

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (HB)

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, Sung Kim, declare:

1. I am over the age of 18 years and not a party to these chapter 11 cases.
2. I am employed by Donlin, Recano & Company, Inc. (“DRC”), 6201 15th Avenue, Brooklyn, NY 11219.
3. On the 5th day of February, 2019, DRC, under my supervision caused true and accurate copies of the *Official Committee of Unsecured Creditors’ Statement in Support of Debtors’ (A) Motion for Entry of an Order Approving Sale of Substantially All Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (B) Motion for Entry of an Order Approving Global Settlement, and (C) Motion for Entry of an Order (I) Dismissing Chapter 11 Cases Under Certification of Counsel and (II) Granting Related Relief (Docket No. 413)*, to be served via Electronic Mail upon the Core/2002 Service List as set forth in Exhibit 1; and via First Class U.S. Mail upon the Core/2002 Service List as set forth in Exhibit 2, and upon Creditor Matrix parties as set forth in Exhibit 3, attached hereto.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 6th day of February, 2019 in Brooklyn, New York.

By *Sung Jae Kim*
Sung Kim

Sworn before me this
6th day of February, 2019

John Burlacu
Notary Public

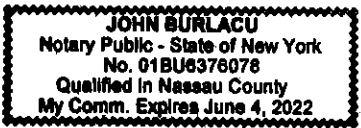


EXHIBIT 1

**Electronic Mail
Exhibit Pages**

Page # : 1 of 4

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Cafe Holdings Corp. et al.

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EXHIBIT 2

Document Page 9 of 20
Cafe Holdings Corp., et al.
Exhibit Pages
CORE/2002 SERVICE LIST

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Cafe Holdings Corp., et al.
Exhibit Pages
CORE/2002 SERVICE LIST

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000161P001-1402S-037 HOLCOMBE BOMAR PA A TODD DARWIN POST OFFICE DRAWER 1897 SPARTANBURG SC 29304	000062P001-1402S-037 HOLLAND & KNIGHT LLP BRIAN SMITH 200 CRESCENT COURT STE 1600 DALLAS TX 75201	000063P002-1402S-037 HOLLAND & KNIGHT LLP BRENT MCILWAIN 200 CRESCENT COURT STE 1600 DALLAS TX 75201	000089P001-1402S-037 HUCKS & FELKER LLC DANIEL K FELKER, ESQ 9610 TWO NOTCH ROAD STE 5 COLUMBIA SC 29223
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000138P001-1402S-037 JAY ROTHENBERG 260 RED FOX LANE CHESNEE SC 29323	000149P001-1402S-037 JEANNETTE LYNN HEATON PO BOX 1283 ROCKINGHAM NC 28380-1283	000151P001-1402S-037 JES EQUIPMENT SALES & SERVICE PO BOX 902 ABBEVILLE SC 29620	000040P001-1402S-037 KOURY CORP ALEX MUNOZ 2275 VANSTORY ST STE 200 GREENSBORO NC 27403
000091P001-1402S-037 KOURY CORPORATION DOUGLAS M HEBERLE 2275 VANSTORY ST STE 200 GREENSBORO NC 27407	000136P001-1402S-037 LAWNS BY GREG 3449 BANKS MILL AIKEN SC 29803	000131P001-1402S-037 LEROY DYER & SON P O BOX 14096 GREENVILLE SC 29610	000146P001-1402S-037 LILLIAN FAYE SKYE BURDETTE 329 AGNEW RD STARR SC 29684
000152P001-1402S-037 LUTZ RESIDENTIAL GARAGE DOORS, LLC 359 HUFFSTETTLER LAKE RD DALLAS NC 28034	000039P001-1402S-037 M AND R INVESTORS VALEEN BROWN PO BOX 161413 BOILING SPRINGS SC 29316	000119P001-1402S-037 MARLIN OUTDOOR ADV. LTD P O BOX 6567 HILTON HEAD IS. SC 29938	000155P001-1402S-037 MATHIS PLUMBING HEATING AND AIR CO. PO BOX 716 GREENWOOD SC 29648

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000102P001-1402S-037 MCGRADY-PERDUE HEATING AND COOLING INC CAROLYN PERDUE 690 N FRANKLIN ST CHRISTIANSBURG VA 24073	000061P001-1402S-037 MIDTOWN MADISON MANAGEMENT LLC 30 S. WACKER DRIVE SUITE 3700 CHICAGO IL 60606	000021P001-1402S-037 MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	000019P002-1402S-037 MILESTONE PARTNERS MANAGEMENT CO MARK MARTINELLI CFO 555 EAST LANCASTER AVE ST. DAVIDS PA 19087
000082P001-1402S-037 MOORE & VAN ALLEN PLLC DAVID B WHEELER;REID E DYER 78 WENTWORTH ST POST OFFICE BOX 22828 CHARLESTON SC 29413-2828	000117P001-1402S-037 MOORE TAYLOR LAW FIRM PA JANE H DOWNEY 1700 SUNSET BOULEVARD POST OFFICE BOX 5709 WEST COLUMBIA SC 29171	000036P001-1402S-037 MRB LLC VALEEN BROWN PO BOX 161413 BOILING SPRINGS SC 29316	000059P001-1402S-037 NCR CORP PO BOX 198755 ATLANTA GA 30384-8755
000098P001-1402S-037 NELSON MULLINS RILEY & SCARBOROUGH LLP B KEITH POSTON 1320 MAIN ST COLUMBIA SC 29201	000099P001-1402S-037 NELSON MULLINS RILEY & SCARBOROUGH LLP SHANE G RAMSEY 150 FOURTH AVE NORTH STE 1100 NASHVILLE TN 37219	000068P001-1402S-037 NORTH CAROLINA ATTORNEY GENERAL JOSH STEIN DEPT OF JUSTICE PO BOX 629 RALEIGH NC 27602-0629	000002P002-1402S-037 OFFICE OF THE UNITED STATES TRUSTEE ELISABETTA G. GASPARINI, TRIAL ATTY 1835 ASSEMBLY STREET SUITE 953 COLUMBIA SC 29201
000033P001-1402S-037 OLD MILL STREAM BILL BURTON PO BOX 24169 GREENVILLE SC 29616	000017P001-1402S-037 OLD MILL STREAM LLC WILLIAM H BURTON III 491 CONNECTICUT AVE SPARTANBURG SC 29302	000020P001-1402S-037 OLD MILL STREAM LLC PO BOX 24169 GREENVILLE SC 29616	000022P001-1402S-037 OLD MILL STREAM LLC TAYLOR FOLEY LLC DAVID GLENN TAYLOR 171 CHURCH ST STE 330 CHARLESTON SC 29401
000120P001-1402S-037 OLIVIA RHEIN KEYES 4659 HILLSIDE RD WALLACE SC 29596	000097P003-1402S-037 PACHULSKI STANG ZIEHL & JONES LLP BRADFORD J. SANDLER 919 NORTH MARKET ST 17TH FL WILMINGTON DE 19801	000164P001-1402S-037 PARKER POE ADAMS & BERNSTEIN LLP ROBERT C BYRD, ESQ 200 MEETING ST STE 301 CHARLESTON SC 29401	000054P001-1402S-037 PEPPER HAMILTON LLP BRUCE FENTON ACCOUNTING DEPT 3000 TWO LOGAN SQUARE PHILADELPHIA PA 19103-2799
000110P001-1402S-037 PERRY BURKS 310 PARK ST APT C BRISTOL VA 24201	000057P001-1402S-037 PP GASTON MALL CHARLIE PEARSON 1422 BURTONWOOD DR STE 200 GASTONIA NC 28054	000147P001-1402S-037 PROFESSIONAL CARPET CARE 117 FIDDLER DR MARION NC 28752	000159P001-1402S-037 REFRIGERATION HEROES OF GREENVILLE CO JASON B HOLEMAN 426 BUNCOMBE RD GREER SC 29650
000052P001-1402S-037 RESTAURANT TECHNOLOGIES INC DEREK ZSCHOKKE 12962 COLLECTIONS CTR DR CHICAGO IL 60693	000140P002-1402S-037 RICHMOND COUNTY TAX COLLECTOR MICHELLE HOLDEN, RICHMOND CO. TAX COLLECTOR P.O. BOX 1644 ROCKINGHAM NC 28380	000160P001-1402S-037 RIDGWAY PLUMBING AND SVCS INC MICHELLE L HARVELL 428 CHILDERS ST STE 24211 PENSACOLA FL 32534	000132P001-1402S-037 ROBERT KNODSEN 3853 LINBROOK DRIVE COLUMBIA SC 29204

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000056P001-1402S-037 ROBINSON BRADSHAW AND HINSON 101 N TRYON ST STE 1900 CHARLOTTE NC 28246	000157P001-1402S-037 ROE CASSIDY COATES & PRICE PA JAMES H CASSIDY.ESQ P O BOX 10529 GREENVILLE SC 29603	000003P001-1402S-037 S.C. DEPARTMENT OF REVENUE AND TAXATION PO BOX 12265 COLUMBIA SC 29211-9979	000064P001-1402S-037 SHRAYNE CAPITAL LLC 23011 LAGUNA POINT DR KATHY TX 77450
000100P001-1402S-037 SKINNER LAW FIRM LLC RANDY A SKINNER 300 N MAIN ST STE 201 GREENVILLE SC 29601	000069P001-1402S-037 SOUTH CAROLINA ATTORNEY GENERAL ALAN WILSON REMBERT C DENNIS OFFICE BLDG 1000 ASSEMBLY ST RM 519 COLUMBIA SC 29211-1549	000148P001-1402S-037 SPENDIFFERENCE MARYANNE ROSE 2000 CLAY STREET SUITE 300 DENVER CO 80211	000145P001-1402S-037 STANLEY STEEMER CARPET CLEANER 3169 NATAL ST FAYETTEVILLE NC 28306
000122P001-1402S-037 STEVEN R CORSON 519 SAINT HELENA CT ROEBUCK SC 29376	000034P001-1402S-037 STORE MASTER FUNDING I LLC LYENA HALE 8501 E PRINCESS DR STE 190 SCOTTSDALE AZ 85255	000032P001-1402S-037 STORE MASTER FUNDING V LLC LYENA HALE 8501 E PRINCESS DR STE 190 SCOTTSDALE AZ 85255	000094P001-1402S-037 STORE MASTER FUNDING V LLC LYENA HALE 8377 E HARTFORD DRIVE STE 100 SCOTTSDALE AZ 85255
000118P001-1402S-037 STRATFORD INSURANCE PATRICK TIMNEY 300 KIMBALL DRIVE STE 500 PARSIPPANY NJ 07054	000162P001-1402S-037 SYNCHRONY BANK PRA RECEIVABLES MANAGEMENT, LLC PO BOX 41021 NORFOLK VA 23541	000030P001-1402S-037 SYSCO JEFF KESTNER 131 SYSCO CT COLUMBIA SC 29209	000015P001-1402S-037 SYSCO CHARLOTTE LLC 4500 CORPORATE DR NW CONCORD NC 28027
000031P001-1402S-037 SYSCO-CHARLOTTE TOM HAYES CASHIER PO BOX 96 CONCORD NC 28026	000070P001-1402S-037 TENNESSEE ATTORNEY GENERAL HERBERT H SLATERY III PO BOX 20207 NASHVILLE TN 37202-0207	000133P001-1402S-037 THE RUFF LAW GROUP 750 WHITLEY ROAD SOUTH MARBLE HILL GA 30148	000050P001-1402S-037 THRIFT BROTHERS TIM HYDRICK PO BOX 1293 SENECA SC 29679
000092P001-1402S-037 THRIFT BROTHERS INC TIM HYDRICK 1655 SANDIFIER BLVD SENECA SC 29678	000016P001-1402S-037 TRIANGLE MEZZANINE FUND LLLP 3700 GLENWOOD AVE STE 530 RALEIGH NC 27612	000046P001-1402S-037 TRYON SISSON TY SISSON 1279 WESTWIND CIR WESTLAKE VILLAGE CA 91361	000006P001-1402S-037 U.S. SECURITIES AND EXCHANGE COMMISSION OFFICE OF REORGANIZATION 950 EAST PACES FERRY ROAD, N.E. SUITE 900 ATLANTA GA 30326-1382
000096P001-1402S-037 UNION COUNTY TAX COMMISSIONER 65 COURTHOUSE ST STE 3 BLAIRSVILLE GA 30512	000007P001-1402S-037 UNITED STATES ATTORNEY DISTRICT OF SOUTH CAROLINA 1441 MAIN STREET SUITE 500 COLUMBIA SC 29201	000071P002-1402S-037 US ATTORNEY'S OFFICE MIDDLE DISTRICT OF GEORGIA C.B. KING UNITED STATES COURTHOUSE 201 W. BROAD AVENUE 2ND FL. ALBANY GA 31701	000072P001-1402S-037 US ATTORNEY'S OFFICE NORTHERN DISTRICT OF GEORGIA RICHARD B. RUSSELL FEDERAL BUILDING 75 TED TURNER DR. SW SUITE 600 ATLANTA GA 30303-3309

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000073P001-1402S-037
US ATTORNEY'S OFFICE
SOUTHERN DISTRICT OF GEORGIA
22 BARNARD STREET
SUITE 300
SAVANNAH GA 31401

000074P001-1402S-037
US ATTORNEY'S OFFICE
EASTERN DISTRICT OF NORTH CAROLINA
FEDERAL BUILDING
310 NEW BERN AVENUE SUITE 800
RALEIGH NC 27601-1461

000075P001-1402S-037
US ATTORNEY'S OFFICE
MIDDLE DISTRICT OF NORTH CAROLINA
101 SOUTH EDGEWORTH STREET
4TH FL
GREENSBORO NC 27401

000076P001-1402S-037
US ATTORNEY'S OFFICE
WESTERN DISTRICT OF NORTH CAROLINA
227 WEST TRADE ST.
SUITE 1650
CHARLOTTE NC 28202

000077P001-1402S-037
US ATTORNEY'S OFFICE
EASTERN DISTRICT OF TENNESSEE
800 MARKET STREET
SUITE 211
KNOXVILLE TN 37902

000078P001-1402S-037
US ATTORNEY'S OFFICE
MIDDLE DISTRICT OF TENNESSEE
110 9TH AVENUE SOUTH
SUITE A-961
NASHVILLE TN 37203

000079P001-1402S-037
US ATTORNEY'S OFFICE
WESTERN DISTRICT OF TENNESSEE
167 NORTH MAIN STREET
SUITE 800
MEMPHIS TN 38103

000080P001-1402S-037
US ATTORNEY'S OFFICE
EASTERN DISTRICT OF VIRGINIA
JUSTIN W WILLIAMS UNITED STATES ATTORNEY'S BUILDING
2100 JAMIESON AVE
ALEXANDRIA VA 22314

000081P001-1402S-037
US ATTORNEY'S OFFICE
WESTERN DISTRICT OF VIRGINIA
310 1ST STREET SW RM 906
ROANOKE VA 24011

000043P001-1402S-037
VALASSIS DIGITAL
RICH MELIN
MAXPOINT INTERACTIVE INC
PO BOX 360668
PITTSBURGH PA 15251-6668

000088P001-1402S-037
VIRGINIA ATTORNEY GENERAL
MARK R HERRING
900 E MAIN ST
RICHMOND VA 23219

000047P001-1402S-037
WINDS CROSSING
VINAY GUDENA
7711 BRIARDENN DR
SUMMERFIELD NC 27358

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Creditor Matrix

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011750P001-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT ATALAYA CAPITAL MANAGEMENT LP EVERETT INDART 780 THIRD AVE 27TH FL NEW YORK NY 10017	011750S001-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S002-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S003-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT MADISON CAPITAL FUNDING LLC AS AGENT 30 S WACKER DR STE 3700 CHICAGO IL 60606
011750S004-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT MILESTONE PARTNERS III LP 2 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011750S005-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011750S006-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT SHRAYNE CAPITAL LLC 23011 LAGUNA POINT DR KATHY TX 77450	011750S007-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP 3700 GLENWOOD AVE STE 530 RALEIGH NC 27612
011750S008-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S009-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S010-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S011-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201
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004858P002-1402A-038 NC- CITY OF ROCKINGHAM SHANNON PUCKET PANKEY 514 ROCKINGHAM RD ROCKINGHAM NC 28379	007718P002-1402A-038 NC- GUILFORD COUNTY TAX DEPT PO BOX 3328 GREENSBORO NC 27402	007718S001-1402A-038 NC- GUILFORD COUNTY TAX DEPT JAMES E ROLAND 400 W MARKET ST GREENSBORO NC 27401	004819P002-1402A-038 NC- RICHMOND COUNTY TAX COLLECTOR MICHELLE M HOLDEN PO BOX 1644 ROCKINGHAM NC 28380-1644
011973P003-1402A-038 NC- RUTHERFORD COUNTY TAX OFFICE ALICE BARBER PO BOX 143 RUTHERFORDTON NC 28139	007020P002-1402A-038 RIDGWAY PLUMBING AND SVCS INC MICHELE L HARVELL 428 CHILDERS ST STE 24211 PENSACOLA FL 32534	011979P002-1402A-038 SC- COUNTY OF LEXINGTON 212 SOUTH LAKE DR STE 102 LEXINGTON SC 29072	004798P002-1402A-038 SC- GREENWOOD COUNTY KAREN K DAVIS GREENWOOD COUNTY COURTHOUSE 528 MONUMENT ST RM 101 GREENWOOD SC 29646
011895P002-1402A-038 SC- SPARTANBURG COUNTY TAX COLLECTOR 366 NORTH CHURCH ST SUITE 400 SPARTANBURG SC 29303	011929P001-1402A-038 SC- YORK COUNTY TAX COLLECTOR TRACY MATTEVI DELINQUENT TAX COLLECTOR 1070 HECKLE BLVD STE 101 ROCK HILL SC 29732	011904P001-1402A-038 SYSCO CHARLOTTE LLC ARNALL GOLDEN GREGORY LLP FRANK N WHITE 171 17TH STREET NW STE 2100 ATLANTA GA 30363	011904S001-1402A-038 SYSCO CHARLOTTE LLC THOMAS HAYES 4500 CORPORATE DR NW CONCORD NC 28027

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000002P001-1402A-038
SYSCO CHARLOTTE LLC
4500 CORPORATE DR NW
CONCORD NC 28027

000002S002-1402A-038
SYSCO CHARLOTTE LLC
TOM HAYES CASHIER
PO BOX 96
CONCORD NC 28026

000002S003-1402A-038
SYSCO CHARLOTTE LLC
JEFF KESTNER
131 SYSCO CT
COLUMBIA SC 29209

007065P003-1402A-038
SYSCO COLUMBIA LLC
ARNALL GOLDEN GREGORY LLP
FRANK N WHITE
171 17TH ST NW STE 2100
ATLANTA GA 30363

007065S001-1402A-038
SYSCO COLUMBIA LLC
DAVID HENARD
131 SYSCO CT
COLUMBIA SC 29209

011977P002-1402A-038
TN- CARTER COUNTY TENNESSEE TRUSTEE
801 E ELK AVE
ELIZABETHTON TN 37643

011977S001-1402A-038
TN- CARTER COUNTY TENNESSEE TRUSTEE
JOSHUA A HARDIN
3863 HIGHWAY 19E
ELIZABETHTON TN 37643

011434P002-1402A-038
TN- GREENE COUNTY TRUSTEE
NATHAN R HOLT
204 N CUTLER ST STE 216
GREENEVILLE TN 37745

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011750P001-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT ATALAYA CAPITAL MANAGEMENT LP EVERETT INDART 780 THIRD AVE 27TH FL NEW YORK NY 10017	011750S001-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S002-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S003-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT MADISON CAPITAL FUNDING LLC AS AGENT 30 S WACKER DR STE 3700 CHICAGO IL 60606
011750S004-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT MILESTONE PARTNERS III LP 2 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011750S005-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011750S006-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT SHRAYNE CAPITAL LLC 23011 LAGUNA POINT DR KATHY TX 77450	011750S007-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP 3700 GLENWOOD AVE STE 530 RALEIGH NC 27612
011750S008-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S009-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S010-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S011-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201
011751P001-1402A-038 BENEFIT STREET PARTNERS AS AGENT SERGE KOZMIN 50 KENNEDY PLZ 18TH FL PROVIDENCE RI 02903	011751S008-1402A-038 BENEFIT STREET PARTNERS, AS AGENT MILESTONE PARTNERS III LP 2 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011751S009-1402A-038 BENEFIT STREET PARTNERS, AS AGENT MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011751S010-1402A-038 BENEFIT STREET PARTNERS, AS AGENT MOORE AND VAN ALLEN PLLC DAVID B WHEELER REID E DYER 78 WENTWORTH ST PO BOX 22828 CHARLESTON SC 29413-2828
011962P002-1402A-038 BSP AGENCY LLC BENEFIT STREET PARTNERS LLC 9 WEST 57TH ST STE 4920 NEW YORK NY 10019	000001P001-1402A-038 MADISON CAPITAL FUNDING LLC AS AGENT 30 S WACKER DR STE 3700 CHICAGO IL 60606	011928P001-1402A-038 REFRIGERATION HEROES OF GREENVILLE CO JASON B HOLEMAN 426 BUNCOMBE RD GREER SC 29650	007020P002-1402A-038 RIDGWAY PLUMBING AND SVCS INC MICHELE L HARVELL 428 CHILDERS ST STE 24211 PENSACOLA FL 32534
000002P001-1402A-038 SYSCO CHARLOTTE LLC 4500 CORPORATE DR NW CONCORD NC 28027	000002S002-1402A-038 SYSCO CHARLOTTE LLC TOM HAYES CASHIER PO BOX 96 CONCORD NC 28026	000002S003-1402A-038 SYSCO CHARLOTTE LLC JEFF KESTNER 131 SYSCO CT COLUMBIA SC 29209	000003P001-1402A-038 TRIANGLE MEZZANINE FUND LLLP 3700 GLENWOOD AVE STE 530 RALEIGH NC 27612

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011750S004-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT MILESTONE PARTNERS III LP 2 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011750S005-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011750S006-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT SHRAYNE CAPITAL LLC 23011 LAGUNA POINT DR KATHY TX 77450	011750S007-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP 3700 GLENWOOD AVE STE 530 RALEIGH NC 27612
011750S008-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S009-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S010-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S011-1402A-038 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201
011751P001-1402A-038 BENEFIT STREET PARTNERS AS AGENT SERGE KOZMIN 50 KENNEDY PLZ 18TH FL PROVIDENCE RI 02903	011751S008-1402A-038 BENEFIT STREET PARTNERS, AS AGENT MILESTONE PARTNERS III LP 2 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011751S009-1402A-038 BENEFIT STREET PARTNERS, AS AGENT MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011751S010-1402A-038 BENEFIT STREET PARTNERS, AS AGENT MOORE AND VAN ALLEN PLLC DAVID B WHEELER REID E DYER 78 WENTWORTH ST PO BOX 22828 CHARLESTON SC 29413-2828
000002P001-1402A-038 SYSCO CHARLOTTE LLC 4500 CORPORATE DR NW CONCORD NC 28027	000002S002-1402A-038 SYSCO CHARLOTTE LLC TOM HAYES CASHIER PO BOX 96 CONCORD NC 28026	000002S003-1402A-038 SYSCO CHARLOTTE LLC JEFF KESTNER 131 SYSCO CT COLUMBIA SC 29209	

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CASH MANAGEMENT BANKS

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BB AND T
LESPLIT PUTZE
380 EAST MAIN ST
SPARTANBURG SC 29302

008242P001-1402A-038
BB AND T OF SC BUSINESS LOAN CENTE
PO BOX 580003
CHARLOTTE NC 28258-0065

005441P001-1402A-038
CITIZENS BANK
300 BROAD ST
ELIZABETHTON TN 37643

011709P001-1402A-038
CITIZENS BANK
JANIE MCKINNEY
PO BOX 1900
ELIZABETHTON TN 37644

011710P001-1402A-038
COMMUNITY FIRST
CRYSTAL MULL
1600 SANDIFER BLVD
SENECA SC 29678

008289P001-1402A-038
COMMUNITY FIRST BANK
PO BOX 459
SENECA SC 29679

011711P001-1402A-038
COUNTY BANK
ADRIAN CLARK
JOHN MOORE
583 BYPASS 72 NW
GREENWOOD SC 29648-3129

011716P001-1402A-038
CRESCOM
JIM BOYD HILARY DOBBINS
MINDI CALVERT
1111 WEST POINSETT ST
GREER SC 29650

011712P001-1402A-038
ENTEGRRA
DEIDRA FRADY
PO BOX 1559
FRANKLIN NC 28744

011723P001-1402A-038
FIDELITY BANK
LEIGHANN FERGUSON
610 COX RD
GASTONIA NC 28054

011713P001-1402A-038
FIRST BANK CHERAW
TERESA WARD
901 CHESTERFIELD HWY
CHERAW SC 29520

011714P001-1402A-038
FIRST CITIZENS
JENNIFER WILLIAMS
800 SOUTH LAFAYETTE ST
FCB MAIL CODE: 577
SHELBY NC 28150

011715P001-1402A-038
FIRST CITIZENS
AMY TREECE
101 JACK ST
HENDERSONVILLE NC 28792

011724P001-1402A-038
FIRST NATIONAL
KAREN SPIGNER
217 N GRANARD ST
GAFFNEY SC 29341

005402P001-1402A-038
FIRST NATIONAL BANK
PAM TONEY
DIXON BOULEVARD OFFICE
1338 EAST DIXON BLVD
SHELBY NC 28150

011725P001-1402A-038
FIRSTDATA
ROBIN CARSON
1 WESTERN MARYLAND PKWY
HAGERSTOWN MD 21740

008557P001-1402A-038
NATIONAL BANK OF SC
LOAN DEPT
1324 W WADE HAMPTON BLVD
GREER SC 29650

011717P001-1402A-038
NBSC
PAULA BARTON
PO BOX 1567
GREENVILLE SC 29602

011718P001-1402A-038
PEOPLE'S BANK
REBECCA BECKY SAIN
JOHN SOMERS
1910 EAST MAIN ST
LINCOLNNTON NC 28093-0486

011719P001-1402A-038
SOUTH STATE
HEATHER JACKSON
3025 ST MATTHEWS RD
ORANGEBURG SC 29115

011721P001-1402A-038
TD BANK
JESSICA RODRIGUEZ
5041 CALHOUN MEM HWY
EASLEY SC 29640

011722P001-1402A-038
UNITED COMMUNITY
CHRISTY LYNCH OR PAM MURRAY
PO BOX 398
BLAIRSVILLE GA 30514

Exhibit Page
SECURED CREDITORS

Page # : 1 of 1

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011962P002-1402A-038
BSP AGENCY LLC
BENEFIT STREET PARTNERS LLC
9 WEST 57TH ST STE 4920
NEW YORK NY 10019

000001P001-1402A-038
MADISON CAPITAL FUNDING LLC AS AGENT
30 S WACKER DR
STE 3700
CHICAGO IL 60606

011928P001-1402A-038
REFRIGERATION HEROES OF GREENVILLE CO
JASON B HOLEMAN
426 BUNCOMBE RD
GREER SC 29650

007020P002-1402A-038
RIDGWAY PLUMBING AND SVCS INC
MICHELE L HARVELL
428 CHILDERS ST STE 24211
PENSACOLA FL 32534

000002P001-1402A-038
SYSCO CHARLOTTE LLC
4500 CORPORATE DR NW
CONCORD NC 28027

000002S002-1402A-038
SYSCO CHARLOTTE LLC
TOM HAYES CASHIER
PO BOX 96
CONCORD NC 28026

000002S003-1402A-038
SYSCO CHARLOTTE LLC
JEFF KESTNER
131 SYSCO CT
COLUMBIA SC 29209

000003P001-1402A-038
TRIANGLE MEZZANINE FUND LLLP
3700 GLENWOOD AVE
STE 530
RALEIGH NC 27612