

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

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| In re:<br><br>CAFE HOLDINGS CORP.,<br><br>Debtor.    | Chapter 11<br><br>Case No. 18-05837 (hb) |
| In re:<br><br>CAFE ENTERPRISES, INC.,<br><br>Debtor. | Chapter 11<br><br>Case No. 18-05838 (hb) |
| In re:<br><br>CE SPORTZ LLC,<br><br>Debtor.          | Chapter 11<br><br>Case No. 18-05839 (hb) |
| In re:<br><br>CES GASTONIA LLC,<br><br>Debtor.       | Chapter 11<br><br>Case No. 18-05840 (hb) |

**ORDER DESIGNATING THE DEBTORS' CHAPTER 11 CASES AS COMPLEX  
CHAPTER 11 CASES PURSUANT TO LOCAL RULE 2081-2**

Upon the motion (the "**Motion**")<sup>1</sup> of Cafe Holdings Corp. and its affiliates ("**Cafe**" or the "**Debtors**"), the above-captioned debtors in possession, for entry of an order designating the above-captioned chapter 11 cases as "complex chapter 11 cases" (the "**Order**"); it appearing that the relief requested herein is in the best interests of the Debtors' estates, their creditors and other parties in

<sup>1</sup> Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to the such terms in the Motion.

interest; and it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that notice of the Motion and opportunity for a hearing on the Motion was appropriate under the circumstances and that no other or further notice with respect to the Motion need be given; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED:

1. The Motion is granted and the above-captioned chapter 11 cases qualify as complex chapter 11 cases under Local Rule 2081-2.

2. The Court has scheduled a hearing in these chapter 11 cases on December 5, 2018 at 9:30 a.m. Eastern Time at the J. Bratton Davis U.S. Bankruptcy Courthouse, 1100 Laurel Street, Columbia, South Carolina 29201.

3. The initial status conference prescribed by Local Rule 2081-2 shall occur on December 5, 2018, at 9:30 a.m. at the U.S. Bankruptcy Court for the District of South Carolina, located at the J. Bratton Davis United States Bankruptcy Courthouse, 1100 Laurel Street, Columbia, South Carolina 29201. Such status conference will be conducted pursuant to 11 U.S.C. § 105(d) and may include issues addressed by the Court in this Order, and may include other scheduling and procedural issues addressed by any other party in the case which files a motion entitled “Motion Regarding Administrative Issues to be Heard at Status Conference” not later than December 3, 2018 at 12:00 p.m. Such a motion will be promptly served upon Debtors’ counsel, all secured creditors, the 20 largest unsecured creditors (or unsecured creditors’ committee, if one is appointed), any existing official committees, and any party that files a request specifically seeking notice of such status conferences.

4. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

6. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

7. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

**AND IT IS SO ORDERED.**

**FILED BY THE COURT  
11/20/2018**



Entered: 11/20/2018

US Bankruptcy Judge  
District of South Carolina

Certificate of Notice Page 4 of 4
United States Bankruptcy Court
District of South Carolina

In re:
Cafe Holdings Corp.
Debtor

Case No. 18-05837-hb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0420-7

User: richardso
Form ID: pdf01

Page 1 of 1
Total Noticed: 4

Date Rcvd: Nov 20, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 22, 2018.

- db +Cafe Holdings Corp., 4324 Wade Hampton Blvd., Ste. B, Taylors, SC 29687-2243
aty +David L. Staab, Haynes and Boone, LLP, 301 Commerce Street, Suite 2600, Fort Worth, TX 76102-4160
aty +Ian T. Peck, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, TX 75219-7673
aty +J. Frasher Murphy, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, TX 75219-7673

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 22, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 20, 2018 at the address(es) listed below:

- David Brian Wheeler on behalf of Creditor Old Mill Stream, LLC davidwheeler@mvalaw.com
John Timothy Stack on behalf of U.S. Trustee US Trustee's Office John.T.Stack@usdoj.gov
Mary M. Caskey on behalf of Attorney Mary M. Caskey mcaskey@hsblawfirm.com, awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com
Mary M. Caskey on behalf of Attorney Michael DiGiacomo mcaskey@hsblawfirm.com, awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com
Mary M. Caskey on behalf of Creditor STORE Master Funding V, LLC mcaskey@hsblawfirm.com, awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com
Mary M. Caskey on behalf of Attorney Craig S. Ganz mcaskey@hsblawfirm.com, awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com
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Michael H. Weaver on behalf of Debtor Cafe Holdings Corp. mweaver@mcnair.net, khandrock@mcnair.net
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Weyman C. Carter on behalf of Debtor Cafe Holdings Corp. wcarte@mcnair.net, dhayes@mcnair.net

TOTAL: 11