

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 24th day of December, 2018 in Brooklyn, New York.

By Edward A. Calderon
Edward A. Calderon

Sworn before me this
24th day of December, 2018

Sung Jae Kim
Notary Public

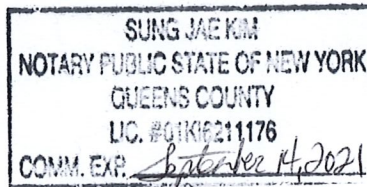


EXHIBIT 1

Café Holdings Corp. et al.

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000107P001-1402S-022 ATALAYA CAPITAL MANAGEMENT LP ATTN:EVERETT INDART 780 THIRD AVENUE, 27TH FLOOR NEW YORK NY 10017	000116P001-1402S-022 BUCKNER PLUMBING 1240 US 70 W MARION NC 28752	000123P001-1402S-022 C & N BIOLOGIC SOLUTIONS LLC 137 ARROWOOD LANDING BLAIRSVILLE GA 30512-8037	000093P001-1402S-022 CAROLINA CHILDCARE PROPERTIES LLC DENNIS E DREW 1630 AZTEC LANE MT PLEASANT SC 29466-8863
000126P001-1402S-022 CAROLINA HEADWEAR LLC 3124 B BOILING SPRING RD BOILING SPRINGS SC 29316	000041P001-1402S-022 CENTER HILLS LLC NANCY HOUGH 1901 SAM SNEAD DR BRASELTON GA 30517	000067P001-1402S-022 GEORGIA ATTORNEY GENERAL CHRIS CARR 40 CAPITAL SQUARE SW ATLANTA GA 30334-1300	000141P001-1402S-022 JASON BLYTHE 50 KEOWAY DRIVE APT. F7 SENECA SC 29672
000138P001-1402S-022 JAY ROTHENBERG 260 RED FOX LANE CHESNEE SC 29323	000091P001-1402S-022 KOURY CORPORATION DOUGLAS M HEBERLE 2275 VANSTORY ST STE 200 GREENSBORO NC 27407	000136P001-1402S-022 LAWNS BY GREG 3449 BANKS MILL AIKEN SC 29803	000146P001-1402S-022 LILLIAN FAYE SKYE BURDETTE 329 AGNEW RD STARR SC 29684
000102P001-1402S-022 MCGRADY-PERDUE HEATING AND COOLING INC CAROLYN PERDUE 690 N FRANKLIN ST CHRISTIANSBURG VA 24073	000061P001-1402S-022 MIDTOWN MADISON MANAGEMENT LLC 30 S. WACKER DRIVE SUITE 3700 CHICAGO IL 60606	000021P001-1402S-022 MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	000019P002-1402S-022 MILESTONE PARTNERS MANAGEMENT CO MARK MARTINELLI CFO 595 EAST LANCASTER AVE ST. DAVIDS PA 19087
000017P001-1402S-022 OLD MILL STREAM LLC WILLIAM H BURTON III 491 CONNECTICUT AVE SPARTANBURG SC 29302	000022P001-1402S-022 OLD MILL STREAM LLC TAYLOR FOLEY LLC DAVID GLENN TAYLOR 171 CHURCH ST STE 330 CHARLESTON SC 29401	000120P001-1402S-022 OLIVIA RHEIN KEYES 4659 HILLSIDE RD WALLACE SC 29596	000110P001-1402S-022 PERRY BURKS 310 PARK ST APT C BRISTOL VA 24201
000147P001-1402S-022 PROFESSIONAL CARPET CARE 117 FIDDLER DR MARION NC 28752	000132P001-1402S-022 ROBERT KNOXSEN 3853 LINBROOK DRIVE COLUMBIA SC 29204	000056P001-1402S-022 ROBINSON BRADSHAW AND HINSON 101 N TRYON ST STE 1900 CHARLOTTE NC 28246	000064P001-1402S-022 SHRAYNE CAPITAL LLC 23011 LAGUNA POINT DR KATHY TX 77450
000069P001-1402S-022 SOUTH CAROLINA ATTORNEY GENERAL ALAN WILSON REMBERT C DENNIS OFFICE BLDG 1000 ASSEMBLY ST RM 519 COLUMBIA SC 29211-1549	000145P001-1402S-022 STANLEY STEEMER CARPET CLEANER 3169 NATAL ST FAYETTEVILLE NC 28306	000122P001-1402S-022 STEVEN R CORSON 519 SAINT HELENA CT ROEBUCK SC 29376	000094P001-1402S-022 STORE MASTER FUNDING V LLC LYENA HALE 8377 E HARTFORD DRIVE STE 100 SCOTTSDALE AZ 85255

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EXHIBIT 4

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000002P001-1402A-022
SYSCO CHARLOTTE LLC
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EXHIBIT 5

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011750P001-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT ATALAYA CAPITAL MANAGEMENT LP EVERETT INDRAT 780 THIRD AVE 27TH FL NEW YORK NY 10017	011750S001-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S002-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S003-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT MADISON CAPITAL FUNDING LLC AS AGENT 30 S WACKER DR STE 3700 CHICAGO IL 60606
011750S004-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT MILESTONE PARTNERS III LP 2 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011750S005-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011750S006-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT SHRAYNE CAPITAL LLC 23011 LAGUNA POINT DR KATHY TX 77450	011750S007-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP 3700 GLENWOOD AVE STE 530 RALEIGH NC 27612
011750S008-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S009-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S010-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S011-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201
011751S001-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011751S002-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011751S003-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT MADISON CAPITAL FUNDING LLC AS AGENT 30 S WACKER DR STE 3700 CHICAGO IL 60606	011751S004-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT SHRAYNE CAPITAL LLC 23011 LAGUNA POINT DR KATHY TX 77450
011751S005-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP 3700 GLENWOOD AVE STE 530 RALEIGH NC 27612	011751S006-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011751S007-1402A-022 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011751P001-1402A-022 BENEFIT STREET PARTNERS AS AGENT SERGE KOZMIN 50 KENNEDY PLZ 18TH FL PROVIDENCE RI 02903
011751S008-1402A-022 BENEFIT STREET PARTNERS, AS AGENT MILESTONE PARTNERS III LP 2 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011751S009-1402A-022 BENEFIT STREET PARTNERS, AS AGENT MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	000001P001-1402A-022 MADISON CAPITAL FUNDING LLC AS AGENT 30 S WACKER DR STE 3700 CHICAGO IL 60606	000002P001-1402A-022 SYSCO CHARLOTTE LLC 4500 CORPORATE DR NW CONCORD NC 28027
000002S001-1402A-022 SYSCO CHARLOTTE LLC 4500 CORPORATE DR NW CONCORD NC 28027	000002S003-1402A-022 SYSCO CHARLOTTE LLC JEFF KESTNER 131 SYSCO CT COLUMBIA SC 29209	000003P001-1402A-022 TRIANGLE MEZZANINE FUND LLLP 3700 GLENWOOD AVE STE 530 RALEIGH NC 27612	

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000134P001-1402S-022
ADVANCED RESTAURANT SERVICES LLC
WILSON TODD LANCASTER
P O BOX 595
SWANNANOVA NC 28778-

000090P001-1402S-022
B & T SAND CO., INC
ATTN: JOEL TYSON
P O BOX 84007
LEXINGTON SC 29073-

000137P001-1402S-022
CHAPPELLE NURSERY AND MAINTENANCE
PO BOX 702
NEWBERRY SC 29108-

000049P001-1402S-022
DUKE POWER
PO BOX 70516
CHARLOTTE NC 28272

000130P001-1402S-022
EASTCOAST SOLUTIONS LLC
P O BOX 869
LONGS SC 29568-

000005P001-1402S-022
INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
PO BOX 7346
PHILADELPHIA PA 19101

000131P001-1402S-022
LEROY DYER & SON
P O BOX 14096
GREENVILLE SC 29610-

000119P001-1402S-022
MARLIN OUTDOOR ADV. LTD
P O BOX 6567
HILTON HEAD IS. SC 29938-

000059P001-1402S-022
NCR CORP
PO BOX 198755
ATLANTA GA 30384

000068P001-1402S-022
NORTH CAROLINA ATTORNEY GENERAL
JOSH STEIN
DEPT OF JUSTICE
PO BOX 629
RALEIGH NC 27602

000020P001-1402S-022
OLD MILL STREAM LLC
PO BOX 24169
GREENVILLE SC 29616-

000140P002-1402S-022
RICHMOND COUNTY TAX COLLECTOR
MICHELLE HOLDEN, RICHMOND CO. TAX COLLECTOR
P.O. BOX 1644
ROCKINGHAM NC 28380-

000004P003-1402S-022
S.C. DEPARTMENT OF EMPLOYMENT AND WORKFORCE
1550 GADSDEN STREET
PO BOX 995
COLUMBIA SC 29202

000003P001-1402S-022
S.C. DEPARTMENT OF REVENUE AND TAXATION
PO BOX 12265
COLUMBIA SC 29211

000070P001-1402S-022
TENNESSEE ATTORNEY GENERAL
HERBERT H SLATERY III
PO BOX 20207
NASHVILLE TN 37202

EXHIBIT 7

Document Page 19 of 21
Cafe Holdings Corp., et al.

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SECURED CREDITORS

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000002S002-1402A-022
SYSCO CHARLOTTE LLC
TOM HAYES CASHIER
PO BOX 96
CONCORD NC 28026-

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USPS Express Mail

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011751S010-1402A-022
BENEFIT STREET PARTNERS, AS AGENT
MOORE AND VAN ALLEN PLLC
DAVID B WHEELER REID E DYER
78 WENTWORTH ST
PO BOX 22828
CHARLESTON SC 29413

000002S002-1402A-022
SYSCO CHARLOTTE LLC
TOM HAYES CASHIER
PO BOX 96
CONCORD NC 28026-