

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

IN RE:) CASE NO. 18-05837-hb
)
CAFÉ HOLDINGS CORP., et al.¹) CHAPTER 11
)
Debtors.)
_____)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the undersigned, David B. Wheeler and Reid E. Dyer, of the law firm of MOORE & VAN ALLEN, PLLC, hereby appear, pursuant to 11 U.S.C. § 1109(b) and Rules 2002 and 9010 of the Federal Rules of Bankruptcy Procedure, on behalf of M&R INVESTORS, LLC, a named creditor in the captioned case (“Notice of Appearance”), and requests that notices of all matters be served on it at the address set forth below.

Please take further notice that demand is also made for service of copies of papers, reports, pleadings, monthly operating statements, Motions and Applications, Petitions, Disclosure Statements, Plans of Reorganization and any other matter filed in this action, including any adversary proceedings.

The full address for such service and notice is as follows:

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¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863).

Please take further notice that M&R INVESTORS, LLC intends that neither this Notice of Appearance nor any later appearance, pleadings, claim, or suit shall waive (1) the right to challenge or object to the jurisdiction of the Court to enter final judgment on any matter, (2) the right to have final orders in non-core or *Stern* matters entered only after *de novo* review by the United States District Court, (3) the right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (4) the right to have the United States District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (5) any other rights, claims, actions, defenses, setoffs, or recoupment to which M&R INVESTORS, LLC is or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, or recoupment, which are expressly reserved.

/s/ David B. Wheeler

David B. Wheeler (4601)

Reid E. Dyer (10723)

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ATTORNEYS FOR M&R INVESTORS, LLC

CHARLESTON, SC

December 11, 2018