

Exhibit 2

DIP Budget

(See Attached)

Cafe Holdings Corp, et al. - 13 week DIP Cashflow Budget

Projected Week	1	2	3	4	5	6	7	8	9	10	11	12	13	Total
Week Ending	11/18/2018	11/25/2018	12/2/2018	12/9/2018	12/16/2018	12/23/2018	12/30/2018	1/6/2019	1/13/2019	1/20/2019	1/27/2019	2/3/2019	2/10/2019	13 Weeks
Beginning Cash Balance	25,000	113,943	71,696	682,131	(346,962)	349,903	186,945	588,985	(333,234)	232,937	281,635	(107,049)	(182,110)	25,000
Total Cash Receipts from Operations	113,943	1,344,686	1,344,286	1,254,673	1,269,028	1,441,235	1,460,919	1,141,384	1,010,492	1,051,281	1,059,159	1,120,850	1,062,062	14,673,998
Food Vendor	-	(207,013)	(203,591)	(319,952)	(373,779)	(356,198)	(332,350)	(320,729)	(334,773)	(303,342)	(297,303)	(311,736)	(302,679)	(3,663,445)
Payroll Related	-	(417,144)	(420,844)	(429,322)	(417,055)	(408,657)	(418,250)	(387,845)	(337,986)	(352,517)	(340,389)	(349,176)	(346,174)	(4,625,358)
Insurance payments	-	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(17,000)	(204,000)
Operating Expenses	-	(114,400)	(20,720)	(252,897)	(91,291)	(81,715)	(84,334)	(231,445)	(67,796)	(76,787)	(83,592)	(152,448)	(73,142)	(1,330,568)
Marketing	-	(30,000)	-	(10,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(220,000)
Rent	-	-	-	(528,115)	-	-	-	(452,600)	-	-	-	(452,600)	-	(1,433,314)
Taxes and Fees	-	(487,434)	-	(44,350)	-	(370,719)	-	(45,000)	-	-	(407,924)	-	-	(1,355,427)
Cash Disbursements from Operations	-	(1,272,990)	(662,155)	(1,601,635)	(919,125)	(1,254,290)	(871,934)	(1,474,618)	(777,555)	(769,646)	(1,166,207)	(1,302,960)	(758,995)	(12,832,111)
Operating Net Cash Flow	113,943	71,696	682,131	(346,962)	349,903	186,945	588,985	(333,234)	232,937	281,635	(107,049)	(182,110)	303,067	1,841,886
Court Expenses	-	-	-	-	-	-	-	-	-	-	-	-	(176,430)	(176,430)
Debtor Bankruptcy Counsel	-	(137,692)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(68,846)	(895,000)
Debtor CRO	-	(6,154)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(3,077)	(40,000)
Debtor Investment Bank	-	-	-	(25,000)	-	-	-	(25,000)	-	-	-	-	(450,000)	(500,000)
Noticing Agent	-	(11,538)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(5,769)	(75,000)
DIP Agent Legal	-	(46,154)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(23,077)	(300,000)
GUCC Advisors & Legal	-	(20,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(130,000)
CURES AND MISCELLAEIOUS														
503B9 CLAIMS	-	-	-	-	-	-	(500,000)	-	-	-	-	-	-	(500,000)
SALES TAX CURE	-	-	-	-	-	(300,000)	-	-	-	-	-	-	-	(300,000)
PROPERTY TAX CURE	-	(325,000)	-	-	-	-	-	-	-	-	-	-	-	(325,000)
OTHER FOOD VENDORS CURE [PACA]	-	(150,000)	-	-	-	-	-	-	-	-	-	-	-	(150,000)
LANDLORDS AND LEASE RECOVERY	-	-	-	-	-	-	-	-	-	-	(325,000)	-	-	(325,000)
UTILITY DEPOSITS	-	(170,000)	-	-	-	-	-	-	-	-	-	-	-	(170,000)
CRISIS MANAGEMENT	-	-	-	-	25,000	-	-	-	-	-	-	-	-	25,000
STUB RENT	-	-	-	-	-	(280,861)	-	-	-	-	-	-	-	(280,861)
MIP, KERP AND KEIP PAYMENTS	-	-	-	-	-	-	-	-	-	-	-	-	(525,000)	(525,000)
D&O Tail	-	-	(320,000)	-	-	-	-	-	-	-	-	-	-	(320,000)
Total Bankruptcy Costs	-	(866,538)	(430,769)	(135,769)	(85,769)	(691,630)	(610,769)	(135,769)	(110,769)	(110,769)	(435,769)	(110,769)	(1,262,199)	(4,987,291)
Net Cash Flows	113,943	(794,843)	251,362	(482,731)	264,133	(504,685)	(21,784)	(469,003)	122,167	170,866	(542,818)	(292,879)	(959,132)	(3,145,404)
Beginning Cash Balance	25,000	138,943	344,101	595,463	112,731	376,865	372,180	350,395	881,392	1,003,559	1,174,425	631,607	838,728	25,000
Change in Cash	113,943	(794,843)	251,362	(482,731)	264,133	(504,685)	(21,784)	(469,003)	122,167	170,866	(542,818)	(292,879)	(959,132)	(3,145,404)
DIP Facility Draw	-	1,000,000	-	-	-	500,000	-	1,000,000	-	-	-	500,000	200,000	3,200,000
Ending Cash Balance	138,943	344,101	595,463	112,731	376,865	372,180	350,395	881,392	1,003,559	1,174,425	631,607	838,728	79,596	79,596