

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (HB)

(Joint Administration Requested)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, Edward A. Calderon, declare:

1. I am over the age of 18 years and not a party to these chapter 11 cases.
2. I am employed by Donlin, Recano & Company, Inc. (“DRC”), 6201 15th Avenue, Brooklyn, NY 11219.
3. On the 16th day of November, 2018, DRC, under my supervision caused true and accurate copies of the following documents:
 - (i) *Motion for Order Designating the Debtors’ Chapter 11 Cases as Complex Chapter 11 cases Pursuant to Local Rule 2081-2 (Dkt. No. 4);*
 - (ii) *Motion for Order Directing the Joint Administration of the Debtors’ Chapter 11 Cases (Dkt. No. 5);*
 - (iii) *Motion for Order (A) Authorizing the Debtors to Pay and Honor Certain Prepetition Wages, Benefits and other Compensation Obligations; and (B) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations (Dkt. No. 6);*
 - (iv) *Motion for an Order, Pursuant to Sections 105(a) and 521 of the Bankruptcy Code and Bankruptcy Rule 1007, for Extension of Time to File Schedules and Statements of Financial Affairs (Dkt. No. 7);*

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

- (v) *Motion for Order Authorizing the Debtors to (I) Prepare a Consolidated List of Creditors in Lieu of a Mailing Matrix, (II) File a Consolidated List of the Thirty Largest Unsecured Creditors, (III) Mail Initial Notices, and (IV) Shorten the Mailing Matrix (Dkt. No. 8);*
- (vi) *Motion for Order (I) Authorizing the (A) Continued use of Debtors' Cash Management System and (B) Use of Existing Bank Accounts and Business Forms; (II) Authorizing Payments of Prepetition Costs and Fees Associated with Customer Credit and Debit Card Transactions; (III) Waiving the Requirements of Section 345(B) of the Bankruptcy Code on an Interim Basis; and (IV) Granting Certain Related Relief (Dkt. No. 9);*
- (vii) *Motion for Order (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (II) Deeming Utility Providers Adequately Assured of Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief (Dkt. No. 10);*
- (viii) *Motion for Order (I) Authorizing the Debtors (A) to Continue Insurance Programs and Surety Bond Program Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto and (B) Renew, Supplement, or Purchase New Insurance Policies and (II) Granting Related Relief (Dkt. No. 11);*
- (ix) *Motion for Order (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Authorizing Financial Institutions to Process and Cash Related Checks and Transfers (Dkt. No. 12);*
- (x) *Motion for Order Authorizing Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business and Granting Related Relief (Dkt. No. 13);*
- (xi) *Motion for Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims (A) Arising Under the Perishable Agricultural Commodities Act and Similar Trust Fund Statutes, (B) of Other Lien Claimants, and (C) of Certain Critical Vendors and (II) Granting Certain Related Relief (Dkt. No. 14);*
- (xii) *Motion for an Interim and Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 (I) Approving Post-Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing (Dkt. No. 15);*

- (xiii) *Application for Entry of an Order Authorizing the Debtors to Employ and Retain Donlin Recano as Claims and Noticing Agent, Effective Nunc Pro Tunc to the Petition Date (Dkt. No. 16);*
- (xiv) *Declaration of Eric Easton in Support of Chapter 11 Petitions and Certain First Day Motions (Dkt. No. 17); and*
- (xv) *Motion of Debtors for an Emergency Hearing on Selected First Day Motions and Memorandum in Support of Motion (Dkt. No. 18),*

to be served via electronic mail upon the parties as set forth in Exhibit 1, attached hereto.

4. On the 16th day of November, 2018, DRC, under my supervision caused true and accurate copies of the following documents:

- (i) *Declaration of Eric Easton in Support of Chapter 11 Petitions and Certain First Day Motions (Dkt. No. 17); and*
- (ii) *Motion of Debtors for an Emergency Hearing on Selected First Day Motions and Memorandum in Support of Motion (Dkt. No. 18),*
- (iii) *Motion for Order (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Authorizing Financial Institutions to Process and Cash Related Checks and Transfers (Dkt. No. 12); and*
- (iv) *Motion for an Interim and Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 (I) Approving Post-Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing (Dkt. No. 15),*

to be served via electronic mail upon the parties as set forth in Exhibit 2, attached hereto.

5. On the 16th day of November, 2018, DRC, under my supervision caused true and accurate copies of the following documents:

- (i) *Declaration of Eric Easton in Support of Chapter 11 Petitions and Certain First Day Motions (Dkt. No. 17); and*
- (ii) *Motion of Debtors for an Emergency Hearing on Selected First Day Motions and Memorandum in Support of Motion (Dkt. No. 18),*

- (iii) *Motion for Order (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (II) Deeming Utility Providers Adequately Assured of Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief (Dkt. No. 10); and*
- (iv) *Motion for an Interim and Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 (I) Approving Post-petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing (Dkt. No. 15),*

to be served via electronic mail upon the parties as set forth in Exhibit 3, attached hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 16th day of November, 2018, Brooklyn, New York.

By Edward A. Calderon
Edward A. Calderon

Sworn before me this
16th day of November, 2018

Sung Jae Kim
Notary Public

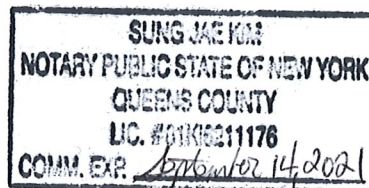


EXHIBIT 1

Electronic Mail
Exhibit Pages

Page # : 1 of 2

11/16/2018 01:05:37 AM

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Case Holdings Corp. et al.
Documents

**Electronic Mail
Exhibit Pages**

Page # : 2 of 2

11/16/2018 01:05:37 AM

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EXHIBIT 2

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Exhibit Pages**

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EXHIBIT 3

**Electronic Mail
Exhibit Pages**

Page # : 1 of 2

11/16/2018 01:10:31 AM

004884P001-1402A-001
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Café Holdings Corp, et al.

**Electronic Mail
Exhibit Pages**

Page # : 2 of 2

11/16/2018 01:10:31 AM

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