

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF SOUTH CAROLINA

In re:	)	Chapter 11
	)	
CAFÉ HOLDINGS CORP., et al.,	)	Case No.: 18-05837 (hb)
	)	
Debtors.	)	<b><u>NOTICE OF HEARING</u></b>
	)	

**NOTICE OF APPLICATION OF THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR AUTHORIZATION TO RETAIN  
AND EMPLOY NELSON MULLINS RILEY & SCARBOROUGH LLP AS  
BANKRUPTCY CO-COUNSEL EFFECTIVE AS OF NOVEMBER 30, 2018**

**Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)**

If you do not want the court to grant the Application for Authorization to Retain and Employ Nelson Mullins Riley & Scarborough LLP, or you want the court to consider your views on the application, then within fourteen (14) days of service of this notice, you or your attorney must:

File with the court a written response, return, or objection at:

1100 Laurel Street  
Columbia, SC 29201

Responses, returns, or objections filed by an attorney must be electronically filed in [ecf.scb.uscourts.gov](http://ecf.scb.uscourts.gov).

If you mail your response, return, or objection to the court for filing, you must mail it early enough so the court will **receive** it on or before the date stated above.

You must also send a copy to:

B. Keith Poston, Fed. Id. No. 10599  
1320 Main Street  
Columbia, SC 29201  
Phone: (803) 255-9518  
Facsimile: (803) 255-9038  
E-Mail: [keith.poston@nelsonmullins.com](mailto:keith.poston@nelsonmullins.com)

Attend the hearing scheduled to be heard on January 15, 2019, at 10:30 a.m. at the United States Bankruptcy Court, 201 Magnolia Street, Spartanburg, South Carolina 29306.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the motion or objection and may enter an order granting that relief.

Dated: December 21, 2018

NELSON MULLINS RILEY & SCARBOROUGH LLP

By: /s/ B. Keith Poston

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B. Keith Poston, Fed. Id. No. 10599  
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and

PACHULSKI STANG ZIEHL & JONES LLP  
Bradford J. Sandler (admitted *pro hac vice*)  
Shirley S. Cho (admitted *pro hac vice*)  
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scho@pszlaw.com

Proposed Attorneys for the Official Committee of  
Unsecured Creditors

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:	)	Chapter 11
	)	
CAFÉ HOLDINGS CORP., <i>et al.</i> , <sup>1</sup>	)	Case No. 18-05837 (hb)
	)	
Debtors.	)	Jointly Administered
_____	)	

**CERTIFICATE OF SERVICE**

I the undersigned paralegal with the law offices of Nelson Mullins Riley & Scarborough LLP, proposed counsel of record for the Official Committee of Unsecured Creditors of the above-captioned debtors, do hereby certify that I have served all parties in this action with a copy of the pleading(s) hereinbelow specified by either mailing a copy of the same by United States Mail, postage prepaid, or electronic service through the court's CM/ECF case filing system to the following:

Pleading: Notice of Hearing on Application of the Official Committee of Unsecured Creditors for Authorization to Retain and Employ Nelson Mullins Riley & Scarborough LLP as Bankruptcy Co-Counsel Effective as of November 30, 2018

Parties Served: See Attached Mailing Matrix

s/Linnea Hann  
Linnea Hann  
Paralegal

December 21, 2018

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors' corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

Label Matrix for local noticing  
0420-7  
Case 18-05837-hb  
District of South Carolina  
Spartanburg  
Fri Dec 21 11:23:55 EST 2018

7420 BROAD RIVER ROAD LLC  
BARBARA HUNTER  
1525 ASHLEY RIVER RD  
CHARLESTON SC 29407-5201

AAA Accurate Backflow Testing and Repair, LL  
c/o Tobias G. Ward, Jr.  
PO Box 50124  
COLUMBIA, SC 29250-0124

ACM Fatz VII LLC  
c/o M. Kevin McCarrell  
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STORE MASTER FUNDING V LLC  
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The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

South Carolina Department of Employment and  
Document Control-Bankruptcy  
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Columbia, SC 29202-0995

Vandelay, LLC  
3578 St. Matthews Road  
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(d)Vandelay, LLC  
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Orangeburg, SC 29118

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)B&T Sand Company, Inc.

(u)Robert B. Barrier

(u)William L. Barrier

(u)CGD Real Estate Tennessee, LLC

(u)CLAIMS AGENT

(u)Michael A. DiGiacomo

(u)Bruce Dressler

(u)East Forest Plaza III, LLC

(u)M&R Investors, LLC

(du)M&R Investors, LLC

(u)MRB, LLC

(du)MRB, LLC

(u)Official Committee of Unsecured Creditors

(u)Old Mill Stream, LLC

(u)Betty B. Tyson

(u)Joel A. Tyson

End of Label Matrix  
Mailable recipients 92  
Bypassed recipients 16  
Total 108