

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (hb)

(Jointly Administered)

NOTICE OF FINAL HEARING

PLEASE TAKE NOTICE that a final hearing on the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 15] (the “**DIP Financing Motion**”) has been scheduled for **Thursday, December 27, 2018 at 10:30 a.m. prevailing Eastern Time** before the Honorable Helen E. Burris, United States Bankruptcy Judge at the United States Bankruptcy Court for the District of South Carolina located at the Donald S. Russell Federal Building & U.S. Courthouse, 201 Magnolia Street, Spartanburg, South Carolina 29306.

PLEASE TAKE FURTHER NOTICE that copies of the DIP Financing Motion and related pleadings may be obtained (i) from the case website www.donlinrecano.com/cafe, (ii) from the Court's website <http://www.scb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors' corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

McNAIR LAW FIRM, P.A.

December 19, 2018

/s/ Michael H. Weaver
Michael H. Weaver (S.C. Dist. Ct. ID # 9847)
Robin C. Stanton (S.C. Dist. Ct. ID # 7438)
Weyman C. Carter (S.C. Dist. Ct. ID # 5218)
1221 Main Street, 18th Floor
Post Office Box 11390
Columbia, South Carolina 29211
Tel: (803) 799-9800
Fax: (803) 753-3277
mweaver@mcnair.net
rstanton@mcnair.net
wcarter@mcnair.net
*Proposed Counsel to the Debtors and
Debtors in Possession*

- AND -

HAYNES AND BOONE, LLP

/s/ Ian T. Peck
Ian T. Peck (*pro hac vice* admission
pending) (TX Bar No. 24013306)
J. Frasher Murphy (*pro hac vice* admission
pending) (TX Bar No. 24013214)
David L. Staab (*pro hac vice* admission
pending) (TX Bar No. 24093194)
2323 Victory Avenue, Suite 700
Dallas, Texas 75219
Tel: (214) 651-5000
Fax: (214) 651-5940
Email: ian.peck@haynesboone.com
Email: frasher.murphy@haynesboone.com
Email: david.staab@haynesboone.com
*Proposed Counsel for the Debtors
and Debtors in Possession*