

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (hb)

(Jointly Administered)

NOTICE OF EXTENSION OF CHALLENGE PERIOD

PLEASE TAKE NOTICE that pursuant to the *Order Granting Motion for Continuance of Hearing on Matters Scheduled for December 27, 2018* [Docket No. 266], the final hearing on the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 15] (the "DIP Financing Motion") **has been continued to January 8, 2019 at 9:30 a.m. prevailing Eastern Time** before the Honorable Helen E. Burris, United States Bankruptcy Judge at the United States Bankruptcy Court for the District of South Carolina located at the Donald S. Russell Federal Building & U.S. Courthouse, 201 Magnolia Street, Spartanburg, South Carolina 29306.

PLEASE TAKE FURTHER NOTICE that, by agreement of the Debtors, Atalaya Capital Management, LP, and the Official Committee of Unsecured Creditors (the "Committee"), the Challenge Period set forth in paragraph 27 of the interim order approving the DIP Financing

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors' corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

Motion as it pertains to the Committee only shall be extended for an additional thirty (30) days through and including January 30, 2019 in light of the continuance of the DIP Financing Motion.

PLEASE TAKE FURTHER NOTICE that copies of the DIP Financing Motion and related pleadings may be obtained (i) from the case website www.donlinrecano.com/cafe, (ii) from the Court's website <http://www.scb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

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December 28, 2018

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