

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA

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In re: ) Chapter 11  
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CAFÉ HOLDINGS CORP., et al, ) Case No.: 18-05837 (hb)  
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 )  
 )  
\_\_\_\_\_  
Debtors. )

**CONSENT ORDER EXTENDING DEADLINE FOR OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS TO OBJECT OR OTHERWISE RESPOND TO  
DEBTORS' BID PROCEDURES MOTION [D.E. 106]**

This matter comes before the Court at the joint request of the Debtors and the Official Committee of Unsecured Creditors (the "Committee," and together with the Debtors, the "Parties") to extend the deadline for the Committee to object or otherwise respond to the *Debtors' Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of Orders (I) Approving Sale, Bidding, Notice, and Auction Procedures in Connection with the Sale of Substantially All of the Assets of the Debtors; (II) Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (III) Authorizing the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (IV) Granting Related Relief* [Docket No. 106] (the "Motion").

The current deadline for the Committee to object to or otherwise respond to the Motion is December 14, 2018 by 4:00 p.m. EST (the "Objection Deadline"). See Docket No. 108. The Parties agree to extend the Objection Deadline as to the Committee to December 17, 2018 at 4:00 p.m. EST. Therefore, based on the consent of the Parties, it is hereby ORDERED as follows:

The Deadline for the Committee to object to or otherwise respond to the Motion is hereby extended to December 17, 2018 at 4:00 p.m. EST.

IT IS SO ORDERED.

[consent signatures below]

WE SO CONSENT:

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**Proposed Attorneys for the Official Committee of  
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[Debtors signature below]

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