

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837(hb)

(Jointly Administered)

**INTERIM ORDER (I) PROHIBITING UTILITY PROVIDERS
FROM ALTERING, REFUSING OR DISCONTINUING SERVICES,
(II) DEEMING UTILITY PROVIDERS ADEQUATELY ASSURED
OF PAYMENT, (III) ESTABLISHING PROCEDURES FOR
DETERMINING ADDITIONAL ADEQUATE ASSURANCE OF PAYMENT,
AND (IV) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “**Motion**”)² of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), for the entry of an order (this “**Interim Order**”), (I) prohibiting the Utility Providers from altering, refusing, or discontinuing services to the Debtors, (II) deeming the Utility Providers adequately assured of payment, (III) establishing procedures for determining requests from Utility Providers for additional adequate assurance of payment, and (IV) granting related relief, all as more fully set forth in the Motion; and upon consideration of the Motion and all pleadings related thereto; and due and proper notice of the Motion having been given; and it appearing that no other or further notice of the Motion is required; and it appearing that the Court has jurisdiction to consider the Motion in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and the Motion is proper

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Motion and provided for herein is in the best interest of the Debtors, their estates, and creditors; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Motion is granted on an interim basis as set forth herein.

2. Subject to the procedures described below, no Utility Provider may (a) alter, refuse, terminate, or discontinue utility services to, or discriminate against, the Debtors on the basis of the commencement of these chapter 11 cases or on account of outstanding prepetition invoices or (b) require additional assurance of payment, other than the Adequate Assurance Deposit, as a condition to the Debtors receiving such utility services.

3. The Debtors shall deposit, as adequate assurance for the Utility Providers, approximately \$150,000 in the aggregate (the “**Adequate Assurance Deposit**”) into a newly created, segregated, non-interest-bearing account within 20 days of the Petition Date.

4. Subject to the entry of the Final Order and the Additional Adequate Assurance Procedures set forth below, the Adequate Assurance Deposit constitutes sufficient adequate assurance of future payment to the Utility Providers identified on **Exhibit A** to satisfy the requirements of section 366 of the Bankruptcy Code.

5. The following Additional Adequate Assurance Procedures are approved in all respects:

a. Within two (2) business days of the date the Interim Order is entered, the Debtors will mail a copy of the Interim Order to the Utility Providers on the Utility Providers List.

b. If a Utility Provider is not satisfied with the Proposed Adequate Assurance and desires additional assurances of payment, it must serve a request (an “**Additional Assurance Request**”) upon (i) the Debtors: Cafe Holdings Corp., Attn: Eric Easton, 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687; and (ii) proposed counsel to the Debtors: Haynes and Boone LLP, Attn: Ian Peck and David Staab, 2323 Victory Ave Suite 700, Dallas Texas 75219; and (iii) McNair

Law Firm, P.A., Attn: Michael H. Weaver, P.O. Box 11390, Columbia, South Carolina 29211 (together, the “**Notice Parties**”).

- c. Any Additional Assurance Request must: (i) be made in writing; (ii) set forth the location(s) for which Utility Services are provided and the relevant account number(s); (iii) include a summary of the Debtors’ payment history relevant to the affected account(s), including any security deposits, prepayments, or other security held by the requesting Utility Provider; (iv) set forth why the Utility Provider believes the Proposed Adequate Assurance is not sufficient adequate assurance of payment; and (v) specify the nature and amount of assurance of payment that would be satisfactory to the Utility Provider.
- d. Upon the Notice Parties’ receipt of any Additional Assurance Request at the addresses set forth above, the Debtors shall promptly negotiate with such Utility Provider to resolve such Utility Provider’s Additional Assurance Request.
- e. The Debtors may, in their discretion, resolve any Additional Assurance Request by mutual agreement with the Utility Provider and without further order of the Court or notice, and may, in connection with any such agreement, in their discretion, (i) provide the Utility Provider with additional adequate assurance of payment in a form satisfactory to the Utility Provider, including, but not limited to, cash deposits, prepayments, and/or other forms of security, without further order of the Court, if the Debtors believe such additional assurance is reasonable, and (ii) withdraw the corresponding funds deposited in the Adequate Assurance Deposit and allocated to the settling Utility Provider.
- f. If the Debtors determine that an Additional Assurance Request is not reasonable and are not able to reach an alternative resolution with the applicable Utility Provider within a reasonable period of time, the Debtors shall, upon reasonable notice, calendar the matter (an “**Adequate Assurance Dispute**”) for the next regularly scheduled case hearing, unless another hearing date is agreed to by the parties or ordered by the Court, to determine the adequacy of assurance of payment pursuant to section 366(c)(3) of the Bankruptcy Code.
- g. Pending resolution of any Additional Assurance Dispute, any such Utility Provider shall be restrained from altering, discontinuing, or refusing service to, or discriminating against, the Debtors on account of unpaid charges for prepetition services, the Debtors’ bankruptcy filings or any objections to the Proposed Adequate Assurance, or requiring the Debtors to furnish any additional deposit or other security for the continued provision of services.
- h. Upon closure of any of the Debtors’ restaurant locations and the discontinuance of Utility Services associated therewith, or the termination of Utility Services independent thereof, the Debtors may, in their discretion and without further order of the Court, reduce the Adequate Assurance Deposit by an amount not exceeding, for each discontinued Utility Service, the lesser of (i) the estimated

two-week utility expense for such Utility Services and (ii) the amount of the Adequate Assurance Deposit then attributable to the applicable Utility Provider.

6. The Debtors are authorized, as necessary, to provide a copy of this Interim Order, and the Final Order (when and if entered) to any Additional Utility Providers, as such Additional Utility Providers are identified. Promptly upon their discovery of an Additional Utility Provider, the Debtors shall increase the Adequate Assurance Deposit by an amount equal to approximately two weeks of the Debtors' estimated aggregate utility expense for each Additional Utility Provider. The Additional Utility Providers shall be subject to the terms of this Interim Order and the Final Order (when and if entered), including the Additional Adequate Assurance Procedures.

7. A Utility Provider shall be deemed to have adequate assurance of payment under section 366 of the Bankruptcy Code unless and until: (a) the Debtors, in their discretion, agree to an alternative assurance of payment with the Utility Provider; or (b) this Court enters an order after a hearing requiring that additional adequate assurance of payment be provided to the Utility Provider.

8. The final hearing on the relief sought in the Motion shall be conducted on **December 5, 2018 at 9:30 a.m., Eastern Time**. The deadline to file objections to the entry of the relief sought in the Motion on a final basis is **December 3, 2018 at 4:00 p.m., Eastern Time**. If no objections are filed to the relief sought in the Motion on a final basis, this Court may grant the Motion on a final basis without further notice or hearing.

9. Nothing in this Interim Order is intended or shall be deemed to constitute a finding that any entity is or is not a Utility Provider hereunder or under section 366 of the Bankruptcy Code, whether or not such entity is listed on the Utility Providers List or is served with a copy of the Motion, this Interim Order, or the Final Order.

10. This Interim Order is without prejudice to the rights of the Debtors and their estates to contest the validity, priority, or amounts of any obligations relating to the Utility Providers on any grounds they deem appropriate, and any rights of the Debtors and their estates with respect to such matters shall be reserved.

11. The Debtors are authorized to take all other actions necessary to implement the relief granted in this Interim Order.

12. Nothing in this Interim Order or the Motion shall be deemed to constitute the assumption of any agreement pursuant to section 365 of the Bankruptcy Code.

13. The relief granted herein is subject to any interim or final order of the Court authorizing the Debtors' use of any post-petition financing or cash collateral.

14. Notwithstanding anything to the contrary herein, any payments authorized to be made pursuant to this Interim Order shall be made only to the extent authorized under the cash collateral and debtor-in-possession financing budget approved by the Court in effect as of the time such payment is to be made.

15. Notice of the Motion satisfies the requirements set forth in Bankruptcy Rule 6004(a).

16. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Interim Order.

AND IT IS SO ORDERED.

**FILED BY THE COURT
11/20/2018**



Entered: 11/20/2018



US Bankruptcy Judge
District of South Carolina

EXHIBIT A

UTILITY PROVIDERS LIST

<i>Utility Name</i>	<i>Service Provided</i>	<i>Account Number</i>	<i>Address</i>	<i>City</i>	<i>State</i>	<i>Zip</i>
Access Point, Inc	Phone/DSL	288523	1100 Crescent Green, Suite 109	Cary	NC	27518
Anderson County Sewer	Water/ Sewer	1380	1500 Dalrymple Road	Anderson	SC	29621
Appalachian Power	Power	025-227-660-0-1	1 Riverside Plaza	Columbus	OH	43215
Appalachian Power	Power	013-742-893-0-2	1 Riverside Plaza	Columbus	OH	43215
AT&T	Phone/DSL	Regional 404 R10-3408 408	208 South Akard Street	Dallas	TX	75202
AT&T	Phone/DSL	843 747 3866	208 South Akard Street	Dallas	TX	75202
AT&T	Phone/DSL	864 487 7196	208 South Akard Street	Dallas	TX	75202
Athens Clarke County Finance	Water/ Irrigation	120699-215988	246 W. Hancock Avenue	Athens	GA	30601
Athens Clarke County Finance	Water/ Irrigation	120699-215989	246 W. Hancock Avenue	Athens	GA	30601
Atmos Energy	Power	3015819169	Three Lincoln Centre, 5430 LBJ Freeway, Ste 1800	Dallas	TX	75240
Atmos Energy	Power	3015818651	Three Lincoln Centre, 5430 LBJ Freeway, Ste 1800	Dallas	TX	75240
Atmos Energy	Power	3018594414	Three Lincoln Centre, 5430 LBJ Freeway, Ste 1800	Dallas	TX	75240
Atmos Energy	Power	3015818259	Three Lincoln Centre, 5430 LBJ Freeway, Ste 1800	Dallas	TX	75240

<i>Utility Name</i>	<i>Service Provided</i>	<i>Account Number</i>	<i>Address</i>	<i>City</i>	<i>State</i>	<i>Zip</i>
Atmos Energy	Power	3015818900	Three Lincoln Centre, 5430 LBJ Freeway, Ste 1800	Dallas	TX	75240
Birch Communications	Phone	26237554	320 Interstate North Parkway, SE	Atlanta	GA	30339
Birch Communications	Phone	26238399	320 Interstate North Parkway, SE	Atlanta	GA	30339
Birch Communications	Phone	25691122	320 Interstate North Parkway, SE	Atlanta	GA	30339
Birch Communications	Phone	25690225	320 Interstate North Parkway, SE	Atlanta	GA	30339
Birch Communications	Phone	25509376	320 Interstate North Parkway, SE	Atlanta	GA	30339
Birch Communications	Phone	25510295	320 Interstate North Parkway, SE	Atlanta	GA	30339
Birch Communications	Phone	25883335	320 Interstate North Parkway, SE	Atlanta	GA	30339
Birch Communications	Phone	25882453	320 Interstate North Parkway, SE	Atlanta	GA	30339
Birch Communications	Phone	26061217	320 Interstate North Parkway, SE	Atlanta	GA	30339
Birch Communications	Phone	26060354	320 Interstate North Parkway, SE	Atlanta	GA	30339
Blue Ridge Electric Cooperative	Power	107041001	734 W Main Street	Pickens	SC	29671
Blue Ridge Mountain EMC	Power	00492000649 3	875 Main Street East	Young Harris	GA	30582
Board of Public Works	Power/ Water	29925001	210 E Frederick St	Gaffney	SC	29340
BTES	Power	1007221-001	2470 Volunteer Parkway	Bristol	TN	37620
Carolina Sound Communications	Cable	167224	7630 Southrail Road, Building B	North Charleston	SC	29420

<i>Utility Name</i>	<i>Service Provided</i>	<i>Account Number</i>	<i>Address</i>	<i>City</i>	<i>State</i>	<i>Zip</i>
Century Link	Phone	310072083	100 Century Tel Drive	Monroe	LA	71203
Charleston Water System	Water	124617002	103 St. Philip Street	Charleston	SC	29403
Charleston Water System	Water	124616004	103 St. Philip Street	Charleston	SC	29403
Charter Communications	Cable/DSL	8351 40 680 0000504	12405 Powerscourt Dr.	St. Louis	MO	63131
Charter Communications	Cable/DSL	8353 30 001 0923795	12405 Powerscourt Dr.	St. Louis	MO	63131
Charter Communications	Cable/DSL	8351 10 002 3768597	12405 Powerscourt Dr.	St. Louis	MO	63131
Charter Communications	Cable/DSL	8353 30 019 0196352	12405 Powerscourt Dr.	St. Louis	MO	63131
Charter Communications	Cable/DSL	8351 20 011 0383530	12405 Powerscourt Dr.	St. Louis	MO	63131
Charter Communications	Cable/DSL	8351 10 680 0001714	12405 Powerscourt Dr.	St. Louis	MO	63131
Charter Communications	Cable/DSL	8783 10 010 2023755	12405 Powerscourt Dr.	St. Louis	MO	63131
Chesterfield County Rural	Water	441590-2	13598 Hwy 9	Chesterfield	SC	29709
City of Aiken	Water	82651-58542	135 Laurens St. SW	Aiken	SC	29801
City of Aiken	Water	82651-56468	135 Laurens St. SW	Aiken	SC	29801
City of Asheville	Water/ Irrigation	1187308	70 Court Plaza	Asheville	NC	28802
City of Asheville	Water/ Irrigation	1187298	70 Court Plaza	Asheville	NC	28802
City of Blairsville	Water	2213-00	62 Blue Ridge Street	Blairsville	GA	30512
City of Blairsville	Water	2214-00	62 Blue Ridge Street	Blairsville	GA	30512
City of Blairsville	Water	2212-00	62 Blue Ridge Street	Blairsville	GA	30512

<i>Utility Name</i>	<i>Service Provided</i>	<i>Account Number</i>	<i>Address</i>	<i>City</i>	<i>State</i>	<i>Zip</i>
City of Bristol, TN	Water	300163700	801 Anderson St.	Bristol	TN	37620
City of Bristol, TN	Water	300163600	801 Anderson St.	Bristol	TN	37620
City of Bristol, TN	Water	300163800	801 Anderson St.	Bristol	TN	37620
City of Camden	Power/ Water	051160601	1000 LYTTLETON ST	Camden	SC	29020
City of Camden	Waste	051163600	1000 LYTTLETON ST	Camden	SC	29020
City of Clinton	Water	13040310173 44	1219 Gary Street	Clinton	SC	29325
City of Clinton	Power/ Water/ Sewer	13040210173 45	1219 Gary Street	Clinton	SC	29325
City of Columbia	Water	01 60001805110 40812	1737 Main Street	Columbia	SC	29201
City of Columbia	Water	01 16829015103 51551	1737 Main Street	Columbia	SC	29201
City of Conway	Water/ Sewer/ Waste	202129540	229 Main Street	Conway	SC	29526
City of Conway	Water	202129550	229 Main Street	Conway	SC	29526
City of Elizabethton, TN	Waste	06200161600	136 S Sycamore Street	Elizabethton	TN	37643- 3300
City of Elizabethton, TN	Water/ Sewer	06200161500	136 S Sycamore Street	Elizabethton	TN	37643- 3300
City of Florence	Fire Suppression	56000318477 938	324 W Evans Street	Florence	SC	29501
City of Florence	Water/ Irrigation	49000127477 938	324 W Evans Street	Florence	SC	29501
City of Florence	Water/ Irrigation	41000127463 511	324 W Evans Street	Florence	SC	29501
City of Gastonia	Power/ Water	21156690	181 S South Street	Gastonia	NC	28052

EXHIBIT A-4

<i>Utility Name</i>	<i>Service Provided</i>	<i>Account Number</i>	<i>Address</i>	<i>City</i>	<i>State</i>	<i>Zip</i>
City of Greensboro	Water	4203033300	300 West Washington Street	Greensboro	NC	27401
City of Greensboro	Water	4203031300	300 West Washington Street	Greensboro	NC	27401
City of Jasper	Water	00350060501	200 Burnt Mountain Rd	Jasper	GA	30143
City of Jasper	Water	00350060001	200 Burnt Mountain Rd	Jasper	GA	30143
City of Jasper	Water	00350060101	200 Burnt Mountain Rd	Jasper	GA	30143
City of Kannapolis	CLOSED STORE	0012133600	401 Laureate Way	Kannapolis	NC	28081
City of Kingsport	Water	14018467616	225 West Center St	Kingsport	TN	37660-4237
City of Lenoir	Water/ Sewer	796618	801 West Ave. NW	Lenoir	NC	28645
City of Lincolnton	Water/ Sewer	11257	114 W Sycamore St.	Lincolnton	NC	28092
City of Lincolnton	Water/ Sewer	11123	114 W Sycamore St.	Lincolnton	NC	28092
City of Marion	Water/ Sewer	210607000098	94 SHOP DRIVE	Marion	NC	28752
City of Morganton	Power	1595300	305 E. Union St.	Morganton	NC	28655
City of Morganton	Water	1595400	305 E. Union St.	Morganton	NC	28655
City of Morganton	Water	1595500	305 E. Union St.	Morganton	NC	28655
City of Pooler	CLOSED STORE	240050100	100 US Highway 80 SW	Pooler	GA	31322-2530
City of Pooler	CLOSED STORE	240050000	100 US Highway 80 SW	Pooler	GA	31322-2530
City of Rock Hill	Power/ Water	1563470	155 Johnston Street	Rock Hill	SC	29730
City of Rockingham	Water	10163	514 Rockingham Road	Rockingham	NC	28379
City of Rockingham	Water	10162	514 Rockingham Road	Rockingham	NC	28379

<i>Utility Name</i>	<i>Service Provided</i>	<i>Account Number</i>	<i>Address</i>	<i>City</i>	<i>State</i>	<i>Zip</i>
City of Shelby	Water/Gas	68605801	300 South Washington Street	Shelby	NC	28151
City of Toccoa	Gas	28378	92 North Alexander Street	Toccoa	GA	30577
City of Warner Robins	CLOSED STORE	031283300	202 N Davis Dr, PMB #717	Warner Robins	GA	31093
City of Warner Robins	CLOSED STORE	031283400	202 N Davis Dr, PMB #717	Warner Robins	GA	31093
City of Winder	Water/Gas/Sewer	21415000	25 East Midland Ave	Winder	GA	30680
City of Winder	Irrigation	21415100	25 East Midland Ave	Winder	GA	30680
Clinton-Newberry Natural Gas	Gas	190003300	668 Wilson Road	Newberry	SC	29108
Columbia County Water and Sewer	Water/Sewer	05 044 0041	A, 2140 William Few Pkwy	Grovetown	GA	30813
Columbia County Water and Sewer	Water/ Sewer	05 044 0042	A, 2140 William Few Pkwy	Grovetown	GA	30813
Combined Utility System	Power/Water	34318001	110 Peachtree Street	Easley	SC	29640
Comcast	Cable/DSL	82996004100 95475	One Comcast Center	Philadelphia	PA	19103
Comcast	Cable/DSL	83965150900 95607	One Comcast Center	Philadelphia	PA	19103
Commission of Public Works	Power/Gas/Water/ Sewer	147095001	301 McCall St	Greer	SC	29650
Commission of Public Works	Power/Gas/Water/Sewer	39117502	301 McCall St	Greer	SC	29650
Department of Public Utilities	Power/Gas/Water/ Sewer	126563	1016 Russell Street	Orangeburg	SC	29115
Department of Public Utilities	Power/Gas/Water/ Sewer	144814	1016 Russell Street	Orangeburg	SC	29115
Direct TV	Cable	002109175	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	045115962	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	025766543	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	007379897	2230 E. Imperial Hwy	El Segundo	CA	90245

<i>Utility Name</i>	<i>Service Provided</i>	<i>Account Number</i>	<i>Address</i>	<i>City</i>	<i>State</i>	<i>Zip</i>
Direct TV	Cable	062444427	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	056222606	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	036812277	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	039896195	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	053596485	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	077592381	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	045023597	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	046006760	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	063554761	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	053095784	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	080940518	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	005796611	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	053580931	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	004939065	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	007379897	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	045115962	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	052002756	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	040768767	2230 E. Imperial Hwy	El Segundo	CA	90245
Direct TV	Cable	001208644	2230 E. Imperial Hwy	El Segundo	CA	90245
Dish Network	Cable	82557070505 24821	9601 S. Meridian Blvd.	Englewood	CO	80112
Duke Energy Progress	Power	432 376 2171	526 S. Church St.	Charlotte	NC	28202
Duke Energy Progress	Power	641 649 4018	526 S. Church St.	Charlotte	NC	28202
Duke Energy Progress	Power	051 628 5681	526 S. Church St.	Charlotte	NC	28202
Duke Energy Progress	Power	168 977 0095	526 S. Church St.	Charlotte	NC	28202

EXHIBIT A-7

<i>Utility Name</i>	<i>Service Provided</i>	<i>Account Number</i>	<i>Address</i>	<i>City</i>	<i>State</i>	<i>Zip</i>
Duke Energy	Power	0003919104	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	0002062673	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	2002546870	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	2131166186	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	1595846884	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	2034404171	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	1388828810	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	0004585615	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	1609965615	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	1650891359	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	0001451371	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	0000742071	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	1428181840	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	1208646770	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	0002518605	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	0002062669	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	1389137579	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	0001777546	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	1619037733	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	1858300214	526 S. Church St.	Charlotte	NC	28202
Duke Energy	Power	0002715768	526 S. Church St.	Charlotte	NC	28202
Elizabethton Electric System	Power	21252711252 7	136 Sycamore St.	Elizabethton	TN	37643
Flint Energies	Power	32595367001	3 S. Macon Street	Reynolds	GA	31076
Fort Hill Natural Gas Authority	Gas	3147400	311 South Pendleton St.	Easley	SC	29640

EXHIBIT A-8

<i>Utility Name</i>	<i>Service Provided</i>	<i>Account Number</i>	<i>Address</i>	<i>City</i>	<i>State</i>	<i>Zip</i>
Fort Hill Natural Gas Authority	Gas	266000	311 South Pendleton St.	Easley	SC	29640
Frontier	Phone/DSL	82836981760 617085	401 Merritt 7	Norwalk	CT	06851
Georgia Power	Power	0528344041	241 Ralph McGill Blvd. NE	Atlanta	GA	30308
Georgia Power	Power	3678483007	241 Ralph McGill Blvd. NE	Atlanta	GA	30308
Georgia Power	Power	2051492018	241 Ralph McGill Blvd. NE	Atlanta	GA	30308
Georgia Power	Power	0148198001	241 Ralph McGill Blvd. NE	Atlanta	GA	30308
Georgia Power	Power	2207413001	241 Ralph McGill Blvd. NE	Atlanta	GA	30308
Greeneville Light & Power	Power	40326	110 North College Street	Greeneville	TN	37743
Hendersonville Water & Sewer	Water/ Sewer	18656	305 Williams St.	Hendersonville	NC	28792
Horry Electric	Power	1275303-001	2774 Cultra Road	Conway	SC	29526
Mid-Carolina Electric	Power	6700229016	254 Longs Pond Road	Lexington	SC	29072
Mid-Carolina Electric	Power	6700229011	254 Longs Pond Road	Lexington	SC	29072
Northland Cable Television	Cable	941-349039	101 Stewart Street # 700	Seattle	WA	98101
Piedmont Natural Gas	Gas	60016569410 02	4720 Piedmont Row Drive	Charlotte	NC	28210
ProFlame	Gas	77428	46 Young Harris St	Blairsville	GA	30514
Public Service Authority	Water/ Sewer	9166742	101 Dublin Park Rd	Dublin	VA	24084
Public Service Authority	Waste	9166966	101 Dublin Park Rd	Dublin	VA	24084
Public Service Company of NC	Gas	9-2100-6830- 1021	800 Gaston Road	Gastonia	NC	28056
Sandy Springs Water District	Water	1102959001	6910 Hwy 76	Pendleton	SC	29670
Sandy Springs Water District	Water	1102958001	6910 Hwy 76	Pendleton	SC	29670
SCANA Energy	Gas	3-3101-1650- 0819	100 SCANA Parkway	Cayce	SC	29033

EXHIBIT A-9

<i>Utility Name</i>	<i>Service Provided</i>	<i>Account Number</i>	<i>Address</i>	<i>City</i>	<i>State</i>	<i>Zip</i>
Seneca Light & Water Plant	Power/Water	540479601	250 E North 2nd St	Seneca	SC	29678
South Carolina Electric & Gas	Power/Gas	1-2100-5098-5905	100 Scana Parkway	Cayce	SC	29033
Spartanburg Water System	Water	067217	200 Commerce Street	Spartanburg	SC	29304
Spartanburg Water System	Water	010252	200 Commerce Street	Spartanburg	SC	29304
Time Warner Cable	Cable/DSL	202-006475801-001	60 Columbus Circle	New York	NY	10023
Touchtone Communications	Phone	139299	16 South Jefferson Rd.	Whippany	NJ	07981
Town of Cheraw Water Works	Water	7578	200 Market Street	Cheraw	SC	29520
Town of Cheraw Water Works	Water	7577	200 Market Street	Cheraw	SC	29520
Town of Dublin	Water	404586	500 Snidow Street	Pembroke	VA	24136
Town of Forest City	Power/Water	611064	128 N. Powell Street	Forest City	NC	28043
Town of Forest City	Power/Water	610951	128 N. Powell Street	Forest City	NC	28043
Town of Franklin	Water	21-002416-00	95 East Main Street	Franklin	NC	28734
Town of Lexington	Water	10700656000	111 Maiden Lane	Lexington	SC	29072
TruVista	Phone/DSL	BUS-171800	1637 Springdale Dr.	Camden	SC	29020
Verizon	Phone	642155918-0001	140 West Street	New York	NY	10007
Waste Revelation LLC	Waste	126-0000	161 Lincoln Way	Valparaiso	IN	46383
Windstream	Cable/DSL	072469527	4001 Rodney Parham Rd.	Little Rock	AR	72212
Windstream	Cable/DSL	073247763	4001 Rodney Parham Rd.	Little Rock	AR	72212
York County Natural Gas	Gas	76747-001	965 W Main St	Rock Hill	SC	29730

Certificate of Notice Page 17 of 17
United States Bankruptcy Court
District of South Carolina

In re:
Cafe Holdings Corp.
Debtor

Case No. 18-05837-hb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0420-7

User: richardso
Form ID: pdf01

Page 1 of 1
Total Noticed: 9

Date Rcvd: Nov 20, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 22, 2018.

- db +Cafe Holdings Corp., 4324 Wade Hampton Blvd., Ste. B, Taylors, SC 29687-2243
aty +Craig S. Ganz, Ballard Spahr, 1 East Washington Street, Ste. 2300, Phoenix, AZ 85004-2555
aty +David L. Staab, Haynes and Boone, LLP, 301 Commerce Street, Suite 2600, Fort Worth, TX 76102-4160
aty +Ian T. Peck, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, TX 75219-7673
aty +J. Frasher Murphy, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, TX 75219-7673
aty +Mary M. Caskey, Haynsworth Sinkler Boyd, PA, 1201 Main Street, Suite 2200, Columbia, SC 29201-3226
aty +Michael DiGiacomo, Ballard Spahr, 1 East Washington Street, Ste. 2300, Phoenix, AZ 85004-2555
aty +Stanley H. McGuffin, Haynsworth Sinkler Boyd, PA, 1201 Main Street, Suite 2200, Columbia, SC 29201-3226
cr +STORE Master Funding V, LLC, Haynsworth Sinkler Boyd, PO Box 11889, Columbia, SC 29211-1889

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 22, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 20, 2018 at the address(es) listed below:

- David Brian Wheeler on behalf of Creditor Old Mill Stream, LLC davidwheeler@mvalaw.com
John Timothy Stack on behalf of U.S. Trustee US Trustee's Office John.T.Stack@usdoj.gov
Mary M. Caskey on behalf of Attorney Stanley H. McGuffin mcaskey@hsblawfirm.com, awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com
Mary M. Caskey on behalf of Attorney Mary M. Caskey mcaskey@hsblawfirm.com, awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com
Mary M. Caskey on behalf of Attorney Michael DiGiacomo mcaskey@hsblawfirm.com, awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com
Mary M. Caskey on behalf of Creditor STORE Master Funding V, LLC mcaskey@hsblawfirm.com, awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com
Mary M. Caskey on behalf of Attorney Craig S. Ganz mcaskey@hsblawfirm.com, awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com
Michael H. Weaver on behalf of Debtor Cafe Holdings Corp. mweaver@mcnair.net, khandrock@mcnair.net
Robin C. Stanton on behalf of Debtor Cafe Holdings Corp. rstanton@mcnair.net, abennett@mcnair.net
US Trustee's Office USTPRegion04.CO.ECF@usdoj.gov
Weyman C. Carter on behalf of Debtor Cafe Holdings Corp. wcarter@mcnair.net, dhayes@mcnair.net

TOTAL: 11