSURANCE COMPANY	6500299724				UNDETERMINED
73.20.	HARTFORD INSURANCE COMPANY	6500299739				UNDETERMINED
73.21.	FEDERAL INSURANCE CO	J06653868				UNDETERMINED
73.22.	ACE AMERICAN INS CO	G24588294014				UNDETERMINED
73.23.	EMC (EMPLOYERS' MUTUAL)	6B54038				UNDETERMINED
73.24.	AMERICAN HOME ASSURANCE COMPANY (AIG)	015203415				UNDETERMINED
73.25.	PHILADELPHIA INSURANCE COMPANIES	PHUB912491				UNDETERMINED
73.26.	ENDURANCE AMERICAN SPECIALTY INS CO	ELD30089079100				UNDETERMINED
73.27.	COLUMBIA CASUALTY COMPANY	8033047311				UNDETERMINED
73.28.	FIREMAN'S FUND INDEMNITY CORPORATION	USL03149025				UNDETERMINED
73.29.	PHILADELPHIA INSURANCE COMPANIES	PHPK2688884				UNDETERMINED

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.		\$	\$

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.		\$	\$

**76. Trusts, equitable or future interests in property**

76.1.		\$
-------	--	----

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214****77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

77.1. ESTIMATED INSURANCE CLAIM RECEIVABLE

\$6,095,088.17

**78. Total of part 11**

Add lines 71 through 77. Copy the total to line 90.

\$6,095,088.17

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$24,984,249.92	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$1,898,716.24	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$1,566,035.99	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	UNDETERMINED	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....	→	UNDETERMINED
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$6,095,088.17	
91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.	\$34,544,090.32	+ 91b. UNDETERMINED
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$34,544,090.32

**Fill in this information to identify the case:****Debtor name:** Corvias Campus Living – USG, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 25-11214☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A  
Amount of  
Claim**Do not deduct  
the value of  
collateral.**Column B  
Value of  
collateral that  
supports this  
claim****2.1. Creditor's name and address**US BANK NATIONAL ASSOCIATION  
COLLATERAL AGENT  
1420 FIFTH AVENUE  
SEATTLE WA 98101  
KCOHEN@GOODWIN.COM**Date debt was incurred:** 5/14/2015**Last 4 digits of account number:****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_**Describe debtor's property that is subject to a lien**

ALL ASSETS

\$660,450,676.00 UNDETERMINED

**Describe the lien**

NOTE PURCHASE AGREEMENT

**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**  
Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$660,450,676.00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	EVERSHEDS SUTHERLAND (US) LLP AMANDA SINGH THE GRACE BUILDING 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036-7703	Line 2.1	_____
3.2.	EVERSHEDS SUTHERLAND (US) LLP ANDREW J POLANSKY 227 WEST MONROE ST.,STE 6000 CHICAGO IL 60606	Line 2.1	_____
3.3.	EVERSHEDS SUTHERLAND (US) LLP JOHN RAMIREZ THE GRACE BUILDING,40TH FLOOR 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036	Line 2.1	_____
3.4.	EVERSHEDS SUTHERLAND (US) LLP RENEE M. DAILEY THE GRACE BUILDING, 40TH FLOOR 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036-7703	Line 2.1	_____
3.5.	EVERSHEDS SUTHERLAND (US) LLP TODD C MEYERS 999 PEACHTREE STREET NW, STE 2300 ATLANTA GA 30309	Line 2.1	_____
3.6.	POTTER ANDERSON & CORROON LLP JEREMY W RYAN;JAMES R RISENER III;SARAH R GLADIEUX 1313 NORTH MARKET ST.,6TH FLOOR WILMINGTON DE 19801	Line 2.1	_____
3.7.	SHIPMAN & GOODWIN LLP ALEXIS J. HARRISON ONE CONSTITUTION PLAZA HARTFORD CT 06103-1919	Line 2.1	_____
3.8.	SHIPMAN & GOODWIN LLP KATHLEEN LAMANNA ONE CONSTITUTION PLAZA HARTFORD CT 06103-1919	Line 2.1	_____
3.9.	SHIPMAN & GOODWIN LLP KIMBERLY S. COHEN ONE CONSTITUTION PLAZA HARTFORD CT 06103-1919	Line 2.1	_____

Debtor **Corvias Campus Living – USG, LLC**

Case number *(if known)* **25-11214**

3.10. U.S. BANK, NATIONAL ASSOCIATION  
COLLATERAL AGENT  
5555 SAN FELIPE ST  
11TH FLOOR  
HOUSTON TX 77056

Line 2.1

\_\_\_\_\_

**Fill in this information to identify the case:****Debtor name:** Corvias Campus Living – USG, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 25-11214☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1. Priority creditor's name and mailing address**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Total claim**

\$ \_\_\_\_\_

**Priority amount**

\$ \_\_\_\_\_

**Nonpriority amount**

\$ \_\_\_\_\_

**Date or dates debt was incurred**

\_\_\_\_\_

**Basis for the claim:**

\_\_\_\_\_

**Last 4 digits of account number:** \_ \_ \_ \_

**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (\_\_\_\_)

**Is the claim subject to offset?**

- ☐ No  
☐ Yes

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

<b>3.1. Nonpriority creditor's name and mailing address</b> A2A ENERGY INTERNATIONAL, LLC 3620 HARLEM RD, SUITE 12 BUFFALO NY 14215-2042  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$41,500.00
<b>3.2. Nonpriority creditor's name and mailing address</b> AFTER HOURS GLASS SERVICES, LLC PO BOX 1325 STATESBORO GA 30459  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$450.00
<b>3.3. Nonpriority creditor's name and mailing address</b> ALBERT RISK MANAGEMENT CONSULTANTS 4055 EMBASSY PARKWAY, SUITE 100 FAIRLAWN OH 44333  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$8,268.75



Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.4.	<b>Nonpriority creditor's name and mailing address</b> ALL CLEAN CLEANING & RESTORATION, INC PO BOX 1811 VIDALIA GA 30475  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$654.70
3.5.	<b>Nonpriority creditor's name and mailing address</b> ALLEGION ACCESS TECHNOLOGY LLC PO BOX 0371595 PITTSBURGH PA 15251  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$426.00
3.6.	<b>Nonpriority creditor's name and mailing address</b> ALLGREEN SERVICES, LLC. 125 B PINE MEADOW DRIVE POOLER GA 31322  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$315.59

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.7.	<b>Nonpriority creditor's name and mailing address</b> ALTAMAHA ELECTRIC MEMBERSHIP CORPORATION PO BOX 346 LYONS GA 30436  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$16,624.50
3.8.	<b>Nonpriority creditor's name and mailing address</b> AMAZON CAPITAL SERVICES, INC PO BOX 81207 SEATTLE WA 98108-1207  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$28,328.46
3.9.	<b>Nonpriority creditor's name and mailing address</b> APOGEE TELECOM, INC PO BOX 735905 DALLAS TX 75373-5905  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,695.16

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.10.	<b>Nonpriority creditor's name and mailing address</b> ARMSTRONG STATE UNIVERSITY PO BOX 8128 STATESBORO GA 30460  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$22,588.26
3.11.	<b>Nonpriority creditor's name and mailing address</b> ARROW EXTERMINATORS, INC. 2496 CARING WAY, STE B PORT CHARLOTTE FL 33952  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$380.00
3.12.	<b>Nonpriority creditor's name and mailing address</b> ASTRO EXTERMINATING SERVICES OF TIFTON, P0 BOX 2757 TIFTON GA 31794  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$435.00

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.13.	<b>Nonpriority creditor's name and mailing address</b> AUGUSTA CHILLER SERVICES, INC. PO BOX 1331 CLEARWATER SC 29822  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,200.00
3.14.	<b>Nonpriority creditor's name and mailing address</b> AWARDS NETWORK PO BOX 100 LA PORTE IN 46352  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$267.50
3.15.	<b>Nonpriority creditor's name and mailing address</b> BAKER DISTRIBUTING COMPANY, LLC PO BOX 409635 ATLANTA GA 30384  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$6,138.83

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.16.	<b>Nonpriority creditor's name and mailing address</b> BLACKMORE ENTERPRISES INC. / WACON 2150 OAKLAND INDUSTRIAL COURT LAWRENCEVILLE GA 30044  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,817.73
3.17.	<b>Nonpriority creditor's name and mailing address</b> BOLDYN NETWORKS HIGHER ED LLC 1905 A KRAMER LANE AUSTIN TX 78758  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$353,960.34
3.18.	<b>Nonpriority creditor's name and mailing address</b> BRUNSWICK-GLYNN COUNTY JOINT WATER AND SEWER COMMISSION PO BOX 96401 CHARLOTTE NC 28296-0470  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$20,655.96

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.19.	<b>Nonpriority creditor's name and mailing address</b> BUILDERS HARDWARE & SPECIALTY COMPANY 1811 WYLDs ROAD AUGUSTA GA 30909  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$286.98
3.20.	<b>Nonpriority creditor's name and mailing address</b> CALDWELL & GREGORY LLC 129 BROAD ST RD MANAKIN SABOT VA 23103  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$65,425.00
3.21.	<b>Nonpriority creditor's name and mailing address</b> CAPITAL CITY MECHANICAL SERVICES, INC 4955 AVALON RIDGE PKWY STE 100 NORCROSS GA 30071  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$34,833.60

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.22.	<b>Nonpriority creditor's name and mailing address</b> CDW DIRECT LLC PO BOX 75723 CHICAGO IL 60675-5723  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,078.51
3.23.	<b>Nonpriority creditor's name and mailing address</b> CDW DIRECT LLC 200 N MILWAUKEE AVENUE VERNON HILLS IL 60061  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$368.61
3.24.	<b>Nonpriority creditor's name and mailing address</b> CENTRAL PLUMBING & MECHANICAL PO BOX 941 TIFTON GA 31793  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,955.42

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.25.	<b>Nonpriority creditor's name and mailing address</b> CHADWELL SUPPLY, INC. 5115 JOANNE KEARNEY BLVD TAMPA FL 33619  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$5,281.65
3.26.	<b>Nonpriority creditor's name and mailing address</b> CHAMPION FIRE PROTECTION 825 WHEATON STREET SAVANNAH GA 31401  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$11,375.00
3.27.	<b>Nonpriority creditor's name and mailing address</b> CHIEF FACILITY DEFENSE PO BOX 56346 ATLANTA GA 30343  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$18,185.00



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3.28.	<b>Nonpriority creditor's name and mailing address</b> CITY OF ATLANTA DEPARTMENT OF WATERSHED MANAGEMENT PO BOX 105275 ATLANTA GA 30348-5275  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$60,421.45
3.29.	<b>Nonpriority creditor's name and mailing address</b> COASTAL WASTE & RECYCLING PO BOX 632201 CINCINNATI OH 45263-2201  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,354.74
3.30.	<b>Nonpriority creditor's name and mailing address</b> COLLEGE OF COASTAL GEORGIA ONE COLLEGE DR BRUNSWICK GA 31520  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$24,219.68

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3.31.	<b>Nonpriority creditor's name and mailing address</b> COLUMBUS FIRE & SAFETY EQUIPMENT, INC 3101 2ND AVE COLUMBUS GA 31904  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,300.00
3.32.	<b>Nonpriority creditor's name and mailing address</b> COLUMBUS WATER WORKS P.O. BOX 1600 COLUMBUS GA 31902-1600  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$528.87
3.33.	<b>Nonpriority creditor's name and mailing address</b> CO-OPERATIVE CO. DBA ROOFMAN 194 ANDREWS SUBDIVISION LAVONIA GA 30553  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$29,037.83

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3.34.	<b>Nonpriority creditor's name and mailing address</b> CORVIAS CORPORATE SERVICES, LLC 301 METRO CENTER BLVD., SUITE 204 WARWICK RI 02886  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CORPORATE SHARED SERVICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,072,789.60
3.35.	<b>Nonpriority creditor's name and mailing address</b> CROSSROADS PLUMBING 290 GLENN EAGLES VIEW HIRAM GA 30141  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$17,637.00
3.36.	<b>Nonpriority creditor's name and mailing address</b> DAHLONEGA ELECTRIC SUPPLY LLC P O BOX 1148 DAHLONEGA GA 30533  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$384.21

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3.37.	<b>Nonpriority creditor's name and mailing address</b> DALTON STATE COLLEGE 650 COLLEGE DR DALTON GA 30720  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$16,037.00
3.38.	<b>Nonpriority creditor's name and mailing address</b> DALTON UTILITIES PO BOX 117614 ATLANTA GA 30368-7614  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$5,375.00
3.39.	<b>Nonpriority creditor's name and mailing address</b> ECOLAB INC 26252 NETWORK PL CHICAGO IL 60673-1262  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$15,328.04

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3.40.	<b>Nonpriority creditor's name and mailing address</b> EEC ENVIRONMENTAL, INC ONE CITY BLVD WEST STE 1800 ORANGE CA 92868  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$30,000.00
3.41.	<b>Nonpriority creditor's name and mailing address</b> ENTRATA, INC PO BOX 30015 DPT #Z564 SALT LAKE CITY UT 84130  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$5,066.66
3.42.	<b>Nonpriority creditor's name and mailing address</b> FERGUSON ENTERPRISES, INC 1144 WEST AVE L-12 LANCASTER CA 93534  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,279.42

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3.43.	<b>Nonpriority creditor's name and mailing address</b> FULL CIRCLE RESTORATION & CONSTRUCTION S 4325 RIVER GREEN PKWY DULUTH GA 30096  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$551,476.68
3.44.	<b>Nonpriority creditor's name and mailing address</b> GEORGIA STATE UNIVERSITY 75 PIEDMONT AVENUE SUITE 100 ATLANTA GA 30303  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$330,118.39
3.45.	<b>Nonpriority creditor's name and mailing address</b> GFL ENVIRONMENTAL (US), INC 3301 BENSON DRIVE RALEIGH NC 27609  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$7,514.32

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3.46.	<b>Nonpriority creditor's name and mailing address</b> GOLDEN ENVIRONMENTAL 21 FARMERS MARKET RD TIFTON GA 31794  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,582.00
3.47.	<b>Nonpriority creditor's name and mailing address</b> HD SUPPLY FACILITIES MAINTENANCE PO BOX 509058 SAN DIEGO CA 92150-9058  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$88,168.30
3.48.	<b>Nonpriority creditor's name and mailing address</b> HOMETEC EXTERMINATING 5935-A GATEWAY DR ALPHARETTA GA 30004  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$850.00

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3.49.	<b>Nonpriority creditor's name and mailing address</b> ICON BOILER, INC. PO BOX 746249 ATLANTA GA 30374-6709  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$4,349.17
3.50.	<b>Nonpriority creditor's name and mailing address</b> INDOOR SOLUTIONS HVAC INC 411 1ST AVENUE COLUMBUS GA 31901  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,627.01
3.51.	<b>Nonpriority creditor's name and mailing address</b> INTERNATIONAL FIRE PROTECTION, INC. 243 ROYAL DR. MADISON AL 35758  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$17,889.00



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3.52.	<b>Nonpriority creditor's name and mailing address</b> IPFS CORPORATION 1055 BROADWAY KANSAS CITY MO 64105  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$312,993.03
3.53.	<b>Nonpriority creditor's name and mailing address</b> I-SHINE CLEANING SERVICES LLC 5355 WATKINS ROAD VALDOSTA GA 31601  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$46,965.00
3.54.	<b>Nonpriority creditor's name and mailing address</b> J.D. HEATING & AIR INC 21249 HWY 301 N STATEBORO GA 30461  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$520.87

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3.55.	<b>Nonpriority creditor's name and mailing address</b> JANDJS REMODELING 271 LAFAYETTE AUGUSTA GA 30909  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,900.00
3.56.	<b>Nonpriority creditor's name and mailing address</b> JANI-KING OF AUGUSTA 621 NW FRONTAGE RD STE 105 AUGUSTA GA 30907  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$55,785.00
3.57.	<b>Nonpriority creditor's name and mailing address</b> JOHNSTONE SUPPLY COLUMBUS #265 PO BOX 4707 COLUMBUS GA 31914  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$5,646.33

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3.58.	<b>Nonpriority creditor's name and mailing address</b> JOHNSTONE SUPPLY OF AUGUSTA 703 MCKNIGHT INDUSTRIAL BLVD AUGUSTA GA 30907  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$395.51
3.59.	<b>Nonpriority creditor's name and mailing address</b> JOHNSTONE SUPPLY SAVANNAH 150 OSIGIAN BLVD STE 500 WARNER ROBINS GA 31088-8969  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,449.19
3.60.	<b>Nonpriority creditor's name and mailing address</b> KNOX PEST CONTROL, INC P.O. BOX 870 FORTSON GA 31808  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$403.00

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3.61.	<b>Nonpriority creditor's name and mailing address</b> LILLIE'S PROFESSIONAL CLEANING SERVICE 3062 DAMASCUS ROAD AUGUSTA GA 30909  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$34,775.00
3.62.	<b>Nonpriority creditor's name and mailing address</b> LOWE'S PRO SUPPLY 6910 BRASADA DR. HOUSTON TX 77085  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$9,831.53
3.63.	<b>Nonpriority creditor's name and mailing address</b> NETPLANNER SYSTEMS 3145 NORTHWOODS PKWY STE 800 NORCROSS GA 30071  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$250.00

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3.64.	<b>Nonpriority creditor's name and mailing address</b> OFFICE OF INSURANCE & SAFETY FIRE PO BOX 935467 ATLANTA GA 31193-5467  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$65.60
3.65.	<b>Nonpriority creditor's name and mailing address</b> ORKIN LLC 23 BRYCE INDUSTRIAL DR SAVANNAH GA 31405  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,383.59
3.66.	<b>Nonpriority creditor's name and mailing address</b> PREMIER ELEVATOR 8800 GRAND OAK CIRCLE TAMPA FL 33637  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$23,230.64

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.67.	<b>Nonpriority creditor's name and mailing address</b> QRF SYSTEMS LLC 215 FRANKIE LANE COVINGTON GA 30014  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,485.45
3.68.	<b>Nonpriority creditor's name and mailing address</b> R & K SERVICES LLC PO BOX 658 GUYTON GA 31312  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,830.45
3.69.	<b>Nonpriority creditor's name and mailing address</b> SCANA ENERGY MARKETING, LLC PO BOX 105046 ATLANTA GA 30348  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$24,285.14

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.70.	<b>Nonpriority creditor's name and mailing address</b> SERVPRO OF TIFTON 91 GENESIS PARKWAY THOMASVILLE GA 31792  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$11,931.00
3.71.	<b>Nonpriority creditor's name and mailing address</b> SIS & ASSOCIATES, LLC., MAGIC MAID 110 HIGH GARDEN TERRACE NEWNAN GA 30263  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$292,162.25
3.72.	<b>Nonpriority creditor's name and mailing address</b> SWAINSBORO SUPPLY COMPANY, INC 360 EAST MAIN ST SWAINSBORO GA 30401  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,797.26

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3.73.	<b>Nonpriority creditor's name and mailing address</b> SWERLING MILTON WINNICK PUBLIC INSURANCE ADJUSTERS, INC. 36 WASHINGTON ST., SUITE 310 WELLESLEY HILLS MA 02481-1917  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$126,174.00
3.74.	<b>Nonpriority creditor's name and mailing address</b> T. WIGGINS, INC 2774 MARSHALL DR TIFTON GA 31793-8100  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$23,100.00
3.75.	<b>Nonpriority creditor's name and mailing address</b> THE SHERWIN WILLIAMS COMPANY 2800 CENTURY PKWY NE ATLANTA GA 30345  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$15,232.64



Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.76.	<b>Nonpriority creditor's name and mailing address</b> THE SHERWIN WILLIAMS COMPANY PO BOX 743885 ATLANTA GA 30374  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$672.73
3.77.	<b>Nonpriority creditor's name and mailing address</b> THE SHERWIN WILLIAMS COMPANY 3422 CYPRESS MILL RD BRUNSWICK GA 31520-2824  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$463.20
3.78.	<b>Nonpriority creditor's name and mailing address</b> THOMAS PROMOTIONS, INC 4500 E SPEEDWAY STE 90 TUCSON AZ 85712  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,081.75

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.79.	<b>Nonpriority creditor's name and mailing address</b> TK ELEVATOR CORPORATION PO BOX 3796 CAROL STREAM IL 60132-3796  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,113.50
3.80.	<b>Nonpriority creditor's name and mailing address</b> TRI-STATE LOCK & SAFE, INC 419 W 3RD ST TIFTON GA 31794  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$73.64
3.81.	<b>Nonpriority creditor's name and mailing address</b> UNIVERSITY OF NORTH GEORGIA 82 COLLEGE CIR DAHLONEGA GA 30597  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$43,851.43

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.82.	<b>Nonpriority creditor's name and mailing address</b> US BANK NATIONAL ASSOCIATION 1420 FIFTH AVENUE SEATTLE WA 98101  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$7,318.00
3.83.	<b>Nonpriority creditor's name and mailing address</b> WASTE INDUSTRIES LLC A GFL ENVIRONMENTAL PO BOX 791519 BALTIMORE MD 21279-1519  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$7,113.25
3.84.	<b>Nonpriority creditor's name and mailing address</b> WASTE MANAGEMENT PO BOX 4648 CAROL STREAM IL 60197-4648  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$7,523.50

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

3.85.	<b>Nonpriority creditor's name and mailing address</b> YANCEY BROS. CO. 330 LEE INDUSTRIAL BLVD AUSTELL GA 30168  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$10,035.12
3.86.	<b>Nonpriority creditor's name and mailing address</b> YATES-ASTRO TERMITE AND PEST CONTROL 452 S MAIN ST STATESBORO GA 30458  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$433.50

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
EVERSHEDS SUTHERLAND (US) LLP AMANDA SINGH THE GRACE BUILDING 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036-7703	Part 2 line 3.82	_____
EVERSHEDS SUTHERLAND (US) LLP ANDREW J POLANSKY 227 WEST MONROE ST.,STE 6000 CHICAGO IL 60606	Part 2 line 3.82	_____
EVERSHEDS SUTHERLAND (US) LLP JOHN RAMIREZ THE GRACE BUILDING,40TH FLOOR 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036	Part 2 line 3.82	_____
EVERSHEDS SUTHERLAND (US) LLP RENEE M. DAILEY THE GRACE BUILDING, 40TH FLOOR 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036-7703	Part 2 line 3.82	_____
EVERSHEDS SUTHERLAND (US) LLP TODD C MEYERS 999 PEACHTREE STREET NW, STE 2300 ATLANTA GA 30309	Part 2 line 3.82	_____
GOULSTON & STORRS PC DOUGLAS B ROSNER; TIMOTHY J CARTER ONE POST OFFICE SQUARE, 25TH FLOOR BOSTON MA 02109	Part 2 line 3.34	_____
LANDIS RATH & COBB LLP ADAM G LANDIS;COLIN R ROBINSON;KATHERINE S DUTE 919 MARKET ST.,STE 1800 WILMINGTON DE 19801	Part 2 line 3.34	_____
POTTER ANDERSON & CORROON LLP JEREMY W RYAN;JAMES R RISENER III;SARAH R GLADIEUX 1313 NORTH MARKET ST.,6TH FLOOR WILMINGTON DE 19801	Part 2 line 3.82	_____
SHIPMAN & GOODWIN LLP ALEXIS J. HARRISON ONE CONSTITUTION PLAZA HARTFORD CT 06103-1919	Part 2 line 3.82	_____
SHIPMAN & GOODWIN LLP KATHLEEN LAMANNA ONE CONSTITUTION PLAZA HARTFORD CT 06103-1919	Part 2 line 3.82	_____
SHIPMAN & GOODWIN LLP KIMBERLY S. COHEN ONE CONSTITUTION PLAZA HARTFORD CT 06103-1919	Part 2 line 3.82	_____

Debtor **Corvias Campus Living – USG, LLC**

Case number (if known) **25-11214**

U.S. BANK, NATIONAL ASSOCIATION  
COLLATERAL AGENT  
5555 SAN FELIPE ST  
11TH FLOOR  
HOUSTON TX 77056

Part 2 line 3.82

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Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

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**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts****5a. Total claims from Part 1**

5a. \$0.00

**5b. Total claims from Part 2**

5b. + \$4,013,103.02

**5c. Total of Parts 1 and 2**  
Lines 5a + 5b = 5c.

5c. \$4,013,103.02

**Fill in this information to identify the case:****Debtor name:** Corvias Campus Living – USG, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 25-11214☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	<p><b>Title of contract</b> PROPERTY MANAGEMENT SERVICE AGREEMENT</p> <p><b>State what the contract or lease is for</b> A/C EQUIPMENT &amp; SYSTEMS CONTRACTORS, INSTALLATION, OR REPAIR</p> <p><b>Nature of debtor's interest</b> CONTRACT PARTY</p> <p><b>State the term remaining</b> 8/31/2027</p> <p><b>List the contract number of any government contract</b> N/A</p>	<p>ADVANCE INDUSTRIAL MECHANICAL LLC 3911 OLD LOUISVILLE RD SUITE 110 GARDEN CITY GA 31408</p>
2.2.	<p><b>Title of contract</b> PROPERTY MANAGEMENT SERVICE AGREEMENT</p> <p><b>State what the contract or lease is for</b> GLASS &amp; MIRROR - SALES WITH INSTALLATION OR REPAIR</p> <p><b>Nature of debtor's interest</b> CONTRACT PARTY</p> <p><b>State the term remaining</b> 3/31/2027</p> <p><b>List the contract number of any government contract</b> N/A</p>	<p><b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b></p> <p>AFTER HOURS GLASS SERVICES, LLC PO BOX 1325 STATESBORO GA 30459</p>
2.3.	<p><b>Title of contract</b> PROPERTY MANAGEMENT SERVICE AGREEMENT</p> <p><b>State what the contract or lease is for</b> ELECTRIC CONTRACTOR</p> <p><b>Nature of debtor's interest</b> CONTRACT PARTY</p> <p><b>State the term remaining</b> AUTO RENEWAL</p> <p><b>List the contract number of any government contract</b> N/A</p>	<p><b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b></p> <p>ALEXANDER ELECTRIC CO 1411 BELFAST AVE COLUMBUS GA 31904</p>



Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

- |      |   |  |   |
|------|---|--|---|
| 2.4. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | PROPERTY MANAGEMENT SERVICE AGREEMENT<br>CLEANING<br>CONTRACT PARTY<br>3/31/2026<br>N/A                | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>ALL CLEAN CLEANING & RESTORATION, INC<br>PO BOX 1811<br>VIDALIA GA 30475       |
| 2.5. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | MASTER SERVICES AGREEMENT<br>TELECOM<br>CONTRACT PARTY<br>8/31/2025<br>N/A                             | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>APOGEE TELECOM, INC<br>PO BOX 735905<br>DALLAS TX 75373                        |
| 2.6. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | PROPERTY MANAGEMENT SERVICE AGREEMENT<br>PEST<br>CONTRACT PARTY<br>AUTO RENEWAL<br>N/A                 | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>ARROW EXTERMINATORS, INC.<br>2496 CARING WAY, STE B<br>PORT CHARLOTTE FL 33952 |
| 2.7. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | PROPERTY MANAGEMENT SERVICE AGREEMENT<br>GENERAL CONTRACTOR<br>CONTRACT PARTY<br>12/31/2026<br>N/A     | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>BARBER CONTRACTING COMPANY<br>PO BOX 698<br>MOULTRIE GA 31776                  |
| 2.8. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | PROPERTY MANAGEMENT SERVICE AGREEMENT<br>ENVIRONMENTAL SERVICES<br>CONTRACT PARTY<br>10/31/2026<br>N/A | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>BLUEPOINT ENVIRONMENTAL, LLC<br>PO BOX 15576<br>SYRACUSE NY 13215              |

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

2.9.	<b>Title of contract</b>	MASTER PURCHASE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	APPLIANCES & APPLIANCE PARTS - SALES ONLY	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	BUILDERS HARDWARE & SPECIALTY COMPANY
	<b>State the term remaining</b>	OMITTED	1811 WYLDs ROAD
	<b>List the contract number of any government contract</b>	N/A	AUGUSTA GA 30909
2.10.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	ELEVATORS	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	BUREAU VERITAS NATIONAL ELEVATOR INSPECTION SERVICES INC
	<b>State the term remaining</b>	12/31/2027	11971 WESTLINE INDUSTRIAL DR.
	<b>List the contract number of any government contract</b>	N/A	ST. LOUIS MO 63146
2.11.	<b>Title of contract</b>	LAUNDRY SERVICE AND MAINTENANCE	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	APPLIANCES - SERVICE, REPAIR, OR REFINISH	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	CALDWELL & GREGORY LLC
	<b>State the term remaining</b>	8/1/2031	129 BROAD ST RD
	<b>List the contract number of any government contract</b>	N/A	MANAKIN SABOT VA 23103
2.12.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	TRASH COMPACTOR REPAIRS	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	CAR INDUSTRIES OF GEORGIA II, LLC
	<b>State the term remaining</b>	1/31/2027	4430 TUCK ROAD
	<b>List the contract number of any government contract</b>	N/A	LOGANVILLE GA 30052
2.13.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	ROOFING REPAIRS	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	CBS ENTERPRISES, INC. DBA SERVICEMASTER RECOVERY MANAGEMENT
	<b>State the term remaining</b>	7/31/2026	8301 FORTSON ROAD
	<b>List the contract number of any government contract</b>	N/A	FORTSON GA 31904

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

2.14.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	SPRINKLER - INSTALLATION, REPAIR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	CENTURY FIRE PROTECTION, LLC 2450 SATELLITE BLVD DULUTH GA 30096
	<b>State the term remaining</b>	9/30/2027	
	<b>List the contract number of any government contract</b>	N/A	
2.15.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	FIRE PROTECTION EQUIPMENT INSTALLATION, SERVICE, REPAIR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	CHAMPION FIRE PROTECTION 825 WHEATON STREET SAVANNAH GA 31401
	<b>State the term remaining</b>	AUTO RENEWAL	
	<b>List the contract number of any government contract</b>	N/A	
2.16.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	FIRE DETECTION AND ALARM SYSTEMS	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	CHIEF FACILITY DEFENSE PO BOX 56346 ATLANTA GA 30343
	<b>State the term remaining</b>	5/31/2027	
	<b>List the contract number of any government contract</b>	N/A	
2.17.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	SECURITY SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	COASTAL SECURITY SERVICES INC 3062 ANN SMITH DRIVE BLUFFTON SC 29910
	<b>State the term remaining</b>	9/30/2027	
	<b>List the contract number of any government contract</b>	N/A	
2.18.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	TRASH HAULER	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	COASTAL WASTE & RECYCLING PO BOX 632201 CINCINNATI OH 45263
	<b>State the term remaining</b>	AUTO RENEWAL	
	<b>List the contract number of any government contract</b>	N/A	

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2.19.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	CARPET & RUG - CLEANING, DYEING, OR REPAIR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	COLUMBUS CARPET CLEANING 67 LAKEVIEW DR PITTSVIEW AL 36871
	<b>State the term remaining</b>	6/30/2028	
	<b>List the contract number of any government contract</b>	N/A	
2.20.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	GLASS & MIRROR - SALES WITH INSTALLATION OR REPAIR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	COLUMBUS GLASS MASTERS LLC 1900 NORTHSIDE INDUSTRIAL BLVD UNIT COLUMBUS GA 31904
	<b>State the term remaining</b>	2/13/2026	
	<b>List the contract number of any government contract</b>	N/A	
2.21.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	HVAC CONTRACTORS	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	COMFORT SYSTEMS USA SOUTHEAST, INC PO BOX 30529 PENSACOLA FL 32503
	<b>State the term remaining</b>	12/1/2025	
	<b>List the contract number of any government contract</b>	N/A	
2.22.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	JANITORIAL/HOUSEKEEPING/JANITORIAL/MAKE READY SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	COMMERCIAL CLEANING INDUSTRIES 2403 WINDING WAY VALDOSTA GA 31602
	<b>State the term remaining</b>	1/17/2027	
	<b>List the contract number of any government contract</b>	N/A	
2.23.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	GENERAL CONTRACTOR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	CO-OPERATIVE CO. DBA ROOFMAN 194 ANDREWS SUBDIVISION LAVONIA GA 30553
	<b>State the term remaining</b>	11/1/2025	
	<b>List the contract number of any government contract</b>	N/A	

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

2.24.	<b>Title of contract</b>	INTERCOMPANY EMPLOYEE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	EMPLOYEE SERVICES (PAYROLL AND EMPLOYEE BENEFITS ADMINISTRATION)	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	CORVIAS CORPORATE SERVICES, LLC
	<b>State the term remaining</b>	RENEWED	301 METRO CENTER BLVD. STE 204
	<b>List the contract number of any government contract</b>	N/A	WARWICK RI 02886
2.25.	<b>Title of contract</b>	SHARED SERVICES AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PROVIDE PROJECT COMPANIES THE SERVICES OF MARKETING & ADVERTISING, BOOK KEEPING & ACCOUNTING, INFO MANAGEMENT & TECHNOLOGY, CONTRACT NEGOTIATION, INSURANCE SERVICES, AND OTHER	CORVIAS CORPORATE SERVICES, LLC
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	301 METRO CENTER BLVD. STE 204
	<b>State the term remaining</b>	RENEWED	WARWICK RI 02886
	<b>List the contract number of any government contract</b>	N/A	
2.26.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	HVAC CONTRACTORS	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	DAIKIN APPLIED AMERICAS INC
	<b>State the term remaining</b>	7/31/2026	D/B/A DAIKIN
	<b>List the contract number of any government contract</b>	N/A	13600 INDUSTRIAL PARK BLVD
			MINNEAPOLIS MN 55441
2.27.	<b>Title of contract</b>	PROFESSIONAL SERVICE CONSULTING AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	ENVIRONMENTAL SCOPE OF WORK & TESTING	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	EEC ENVIRONMENTAL, INC
	<b>State the term remaining</b>	OMITTED	ONE CITY BLVD WEST STE 1800
	<b>List the contract number of any government contract</b>	N/A	ORANGE CA 92868
2.28.	<b>Title of contract</b>	MASTER SUBCONTRACTOR AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	RESTORATION SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	ENGINEERED RESTORATIONS, INC
	<b>State the term remaining</b>	7/31/2026	225 BUFORD DRIVE, STE A
	<b>List the contract number of any government contract</b>	N/A	LAWRENCEVILLE GA 30046

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

2.29.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	A/C EQUIPMENT & SYSTEMS CONTRACTORS, INSTALLATION, OR REPAIR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	EVERLAST HEATING AND AIR LLC 1355 ASTER IVES DR LAWRENCEVILLE GA 30045
	<b>State the term remaining</b>	7/31/2027	
	<b>List the contract number of any government contract</b>	N/A	
2.30.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	RESTORATION SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	FULL CIRCLE RESTORATION & CONSTRUCTION 4325 RIVER GREEN PKWY DULUTH GA 30096
	<b>State the term remaining</b>	OMITTED	
	<b>List the contract number of any government contract</b>	N/A	
2.31.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	RESURFACING	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	GEORGIA RESURFACING COMPANY LLC 346 LINCH RD SENOIA GA 30276
	<b>State the term remaining</b>	8/31/2025	
	<b>List the contract number of any government contract</b>	N/A	
2.32.	<b>Title of contract</b>	AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	CONSULTANT	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	GREAT PRAIRIE RISK SOLUTIONS, INC. 111 S. PFINGSTEN RD STE 165 DEERFIELD IL 60015
	<b>State the term remaining</b>	OMITTED	
	<b>List the contract number of any government contract</b>	N/A	
2.33.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	GENERAL CONTRACTOR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	GUERRERO BROS LLC 631 WOODCLIFF DR LILBURN GA 30047
	<b>State the term remaining</b>	3/31/2028	
	<b>List the contract number of any government contract</b>	N/A	

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

2.34.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	A/C EQUIPMENT CONTRACTOR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	HALES HEATING AND AIR LLC 1448 CARROL WILLIS ROAD LENEX GA 31637
	<b>State the term remaining</b>	4/30/2028	
	<b>List the contract number of any government contract</b>	N/A	
2.35.	<b>Title of contract</b>	PROPERTY SERVICE MANAGEMENT AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	SIGNS - NO DELIVERY OR INSTALL	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	HENRY GRAPHICS INC. 1030 PARKWAY INDUSTRIAL PARK DR BUFORD GA 30518
	<b>State the term remaining</b>	1/25/2026	
	<b>List the contract number of any government contract</b>	N/A	
2.36.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	BOILER SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	ICON BOILER, INC. PO BOX 746249 ATLANTA GA 30374
	<b>State the term remaining</b>	AUTO RENEWAL	
	<b>List the contract number of any government contract</b>	N/A	
2.37.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	FIRE PROTECTION EQUIPMENT INSTALLATION, SERVICE, REPAIR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	INTERNATIONAL FIRE PROTECTION, INC. 243 ROYAL DR. MADISON AL 35758
	<b>State the term remaining</b>	4/15/2028	
	<b>List the contract number of any government contract</b>	N/A	
2.38.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	JANITORIAL/HOUSEKEEPING/JANITORIAL/MAKE READY SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	I-SHINE CLEANING SERVICES LLC 5355 WATKINS ROAD VALDOSTA GA 31602
	<b>State the term remaining</b>	1/16/2027	
	<b>List the contract number of any government contract</b>	N/A	

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- |       |   |   |   |
|-------|---|---|---|
| 2.39. | <b>Title of contract</b><br><br><b>State what the contract or lease is for</b><br><br><b>Nature of debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | 2ND AMENDMENT TO PROPERTY MANAGEMENT SERVICE AGREEMENT<br><br>JANITORIAL/HOUSEKEEPING/JANITORIAL/MAKE READY SERVICES<br><br>CONTRACT PARTY<br><br>AUTO RENEWAL<br><br>N/A | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>JANI-KING OF AUGUSTA<br>621 NW FRONTAGE RD STE 105<br>AUGUSTA GA 30907           |
| 2.40. | <b>Title of contract</b><br><br><b>State what the contract or lease is for</b><br><br><b>Nature of debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | PROPERTY MANAGEMENT SERVICE AGREEMENT<br><br>FIRE PROTECTION EQUIPMENT INSTALLATION, SERVICE, REPAIR<br><br>CONTRACT PARTY<br><br>9/30/2025<br><br>N/A                    | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>JOHNSON ELECTRONIC SYSTEMS, INC<br>PO BOX 276<br>CORDELE GA 31010                |
| 2.41. | <b>Title of contract</b><br><br><b>State what the contract or lease is for</b><br><br><b>Nature of debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | PROPERTY MANAGEMENT SERVICE AGREEMENT<br><br>A/C EQUIPMENT & SYSTEMS CONTRACTORS, INSTALLATION, OR REPAIR<br><br>CONTRACT PARTY<br><br>7/31/2027<br><br>N/A               | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>JONES MECHANICAL CONTRACTORS<br>PO BOX 509<br>DANIELSVILLE GA 30633              |
| 2.42. | <b>Title of contract</b><br><br><b>State what the contract or lease is for</b><br><br><b>Nature of debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | PROPERTY MANAGEMENT SERVICE AGREEMENT<br><br>PEST CONTROL/EXTERMINATION<br><br>CONTRACT PARTY<br><br>AUTO RENEWAL<br><br>N/A  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>KNOX PEST CONTROL, INC<br>P.O. BOX 870<br>FORTSON GA 31808                       |
| 2.43. | <b>Title of contract</b><br><br><b>State what the contract or lease is for</b><br><br><b>Nature of debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | PROPERTY MANAGEMENT SERVICE AGREEMENT<br><br>JANITORIAL/HOUSEKEEPING/JANITORIAL/MAKE READY SERVICES<br><br>CONTRACT PARTY<br><br>7/31/2027<br><br>N/A                     | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>LILLIE'S PROFESSIONAL CLEANING SERVICE<br>3062 DAMASCUS ROAD<br>AUGUSTA GA 30909 |



Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

2.44.	<b>Title of contract</b>	PROFESSIONAL SERVICE CONSULTING AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	CONSULTANT - PROJECT MANAGEMENT	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	MGAC 730 11TH STREET NW WASHINGTON DC 20001
	<b>State the term remaining</b>	AUTO RENEWAL	
	<b>List the contract number of any government contract</b>	N/A	
2.45.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	FIRE ALARM SYSTEMS	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	MITEC 2445 MEADOWBROOK PKWY DULUTH GA 30096
	<b>State the term remaining</b>	AUTO RENEWAL	
	<b>List the contract number of any government contract</b>	N/A	
2.46.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PAINTING CONTRACTORS - INTERIOR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	MR. D'S HOME IMPROVEMENTS LLC PO BOX 2523 STATESBORO GA 30459
	<b>State the term remaining</b>	6/30/2028	
	<b>List the contract number of any government contract</b>	N/A	
2.47.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PEST CONTROL	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	NORTHWEST EXTERMINATING CO., LLC 830 KENNESAW AVE NW MARIETTA GA 30060
	<b>State the term remaining</b>	1/9/2026	
	<b>List the contract number of any government contract</b>	N/A	
2.48.	<b>Title of contract</b>	FIRST AMENDMENT TO MASTER PURCHASE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	HARDWARE; LOCKS AND KEYS SUPPLY	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	OAK SECURITY GROUP LLC 10640 E 59TH ST, SUITE 200 INDIANAPOLIS IN 46236
	<b>State the term remaining</b>	6/30/2026	
	<b>List the contract number of any government contract</b>	N/A	

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2.49.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PEST CONTROL/EXTERMINATION	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	ORKIN PEST CONTROL 2571 SIDNEY LANIER DR BRUNSWICK GA 31525
	<b>State the term remaining</b>	9/1/2025	
	<b>List the contract number of any government contract</b>	N/A	
2.50.	<b>Title of contract</b>	FIRST AMENDMENT TO PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PEST CONTROL/EXTERMINATION	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	ORKIN, LLC 514 PROGRESS DRIVE SUITE M LINTHICUM MD 21090
	<b>State the term remaining</b>	9/1/2025	
	<b>List the contract number of any government contract</b>	N/A	
2.51.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	ELEVATORS	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	PREMIER ELEVATOR 8800 GRAND OAK CIRCLE TAMPA FL 33637
	<b>State the term remaining</b>	6/30/2027	
	<b>List the contract number of any government contract</b>	N/A	
2.52.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	RESTORATION SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	PREMIER RESTORATION SERVICES 143 SKY SPACES COURT SAINT SIMONS GA 31522
	<b>State the term remaining</b>	7/17/2028	
	<b>List the contract number of any government contract</b>	N/A	
2.53.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	RESTORATION SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	PUROCLEAN OF HOWELL 2717 INDUSTRIAL ROW DR TROY MI 48084
	<b>State the term remaining</b>	6/5/2028	
	<b>List the contract number of any government contract</b>	N/A	

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

2.54.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	FIRE PROTECTION EQUIPMENT INSTALLATION, SERVICE, REPAIR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	QRF SYSTEMS LLC 215 FRANKIE LANE COVINGTON GA 30014
	<b>State the term remaining</b>	11/30/2027	
	<b>List the contract number of any government contract</b>	N/A	
2.55.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	BOILERS - REPAIRS& MAINTENANCE	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	R & K SERVICES LLC PO BOX 658 GUYTON GA 31312
	<b>State the term remaining</b>	1/31/2028	
	<b>List the contract number of any government contract</b>	N/A	
2.56.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	RESTORATION SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	REBUILD & RETOUCH RESTORATION, LLC 1841 CHAMBLEE TUCKER ROAD CHAMBLEE GA 30341
	<b>State the term remaining</b>	2/1/2026	
	<b>List the contract number of any government contract</b>	N/A	
2.57.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	RESTORATION SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	RHINO REMEDIATION LLC 8 JOE KENNEDY BLVD STATESBORO GA 30458
	<b>State the term remaining</b>	2/2/2026	
	<b>List the contract number of any government contract</b>	N/A	
2.58.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PLUMBING SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	ROOTER EXPRESS LLC 148 KEY CIRCLE DR BRUNSWICK GA 31520
	<b>State the term remaining</b>	7/24/2028	
	<b>List the contract number of any government contract</b>	N/A	

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

2.59.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	GENERAL CONTRACTOR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	SEAMLESS SOLUTIONS LLC 98 STERLING CROSS DRIVE COLUMBIA SC 29229
	<b>State the term remaining</b>	4/6/2028	
	<b>List the contract number of any government contract</b>	N/A	
2.60.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	RESTORATION SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	SERVPRO OF TIFTON 91 GENESIS PARKWAY THOMASVILLE GA 31792
	<b>State the term remaining</b>	4/28/2026	
	<b>List the contract number of any government contract</b>	N/A	
2.61.	<b>Title of contract</b>	PROFESSIONAL SERVICE CONSULTING AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	CONSULTANT	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	SHEAR STRUCTURAL 931 MONROE DRIVE, SUITE A102-491 ATLANTA GA 30308
	<b>State the term remaining</b>	AUTO RENEWAL	
	<b>List the contract number of any government contract</b>	N/A	
2.62.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	GOLF CARS & CARTS - REPAIR & MAINTENANCE	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	SHIVER CARTS, LLC 1207 US HWY 82 EAST TIFTON GA 31794
	<b>State the term remaining</b>	3/31/2027	
	<b>List the contract number of any government contract</b>	N/A	
2.63.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	GENERAL CONTRACTOR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	SIS & ASSOCIATES, LLC., MAGIC MAID 110 HIGH GARDEN TERRACE NEWMAN GA 30263
	<b>State the term remaining</b>	OMITTED	
	<b>List the contract number of any government contract</b>	N/A	

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

2.64.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	WINDOW REPAIRS	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	SOUTH BEACH GLASS INC. 4707 ASHFORD DUNWOODY RD ATLANTA GA 30338
	<b>State the term remaining</b>	8/31/2027	
	<b>List the contract number of any government contract</b>	N/A	
2.65.	<b>Title of contract</b>	PROPERTY MANAGEMENT SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	A/C EQUIPMENT & SYSTEMS CONTRACTORS, INSTALLATION, OR REPAIR	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	SUPERIOR AIR MANAGEMENT, INC. 230 FLOYD DR ATHENS GA 30607
	<b>State the term remaining</b>	8/31/2027	
	<b>List the contract number of any government contract</b>	N/A	
2.66.	<b>Title of contract</b>	RENTAL AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PREMISE RENTED AND USE OF PREMISE LOCATED AT ABRAHAM BALDWIN AGRICULTURAL COLLEGE - ABAC PLACE	
	<b>Nature of debtor's interest</b>	LESSEE	THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA 270 WASHINGTON STREET, SW ATLANTA GA 30334
	<b>State the term remaining</b>	RENEWED	
	<b>List the contract number of any government contract</b>	N/A	
2.67.	<b>Title of contract</b>	RENTAL AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PREMISE RENTED AND USE OF PREMISE LOCATED AT ABRAHAM BALDWIN AGRICULTURAL COLLEGE - ABAC LAKESIDE	
	<b>Nature of debtor's interest</b>	LESSEE	THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA 270 WASHINGTON STREET, SW ATLANTA GA 30334
	<b>State the term remaining</b>	RENEWED	
	<b>List the contract number of any government contract</b>	N/A	
2.68.	<b>Title of contract</b>	RENTAL AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PREMISE RENTED AND USE OF PREMISE LOCATED AT ARMSTRONG STATE UNIVERSITY - WINDWARD COMMONS	
	<b>Nature of debtor's interest</b>	LESSEE	THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA 270 WASHINGTON STREET, SW ATLANTA GA 30334
	<b>State the term remaining</b>	RENEWED	
	<b>List the contract number of any government contract</b>	N/A	

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

2.69.	<b>Title of contract</b>	RENTAL AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PREMISE RENTED AND USE OF PREMISE LOCATED AT ARMSTRONG STATE UNIVERSITY - COMPASS POINT	
	<b>Nature of debtor's interest</b>	LESSEE	THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA 270 WASHINGTON STREET, SW ATLANTA GA 30334
	<b>State the term remaining</b>	RENEWED	
	<b>List the contract number of any government contract</b>	N/A	
2.70.	<b>Title of contract</b>	RENTAL AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PREMISE RENTED AND USE OF PREMISE LOCATED AT ARMSTRONG STATE UNIVERSITY - UNIVERSITY CROSSING	
	<b>Nature of debtor's interest</b>	LESSEE	THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA 270 WASHINGTON STREET, SW ATLANTA GA 30334
	<b>State the term remaining</b>	RENEWED	
	<b>List the contract number of any government contract</b>	N/A	
2.71.	<b>Title of contract</b>	RENTAL AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PREMISE RENTED AND USE OF PREMISE LOCATED AT COLLEGE OF COASTAL GEROGIS - LAKESIDE VILLAGE	
	<b>Nature of debtor's interest</b>	LESSEE	THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA 270 WASHINGTON STREET, SW ATLANTA GA 30334
	<b>State the term remaining</b>	RENEWED	
	<b>List the contract number of any government contract</b>	N/A	
2.72.	<b>Title of contract</b>	RENTAL AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PREMISE RENTED AND USE OF PREMISE LOCATED AT COLLEGE OF COASTAL GEROGIS - MARINA VILLAGE	
	<b>Nature of debtor's interest</b>	LESSEE	THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA 270 WASHINGTON STREET, SW ATLANTA GA 30334
	<b>State the term remaining</b>	RENEWED	
	<b>List the contract number of any government contract</b>	N/A	
2.73.	<b>Title of contract</b>	RENTAL AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PREMISE RENTED AND USE OF PREMISE LOCATED AT COLUMBUS STATE UNIVERSITY - COURTYARD	
	<b>Nature of debtor's interest</b>	LESSEE	THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA 270 WASHINGTON STREET, SW ATLANTA GA 30334
	<b>State the term remaining</b>	RENEWED	
	<b>List the contract number of any government contract</b>	N/A	

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

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| 2.74. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>PREMISE RENTED AND USE OF PREMISE LOCATED AT COLUMBUS STATE UNIVERSITY - COURTYARD NORTH<br>LESSEE<br>RENEWED<br>N/A   | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |
| 2.75. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>PREMISE RENTED AND USE OF PREMISE LOCATED AT COLUMBUS STATE UNIVERSITY - CLEARVIEW HALL<br>LESSEE<br>RENEWED<br>N/A    | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |
| 2.76. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>PREMISE RENTED AND USE OF PREMISE LOCATED AT EAST GEORGIA STATE COLLEGE - BOBCAT VILLAGE<br>LESSEE<br>RENEWED<br>N/A   | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |
| 2.77. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>PREMISE RENTED AND USE OF PREMISE LOCATED AT EAST GEORGIA STATE COLLEGE - BOBCAT WEST<br>LESSEE<br>RENEWED<br>N/A      | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |
| 2.78. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>PREMISE RENTED AND USE OF PREMISE LOCATED AT GEORGIA STATE UNIVERSITY - UNIVERSITY COMMONS<br>LESSEE<br>RENEWED<br>N/A | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

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| 2.79. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>PREMISE RENTED AND USE OF PREMISE LOCATED AT GEORGIA STATE UNIVERSITY - PIEDMONT<br>LESSEE<br>RENEWED<br>N/A              | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |
| 2.80. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>PREMISE RENTED AND USE OF PREMISE LOCATED AT GEORGIA STATE UNIVERSITY - PATTON HALL<br>LESSEE<br>RENEWED<br>N/A           | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |
| 2.81. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>PREMISE RENTED AND USE OF PREMISE LOCATED AT UNIVERSITY OF NORTH GEORGIA - OWEN HALL<br>LESSEE<br>RENEWED<br>N/A          | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |
| 2.82. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>PREMISE RENTED AND USE OF PREMISE LOCATED AT UNIVERSITY OF NORTH GEORGIA - THE COMMONS I + II<br>LESSEE<br>RENEWED<br>N/A | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |
| 2.83. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>PREMISE RENTED AND USE OF PREMISE LOCATED AT AUGUSTA UNIVERSITY - ELM HALL<br>LESSEE<br>RENEWED<br>N/A                    | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |



Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

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| 2.84. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>PREMISE RENTED AND USE OF PREMISE LOCATED AT AUGUSTA UNIVERSITY - OAK HALL<br>LESSEE<br>RENEWED<br>N/A                              | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |
| 2.85. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | RENTAL AGREEMENT<br>PREMISE RENTED AND USE OF PREMISE LOCATED AT DALTON STATE COLLEGE - MASHBURN HALL<br>LESSEE<br>RENEWED<br>N/A                       | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |
| 2.86. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | AMENDED AND RESTATED MASTER CONCESSION AGREEMENT<br>LEASING AND DEVELOPMENT OF STUDENT HOUSING<br>CONTRACT PARTY<br>RENEWED<br>N/A                      | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>THE BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA<br>270 WASHINGTON STREET, SW<br>ATLANTA GA 30334 |
| 2.87. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | PROPERTY MANAGEMENT SERVICE AGREEMENT (PROJECT LOCATION: ARMSTRONG)<br>ELEVATORS (PROJECT LOCATION: ARMSTRONG)<br>CONTRACT PARTY<br>AUTO RENEWAL<br>N/A | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>TK ELEVATOR CORPORATION<br>PO BOX 3796<br>CAROL STREAM IL 60132   |
| 2.88. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | PROPERTY MANAGEMENT SERVICE AGREEMENT (PROJECT LOCATION: UNG)<br>ELEVATORS (PROJECT LOCATION: UNG)<br>CONTRACT PARTY<br>8/14/2025<br>N/A                | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>TK ELEVATOR CORPORATION<br>PO BOX 3796<br>CAROL STREAM IL 60132   |

Debtor **Corvias Campus Living – USG, LLC**Case number (if known) **25-11214**

- 2.89. **Title of contract** PROPERTY SERVICE AGREEMENT (PROJECT LOCATION: AUGUSTA) **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** ELEVATORS (PROJECT LOCATION: AUGUSTA)
- Nature of debtor's interest** CONTRACT PARTY TK ELEVATOR CORPORATION  
PO BOX 3796  
CAROL STREAM IL 60132
- State the term remaining** AUTO RENEWAL
- List the contract number of any government contract** N/A
- 2.90. **Title of contract** PROPERTY MANAGEMENT SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** FENCE CONTRACTORS
- Nature of debtor's interest** CONTRACT PARTY TURNER FENCE LLC  
15459 AL HWY 51  
OPELIKA AL 36804
- State the term remaining** 8/31/2027
- List the contract number of any government contract** N/A
- 2.91. **Title of contract** PROPERTY MANAGEMENT SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PRESSURE WASHING
- Nature of debtor's interest** CONTRACT PARTY UNDER PRESSURE - POWER  
WASHING SERVICES  
139 ALTAMA AVE  
BRUNSWICK GA 31520
- State the term remaining** 10/2/2025
- List the contract number of any government contract** N/A
- 2.92. **Title of contract** PROFESSIONAL SERVICE CONSULTING AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CONSULTANT (PROJECT LOCATION: AUGUSTA)
- Nature of debtor's interest** CONTRACT PARTY WILLIAMSON & ASSOCIATES, INC.  
6100 LAKE FORREST DRIVE  
ATLANTA GA 30328
- State the term remaining** AUTO RENEWAL
- List the contract number of any government contract** N/A

**Fill in this information to identify the case:****Debtor name:** Corvias Campus Living – USG, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 25-11214☐ Check if this is an amended filingOfficial Form 206H**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☐ Yes

- 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:

2.1. \_\_\_\_\_

☐ D  
☐ E/F  
☐ G

**Fill in this information to identify the case:****Debtor name:** Corvias Campus Living – USG, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 25-11214Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 8/11/2025  
MM/DD/YYYY

x

/s/ *Thelma Edgell*

Signature of individual signing on behalf of debtor

Thelma Edgell  
Printed name

President  
Position or relationship to debtor