

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA

In re:) Chapter 11
)
CAFÉ HOLDINGS CORP., et al,) Case No.: 18-05837 (hb)
)
Debtors.)

**CONSENT ORDER EXTENDING DEADLINE FOR OFFICIAL COMMITTEE OF
UNSECURED CREDITORS TO OBJECT OR OTHERWISE RESPOND TO
DEBTORS’ BID PROCEDURES MOTION [D.E. 106]**

This matter comes before the Court at the joint request of the Debtors and the Official Committee of Unsecured Creditors (the “Committee,” and together with the Debtors, the “Parties”) to extend the deadline for the Committee to object or otherwise respond to the *Debtors’ Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of Orders (I) Approving Sale, Bidding, Notice, and Auction Procedures in Connection with the Sale of Substantially All of the Assets of the Debtors; (II) Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (III) Authorizing the Sale of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (IV) Granting Related Relief* [Docket No. 106] (the “Motion”).

The current deadline for the Committee to object to or otherwise respond to the Motion is December 14, 2018 by 4:00 p.m. EST (the “Objection Deadline”). See Docket No. 108. The Parties agree to extend the Objection Deadline as to the Committee to December 17, 2018 at 4:00 p.m. EST. Therefore, based on the consent of the Parties, it is hereby ORDERED as follows:

The Deadline for the Committee to object to or otherwise respond to the Motion is hereby extended to December 17, 2018 at 4:00 p.m. EST.


IT IS SO ORDERED.

[consent signatures below]

**FILED BY THE COURT
12/14/2018**



Entered: 12/14/2018


US Bankruptcy Judge
District of South Carolina

WE SO CONSENT:

NELSON MULLINS RILEY & SCARBOROUGH LLP

By: /s/ B. Keith Poston

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**Proposed Attorneys for the Official Committee of
Unsecured Creditors**

[Debtors signature below]

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/s/ Michael H. Weaver

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**Proposed Counsel to the Debtors and
Debtors in Possession**

- AND -

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**Proposed Counsel for the Debtors
and Debtors in Possession**

Certificate of Notice Page 5 of 6
United States Bankruptcy Court
District of South Carolina

In re:
Cafe Holdings Corp.
Debtor

Case No. 18-05837-hb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0420-7 User: richardso Page 1 of 2 Date Rcvd: Dec 14, 2018
Form ID: pdf01 Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 16, 2018.

- aty +Bradford J. Sandler, Pachulski Stang Ziehl & Jone, LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19801-3023
aty +Ian T. Peck, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, TX 75219-7673

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 16, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 14, 2018 at the address(es) listed below:

- Brandon K. Poston on behalf of Creditor Committee Official Committee of Unsecured Creditors keith.poston@nelsonmullins.com, Stephanie.arnold@nelsonmullins.com;linnea.hann@nelsonmullins.com;joan.kishline@nelsonmullins.com; frank.knowlton@nelsonmullins.com;shane.ramsey@nelsonmullins.com;bsandler@pszjlaw.com
Christine E Brimm on behalf of Creditor Betty B. Tyson cbrimm@bartonbrimm.com, cfraser@bartonbrimm.com,bbarton@bartonbrimm.com
Christine E Brimm on behalf of Creditor William L. Barrier cbrimm@bartonbrimm.com, cfraser@bartonbrimm.com,bbarton@bartonbrimm.com
Christine E Brimm on behalf of Creditor Robert B. Barrier cbrimm@bartonbrimm.com, cfraser@bartonbrimm.com,bbarton@bartonbrimm.com
Christine E Brimm on behalf of Creditor Joel A. Tyson cbrimm@bartonbrimm.com, cfraser@bartonbrimm.com,bbarton@bartonbrimm.com
Christine E Brimm on behalf of Creditor B&T Sand Company, Inc. cbrimm@bartonbrimm.com, cfraser@bartonbrimm.com,bbarton@bartonbrimm.com
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David Brian Wheeler on behalf of Creditor MRB, LLC davidwheeler@mvalaw.com
David Brian Wheeler on behalf of Creditor Old Mill Stream, LLC davidwheeler@mvalaw.com
Elisabetta G. Gasparini on behalf of U.S. Trustee US Trustee's Office elisabetta.g.gasparini@usdoj.gov
Eugene B. McLeod, III on behalf of Creditor South Carolina Department of Employment and Workforce tmcleod@dew.sc.gov, ecf@dew.sc.gov
Francesca Macchiaverna on behalf of Creditor Geoffrey S. Stutchman and Leehouang T. Stutchman as Trustees for the Stutchman Family Trust, successors-in-interest to Store Capital Acquisitions, LLC fmacchiaverna@huntermaclean.com, btees@huntermaclean.com
Jane H. Downey on behalf of Creditor Vandelay, LLC jane@mttlaw.com, jessica@mttlaw.com;corey@mttlaw.com
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District/off: 0420-7

User: richardso
Form ID: pdf01

Page 2 of 2
Total Noticed: 2

Date Rcvd: Dec 14, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Mary M. Caskey on behalf of Creditor STORE Master Funding V, LLC mcaskey@hsblawfirm.com,
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TOTAL: 35