

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837(hb)

(Jointly Administered)

**THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS'
STATEMENT IN SUPPORT OF DEBTORS' EMERGENCY MOTION
TO COMPEL WINDSTREAM TO COMPLY WITH UTILITY ORDERS**

The Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (the "Debtors"), by and through its undersigned proposed counsel, hereby submit this statement in support of the *Debtors' Emergency Motion to Compel Windstream to Comply With Utility Orders* [Docket No. 172] (the "Motion").²

The Committee fully supports the Motion. Windstream must comply with this Court's Order immediately and restore utility service to the Debtors. The Committee further reserves all rights to pursue damages against Windstream as a result of its improper termination of the Debtors' utility services.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors' corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

² Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

Dated: December 10, 2018

NELSON MULLINS RILEY & SCARBOROUGH LLP

By: /s/ B. Keith Poston

B. Keith Poston
1320 Main Street
Columbia, SC 29201
Phone: (803) 255-9518
Facsimile: (803) 255-9038
E-Mail: keith.poston@nelsonmullins.com

Shane G. Ramsey (*pro hac vice* application forthcoming)
Nelson Mullins Riley & Scarborough LLP
150 Fourth Avenue, North, Suite 1100
Nashville, TN 37219
Phone: (615) 664-5355
E-Mail: shane.ramsey@nelsonmullins.com

-and-

PACHULSKI STANG ZIEHL & JONES LLP
Bradford J. Sandler (*pro hac vice* application forthcoming)
Shirley S. Cho (*pro hac vice* application forthcoming)
Steven W. Golden (*pro hac vice* application forthcoming)
919 North Market Street, 17th Floor
Wilmington, DE 19801
Phone: (302) 778-6424
Facsimile: (302) 652-4400
E-mail: bsandler@pszjlaw.com
scho@pszjlaw.com
sgolden@pszjlaw.com

Proposed Attorneys for the Official Committee of
Unsecured Creditors