

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (HB)

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, Sung Kim, declare:

1. I am over the age of 18 years and not a party to these chapter 11 cases.
2. I am employed by Donlin, Recano & Company, Inc. ("DRC"), 6201 15th Avenue, Brooklyn, NY 11219.
3. On the 5th day of December, 2018, DRC, under my supervision caused a true and accurate copy of the following documents:
 - a) Debtors' Application Under 11 U.S.C. §§ 327(a), 330, and 1107(b) to Employ and Retain Haynes and Boone, LLP as Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date (Docket No. 126);
 - b) Debtors' Application to Employ and Retain McNair Law Firm, P.A. as Local Bankruptcy Counsel to the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date (Docket No. 127);
 - c) Debtors' Application to Employ and Retain Duff & Phelps Securities, LLC as Investment Banker to the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date (Docket No. 128);

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors' corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

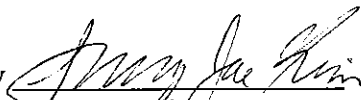
- d) Debtors' Application for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing and Approving Debtor's (I) Retention and Employment of Loughlin Management Partners & Co., Inc. and (II) Employment of John Sordillo as Chief Restructuring Officer Nunc Pro Tunc to the Petition Date (Docket No. 129);
- e) Debtors' Application for Entry of an Order Approving the Employment and Retention of Donlin, Recano & Company, Inc. as the Administrative Advisor for the Debtors, Effective Nunc Pro Tunc to the Petition Date (Docket No. 130);
- f) Motion for Entry of an Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date (Docket No. 131);
- g) Order Setting Hearings on Professional Retention Applications (Docket No. 136); and
- h) Motion of Debtors for an Emergency Hearing on Professional Retention Applications and Notice of Hearings on Debtors' (A) Application to Employ and Retain Haynes and Boone, LLP as Debtors' Counsel; (B) Application to Employ and Retain McNair Law Firm, P.A. as Debtors' Local Counsel; (C) Application to Employ and Retain Loughlin Management Partners & Co., Inc. and Employ John Sordillo as Chief Restructuring Officer; (D) Application to Employ and Retain Duff & Phelps Securities, LLC as Investment Banker; (E) Application to Employ and Retain Donlin Recano & Company, Inc. as Administrative Advisor; and (F) Debtor's Motion for Entry of an Order Authorizing Retention and Compensation of Ordinary Course Professionals **AND NOTICE OF HEARING** on Debtors' (A) Application to Employ and Retain Haynes and Boone, LLP as Debtors' Counsel; (B) Application to Employ and Retain McNair Law Firm, P.A. as Debtors' Local Counsel; (C) Application to Employ and Retain Loughlin Management Partners & Co., Inc. and Employ John Sordillo as Chief Restructuring Officer; (D) Application to Employ and Retain Duff & Phelps Securities, LLC as Investment Banker; (E) Application to Employ and Retain Donlin Recano & Company, Inc. as Administrative Advisor; and (F) Debtor's Motion for Entry of an Order Authorizing Retention and Compensation of Ordinary Course Professionals (Docket No. 138),

to be served via electronic mail upon the parties as set forth in Exhibit 1, via Federal Express Overnight Delivery mail upon the parties as set forth on Exhibit 2; and via US Postal Service Overnight upon the parties as set forth on Exhibit 3, attached hereto.

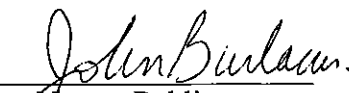
4. On the 5th day of December, 2018, DRC, under my supervision caused a true and accurate copy of the following documents:
- a) Order Setting Hearings on Professional Retention Applications (Docket No. 136);
 - b) Notice of Hearing (Docket No. 137); and
 - c) Motion of Debtors for an Emergency Hearing on Professional Retention Applications and Notice of Hearings on Debtors' (A) Application to Employ and Retain Haynes and Boone, LLP as Debtors' Counsel; (B) Application to Employ and Retain McNair Law Firm, P.A. as Debtors' Local Counsel; (C) Application to Employ and Retain Loughlin Management Partners & Co., Inc. and Employ John Sordillo as Chief Restructuring Officer; (D) Application to Employ and Retain Duff & Phelps Securities, LLC as Investment Banker; (E) Application to Employ and Retain Donlin Recano & Company, Inc. as Administrative Advisor; and (F) Debtor's Motion for Entry of an Order Authorizing Retention and Compensation of Ordinary Course Professionals **AND NOTICE OF HEARING** on Debtors' (A) Application to Employ and Retain Haynes and Boone, LLP as Debtors' Counsel; (B) Application to Employ and Retain McNair Law Firm, P.A. as Debtors' Local Counsel; (C) Application to Employ and Retain Loughlin Management Partners & Co., Inc. and Employ John Sordillo as Chief Restructuring Officer; (D) Application to Employ and Retain Duff & Phelps Securities, LLC as Investment Banker; (E) Application to Employ and Retain Donlin Recano & Company, Inc. as Administrative Advisor; and (F) Debtor's Motion for Entry of an Order Authorizing Retention and Compensation of Ordinary Course Professionals (Docket No. 138),

to be served via electronic mail upon the parties as set forth in Exhibit 4, and via US First Class mail upon the parties as set forth in Exhibit 5, attached hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 14th day of December, 2018 in Brooklyn, New York.

By 
Sung Kim

Sworn before me this
14th day of December, 2018


Notary Public

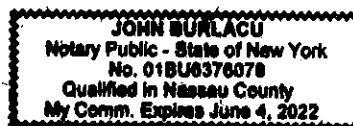


EXHIBIT 1

Café Holdings Corp. et al.

Electronic Mail
Exhibit Pages
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Page # : 1 of 3

12/05/2018 05:20:53 PM

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Café Holdings Corp. et al.

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Exhibit Pages
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Cafe Holdings Corp. et al.

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EXHIBIT 2

Federal Express

Exhibit Pages

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Page # : 1 of 2

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ATALAYA CAPITAL MANAGEMENT LP
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Cafe Holdings Corp., et al.
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EXHIBIT 3

USPS Express Mail
Exhibit Page
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EXHIBIT 4

**Electronic Mail
Exhibit Pages
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000085P001-1402S-010 BALLARD SPAHR LLP CRAIG S GANZ, ESQ 1 EAST WASHINGTON ST STE 2300 PHOENIX AZ 85004-2555	000086P001-1402S-010 BALLARD SPAHR LLP MICHAEL DIGIACOMO,ESQ 1 EAST WASHINGTON EAST STE 2300 PHOENIX AZ 85004-2555	000066P001-1402S-010 BEAL LLC MICHAEL M. BEAL PO BOX 11277 COLUMBIA SC 29211	000055P001-1402S-010 BEETLE ENTERPRISES BOB BAILEY 1439 VINTAGE DR WATKINSVILLE GA 30677
000060P001-1402S-010 BENEFIT STREET PARTNERS SERGE KOZMIN 50 KENNEDY PLAZA 18TH FLOOR PROVIDENCE RI 02903	000065P002-1402S-010 CANTRELL & CANTRELL PLLC CAROL A. CANTRELL 3700 BUFFALO SPEEDWAY SUITE 1000 HOUSTON TX 77098	000053P001-1402S-010 CAROLINA CHILD CARE PROPERTIES RANDY DAVIS 887 JOHNNIE DODDS BLVD MT. PLEASANT SC 29464	000093P001-1402S-010 CAROLINA CHILDCARE PROPERTIES LLC DENNIS E DREW 1630 AZTEC LANE MT PLEASANT SC 29466-8863
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000042P001-1402S-010 GARY AND MARGARET SMITH GARY SMITH 123 PECAN LN CAYCE SC 29033	000048P001-1402S-010 GEOFFREY STUCHMAN LEA STUTCHMAN 16124 GREENWOOD LN MONTE SERENO CA 95030	000067P001-1402S-010 GEORGIA ATTORNEY GENERAL CHRIS CARR 40 CAPITAL SQUARE SW ATLANTA GA 30334-1300	000008P001-1402S-010 GREENVILLE COUNTY TAX COLLECTOR 301 UNIVERSITY RIDGE SUITE 700 GREENVILLE SC 29601
000045P001-1402S-010 HAMILTON CHASECITADEL LLC JUSTIN DEAN PO BOX 468 SOLVANG CA 93464	000083P001-1402S-010 HAYNSWORTH SINKLER BOYD PA STANLEY H MCGUFFIN, ESQ PO BOX 11889 COLUMBIA SC 29211-1889	000084P001-1402S-010 HAYNSWORTH SINKLER BOYD PA MARY M CASKEY P O BOX 11889 COLUMBIA SC 29211	000044P001-1402S-010 HENDERSON CROSSING BILL HALE PO BOX 1855 FLAT ROCK NC 28731

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Cafe Holdings Corp., et al.
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HOLLAND & KNIGHT LLP
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000032P001-1402S-010 STORE MASTER FUNDING V LLC LYENA HALE 8501 E PRINCESS DR STE 190 SCOTTSDALE AZ 85255	000094P001-1402S-010 STORE MASTER FUNDING V LLC LYENA HALE 8377 E HARTFORD DRIVE STE 100 SCOTTSDALE AZ 85255	000030P001-1402S-010 SYSCO JEFF KESTNER 131 SYSCO CT COLUMBIA SC 29209	000015P001-1402S-010 SYSCO CHARLOTTE LLC 4500 CORPORATE DR NW CONCORD NC 28027
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