

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (hb)

(Jointly Administered)

**NOTICE OF NO QUALIFIED BIDDER
AND CANCELLATION OF AUCTION**

PLEASE TAKE NOTICE that the deadline for submission of bids in connection with the *Order Regarding Bid and Auction Procedures, Establishing Deadlines and Scheduling Sale Hearing* [Docket No. 335] (the “**Bidding Procedures Order**”)² was Monday, February 4, 2019 at 10:00 a.m. Eastern Time (the “**Bid Deadline**”).

PLEASE TAKE FURTHER NOTICE that paragraph E.(iii) of the Bidding Procedures Order provides, “If no conforming Initial Overbid from a Qualified Bidder shall have been received at or prior to the Bid Deadline, the Auction will not be held and the Sale Hearing will proceed with respect to the Agreement.”

PLEASE TAKE FURTHER NOTICE that the Debtors did not receive a conforming Initial Overbid from a Qualified Bidder at or prior to the Bid Deadline.

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that the Auction scheduled for Thursday, February 7, 2019 at 1:00 p.m. Eastern Time has been cancelled.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

² All capitalized terms used but not defined herein shall have the meaning ascribed to them in the Bidding Procedures Order.

BURR & FORMAN LLP

February 4, 2019

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