

Certificate of Notice Page 1 of 5  
UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA

IN RE:	)	CASE NO. 18-05837-hb
	)	
CAFE HOLDINGS CORP., et al. <sup>1</sup>	)	CHAPTER 11
	)	
Debtors.	)	
_____	)	

**CONSENT ORDER EXTENDING DEADLINE FOR OLD MILL STREAM, LLC;  
MRB, LLC; AND M&R INVESTORS, LLC TO OBJECT OR OTHERWISE  
RESPOND TO DEBTORS’ BID PROCEDURES MOTION**

This matter comes before the Court at the joint request of the Debtors and Creditors, Old Mill Stream, LLC; MRB, LLC and M&R Investors, LLC (the “Creditors”) and together with the Debtors, (the “Parties”) to extend the deadline for the Creditors to object or otherwise respond to the *Debtors’ Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of Orders (I) Approving Sale, Bidding, Notice, and Auction Procedures in Connection with the Sale of Substantially All of the Assets of the Debtors; (II) Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (III) Authorizing the Sale of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (IV) Granting Related Relief* [Docket No. 106] (the “Motion”):

The current deadline for the Creditors to object to or otherwise respond to the Motion is December 14, 2018 by 4:00 p.m. EST (the “Objection Deadline”). See Docket No. 108. The Parties agree to extend the Objection Deadline as to the Creditors to December 17, 2018 at 4:00 p.m. EST. Therefore, based on the consent of the Parties, it

---

<sup>1</sup>The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863).


is hereby ORDERED as follows: The Deadline for the Creditors to object to or otherwise  
respond to the Motion is hereby extended to December 17, 2018 at 4:00 p.m. EST.

IT IS SO ORDERED.

**FILED BY THE COURT**  
**12/14/2018**



Entered: 12/14/2018

  
US Bankruptcy Judge  
District of South Carolina

Consent Signatures Below:

WE SO CONSENT:

**MOORE & VAN ALLEN PLLC**

s/David B. Wheeler

David B. Wheeler #4061

Reid E. Dyer #10723

Moore & Van Allen PLLC

78 Wentworth Street

Charleston, South Carolina 29401

Phone: 843-579-7015

Fax: 843-579-8727

E-mail: [davidwheeler@mvalaw.com](mailto:davidwheeler@mvalaw.com)

ATTORNEYS FOR OLD MILL STREAM, LLC;

MRB, LLC; AND M&R INVESTORS, LLC

**McNAIR LAW FIRM, P.A.**

s/Michael H. Weaver

Michael H. Weaver (S.C. Dist. Ct. ID # 9847)

Robin C. Stanton (S.C. Dist. Ct. ID # 7438)

Weyman C. Carter (S.C. Dist. Ct. ID # 5218)

1221 Main Street, 18th Floor

Post Office Box 11390

Columbia, South Carolina 29211

Tel: (803) 799-9800

Fax: (803) 753-3277

[mweaver@mcnair.net](mailto:mweaver@mcnair.net)

[rstanton@mcnair.net](mailto:rstanton@mcnair.net)

[wcarter@mcnair.net](mailto:wcarter@mcnair.net)

**Proposed Counsel to the Debtors and  
Debtors in Possession**

- AND -

**HAYNES AND BOONE, LLP**

s/Ian T. Peck

Ian T. Peck (*pro hac vice* admission

pending) (TX Bar No. 24013306)

J. Frasher Murphy (*pro hac vice* admission

pending) (TX Bar No. 24013214)

David L. Staab (*pro hac vice* admission

pending) (TX Bar No. 24093194)

2323 Victory Avenue, Suite 700

Dallas, Texas 75219

Tel: (214) 651-5000

Fax: (214) 651-5940

Email: [ian.peck@haynesboone.com](mailto:ian.peck@haynesboone.com)

Email: [frasher.murphy@haynesboone.com](mailto:frasher.murphy@haynesboone.com)

Email: [david.staab@haynesboone.com](mailto:david.staab@haynesboone.com)

**Proposed Counsel for the Debtors  
and Debtors in Possession**

Certificate of Notice Page 4 of 5
United States Bankruptcy Court
District of South Carolina

In re:
Cafe Holdings Corp.
Debtor

Case No. 18-05837-hb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0420-7 User: richardso Page 1 of 2 Date Rcvd: Dec 14, 2018
Form ID: pdf01 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Dec 16, 2018.
+Ian T. Peck, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700,
Dallas, TX 75219-7673

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*
NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner
shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social
Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required
by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 16, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on December 14, 2018 at the address(es) listed below:

- Brandon K. Poston on behalf of Creditor Committee Official Committee of Unsecured Creditors
keith.poston@nelsonmullins.com,
Stephanie.arnold@nelsonmullins.com;linnea.hann@nelsonmullins.com;joan.kishline@nelsonmullins.com;
frank.knowlton@nelsonmullins.com;shane.ramsey@nelsonmullins.com;bsandler@pszjlaw.com
Christine E Brimm on behalf of Creditor Betty B. Tyson cbrimm@bartonbrimm.com,
cfraser@bartonbrimm.com,bbarton@bartonbrimm.com
Christine E Brimm on behalf of Creditor William L. Barrier cbrimm@bartonbrimm.com,
cfraser@bartonbrimm.com,bbarton@bartonbrimm.com
Christine E Brimm on behalf of Creditor Robert B. Barrier cbrimm@bartonbrimm.com,
cfraser@bartonbrimm.com,bbarton@bartonbrimm.com
Christine E Brimm on behalf of Creditor Joel A. Tyson cbrimm@bartonbrimm.com,
cfraser@bartonbrimm.com,bbarton@bartonbrimm.com
Christine E Brimm on behalf of Creditor B&T Sand Company, Inc. cbrimm@bartonbrimm.com,
cfraser@bartonbrimm.com,bbarton@bartonbrimm.com
Craig Solomon Ganz on behalf of Creditor Store Master Funding I, LLC ganzc@ballardspahr.com,
phxdocketingbkr@ballardspahr.com,hartt@ballardspahr.com
Craig Solomon Ganz on behalf of Creditor STORE Master Funding V, LLC ganzc@ballardspahr.com,
phxdocketingbkr@ballardspahr.com,hartt@ballardspahr.com
Daniel K Felker on behalf of Creditor Bruce Dressler dan@hucksandfelker.com,
brandy@hucksandfelker.com
David Brian Wheeler on behalf of Creditor M&R Investors, LLC davidwheeler@mvalaw.com
David Brian Wheeler on behalf of Creditor MRB, LLC davidwheeler@mvalaw.com
David Brian Wheeler on behalf of Creditor Old Mill Stream, LLC davidwheeler@mvalaw.com
Elisabetta G. Gasparini on behalf of U.S. Trustee US Trustee's Office
elisabetta.g.gasparini@usdoj.gov
Eugene B. McLeod, III on behalf of Creditor South Carolina Department of Employment and
Workforce tmcleod@dew.sc.gov, ecf@dew.sc.gov
Francesca Macchiaverna on behalf of Creditor Geoffrey S. Stutchman and Leehouang T.
Stutchman as Trustees for the Stutchman Family Trust, successors-in-interest to Store Capital
Acquisitions, LLC fmacchiaverna@huntermaclean.com, btees@huntermaclean.com
Jane H. Downey on behalf of Creditor Vandelay, LLC jane@mttlaw.com,
jessica@mttlaw.com;corey@mttlaw.com
John Timothy Stack on behalf of U.S. Trustee US Trustee's Office John.T.Stack@usdoj.gov
Mary M. Caskey on behalf of Attorney Stanley H. McGuffin mcaskey@hsblawfirm.com,
awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com
Mary M. Caskey on behalf of Attorney Mary M. Caskey mcaskey@hsblawfirm.com,
awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com
Mary M. Caskey on behalf of Attorney Michael DiGiacomo mcaskey@hsblawfirm.com,
awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com
Mary M. Caskey on behalf of Creditor STORE Master Funding V, LLC mcaskey@hsblawfirm.com,
awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com

District/off: 0420-7

User: richardso  
Form ID: pdf01

Page 2 of 2  
Total Noticed: 1

Date Rcvd: Dec 14, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Mary M. Caskey on behalf of Attorney Craig S. Ganz mcaskey@hsblawfirm.com,  
awilloughby@hsblawfirm.com;uveguilla@hsblawfirm.com;cwilliamson@hsblawfirm.com  
Michael H. Weaver on behalf of Debtor Cafe Holdings Corp. mweaver@mcnair.net,  
khandrock@mcnair.net  
Michael Kevin McCarrell on behalf of Creditor ACM Fatz VII LLC kmccarrell@foxrothschild.com,  
eaccetta@foxrothschild.com  
Randy A. Skinner on behalf of Creditor Freshpoint North Carolina, Inc.  
janice@skinnerlawfirm.com;candicem@skinnerlawfirm.com  
Reid E. Dyer on behalf of Creditor Old Mill Stream, LLC reiddyer@mvalaw.com  
Reid E. Dyer on behalf of Creditor MRB, LLC reiddyer@mvalaw.com  
Reid E. Dyer on behalf of Creditor M&R Investors, LLC reiddyer@mvalaw.com  
Robin C. Stanton on behalf of Debtor Cafe Holdings Corp. rstanton@mcnair.net,  
abennett@mcnair.net  
Stanley H. McGuffin on behalf of Creditor Store Master Funding I, LLC  
smcguffin@hsblawfirm.com,  
cwilliamson@hsblawfirm.com;mcaskey@hsblawfirm.com;uveguilla@hsblawfirm.com  
Stanley H. McGuffin on behalf of Creditor STORE Master Funding V, LLC  
smcguffin@hsblawfirm.com,  
cwilliamson@hsblawfirm.com;mcaskey@hsblawfirm.com;uveguilla@hsblawfirm.com  
Thomas W. Bunch, II on behalf of Creditor East Forest Plaza III, LLC tbunch@bunchlawllc.com,  
awilliams@bunchlawllc.com  
Tobias G. Ward, Jr. on behalf of Creditor AAA Accurate Backflow Testing and Repair, LLC  
tw@tobywardlaw.com  
US Trustee's Office USTPRegion04.CO.ECF@usdoj.gov  
Weyman C. Carter on behalf of Debtor Cafe Holdings Corp. wcarte@mcnair.net,  
dhayes@mcnair.net

TOTAL: 35