

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (HB)

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, Edward A. Calderon, declare:

1. I am over the age of 18 years and not a party to these chapter 11 cases.
2. I am employed by Donlin, Recano & Company, Inc. ("DRC"), 6201 15th Avenue, Brooklyn, NY 11219.
3. On the 14th day of December, 2018, DRC, under my supervision caused a true and accurate copy of the following documents:
 - a) Motion for Continuance of Hearing on Debtors' Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, And 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of Orders (I) Approving Sale, Bidding, Notice, and Auction Procedures in Connection with the Sale of Substantially All of the Assets of the Debtors; (II) Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (III) Authorizing the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (IV) Granting Related Relief (Docket No. 231); and

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors' corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

- b) Order Granting Motion for Continuance of Hearing on Debtors' Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of Orders (I) Approving Sale, Bidding, Notice, and Auction Procedures in Connection with the Sale of Substantially All of the Assets of the Debtors; (II) Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (III) Authorizing the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (IV) Granting Related Relief (Docket No 233),

to be served upon the Core/2002 Service List via electronic mail as set forth in Exhibit 1; upon the Core/2002 Service List via facsimile as set forth in Exhibit 2; upon the Core/2002 Service List via Federal Express Overnight delivery mail as set forth in Exhibit 3; upon the UCCS/LIENS via Federal Express Overnight delivery mail as set forth in Exhibit 4; upon the Core/2002 Service List via U.S. Postal Service Overnight as set forth in Exhibit 5; upon the UCCS/LIENS via U.S. Postal Service Overnight as set forth in Exhibit 6, attached hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 17th day of December, 2018 in Brooklyn, New York.

By Edward A. Calderon
Edward A. Calderon

Sworn before me this
17th day of December, 2018

Sung Jae Kim
Notary Public

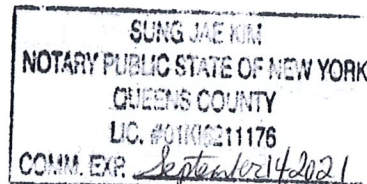


EXHIBIT 1

Electronic Mail

Exhibit Pages

CORE/2002 SERVICE LIST

Page # : 1 of 3

12/14/2018 08:36:33 PM

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Café Holdings Corp. et al.

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Exhibit Pages

CORE/2002 SERVICE LIST

Page # : 2 of 3

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Café Holdings Corp. et al.

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Exhibit Pages
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Page # : 3 of 3

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EXHIBIT 2

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EXHIBIT 3

Federal Express
Exhibit Pages
CORE/2002 SERVICE LIST

Page # : 1 of 2

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Doc 245 Filed 12/18/18 Entered 12/18/18 10:06:39 Desc Main
Cafe Holdings Corp, et al.

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Exhibit Pages
CORE/2002 SERVICE LIST

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12/14/2018 08:46:28 PM

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EXHIBIT 4

Federal Express

Exhibit Page

UCCS/LIENS (DOC #231/233)

011750P001-1402A-018
ATALAYA ADMINISTRATIVE LLP AS AGENT
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ATALAYA ADMINISTRATIVE LLP AS AGENT
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011750S003-1402A-018
ATALAYA ADMINISTRATIVE LLP AS AGENT
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30 S WACKER DR
STE 3700
CHICAGO IL 60606

011750S004-1402A-018
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555 EAST LANCASTER AVE
STE 500
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011750S005-1402A-018
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011750S006-1402A-018
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011750S008-1402A-018
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STE 1600
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DALLAS TX 75201

011750S010-1402A-018
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HOLLAND AND KNIGHT LLP BRENT MCILWAIN
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011750S011-1402A-018
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011751P001-1402A-018
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18TH FL
PROVIDENCE RI 02903

011751S008-1402A-018
BENEFIT STREET PARTNERS, AS AGENT
MILESTONE PARTNERS III LP 2
555 EAST LANCASTER AVE
STE 500
RADNOR PA 19087

011751S009-1402A-018
BENEFIT STREET PARTNERS, AS AGENT
MILESTONE PARTNERS III LP
555 EAST LANCASTER AVE
STE 500
RADNOR PA 19087

000001P001-1402A-018
MADISON CAPITAL FUNDING LLC AS AGENT
30 S WACKER DR
STE 3700
CHICAGO IL 60606

000002P001-1402A-018
SYSCO CHARLOTTE LLC
4500 CORPORATE DR NW
CONCORD NC 28027

000002S003-1402A-018
SYSCO CHARLOTTE LLC
JEFF KESTNER
131 SYSCO CT
COLUMBIA SC 29209

000003P001-1402A-018
TRIANGLE MEZZANINE FUND LLLP
3700 GLENWOOD AVE
STE 530
RALEIGH NC 27612

EXHIBIT 5

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Exhibit Page

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ADVANCED RESTAURANT SERVICES LLC
WILSON TODD LANCASTER
P O BOX 595
SWANNANOVA NC 28778-

000090P001-1402S-018
B & T SAND CO., INC
ATTN: JOEL TYSON
P O BOX 84007
LEXINGTON SC 29073-

000049P001-1402S-018
DUKE POWER
PO BOX 70516
CHARLOTTE NC 28272

000130P001-1402S-018
EASTCOAST SOLUTIONS LLC
P O BOX 869
LONGS SC 29568-

000005P001-1402S-018
INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
PO BOX 7346
PHILADELPHIA PA 19101

000131P001-1402S-018
LEROY DYER & SON
P O BOX 14096
GREENVILLE SC 29610-

000119P001-1402S-018
MARLIN OUTDOOR ADV. LTD
P O BOX 6567
HILTON HEAD IS. SC 29938-

000059P001-1402S-018
NCR CORP
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000068P001-1402S-018
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000020P001-1402S-018
OLD MILL STREAM LLC
PO BOX 24169
GREENVILLE SC 29616-

000128P001-1402S-018
RICHMOND COUNTY TAX COLLECTOR
MICHELLE HOLDEN, TAX COLLECTOR
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000004P003-1402S-018
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EXHIBIT 6

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011751S010-1402A-018
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