

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (HB)

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, Edward A. Calderon, declare:

1. I am over the age of 18 years and not a party to these chapter 11 cases.
2. I am employed by Donlin, Recano & Company, Inc. (“DRC”), 6201 15th Avenue, Brooklyn, NY 11219.
3. On the 6th day of December, 2018, DRC, under my supervision caused a true and accurate copy of the following documents:
 - a) Final Order (A) Authorizing the Debtors to Pay and Honor Certain Prepetition Wages, Benefits and Other Compensation Obligations; and (B) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations (Docket No. 164);
 - b) Final Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Services, (II) Deeming Utility Providers Adequately Assured of Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief (Docket No. 165);

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

- c) Final Order (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Authorizing Financial Institutions to Process and Cash Related Checks and Transfers (Docket No. 166);
- d) Final Order Authorizing Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business (Docket No. 167);
- e) Final Order (I) Authorizing the (A) Continued Use of Their Existing Cash Management System and (B) Use of Existing Bank Accounts and Business Forms; (II) Authorizing Payments of Prepetition Costs and Fees Associated with Customer Credit and Debit Card Transactions; (III) Waiving the Requirements of Section 345(b) of the Bankruptcy Code; and (IV) Granting Certain Related Relief (Docket No. 168);
- f) Final Order (I) Authorizing the Debtors (I) To Continue Insurance Programs and Surety Bond Program; (II) To Honor All Obligations with Respect Thereto; and (III) To Continue the Insurance Premium Financing Program (Docket No. 169); and
- g) Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims (A) Arising Under the Perishable Agricultural Commodities Act and Similar Trust Fund Statutes, (B) Of Other Lien Claimants, and (C) Of Certain Critical Vendors and (II) Granting Certain Related Relief (Docket No. 170),

to be served upon the Core/2002 Service List via electronic mail as set forth in Exhibit 1; upon the Core/2002 Service List via US First Class Mail as set forth in Exhibit 2; and upon the Secured Creditors via US First Class Mail as set forth in Exhibit 3; attached hereto.

- 4. On the 6th day of December, 2018, DRC, under my supervision caused a true and accurate copy of the following documents upon the Cash Management Banks:
 - a) Final Order (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Authorizing Financial Institutions to Process and Cash Related Checks and Transfers (Docket No. 166);
 - b) Final Order Authorizing Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business (Docket No. 167);
 - c) Final Order (I) Authorizing the (A) Continued Use of Their Existing Cash Management System and (B) Use of Existing Bank Accounts and Business Forms; (II) Authorizing Payments of Prepetition Costs and Fees

Associated with Customer Credit and Debit Card Transactions; (III) Waiving the Requirements of Section 345(b) of the Bankruptcy Code; and (IV) Granting Certain Related Relief (Docket No. 168);

- d) Final Order (I) Authorizing the Debtors (I) To Continue Insurance Programs and Surety Bond Program; (II) To Honor All Obligations with Respect Thereto; and (III) To Continue the Insurance Premium Financing Program (Docket No. 169); and
- e) Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims (A) Arising Under the Perishable Agricultural Commodities Act and Similar Trust Fund Statutes, (B) Of Other Lien Claimants, and (C) Of Certain Critical Vendors and (II) Granting Certain Related Relief (Docket No. 170),

to be served via US First Class Mail as set forth in Exhibit 4, attached hereto.

- 5. On the 6th day of December, 2018, DRC, under my supervision caused true and accurate copies of the “Final Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Services, (II) Deeming Utility Providers Adequately Assured of Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief” (Docket No. 165), to be served upon the Utilities via electronic mail as set forth in Exhibit 5; and via US First Class Mail as set forth in Exhibit 6, attached hereto.
- 6. On the 6th day of December, 2018, DRC, under my supervision caused true and accurate copies of the “Final Order (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Authorizing Financial Institutions to Process and Cash Related Checks and Transfers” (Docket No. 166), to be served upon the Taxing Authorities via electronic mail as set forth in Exhibit 7; and via US First Class Mail as set forth in Exhibit 8, attached hereto.
- 7. On the 6th day of December, 2018, DRC, under my supervision caused true and accurate copies of the “Final Order (I) Authorizing the Debtors (I) To Continue Insurance Programs and Surety Bond Program; (II) To Honor All Obligations with Respect Thereto; and (III) To Continue the Insurance Premium Financing Program” (Docket No. 169), to be served upon the Insurance Parties via US First Class Mail as set forth in Exhibit 9, attached hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 10th day of December, 2018 in Brooklyn, New York.

By Edward A. Calderon
Edward A. Calderon

Sworn before me this
10th day of December, 2018

Sung Jae Kim
Notary Public

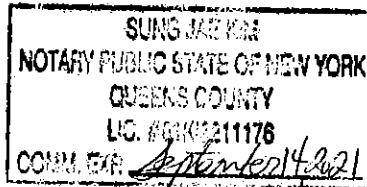


EXHIBIT 1

Café Holdings Corp. et al.

Electronic Mail

Exhibit Pages

CORE/2002 SERVICE LIST

Page # : 1 of 3

12/06/2018 06:00:07 PM

000058P001-1402S-012
7420 BROAD RIVER ROAD LLC
BARBARA HUNTER
1525 ASHLEY RIVER RD
CHARLESTON SC 29407
BARBARAHUNTER2248@GMAIL.COM

000051P001-1402S-012
B AND T SAND CO
JOEL TYSON
PO BOX 84007
LEXINGTON SC 29073
JOELTYSON@LABARRIER.COM

000105P001-1402S-012
BAIRD MACHINE COMPANY, INC.
401 N. BROADWAY ST.
JOHNSON CITY TN 37601
FRONTOFFICE@BAIRDMACHINE.COM

000086P001-1402S-012
BALLARD SPAHR LLP
MICHAEL DIGIACOMO.ESQ
1 EAST WASHINGTON EAST STE 2300
PHOENIX AZ 85004-2555
DIGIACOMOM@BALLARDSPAHR.COM

000085P001-1402S-012
BALLARD SPAHR LLP
CRAIG S GANZ, ESQ
1 EAST WASHINGTON ST STE 2300
PHOENIX AZ 85004-2555
GANZC@BALLARDSPAHR.COM

000066P001-1402S-012
BEAL LLC
MICHAEL M. BEAL
PO BOX 11277
COLUMBIA SC 29211
MBEAL@BEALLC.COM

000055P001-1402S-012
BEETLE ENTERPRISES
BOB BAILEY
1439 VINTAGE DR
WATKINSVILLE GA 30677
GEORGERBAILEY@BELLSOUTH.NET

000060P001-1402S-012
BENEFIT STREET PARTNERS
SERGE KOZMIN
50 KENNEDY PLAZA
18TH FLOOR
PROVIDENCE RI 02903
S.KOZMIN@BENEFITSTREETPARTNERS.COM

000060P001-1402S-012
BENEFIT STREET PARTNERS
SERGE KOZMIN
50 KENNEDY PLAZA
18TH FLOOR
PROVIDENCE RI 02903
BSPLOANAGENCY@BENEFITSTREETPARTNERS.COM

000060P001-1402S-012
BENEFIT STREET PARTNERS
SERGE KOZMIN
50 KENNEDY PLAZA
18TH FLOOR
PROVIDENCE RI 02903
AGTBSP@MARKIT.COM

000065P002-1402S-012
CANTRELL & CANTRELL PLLC
CAROL A. CANTRELL
3700 BUFFALO SPEEDWAY
SUITE 1000
HOUSTON TX 77098
CCANTRELL@CCTAXLAW.COM

000053P001-1402S-012
CAROLINA CHILD CARE PROPERTIES
RANDY DAVIS
887 JOHNNIE DODDS BLVD
MT. PLEASANT SC 29464
RDAVIS@TREELLC.COM

000103P001-1402S-012
CITY OF ROCKINGHAM
SHANNON PANKEY
514 ROCKINGHAM ROAD
ROCKINGHAM NC 28379
SHANNONP@GOROCKINGHAM.COM

000104P001-1402S-012
D & D HEATING & AIR CONDITIONING INC.
P.O. BOX 333
HULL GA 30646
DDHEATINGAIRCOND@BELLSOUTH.NET

000038P001-1402S-012
FISHBOWL INC
DOUGLAS POPPEN
PO BOX 740513
ATLANTA GA 30374-0513
DPOPPEN@FISHBOWL.COM

000087P002-1402S-012
FOX ROTHSCHILD LLP
M KEVIN MCCARRELL
2 W WASHINGTON ST
STE 1100
GREENVILLE SC 29601-2784
KMCCARRELL@FOXROTHSCHILD.COM

000106P001-1402S-012
FOXROTHSCHILD LLP
KATHERINE H LAFFITTE
2 WEST WASHINGTON ST STE 1100
GREENVILLE SC 29601
KLAFFITTE@FOXROTHSCHILD.COM

000037P001-1402S-012
FRESHPOINT
KIM TREAT
1200 OAKLEY INDUSTRIAL BLVD
STE B
FAIRBURN GA 30213
KIM.TREAT@FRESHPOINT.COM

000048P001-1402S-012
GEOFFREY STUCHMAN
LEA STUTCHMAN
16124 GREENWOOD LN
MONTE SERENO CA 95030
LEAHSTUTCHMAN@YAHOO.COM

000045P001-1402S-012
HAMILTON CHASECITADEL LLC
JUSTIN DEAN
PO BOX 468
SOLVANG CA 93464
JUSTINHDEAN@GMAIL.COM

000084P001-1402S-012
HAYNSWORTH SINKLER BOYD PA
MARY M CASKEY
P O BOX 11889
COLUMBIA SC 29211
MCASKEY@HSBLAWFIRM.COM

000083P001-1402S-012
HAYNSWORTH SINKLER BOYD PA
STANLEY H MCGUFFIN, ESQ
PO BOX 11889
COLUMBIA SC 29211-1889
SMCGUFFIN@HSBLAWFIRM.COM

000063P002-1402S-012
HOLLAND & KNIGHT LLP
BRENT MCILWAIN
200 CRESCENT COURT
STE 1600
DALLAS TX 75201
BRENT.MCILWAIN@HKLAW.COM

000062P001-1402S-012
HOLLAND & KNIGHT LLP
BRIAN SMITH
200 CRESCENT COURT
STE 1600
DALLAS TX 75201
BRIAN.SMITH@HKLAW.COM

Café Holdings Corp. et al.

Electronic Mail
Exhibit Pages
CORE/2002 SERVICE LIST

Page # : 2 of 3

12/06/2018 06:00:07 PM

000089P001-1402S-012
HUCKS & FELKER LLC
DANIEL K FELKER, ESQ
9610 TWO NOTCH ROAD STE 5
COLUMBIA SC 29223
DAN@HUCKSANDFELKER.COM

000108P001-1402S-012
HUNTER MACLEAN EXLEY & DUNN PC
FRANCESCA MACCHIAVERNA
P O BOX 9848
SAVANNAH GA 31412
FMACCHIAVERNA@HUNTERMACLEAN.COM

000035P001-1402S-012
INFINITY MARKETING SOLUTIONS INC
TONY WILLIAMS
874 S PLEASNTBURG DR
STE A
GREENVILLE SC 29607
INFO@INFINITYMKT.COM

000095P001-1402S-012
JAMIE STALTER
429 PELZER HWY
EASLEY SC 29642
JAMIESTALTER631@ICLOUD.COM

000040P001-1402S-012
KOURY CORP
ALEX MUNOZ
2275 VANSTORY ST
STE 200
GREENSBORO NC 27403
AMUNOZ@KOURYCORP.COM

000039P001-1402S-012
M AND R INVESTORS
VALEEN BROWN
PO BOX 161413
BOILING SPRINGS SC 29316
VBROWN@JROGERSGROUP.COM

000082P001-1402S-012
MOORE & VAN ALLEN PLLC
DAVID B WHEELER;REID E DYER
78 WENTWORTH ST
POST OFFICE BOX 22828
CHARLESTON SC 29413-2828
DAVIDWHEELER@MVALAW.COM

000082P001-1402S-012
MOORE & VAN ALLEN PLLC
DAVID B WHEELER;REID E DYER
78 WENTWORTH ST
POST OFFICE BOX 22828
CHARLESTON SC 29413-2828
REIDDYER@MVALAW.COM

000098P001-1402S-012
NELSON MULLINS RILEY & SCARBOROUGH LLP
B KEITH POSTON
1320 MAIN ST
COLUMBIA SC 29201
KEITH.POSTON@NELSONMULLINS.COM

000099P001-1402S-012
NELSON MULLINS RILEY & SCARBOROUGH LLP
SHANE G RAMSEY
150 FOURTH AVE NORTH STE 1100
NASHVILLE TN 37219
SHANE.RAMSEY@NELSONMULLINS.COM

000033P001-1402S-012
OLD MILL STREAM
BILL BURTON
PO BOX 24169
GREENVILLE SC 29616
BILL@OMSREALESTATE.COM

000097P002-1402S-012
PACHULSKI STANG ZIEHL & JONES LLP
BRADFORD J. SANDLER;SHIRLEY CHO;STEVEN GOLDEN
919 NORTH MARKET ST 17TH FL
WILMINGTON DE 19801
BSANDLER@PSZJLAW.COM

000097P002-1402S-012
PACHULSKI STANG ZIEHL & JONES LLP
BRADFORD J. SANDLER;SHIRLEY CHO;STEVEN GOLDEN
919 NORTH MARKET ST 17TH FL
WILMINGTON DE 19801
SCHO@PSZJLAW.COM

000097P002-1402S-012
PACHULSKI STANG ZIEHL & JONES LLP
BRADFORD J. SANDLER;SHIRLEY CHO;STEVEN GOLDEN
919 NORTH MARKET ST 17TH FL
WILMINGTON DE 19801
SGOLDEN@PSZJLAW.COM

000054P001-1402S-012
PEPPER HAMILTON LLP
BRUCE FENTON
ACCOUNTING DEPT
3000 TWO LOGAN SQUARE
PHILADELPHIA PA 19103-2799
FENTONB@PEPPERLAW.COM

000057P001-1402S-012
PP GASTON MALL
CHARLIE PEARSON
1422 BURTONWOOD DR
STE 200
GASTONIA NC 28054
CPEARSON@PEARSONPROPERTIES.NET

000109P001-1402S-012
REGGIE FRYE
5211 SOUTH MAIN ST
COWPENS SC 29330
FRYE803@GMAIL.COM

000052P001-1402S-012
RESTAURANT TECHNOLOGIES INC
DEREK ZSCHOKKE
12962 COLLECTIONS CTR DR
CHICAGO IL 60693
DEZSCHOKKE@RTI-INC.COM

000034P001-1402S-012
STORE MASTER FUNDING I LLLC
LYENA HALE
8501 E PRINCESS DR
STE 190
SCOTTSDALE AZ 85255
LHALE@STORECAPITAL.COM

000030P001-1402S-012
SYSCO
JEFF KESTNER
131 SYSCO CT
COLUMBIA SC 29209
JEFFERY.KESTNER@SYSCO.COM

000031P001-1402S-012
SYSCO-CHARLOTTE
TOM HAYES
CASHIER
PO BOX 96
CONCORD NC 28026
HAYES.TOM@CHA.SYSCO.COM

000050P001-1402S-012
THRIFT BROTHERS
TIM HYDRICK
PO BOX 1293
SENECA SC 29679
TIMHYDRICK@GMAIL.COM

000010P001-1402S-012
TOWN OF GREENEVILLE
CAROLYN C SUSONG, RECORDER
200 N COLLEGE ST
GREENEVILLE TN 37745
PCHANDLER@GREENEVILLETN.GOV

000046P001-1402S-012
TRYON SISSON
TY SISSON
1279 WESTWIND CIR
WESTLAKE VILLAGE CA 91361
TYSISSON@ROADRUNNER.COM

Doc 190 Filed 12/10/18 Entered 12/10/18 16:20:17 Desc Main
Cafe Holdings Corp et al.

**Electronic Mail
Exhibit Pages
CORE/2002 SERVICE LIST**

Page # : 3 of 3

12/06/2018 06:00:07 PM

000006P001-1402S-012
U.S. SECURITIES AND EXCHANGE COMMISSION
OFFICE OF REORGANIZATION
950 EAST PACES FERRY ROAD, N.E.
SUITE 900
ATLANTA GA 30326-1382
ATLREORG@SEC.GOV

000096P001-1402S-012
UNION COUNTY
TAX COMMISSIONER
65 COURTHOUSE ST STE 3
BLAIRSVILLE GA 30512
UCTC@UNIONGOV.COM

000080P001-1402S-012
US ATTORNEY'S OFFICE
EASTERN DISTRICT OF VIRGINIA
JUSTIN W WILLIAMS UNITED STATES ATTORNEY'S BUILDIN
2100 JAMIESON AVE
ALEXANDRIA VA 22314
USAVAE.USATTYS@USDOJ.GOV

000043P001-1402S-012
VALASSIS DIGITAL
RICH MELIN
MAXPOINT INTERACTIVE INC
PO BOX 360668
PITTSBURGH PA 15251-6668
BILLING@MAXPOINT.COM

000047P001-1402S-012
WINDS CROSSING
VINAY GUDENA
7711 BRIARDENN DR
SUMMERFIELD NC 27358
VINAYGVK@GMAIL.COM

EXHIBIT 2

Document Page 10 of 32
Cafe Holdings Corp., et al.
Exhibit Pages
CORE/2002 SERVICE LIST

Page # : 1 of 2

12/06/2018 05:58:59 PM

000107P001-1402S-012 ATALAYA CAPITAL MANAGEMENT LP ATTN:EVERETT INDART 780 THIRD AVENUE, 27TH FLOOR NEW YORK NY 10017	000090P001-1402S-012 B & T SAND CO., INC ATTN: JOEL TYSON P O BOX 84007 LEXINGTON SC 29073	000093P001-1402S-012 CAROLINA CHILDCARE PROPERTIES LLC DENNIS E DREW 1630 AZTEC LANE MT PLEASANT SC 29466-8863	000041P001-1402S-012 CENTER HILLS LLC NANCY HOUGH 1901 SAM SNEAD DR BRASELTON GA 30517
000049P001-1402S-012 DUKE POWER PO BOX 70516 CHARLOTTE NC 28272-0515	000042P001-1402S-012 GARY AND MARGARET SMITH GARY SMITH 123 PECAN LN CAYCE SC 29033	000067P001-1402S-012 GEORGIA ATTORNEY GENERAL CHRIS CARR 40 CAPITAL SQUARE SW ATLANTA GA 30334-1300	000008P001-1402S-012 GREENVILLE COUNTY TAX COLLECTOR 301 UNIVERSITY RIDGE SUITE 700 GREENVILLE SC 29601
000044P001-1402S-012 HENDERSON CROSSING BILL HALE PO BOX 1855 FLAT ROCK NC 28731	000005P001-1402S-012 INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346	000091P001-1402S-012 KOURY CORPORATION DOUGLAS M HEBERLE 2275 VANSTORY ST STE 200 GREENSBORO NC 27407	000102P001-1402S-012 MCGRADY-PERDUE HEATING AND COOLING INC CAROLYN PERDUE 690 N FRANKLIN ST CHRISTIANSBURG VA 24073
000061P001-1402S-012 MIDTOWN MADISON MANAGEMENT LLC 30 S. WACKER DRIVE SUITE 3700 CHICAGO IL 60606	000021P001-1402S-012 MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE SUITE 500 RADNOR PA 19087	000019P001-1402S-012 MILESTONE PARTNERS MANAGEMENT CO MARK MARTINELLI CFO 595 EAST LANCASTER AVE ST. DAVIDS PA 19087	000059P001-1402S-012 NCR CORP PO BOX 198755 ATLANTA GA 30384-8755
000068P001-1402S-012 NORTH CAROLINA ATTORNEY GENERAL JOSH STEIN DEPT OF JUSTICE PO BOX 629 RALEIGH NC 27602-0629	000002P002-1402S-012 OFFICE OF THE UNITED STATES TRUSTEE ELISABETTA G. GASPARINI, TRIAL ATTY 1835 ASSEMBLY STREET SUITE 953 COLUMBIA SC 29201	000017P001-1402S-012 OLD MILL STREAM LLC WILLIAM H BURTON III 491 CONNECTICUT AVE SPARTANBURG SC 29302	000020P001-1402S-012 OLD MILL STREAM LLC PO BOX 24169 GREENVILLE SC 29616
000022P001-1402S-012 OLD MILL STREAM LLC TAYLOR FOLEY LLC DAVID GLENN TAYLOR 171 CHURCH ST STE 330 CHARLESTON SC 29401	000110P001-1402S-012 PERRY BURKS 310 PARK ST APT C BRISTOL VA 24201	000056P001-1402S-012 ROBINSON BRADSHAW AND HINSON 101 N TRYON ST STE 1900 CHARLOTTE NC 28246	000004P001-1402S-012 S.C. DEPARTMENT OF EMPLOYMENT AND WORKFORCE 1550 GADSDEN STREET PO BOX 8597 COLUMBIA SC 29202
000003P001-1402S-012 S.C. DEPARTMENT OF REVENUE AND TAXATION PO BOX 12265 COLUMBIA SC 29211-9979	000064P001-1402S-012 SHRAYNE CAPITAL LLC 23011 LAGUNA POINT DR KATHY TX 77450	000100P001-1402S-012 SKINNER LAW FIRM LLC RANDY A SKINNER 300 N MAIN ST STE 201 GREENVILLE SC 29601	000069P001-1402S-012 SOUTH CAROLINA ATTORNEY GENERAL ALAN WILSON REMBERT C DENNIS OFFICE BLDG 1000 ASSEMBLY ST RM 519 COLUMBIA SC 29211-1549

Exhibit Pages
CORE/2002 SERVICE LIST

Page # : 2 of 2

12/06/2018 05:58:59 PM

000094P001-1402S-012
STORE MASTER FUNDING V LLC
LYENA HALE
8377 E HARTFORD DRIVE STE 100
SCOTTSDALE AZ 85255

000015P001-1402S-012
SYSCO CHARLOTTE LLC
4500 CORPORATE DR NW
CONCORD NC 28027

000070P001-1402S-012
TENNESSEE ATTORNEY GENERAL
HERBERT H SLATTERY III
PO BOX 20207
NASHVILLE TN 37202-0207

000092P001-1402S-012
THRIFT BROTHERS INC
TIM HYDRICK
1655 SANDIFIER BLVD
SENECA SC 29678

000016P001-1402S-012
TRIANGLE MEZZANINE FUND LLLP
3700 GLENWOOD AVE
STE 530
RALEIGH NC 27612

000007P001-1402S-012
UNITED STATES ATTORNEY
DISTRICT OF SOUTH CAROLINA
1441 MAIN STREET
SUITE 500
COLUMBIA SC 29201

000071P002-1402S-012
US ATTORNEY'S OFFICE
MIDDLE DISTRICT OF GEORGIA
C.B. KING UNITED STATES COURTHOUSE
201 W. BROAD AVENUE 2ND FL.
ALBANY GA 31701

000072P001-1402S-012
US ATTORNEY'S OFFICE
NORTHERN DISTRICT OF GEORGIA
RICHARD B. RUSSELL FEDERAL BUILDING
75 TED TURNER DR. SW SUITE 600
ATLANTA GA 30303-3309

000073P001-1402S-012
US ATTORNEY'S OFFICE
SOUTHERN DISTRICT OF GEORGIA
22 BARNARD STREET
SUITE 300
SAVANNAH GA 31401

000074P001-1402S-012
US ATTORNEY'S OFFICE
EASTERN DISTRICT OF NORTH CAROLINA
FEDERAL BUILDING
310 NEW BERN AVENUE SUITE 800
RALEIGH NC 27601-1461

000075P001-1402S-012
US ATTORNEY'S OFFICE
MIDDLE DISTRICT OF NORTH CAROLINA
101 SOUTH EDGEWORTH STREET
4TH FL
GREENSBORO NC 27401

000076P001-1402S-012
US ATTORNEY'S OFFICE
WESTERN DISTRICT OF NORTH CAROLINA
227 WEST TRADE ST.
SUITE 1650
CHARLOTTE NC 28202

000077P001-1402S-012
US ATTORNEY'S OFFICE
EASTERN DISTRICT OF TENNESSEE
800 MARKET STREET
SUITE 211
KNOXVILLE TN 37902

000078P001-1402S-012
US ATTORNEY'S OFFICE
MIDDLE DISTRICT OF TENNESSEE
110 9TH AVENUE SOUTH
SUITE A-961
NASHVILLE TN 37203

000079P001-1402S-012
US ATTORNEY'S OFFICE
WESTERN DISTRICT OF TENNESSEE
167 NORTH MAIN STREET
SUITE 800
MEMPHIS TN 38103

000081P001-1402S-012
US ATTORNEY'S OFFICE
WESTERN DISTRICT OF VIRGINIA
310 1ST STREET SW RM 906
ROANOKE VA 24011

000088P001-1402S-012
VIRGINIA ATTORNEY GENERAL
MARK R HERRING
900 E MAIN ST
RICHMOND VA 23219

EXHIBIT 3

Exhibit Page
SECURED CREDITORS

Page # : 1 of 1

12/06/2018 06:41:01 PM

000001P001-1402A-012
MADISON CAPITAL FUNDING LLC AS AGENT
30 S WACKER DR
STE 3700
CHICAGO IL 60606

000002P001-1402A-012
SYSCO CHARLOTTE LLC
4500 CORPORATE DR NW
CONCORD NC 28027

000003P001-1402A-012
TRIANGLE MEZZANINE FUND LLLP
3700 GLENWOOD AVE
STE 530
RALEIGH NC 27612

EXHIBIT 4

Exhibit Page
CASH MANAGEMENT BANKS

Page # : 1 of 1

12/06/2018 06:44:16 PM

011708P001-1402A-012
BB AND T
LESLIT PUTZE
380 EAST MAIN ST
SPARTANBURG SC 29302

008242P001-1402A-012
BB AND T OF SC BUSINESS LOAN CENTE
PO BOX 580003
CHARLOTTE NC 28258-0065

005441P001-1402A-012
CITIZENS BANK
300 BROAD ST
ELIZABETHTON TN 37643

011709P001-1402A-012
CITIZENS BANK
JANIE MCKINNEY
PO BOX 1900
ELIZABETHTON TN 37644

011710P001-1402A-012
COMMUNITY FIRST
CRYSTAL MULL
1600 SANDIFER BLVD
SENECA SC 29678

008289P001-1402A-012
COMMUNITY FIRST BANK
PO BOX 459
SENECA SC 29679

011711P001-1402A-012
COUNTY BANK
ADRIAN CLARK
JOHN MOORE
583 BYPASS 72 NW
GREENWOOD SC 29648-3129

011716P001-1402A-012
CRESCOM
JIM BOYD HILARY DOBBINS
MINDI CALVERT
1111 WEST POINSETT ST
GREER SC 29650

011712P001-1402A-012
ENTEGRA
DEIDRA FRADY
PO BOX 1559
FRANKLIN NC 28744

011723P001-1402A-012
FIDELITY BANK
LEIGHANN FERGUSON
610 COX RD
GASTONIA NC 28054

011713P001-1402A-012
FIRST BANK CHERAW
TERESA WARD
901 CHESTERFIELD HWY
CHERAW SC 29520

011714P001-1402A-012
FIRST CITIZENS
JENNIFER WILLIAMS
800 SOUTH LAFAYETTE ST
FCB MAIL CODE: 577
SHELBY NC 28150

011715P001-1402A-012
FIRST CITIZENS
AMY TREECE
101 JACK ST
HENDERSONVILLE NC 28792

011724P001-1402A-012
FIRST NATIONAL
KAREN SPIGNER
217 N GRANARD ST
GAFFNEY SC 29341

005402P001-1402A-012
FIRST NATIONAL BANK
PAM TONEY
DIXON BOULEVARD OFFICE
1338 EAST DIXON BLVD
SHELBY NC 28150

011725P001-1402A-012
FIRSTDATA
ROBIN CARSON
1 WESTERN MARYLAND PKWY
HAGERSTOWN MD 21740

008557P001-1402A-012
NATIONAL BANK OF SC
LOAN DEPT
1324 W WADE HAMPTON BLVD
GREER SC 29650

011717P001-1402A-012
NBSC
PAULA BARTON
PO BOX 1567
GREENVILLE SC 29602

011718P001-1402A-012
PEOPLE'S BANK
REBECCA BECKY SAIN
JOHN SOMERS
1910 EAST MAIN ST
LINCOLNNTON NC 28093-0486

011719P001-1402A-012
SOUTH STATE
HEATHER JACKSON
3025 ST MATTHEWS RD
ORANGEBURG SC 29115

011721P001-1402A-012
TD BANK
JESSICA RODRIGUEZ
5041 CALHOUN MEM HWY
EASLEY SC 29640

011722P001-1402A-012
UNITED COMMUNITY
CHRISTY LYNCH OR PAM MURRAY
PO BOX 398
BLAIRSVILLE GA 30514

EXHIBIT 5

Electronic Mail
Exhibit Page
UTILITIES

Page # : 1 of 1

12/06/2018 06:26:28 PM

004884P001-1402A-012
ACCESS POINT INC
PO BOX 382828
PITTSBURGH PA 15251-8828
RICHARD.BROWN@ACCESSPOINTINC.COM

004885P001-1402A-012
ANDERSON COUNTY SEWER
PO BOX 13666
ANDERSON SC 29624
DBSINGLETON@ANDERSONCOUNTYSC.ORG

004886P001-1402A-012
APPALACHIAN POWER
PO BOX 24414
CANTON OH 44701-4414
BJROZSA@AEP.COM

004888P001-1402A-012
AT AND T
PO BOX 105262
ATLANTA GA 30348-5262
RANDALL.STEPHENSON@ATT.COM

004894P001-1402A-012
BOARD OF PUBLIC WORKS
PO BOX 64
GAFFNEY SC 29342
DHARDIN@GBPW.COM

004895P001-1402A-012
BTES
PO BOX 549
BRISTOL TN 37621-0549
LARRYCLARKE@BTES.NET

004896P001-1402A-012
CAROLINA SOUND COMMUNICATIONS
PO BOX 890711
CHARLOTTE NC 28289-0711
EVELYN@CAROLINA-SOUND.COM

004897P001-1402A-012
CENTURY LINK
PO BOX 1319
CHARLOTTE NC 28201-1319
ERIC.STITH@CENTURYLINK.COM

004899P001-1402A-012
CHARTER COMMUNICATIONS
PO BOX 742600
CINCINNATI OH 45274-2600
TOM.RUTLEDGE@CHARTERCOM.COM

004902P001-1402A-012
CITY OF ASHEVILLE
PO BOX 733
ASHEVILLE NC 28802
JFELDMAN@ASHEVILLENC.GOV

011583P001-1402A-012
CITY OF BRISTOL
TARA E MUSICK
FINANCE DIRECTOR
801 ANDERSON ST
BRISTOL TN 37620
TMUSICK@BRISTOLTN.ORG

004903P001-1402A-012
CITY OF BRISTOL TN
PO BOX 1348
BRISTOL TN 37621-1348
MFEIERABEND@BRISTOLTN.ORG

004905P001-1402A-012
CITY OF COLUMBIA
PO BOX 7997
COLUMBIA SC 29202-7997
SBENJAMIN@COLUMBIASC.NET

004906P001-1402A-012
CITY OF CONWAY
PO BOX 1507
CONWAY SC 29528-1507
AEMRICK@CITYOFCONWAY.COM

004909P001-1402A-012
CITY OF GASTONIA
PO BOX 580068
CHARLOTTE NC 28258-0068
MAYORREID@CITYOFGASTONIA.COM

004912P001-1402A-012
CITY OF KANNAPOLIS
PO BOX 1190
KANNAPOLIS NC 28082-1190
MLEGG@KANNAPOLISNC.GOV

004913P001-1402A-012
CITY OF LINCOLNTON
PO BOX 617
LINCOLNTON NC 28093-0617
EHATLEY@LINCOLNTONNC.ORG

004915P001-1402A-012
CITY OF POOLER
100 US HIGHWAY 80 SW
POOLER GA 31322-2530
MLAMB@POOLER-GA.GOV

004918P001-1402A-012
CITY OF TOCCOA
PO BOX 1010
TOCCOA GA 30577-1010
DAUSTIN@CITYOFTOCCOA.COM

004919P001-1402A-012
CITY OF WARNER ROBINS
202 N DAVIS DR PMB 717
WARNER ROBINS GA 31093
RTOMS@WRGA.GOV

004920P001-1402A-012
CITY OF WINDER
PO BOX 568
WINDER GA 30680
CITY.HALL@CITYOFWINDER.COM

004934P001-1402A-012
ELIZABETHTON ELECTRIC SYSTEM
PO BOX 790
ELIZABETHTON TN 37644-0790
DESTES@CITYOFELIZABETHTON.ORG

004938P001-1402A-012
HENDERSONVILLE WATER AND SEWER
PO BOX 603068
CHARLOTTE NC 28260-3068
LSMITH@HVLNC.GOV

004953P001-1402A-012
TOWN OF CHERAW WATER WORKS
PO BOX 219
CHERAW SC 29520
CONTACT@CHERAW.COM

EXHIBIT 6

Exhibit Pages
UTILITIES

Page # : 1 of 6

12/06/2018 06:35:06 PM

004884S001-1402A-012 ACCESS POINT INC RICHARD E BROWN CHARIMAN AND CEO 1100 CRESCENT GREEN SUITE 109 CARY NC 27518	004885S001-1402A-012 ANDERSON COUNTY SEWER ANDERSON COUNTY WASTEWATER DERRICK SINGLETON WASTEWATER MANAGER 1500 DALRYMPLE RD ANDERSON SC 29621	004886S001-1402A-012 APPALACHIAN POWER BETTE JO ROZSA MANAGING DIRECTOR 1 RIVERSIDE PLZ COLUMBUS OH 43215-2372	004888S001-1402A-012 AT AND T CORPORATE HEADQUARTERS RANDALL STEPHENSON - CEO 208 SOUTH AKARD ST DALLAS TX 75202
011512P001-1402A-012 AT AND T PO BOX 105068 ATLANTA GA 30348-5068	011544P001-1402A-012 AT AND T REGIONAL SUMMARY BILL PO BOX 105320 ATLANTA GA 30348	011543P001-1402A-012 ATHENS CLARKE COUNTY WATER BUSINESS OFFICE LOC 596 PRINCE AVE ATHENS GA 30606	004889P001-1402A-012 ATHENS CLARKE COUNTY FINANCE PO BOX 16869 ATLANTA GA 30321-0869
004889S001-1402A-012 ATHENS CLARKE COUNTY FINANCE DEBORAH LONON DIRECTOR 246 W HANCOCK AVE ATHENS GA 30601	011533P001-1402A-012 ATHENS CLARKE COUNTY FINANCE DEPT PO BOX 16869 ATLANTA GA 30321-0869	004890P001-1402A-012 ATMOS ENERGY PO BOX 790311 ST LOUIS MO 63179-0311	004890S001-1402A-012 ATMOS ENERGY MICHAEL E HAEFNER PRESIDENT CEO AND DIRECTOR THREE LINCOLN CENTRE 5430 LBJ FWY STE 1800 DALLAS TX 75240
004891P001-1402A-012 BIRCH COMMUNICATIONS PO BOX 105066 ATLANTA GA 30348-5066	004891S001-1402A-012 BIRCH COMMUNICATIONS RAY DAN DEVELOPMENT MANAGER 320 INTERSTATE NORTH PKWY SE ATLANTA GA 30339	011517P001-1402A-012 BIRCH COMMUNICATIONS PO BOX 791371 BALTIMORE MD 21279-1371	011534P001-1402A-012 BLUE RIDGE ELECTRIC COOPERATIV PO BOX 277 PICKENS SC 29671
004892P001-1402A-012 BLUE RIDGE ELECTRIC COOPERATIVE PO BOX 277 PICKENS SC 29671	004892S001-1402A-012 BLUE RIDGE ELECTRIC COOPERATIVE KENNETH G SOUTHERLIN CHAIRMAN 734 W MAIN ST PICKENS SC 29671	004893P001-1402A-012 BLUE RIDGE MOUNTAIN EMC PO BOX 9 YOUNG HARRIS GA 30582-0009	004893S001-1402A-012 BLUE RIDGE MOUNTAIN EMC DOUG JOHNSON CEO 875 MAIN ST EAST YOUNG HARRIS GA 30582
004894S001-1402A-012 BOARD OF PUBLIC WORKS DANNY HARDIN GENERAL MANAGER 210 E FREDERICK ST GAFFNEY SC 29340	004895S001-1402A-012 BTES LARRY CLARKE BOARD OF DIRECTORS CHAIRMAN 2470 VOLUNTEER PKWY BRISTOL TN 37620	004896S001-1402A-012 CAROLINA SOUND COMMUNICATIONS EVELYN REIS CEO 7630 SOUTHTRAIL RD BLDG B NORTH CHARLESTON SC 29420	004897S001-1402A-012 CENTURY LINK CORPORATE HEADQUARTERS ERIC STITH SENIOR GLOBAL RELATIONSHIP MANAGER 100 CENTURY TEL DR MONROE LA 71203
004898P001-1402A-012 CHARLESTON WATER SYSTEM PO BOX 568 CHARLESTON SC 29402-0568	004898S001-1402A-012 CHARLESTON WATER SYSTEM WESLEY ROPP CMA CHIEF FINANCIAL OFFICER 103 ST PHILIP ST CHARLESTON SC 29403	004899S001-1402A-012 CHARTER COMMUNICATIONS HEADQUARTERS THOMAS M RUTLEDGE CHAIRMAN AND CEO 12405 POWERSCOURT DR ST. LOUIS MO 63131	004900P001-1402A-012 CHESTERFIELD COUNTY RURAL PO BOX 270 CHESTERFIELD SC 29709-0270

Exhibit Pages
UTILITIES

Page # : 2 of 6

12/06/2018 06:35:06 PM

004900S001-1402A-012
CHESTERFIELD COUNTY RURAL
VIRGIL CRENSHAW
PRESIDENT
13598 HWY 9
CHESTERFIELD SC 29709

011500P001-1402A-012
CHESTERFIELD COUNTY RURAL WATER CO
PO BOX 270
CHESTERFIELD SC 29709-0270

011550P001-1402A-012
CITY GASTONIA
PO BOX 580068
CHARLOTTE NC 28258-0068

004901P001-1402A-012
CITY OF AIKEN
PO BOX 1608
AIKEN SC 29802

004901S001-1402A-012
CITY OF AIKEN
LEGAL DEPT
135 LAURENS ST SW
AIKEN SC 29801

004902S001-1402A-012
CITY OF ASHEVILLE
JONATHAN FELDMAN
CIO
70 COURT PLZ
PO BOX 7148
ASHEVILLE NC 28802

004784P001-1402A-012
CITY OF BLAIRSVILLE
PO BOX 307
BLAIRSVILLE GA 30514

004784S001-1402A-012
CITY OF BLAIRSVILLE
JIM CONLEY
EXECUTIVE DIRECTOR
62 BLUE RIDGE STREET
BLAIRSVILLE GA 30512

004903S001-1402A-012
CITY OF BRISTOL TN
MARGARET FEIERABEND
MAYOR
801 ANDERSON ST
PO BOX 1189
BRISTOL TN 37620

011546P001-1402A-012
CITY OF BRISTOL TN
FINANCE DEPT
PO BOX 1348
BRISTOL TN 37621-1348

004871P001-1402A-012
CITY OF CAMDEN
PO BOX 7002
CAMDEN SC 29021

004871S001-1402A-012
CITY OF CAMDEN
1000 LYTTLETON ST
CAMDEN SC 29020

004904P001-1402A-012
CITY OF CLINTON
PO BOX 7002
CAMDEN SC 29021

004904S001-1402A-012
CITY OF CLINTON
DEPT OF PUBLIC WORKS
1219 GARY ST
CLINTON SC 29325

011563P001-1402A-012
CITY OF CLINTON
PO DRAWER 748
CLINTON SC 29325

004905S001-1402A-012
CITY OF COLUMBIA
STEPHEN K BENJAMIN
MAYOR
1737 MAIN ST
COLUMBIA SC 29201

004906S001-1402A-012
CITY OF CONWAY
ADAM EMRICK
CITY ADMINISTRATOR
229 MAIN ST
CONWAY SC 29526

011552P001-1402A-012
CITY OF ELIZABETHTON TN
DAVID ORNDUFF
136 S SYCAMORE ST
ELIZABETHTON TN 37643-3300

004908P001-1402A-012
CITY OF FLORENCE
324 W EVANS ST
FLORENCE SC 29501

004908S001-1402A-012
CITY OF FLORENCE
DREW GRIFFIN CITY MANAGER
324 W EVANS ST
FLORENCE SC 29501

004909S001-1402A-012
CITY OF GASTONIA
WALKER E REID III
MAYOR
181 S SOUTH ST
GASTONIA NC 28052

004910P001-1402A-012
CITY OF GREENSBORO
PO BOX 1170
GREENSBORO NC 27402-1170

004910S001-1402A-012
CITY OF GREENSBORO
CITY COUNSEL
300 WEST WASHINGTON ST
GREENSBORO NC 27401

004787P001-1402A-012
CITY OF JASPER
200 BURNT MOUNTAIN RD
JASPER GA 30143

004912S001-1402A-012
CITY OF KANNAPOLIS
MIKE LEGG
CITY MANAGER
401 LAUREATE WAY
KANNAPOLIS NC 28081

004826P001-1402A-012
CITY OF KINGSPORT
225 W CTR ST
KINGSPORT TN 37660

004826S001-1402A-012
CITY OF KINGSPORT
JEFF FLEMING
CITY MANAGER
225 WEST CTR ST
KINGSPORT TN 37660

004839P001-1402A-012
CITY OF LENOIR
PO BOX 958
LENOIR NC 28645-0958

Exhibit Pages
UTILITIES

Page # : 3 of 6

12/06/2018 06:35:06 PM

004839S001-1402A-012 CITY OF LENOIR JOE L GIBBONS MAYOR 801 WEST AVE NW LENOIR NC 28645	004913S001-1402A-012 CITY OF LINCOLNTON ED HATLEY MAYOR 114 W SYCAMORE ST LINCOLNTON NC 28092	004914P001-1402A-012 CITY OF MARION PO DRAWER 700 MARION NC 28752	004914S001-1402A-012 CITY OF MARION BRANT SIKES 94 SHOP DR MARION NC 28752
004809P001-1402A-012 CITY OF MORGANTON PO BOX 3448 MORGANTON NC 28680-3448	004809S001-1402A-012 CITY OF MORGANTON SALLY SANDY CITY MANAGER 305 E UNION ST MORGANTON NC 28655	004915S001-1402A-012 CITY OF POOLER MIKE LAMB MAYOR 100 US HIGHWAY 80 SW POOLER GA 31322-2530	004916P001-1402A-012 CITY OF ROCK HILL PO BOX 63039 CHARLOTTE NC 28263-3039
004916S001-1402A-012 CITY OF ROCK HILL CITY HALL JIMMY BAILEY DEPUTY CITY MANAGER 155 JOHNSTON ST ROCK HILL SC 29730	011571P001-1402A-012 CITY OF ROCK HILL PO BOX 63039 CHAROLTTTE NC 28263-3039	004917P001-1402A-012 CITY OF ROCKINGHAM 514 ROCKINGHAM RD ROCKINGHAM NC 28379	004917S001-1402A-012 CITY OF ROCKINGHAM STEVEN MORRIS MAYOR 514 ROCKINGHAM RD ROCKINGHAM NC 28379
004854P001-1402A-012 CITY OF SHELBY PO BOX 207 SHELBY NC 28151	004854S001-1402A-012 CITY OF SHELBY RICK HOWELL CITY MANAGER 300 SOUTH WASHINGTON ST PO BOX 207 SHELBY NC 28151-0207	004918S001-1402A-012 CITY OF TOCCOA DAVID AUSTIN MAYOR 92 NORTH ALEXANDER ST TOCCOA GA 30577	004919S001-1402A-012 CITY OF WARNER ROBINS RANDY TOMS MAYOR 202 N DAVIS DR PMB 717 WARNER ROBINS GA 31093
004920S001-1402A-012 CITY OF WINDER DAVID MAYNARD MAYOR 25 EAST MIDLAND AVE WINDER GA 30680	011556P001-1402A-012 CLINTON-NEWBERRY NATURAL GAS PO DRAWER 511 CLINTON SC 29325	011706P001-1402A-012 CLINTON-NEWBERRY NATURAL GAS 668 WILSON RD NEWBERRY SC 29108	011493P001-1402A-012 CLINTON-NEWBERRY NATURAL GAS AUTHORITY- PO BOX 511 CLINTON SC 29325
004922P001-1402A-012 COLUMBIA COUNTY WATER AND SEWER PO BOX 960 GROVETOWN GA 30813	004922S001-1402A-012 COLUMBIA COUNTY WATER AND SEWER A 2140 WILLIAM FEW PKWY GROVETOWN GA 30813	004923P001-1402A-012 COMBINED UTILITY SYSTEM PO BOX 619 EASLEY SC 29641-0619	004923S001-1402A-012 COMBINED UTILITY SYSTEM 110 PEACHTREE STREET EASLEY SC 29640-3822
004924P001-1402A-012 COMCAST PO BOX 3001 SOUTHEASTERN PA 19398-3001	004924S001-1402A-012 COMCAST KENNETH J BACON DIRECTOR ONE COMCAST CENTER PHILADELPHIA PA 19103	004925P001-1402A-012 COMMISSION OF PUBLIC WORKS PO BOX 160 GREER SC 29652-0160	004925S001-1402A-012 COMMISSION OF PUBLIC WORKS MIKE RICHARD GENERAL MANAGER 301 MCCALL ST GREER GREER SC 29650

Exhibit Pages
UTILITIES

Page # : 4 of 6

12/06/2018 06:35:06 PM

011540P001-1402A-012
COMMISSION OF PUBLIC WORKS - G
PO BOX 160
GREER SC 29652-0160

011541P001-1402A-012
COMMISSION OF PUBLIC WORKS-GWD
PO BOX 549
GREENWOOD SC 29648

011527P001-1402A-012
DEPT OF PUBLIC UTILITIES
CITY OF ORANGEBURG
PO BOX 1057
ORANGEBURG SC 29116-1057

004928P001-1402A-012
DIRECT TV
PO BOX 105249
ATLANTA GA 30348-5249

004928S001-1402A-012
DIRECT TV
MICHAEL WHITE
CEO
2230 E IMPERIAL HWY
EL SEGUNDO CA 90245

011529P001-1402A-012
DIRECTV
PO BOX 105249
ATLANTA GA 30348-5249

004929P001-1402A-012
DISH NETWORK
PO BOX 94063
PALATINE IL 60094-4063

004929S001-1402A-012
DISH NETWORK
ERIK CARLSON
CEO
9601 S MERIDIAN BLVD
ENGLEWOOD CO 80112

004931P001-1402A-012
DUKE ENERGY
PO BOX 70516
CHARLOTTE NC 28272-0515

004931S001-1402A-012
DUKE ENERGY
LYNN J GOOD
CEO
526 S CHURCH ST
CHARLOTTE NC 28202

004930P001-1402A-012
DUKE ENERGY PROGRESS
PO BOX 1003
CHARLOTTE NC 28201-1003

004930S001-1402A-012
DUKE ENERGY PROGRESS
LYNN J GOOD
CEO
526 S CHURCH ST
CHARLOTTE NC 28202

011528P001-1402A-012
DUKE POWER
PO BOX 70516
CHARLOTTE NC 28272-0515

004934S001-1402A-012
ELIZABETHTON ELECTRIC SYSTEM
DANIEL ESTES
CITY MANAGER
136 SYCAMORE ST
ELIZABETHTON TN 37643-3328

004932P001-1402A-012
FLINT ENERGIES
PO BOX 530812 SEDC
ATLANTA GA 30353-0812

004932S001-1402A-012
FLINT ENERGIES
3 S MACON ST
REYNOLDS GA 31076-0308

011498P001-1402A-012
FLINT ENERGIES
FLINT EMC
PO BOX 530812
SEDC
ATLANTA GA 30353-0812

011526P001-1402A-012
FORT HILL NATURAL GAS AUTHORIT
PO BOX 189
EASLEY SC 29641

004933P001-1402A-012
FORT HILL NATURAL GAS AUTHORITY
PO BOX 189
EASLEY SC 29641

004933S001-1402A-012
FORT HILL NATURAL GAS AUTHORITY
311 SOUTH PENDLETON ST
EASLEY SC 29640

004935P001-1402A-012
FRONTIER
PO BOX 20550
ROCHESTER NY 14602-0550

004935S001-1402A-012
FRONTIER
FRONTIER COMMUNICATIONS CORP
MARK D NIELSEN EXEC VP CHIEF LEGAL OFFICER
401 MERRITT 7
NORWALK CT 06851

004936P001-1402A-012
GEORGIA POWER
96 ANNEX
ATLANTA GA 30396-0001

004936S001-1402A-012
GEORGIA POWER
PAUL BOWERS
CEO
241 RALPH MCGILL BLVD NE
ATLANTA GA 30308

011523P001-1402A-012
GREENEVILLE LIGHT AND POWER SYSTEM
110 NORTH COLLEGE ST
GREENEVILLE TN 37743

011523P001-1402A-012
GREENEVILLE WATER SYSTEM
PO BOX 687
GREENEVILLE SC 29602-0687

004938S001-1402A-012
HENDERSONVILLE WATER AND SEWER
LEE SMITH
UTILITIES DIRECTOR
OPERATIONS CENTER
305 WILLIAMS ST
HENDERSONVILLE NC 28792

011521P001-1402A-012
HENDERSONVILLE WATER AND SEWER D
PO BOX 603068
CHARLOTTE NC 28260-3068

Exhibit Pages
UTILITIES

Page # : 5 of 6

12/06/2018 06:35:06 PM

004939P001-1402A-012
HORRY ELECTRIC
PO BOX 119
CONWAY SC 29528-0119

004939S001-1402A-012
HORRY ELECTRIC
2774 CULTRA ROAD
CONWAY SC 29526-3716

004940P001-1402A-012
MID-CAROLINA ELECTRIC
PO BOX 669
LEXINGTON SC 29071-0669

004940S001-1402A-012
MID-CAROLINA ELECTRIC
254 LONGS POND RD
LEXINGTON SC 29072

004941P001-1402A-012
NORTHLAND CABLE TELEVISION
PO BOX 790307
ST LOUIS MO 63179-0307

004941S001-1402A-012
NORTHLAND CABLE TELEVISION
101 STEWART ST # 700
SEATTLE WA 98101

011559P001-1402A-012
NORTHLAND CABLE TELEVISION - GWD
PO BOX 790307
ST LOUIS MO 63179-0307

011558P001-1402A-012
NORTHLAND CABLE TELEVISION - SEN
PO BOX 790307
ST LOUIS MO 63179-0307

011561P001-1402A-012
PIEDMONT NATURAL GAS
PO BOX 1246
CHARLOTTE NC 28201-1246

004943P001-1402A-012
PROFLAME
PO BOX 910
BLAIRSVILLE GA 30514

004943S001-1402A-012
PROFLAME
46 YOUNG HARRIS ST
PO BOX 910
BLAIRSVILLE GA 30514

004944P001-1402A-012
PUBLIC SVC AUTHORITY
PO BOX 998
PULASKI VA 24301-0998

004944S001-1402A-012
PUBLIC SVC AUTHORITY
101 DUBLIN PK RD
DUBLIN VA 24084

011522P002-1402A-012
SANDY SPRINGS WATER DISTRICT
PO BOX 730
SANDY SPRINGS SC 29677

004947P001-1402A-012
SCANA ENERGY
PO BOX 100157
COLUMBIA SC 29202-3157

004947S001-1402A-012
SCANA ENERGY
JIMMY E ADDISON
CEO
100 SCANA PKWY
CAYCE SC 29033-3701

004948P001-1402A-012
SENECA LIGHT AND WATER PLANT
PO BOX 4773
SENECA SC 29679

004948S001-1402A-012
SENECA LIGHT AND WATER PLANT
ROBERT FAIRES
DIRECTOR OF UTILITIES
250 E NORTH 2ND ST
SENECA SC 29678

004949P001-1402A-012
SOUTH CAROLINA ELECTRIC AND GAS
PO BOX 100255
COLUMBIA SC 29202-3255

004949S001-1402A-012
SOUTH CAROLINA ELECTRIC AND GAS
KEVIN B MARSH
CEO
100 SCANA PARKWAY
CAYCE SC 29033

004950P001-1402A-012
SPARTANBURG WATER SYSTEM
200 COMMERCE ST
SPARTANBURG SC 29304

004950S001-1402A-012
SPARTANBURG WATER SYSTEM
JON MORGAN
CHIEF
200 COMMERCE ST
SPARTANBURG SC 29306

011572P001-1402A-012
SPARTANBURG WATER SYSTEM
PO BOX 251
200 COMMERCE ST
SPARTANBURG SC 29304

004951P001-1402A-012
TIME WARNER CABLE
PO BOX 70872
CHARLOTTE NC 28272-0872

004951S001-1402A-012
TIME WARNER CABLE
ROBERT MARCUS
CEO
60 COLUMBUS CIRCLE
NEW YORK NY 10023

011547P001-1402A-012
TIME WARNER CABLE
PO BOX 70992
CHARLOTTE NC 28272-0992

004952P001-1402A-012
TOUCHTONE COMMUNICATIONS
PO BOX 27772
NEWARK NJ 07101-7772

004952S001-1402A-012
TOUCHTONE COMMUNICATIONS
MS HELENA PERIERA MANAGER
PRINCIPAL
16 SOUTH JERFFERSON RD
WHIPPANY NJ 07981

Exhibit Pages
UTILITIES

Page # : 6 of 6

12/06/2018 06:35:06 PM

004953S001-1402A-012
TOWN OF CHERAW WATER WORKS
200 MARKET ST
CHERAW SC 29520

004954P001-1402A-012
TOWN OF DUBLIN
PO BOX 1066
DUBLIN VA 24084

004954S001-1402A-012
TOWN OF DUBLIN
500 SNIDOW ST
PEMBROKE VA 24136

004856P001-1402A-012
TOWN OF FOREST CITY
PO BOX 728
FOREST CITY NC 28043

004856S001-1402A-012
TOWN OF FOREST CITY
STEVE HOLLAND
MAYOR
128 N POWELL ST
FOREST CITY NC 28043

004837P001-1402A-012
TOWN OF FRANKLIN
PO BOX 1479
FRANKLIN NC 28744

004837S001-1402A-012
TOWN OF FRANKLIN
95 EAST MAIN ST
FRANKLIN NC 28734

004869P001-1402A-012
TOWN OF LEXINGTON
PO BOX 397
LEXINGTON SC 29071

004869S001-1402A-012
TOWN OF LEXINGTON
STEVE MACDOUGALL
MAYOR
111 MAIDEN LANE
LEXINGTON SC 29072

011569P001-1402A-012
TOWN OF LEXINGTON
SONYA LEE
PO BOX 397
LEXINGTON SC 29071

004955P001-1402A-012
TRUVISTA
PO BOX 189
CHESTER SC 29706-0189

004955S001-1402A-012
TRUVISTA
1637 SPRINGDALE DR
CAMDEN SC 29020

011565P001-1402A-012
VERIZON
PO BOX 660108
DALLAS TX 75266-0108

011707P001-1402A-012
VERIZON
140 WEST ST
NEW YORK NY 10007

011494P001-1402A-012
VERIZON ONLINE
PO BOX 12045
TRENTON NJ 08650-2045

011557P001-1402A-012
VERIZON SOUTH
PO BOX 920041
DALLAS TX 75392-0041

004957P001-1402A-012
WASTE REVELATION LLC
PO BOX 241
VALPARAISO IN 46384

004957S001-1402A-012
WASTE REVELATION LLC
COLE DOOLITTLE
MANAGER
161 LINCOLN WAY
VALPARAISO IN 46383

004958P001-1402A-012
WINDSTREAM
PO BOX 9001908
LOUISVILLE KY 40290-1908

004958S001-1402A-012
WINDSTREAM
ANTHONY W THOMAS
CEO
4001 RODNEY PARHAM RD
LITTLE ROCK AR 72212

011513P001-1402A-012
WINDSTREAM CABLE TELEVISION
PO BOX 9001908
LOUISVILLE KY 40290-1908

004959P001-1402A-012
YORK COUNTY NATURAL GAS
PO BOX 11907
ROCK HILL SC 29731-1907

004959S001-1402A-012
YORK COUNTY NATURAL GAS
965 W MAIN ST
ROCK HILL SC 29730

EXHIBIT 7

**Electronic Mail
Exhibit Pages
TAXING AUTHORITIES**

Page # : 1 of 2

12/06/2018 06:18:10 PM

011574P001-1402A-012
ATHENS-CLARKE COUNTY FINANCE DEPT
DAVID BOYD
DIRECTOR OF FINANCE
375 SATULA AVE
ATHENS GA 30601
DAVID.BOYD@ACCGOV.COM

011577P001-1402A-012
BARROW COUNTY LICENSES
MIKE RENSHAW
COUNTY MANAGER
30 N BROAD ST
WINDER GA 30680
MRENSHAW@BARROWGA.ORG

011580P001-1402A-012
CITY OF AIKEN
RICK OSBON
MAYOR
135 LAURENS ST SW
AIKEN SC 29801
ROSBON@CITYOFAIKENSC.GOV

011581P002-1402A-012
CITY OF ASHEVILLE
BARBARA WHITEHORN CHIEF FINANCIAL OFFICER
ASHEVILLE CITY HALL
70 COURT PLAZA 4TH FLOOR
ASHEVILLE NC 28802
BWHITEHORN@ASHEVILLENC.GOV

011583P001-1402A-012
CITY OF BRISTOL
TARA E MUSICK
FINANCE DIRECTOR
801 ANDERSON ST
BRISTOL TN 37620
TMUSICK@BRISTOLTN.ORG

011589P001-1402A-012
CITY OF EASLEY
LARRY D BAGWELL
MAYOR
205 NORTHERN ST
EASLY SC 29640
MAYOR@CITYOFEASLEY.COM

011586P001-1402A-012
CITY OF GREENWOOD
WEIBORN ADAMS
MAYER
520 MONUMENT ST
GREENWOOD SC 29646
WADAMS@TINSLEYADAMS.COM

011591P001-1402A-012
CITY OF GREER FINANCE DEPT
DAVID SEIFERT
CHIEF FINANCIAL OFFICER
301 E POINSETT ST
CITY HALL
GREER SC 29651
DSEIFERT@CITYOFGREER.ORG

011592P001-1402A-012
CITY OF HENDERSONVILLE
MAYOR BARBARA VOLK
145 5TH AVE
HENDERSONVILLE NC 28792
BVOLK@HVLNC.GOV

011593P001-1402A-012
CITY OF JASPER
JOHN WEAVER
MAYOR
200 BURNT MOUNTAIN RD
JASPER GA 30143
JWEAVER@JASPER-GA.US

011594P001-1402A-012
CITY OF KINGSPORT
JOHN CLARK
MAYOR
225 W CTR ST
KINGSPORT TN 37660
JOHNCLARK@KINGSPORTTN.GOV

011587P001-1402A-012
CITY OF LENOIR
JOE L GIBBONS
MAYOR
801 WEST AVE NW
LENOIR NC 28645
JOSEPHL.GIBBONS@YAHOO.COM

011595P001-1402A-012
CITY OF MARION
BOB BOYETTE
CITY MANAGER
194 MAIN ST
MARION NC 28752
BBOYETTE@MARIONNC.ORG

011596P001-1402A-012
CITY OF ORANGEBURG
MAYOR MICHAEL C BUTLER
979 MIDDLETON ST
ORANGEBURG SC 29115
MBUTLER@ORANGEBURG.SC.US

011597P001-1402A-012
CITY OF ROCKHILL PLANNING DEPT
BUSINESS LICENSES
DAVID VEHAUN CITY MANAGER
155 JOHNSTON ST
STE 300
ROCK HILL SC 29730
BUSINESSLICENSE@CITYOFROCKHILL.COM

011598P001-1402A-012
CITY OF SHELBY
MAYOR STAN ANTHONY
300 SOUTH WASHINGTON ST
SHELBY NC 28150
STAN.ANTHONY@CITYOFSHELBY.COM

011602P001-1402A-012
CLEVELAND COUNTY
CLEVELAND COUNTY MANAGER
COUNTY ADMINISTRATION BLDG
311 EAST MARION STREE
SECOND FL
SHELBY NC 28151
APRIL.CROTTS@CLEVELANDCOUNTY.COM

011603P001-1402A-012
COLUMBIA COUNTY LICENSING AND PERMITS
RON C CROSS
CHAIRMAN
630 RONALD REAGAN DR BLDG A
EVANS GA 30809
RCROSS@COLUMBIACOUNTYGA.GOV

011608P001-1402A-012
MCDOWELL COUNTY
COUNTY MANAGER
ASHLEY R WOOTEN
60 E CT ST
MARION NC 28752
AWOOTEN@MCDOWELLGOV.COM

011615P001-1402A-012
RICHLAND COUNTY BUSINESS SVC CENTER
DAVID ADAMS
TREASURER
2020 HAMPTON ST THIRD FL
COLUMBIA SC 29204
TREASURER@RICHLANDCOUNTYSC.GOV

011616P001-1402A-012
RICHMON COUNTY TAX
VAGAS JACKSON
TAX ADMINISTRATOR
1401 FAYETTEVILLE RD
ROCKINGHAM NC 28379
VAGAS.JACKSON@RICHMONDNC.COM

011617P001-1402A-012
SC DHEC
ANGIE SMITH
MANAGEMENT DIVISION DIRECTOR
2600 BULL ST
COLUMBIA SC 29201
SMITHAG@DHEC.SC.GOV

011600P001-1402A-012
TOWN OF CHERAW
ANDY INGRAM
MAYOR
309 KERSHAW ST
CHERAW SC 29520
INGRAMIJ@BELLSOUTH.NET

011620P001-1402A-012
TOWN OF FOREST CITY
MAYOR STEVE HOLLAND
128 N POWELL ST
FOREST CITY NC 28043
STEVEHOLLAND@TOWNOFFORESTCITY.COM

Café Holdings Corp, et al.

**Electronic Mail
Exhibit Pages
TAXING AUTHORITIES**

Page # : 2 of 2

12/06/2018 06:18:10 PM

011621P001-1402A-012
TOWN OF FRANKLIN
BOB SCOTT
MAYOR
95 EAST MAIN ST
FRANKLIN NC 28734
BSCOTT@FRANKLINNC.COM

011623P001-1402A-012
TOWN OF LEXINGTON
KATHY PHARR
FINANCE DIRECTOR
111 MAIDEN LN
LEXINGTON SC 29072
KPHARR@LEXSC.COM

011625P001-1402A-012
VA ABC
2901 HERMITAGE RD
RICHMOND VA 23220
ABCBOARD@ABC.VIRGINIA.GOV

EXHIBIT 8

Exhibit Pages
TAXING AUTHORITIES

Page # : 1 of 2

12/06/2018 06:17:50 PM

011576P001-1402A-012
BARROW COUNTY ENVIROMENTAL HEALTH
15 PORTER ST E
WINDER GA 30680

004805P001-1402A-012
BUNCOMBE COUNTY TAX DEPT
94 COXE AVE
ASHEVILLE NC 28801-3620

011578P001-1402A-012
BURKE COUNTY
BURKE COUNTY GOVERNMENT CENTER
COUNTY MANAGER
200 AVERY AVE
MORGANTON NC 28680-0219

011579P001-1402A-012
CALDWELL COUNTY
STAN KISER
COUNTY MANAGER
905 WEST AVE NW
LENOIR NC 28645

011459P001-1402A-012
CITY OF BLAIRSVILLE
TAX DEPT
PO BOX 307
BLAIRSVILLE GA 30514-0307

011582P001-1402A-012
CITY OF BLAIRSVILLE
JIM CONLEY
MAYOR
62 BLUE RIDGE STREET
BLAIRSVILLE GA 30512

011584P001-1402A-012
CITY OF CAMDEN
ALFRED MAE DRAKEFORD
MAYOR
1000 LYTTLETON ST
CAMDEN SC 29020

011585P001-1402A-012
CITY OF CLINTON
M S BAILEY MUNICIPAL CENTER
BOB MCLEAN MAYOR
211 NORTH BORAD ST STE A
CLINTON SC 29325

011588P001-1402A-012
CITY OF COLUMBIA
MAYOR STEPHEN K BENJAMIN
1401 MAIN ST
COLUMBIA SC 29201

011590P001-1402A-012
CITY OF ELIZABETHTON
DANIEL ESTES
CITY MANAGER
136 S SYCAMORE ST
ELIZABETHTON TN 37643

004917P001-1402A-012
CITY OF ROCKINGHAM
514 ROCKINGHAM RD
ROCKINGHAM NC 28379

004917S001-1402A-012
CITY OF ROCKINGHAM
STEVEN MORRIS
MAYOR
514 ROCKINGHAM RD
ROCKINGHAM NC 28379

011599P001-1402A-012
CLARKE COUNTY ENVIROMENTAL HEALTH
ANDREA KERR
MANAGER
189 PARADISE BLVD
ATHENS GA 30607

004862P001-1402A-012
COLUMBIA COUNTY
630 RONALD REAGAN DR BLDG A
EVANS GA 30809

004880P001-1402A-012
COLUMBIA COUNTY HEALTH DEPT
1930 WILLIAM FEW PKWY
GROVETOWN GA 30813

011604P002-1402A-012
DEPT OF REVENUE
ANDREW JACKSON STATE OFFICE BUILDING
DAVID GERREGANO COMMISSIONER
500 DEADERICK ST
NASHVILLE TN 37242

011605P001-1402A-012
GEORGIA DEPT OF REVENUE
1800 CENTURY BLVD NE
ATLANTA GA 30345

011606P001-1402A-012
INTERNAL REVENUE SVC
324 E 2500 S
OGDEN UT 84401

011607P001-1402A-012
MACON TAX OFFICE
COMMISSIONER
6055 LAKESIDE COMMONS DR STE 220
MACON GA 31210

004848P001-1402A-012
NC ABC COMMISSION
400 E TRYON RD
RALEIGH NC 27610

011609P001-1402A-012
NC DEPT OF REVENUE
501 N WILMINGTON ST
RALEIGH NC 27604

004877P001-1402A-012
NC DHHS
1632 MAIL SVC CTR
RALEIGH NC 27699

011610P001-1402A-012
NC DHHS
MANDY K COHEN MDMPH
OFFICE OF THE SECRETARY
2001 MAIL SERVICE CTR
RALEIGH NC 27699-2001

011611P001-1402A-012
PULASKI COUNTY
COMMISSIONER OF REVENUE
52 W MAIN ST
STE 200
PULASKI VA 24301

011612P001-1402A-012
PULASKI COUNTY ENVIROMENTAL HEALTH
143 THIRD ST NW STE 4
DUBLIN VA 24084

011613P001-1402A-012
SC DEPT OF REVENUE
300 A OUTLET POINTE BLVD
COLUMBIA SC 29210

011614P001-1402A-012
SCDOR
300A OUTLET POINTE BOULEVARD
COLUMBIA SC 29210

004878P001-1402A-012
STATE OF TN
PO BOX 198990
NASHVILLE TN 37219

Exhibit Pages
TAXING AUTHORITIES

011618P001-1402A-012
STATE OF TN
BILL HASLAM
GOVERNOR
600 CHARLOTTE AVE
1ST FLOOR STATE CAPITOL
NASHVILLE TN 37243

011619P002-1402A-012
TENNESSEE DEPT OF REVENUE
ANDREW JACKSON STATE OFFICE BUILDING
DAVID GERREGANO COMMISSIONER
500 DEADERICK ST
NASHVILLE TN 37242

004849P001-1402A-012
TN ABC COMMISSION
500 JAMES ROBERTSON PKWY
NASHVILLE TN 37243

011601P001-1402A-012
TOWN OF GREENEVILLE
MAYOR WT DANIELS
200 N COLLEGE ST
GREENEVILLE TN 37745

011622P001-1402A-012
TOWN OF GREENEVILLE
MAYOR WT DANIELS
200 COLLEGE ST
GREENEVILLE TN 37745

004883P001-1402A-012
UNION COUNTY HEALTH DEPT
46 HUGHES ST STEB
BLAIRSVILLE GA 30512

011624P001-1402A-012
UNION COUNTY HEALTH DEPT
BRENDA BROWN
MANAGER
55 HUGHES ST # B
BLAIRSVILLE GA 30512

004968P001-1402A-012
VIRGINIA DEPT OF REVENUE
1957 WESTMORELAND ST
RICHMOND VA 23230

EXHIBIT 9

Exhibit Page
INSURANCE PARTIES

Page # : 1 of 1

12/06/2018 06:42:04 PM

009320P001-1402A-012
HARTFORD INSURANCE CO
PO BOX 2057
KALISPELL MT 59903-2057

011700P001-1402A-012
HARTFORD STEAM BOILER INSPECTION AND INURANCE
ONE STATE ST
PO BOX 5024
HARTFORD CT 06102-5024

009270P001-1402A-012
IPFS CORP
PO BOX 730223
DALLAS TX 75373-0223

011701P001-1402A-012
LLOYDS OF LONDON
42 WEST 54TH ST
14TH FLOOR
NEW YORK NY 10019

009294P001-1402A-012
LOCKTON COMPANIES LLC
BANK OF AMERICA
PO BOX 741732
ATLANTA GA 30374-1732

011704P001-1402A-012
NORTH AMERICAN SPECIALTY INSURANCE COMPANY
5200 METCALF AVE
OVERLAND PARK KS 66202-1391

011702P001-1402A-012
STRATFORD INSURANCE COMPANY
300 KIMBALL DR
STE 500
PARSIPPANY NJ 07054

011705P001-1402A-012
WASHINGTON INTERNATIONAL INSURANCE COMPANY
475 N MARTINGALE RD
#1200
SCHAUMBURG IL 60173

007085P001-1402A-012
ZURICH DEDUCTIBLE RECOVERY GROUP
PO BOX 6066-11
HERMITAGE PA 16148-1066

011703P001-1402A-012
ZURICH INSURANCE
ONE LIBERTY PLZ
165 BROADWAY
NEW YORK NY 10006