

Cafe Holdings Corp, et al. - 13 week DIP Cashflow Budget

Projected Week	1	2	3	4	5	6	7	8	9	10	11	12	13	Total
Week Ending	11/18/2018	11/25/2018	12/2/2018	12/9/2018	12/16/2018	12/23/2018	12/30/2018	1/6/2019	1/13/2019	1/20/2019	1/27/2019	2/3/2019	2/10/2019	13 Weeks
Beginning Cash Balance	25,000	113,943	71,696	682,131	(346,962)	349,903	186,945	588,985	(333,234)	232,937	281,635	(107,049)	(182,110)	25,000
<b>Total Cash Receipts from Operations</b>	<b>113,943</b>	<b>1,344,686</b>	<b>1,344,286</b>	<b>1,254,673</b>	<b>1,269,028</b>	<b>1,441,235</b>	<b>1,460,919</b>	<b>1,141,384</b>	<b>1,010,492</b>	<b>1,051,281</b>	<b>1,059,159</b>	<b>1,120,850</b>	<b>1,062,062</b>	<b>14,673,998</b>
Food Vendor	-	(207,013)	(203,591)	(319,952)	(373,779)	(356,198)	(332,350)	(320,729)	(334,773)	(303,342)	(297,303)	(311,736)	(302,679)	(3,663,445)
Payroll Related	-	(417,144)	(420,844)	(429,322)	(417,055)	(408,657)	(418,250)	(387,845)	(337,986)	(352,517)	(340,389)	(349,176)	(346,174)	(4,625,358)
Insurance payments	-	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(204,000)
Operating Expenses	-	(114,400)	(20,720)	(252,897)	(91,291)	(81,715)	(84,334)	(231,445)	(67,796)	(76,787)	(83,592)	(152,448)	(73,142)	(1,330,568)
Marketing	-	(30,000)	-	(10,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(220,000)
Rent	-	-	-	(528,115)	-	-	-	(452,600)	-	-	-	(452,600)	-	(1,433,314)
Taxes and Fees	-	(487,434)	-	(44,350)	-	(370,719)	-	(45,000)	-	-	(407,924)	-	-	(1,355,427)
<b>Cash Disbursements from Operations</b>	<b>-</b>	<b>(1,272,990)</b>	<b>(662,155)</b>	<b>(1,601,635)</b>	<b>(919,125)</b>	<b>(1,254,290)</b>	<b>(871,934)</b>	<b>(1,474,618)</b>	<b>(777,555)</b>	<b>(769,646)</b>	<b>(1,166,207)</b>	<b>(1,302,960)</b>	<b>(758,995)</b>	<b>(12,832,111)</b>
<b>Operating Net Cash Flow</b>	<b>113,943</b>	<b>71,696</b>	<b>682,131</b>	<b>(346,962)</b>	<b>349,903</b>	<b>186,945</b>	<b>588,985</b>	<b>(333,234)</b>	<b>232,937</b>	<b>281,635</b>	<b>(107,049)</b>	<b>(182,110)</b>	<b>303,067</b>	<b>1,841,886</b>
Court Expenses	-	-	-	-	-	-	-	-	-	-	-	-	(176,430)	(176,430)
Debtor Bankruptcy Counsel	-	(137,692)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(895,000)
Debtor CRO	-	(6,154)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(40,000)
Debtor Investment Bank	-	-	-	(25,000)	-	-	-	(25,000)	-	-	-	-	(450,000)	(500,000)
Noticing Agent	-	(11,538)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(75,000)
DIP Agent Legal	-	(46,154)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(300,000)
GUCC Advisors & Legal	-	(20,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(130,000)
<b>CURES AND MISCELLAEIOUS</b>														
503B9 CLAIMS	-	-	-	-	-	-	(500,000)	-	-	-	-	-	-	(500,000)
SALES TAX CURE	-	-	-	-	-	(300,000)	-	-	-	-	-	-	-	(300,000)
PROPERTY TAX CURE	-	(325,000)	-	-	-	-	-	-	-	-	-	-	-	(325,000)
OTHER FOOD VENDORS CURE [PACA]	-	(150,000)	-	-	-	-	-	-	-	-	-	-	-	(150,000)
LANDLORDS AND LEASE RECOVERY	-	-	-	-	-	-	-	-	-	-	(325,000)	-	-	(325,000)
UTILITY DEPOSITS	-	(170,000)	-	-	-	-	-	-	-	-	-	-	-	(170,000)
CRISIS MANAGEMENT	-	-	-	-	25,000	-	-	-	-	-	-	-	-	25,000
STUB RENT	-	-	-	-	-	(280,861)	-	-	-	-	-	-	-	(280,861)
MIP, KERP AND KEIP PAYMENTS	-	-	-	-	-	-	-	-	-	-	-	-	(525,000)	(525,000)
D&O Tail	-	-	(320,000)	-	-	-	-	-	-	-	-	-	-	(320,000)
<b>Total Bankruptcy Costs</b>	<b>-</b>	<b>(866,538)</b>	<b>(430,769)</b>	<b>(135,769)</b>	<b>(85,769)</b>	<b>(691,630)</b>	<b>(610,769)</b>	<b>(135,769)</b>	<b>(110,769)</b>	<b>(110,769)</b>	<b>(435,769)</b>	<b>(110,769)</b>	<b>(1,262,199)</b>	<b>(4,987,291)</b>
<b>Net Cash Flows</b>	<b>113,943</b>	<b>(794,843)</b>	<b>251,362</b>	<b>(482,731)</b>	<b>264,133</b>	<b>(504,685)</b>	<b>(21,784)</b>	<b>(469,003)</b>	<b>122,167</b>	<b>170,866</b>	<b>(542,818)</b>	<b>(292,879)</b>	<b>(959,132)</b>	<b>(3,145,404)</b>
<b>Beginning Cash Balance</b>	<b>25,000</b>	<b>138,943</b>	<b>344,101</b>	<b>595,463</b>	<b>112,731</b>	<b>376,865</b>	<b>372,180</b>	<b>350,395</b>	<b>881,392</b>	<b>1,003,559</b>	<b>1,174,425</b>	<b>631,607</b>	<b>838,728</b>	<b>25,000</b>
Change in Cash	113,943	(794,843)	251,362	(482,731)	264,133	(504,685)	(21,784)	(469,003)	122,167	170,866	(542,818)	(292,879)	(959,132)	(3,145,404)
DIP Facility Draw	-	1,000,000	-	-	-	500,000	-	1,000,000	-	-	-	500,000	200,000	3,200,000
<b>Ending Cash Balance</b>	<b>138,943</b>	<b>344,101</b>	<b>595,463</b>	<b>112,731</b>	<b>376,865</b>	<b>372,180</b>	<b>350,395</b>	<b>881,392</b>	<b>1,003,559</b>	<b>1,174,425</b>	<b>631,607</b>	<b>838,728</b>	<b>79,596</b>	<b>79,596</b>