UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA

In re:	Chapter 11
CAFE HOLDINGS CORP.,	Case No. 18()
Debtor.	
Tax I.D. No. 26-2777910	
In re:	Chapter 11
CAFE ENTERPRISES, INC.,	Case No. 18()
Debtor.	
Tax I.D. No. 57-0874946	
In re:	Chapter 11
CE SPORTZ LLC,	Case No. 18()
Debtor.	
Tax I.D. No. 45-4982009	
In re:	Chapter 11
CES GASTONIA LLC,	Case No. 18()
Debtor.	
Tax I.D. No. 61-1680863	

ORDER DIRECTING THE JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 11 CASES

Upon consideration of the motion (the "Motion")¹ of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for the entry of an order (this "Order"),

Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

Case 18-05837-hb Doc 5-1 Filed 11/15/18 Entered 11/15/18 22:51:41 Desc Proposed Order Page 2 of 4

pursuant to sections 101(2) and 105(a) of the Bankruptcy Code and Bankruptcy Rule 1015(b), directing the joint administration of these chapter 11 cases and the consolidation thereof for procedural purposes only, all as more fully set forth in the Motion; and upon consideration of the Motion and all pleadings related thereto; and due and proper notice of the Motion having been given; and it appearing that no other or further notice of the Motion is required; and it appearing that the Court has jurisdiction to consider the Motion in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and the Motion is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Motion and provided for herein is in the best interest of the Debtors, their estates, and creditors; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. These chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by this Court under Case No. 18-
- 3. All pleadings filed in these chapter 11 cases shall bear a consolidated caption in the following form:

Case 18-05837-hb Doc 5-1 Filed 11/15/18 Entered 11/15/18 22:51:41 Desc Proposed Order Page 3 of 4

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF SOUTH CAROLINA

Case No. 18(_	I	Chapter 11
Debtors.	, ,	Case No. 18() (Jointly Administered)

4. The Court will make a docket entry in each Debtor's chapter 11 case (except that of Cafe Holdings Corp.) that is substantially similar to the following:

- 5. One consolidated docket and one consolidated service list shall be maintained for the chapter 11 cases by the Debtors and kept by the Clerk of the Court. Furthermore, one consolidated service list shall be maintained by the Debtors' notice, claims and solicitation agent whose retention is authorized by this Court to assist the Debtors in these chapter 11 cases.
- 6. The Debtors may file their monthly operating reports required by the UST Guidelines by consolidating the information required for each Debtor in one report that tracks and breaks out all of the specific information (*e.g.*, receipts, disbursements, etc.) on a debtor-by-debtor basis in each monthly operating report.
- 7. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors' corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

- 8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the chapter 11 cases.
- 9. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 10. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

AND IT IS SO ORDERED.