

Exhibit 2

DIP Budget

(See Attached)

Cafe Holdings Corp, et al. -FINAL DIP BUDGET

Projected Week Week Ending	1 11/18/2018	2 11/25/2018	3 12/2/2018	4 12/9/2018	5 12/16/2018	6 12/23/2018	7 12/30/2018	8 1/6/2019	9 1/13/2019	10 1/20/2019	11 1/27/2019	12 2/3/2019	13 2/10/2019	14 2/17/2019	15 2/19/2019	Total 15 Weeks
Total Cash Receipts from Operations	1,186,046	1,140,034	1,443,273	1,222,680	1,047,087	1,473,750	1,358,332	1,323,927	1,199,750	1,228,864	1,120,853	1,247,390	1,241,966	1,266,992	734,360	18,235,302
Food Vendor	(207,991)	(595,509)	(436,720)	(427,739)	(425,196)	(400,654)	(322,220)	(294,527)	(424,205)	(495,662)	(369,572)	(452,026)	(336,383)	(459,949)	(71,074)	(5,719,428)
Payroll Related	(430,261)	(310,506)	(597,192)	(450,645)	(314,496)	(432,890)	(559,289)	(420,764)	(455,976)	(443,377)	(417,620)	(429,408)	(411,525)	(437,135)	(118,341)	(6,229,427)
Insurance payments	(4,854)	-	(7,068)	(841)	(9,666)	(3,067)	(7,372)	(2,310)	(11,101)	(5,175)	(14,808)	(11,481)	(9,162)	(7,500)	-	(94,404)
Operating Expenses	(486,627)	(33,536)	(81,953)	(65,096)	(37,103)	(98,542)	(81,058)	(195,755)	(123,397)	(113,677)	(92,985)	(194,297)	(111,561)	(70,799)	-	(1,786,388)
Marketing	(12,000)	-	-	(13,058)	(31,387)	(6,947)	(24,998)	(9,813)	(35,097)	(13,647)	(27,558)	(25,019)	(20,531)	(20,000)	-	(240,056)
Rent	-	-	-	(504,131)	(23,303)	-	(21,535)	(404,458)	(122,972)	-	-	(17,551)	(446,651)	(20,000)	-	(1,560,601)
Taxes and Fees	-	-	(374,335)	(19,675)	(71,460)	(218,572)	(206,458)	(21,956)	(68,864)	(4,102)	(355,751)	(21,005)	(2,802)	(15,000)	-	(1,379,980)
Cash Disbursements from Operations	(1,164,318)	(939,551)	(1,497,269)	(1,481,186)	(912,611)	(1,160,672)	(1,222,930)	(1,349,583)	(1,241,612)	(1,075,640)	(1,278,294)	(1,150,788)	(1,338,617)	(1,030,383)	(189,416)	(17,032,869)
Operating Net Cash Flow	21,728	186,343	(100,633)	(287,394)	97,487	275,880	115,388	(57,015)	(153,935)	(74,909)	(181,490)	(127,948)	(199,972)	236,609	544,944	1,202,433
Court Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	(57,000)	(120,000)	(177,000)
Debtor Bankruptcy Counsel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(611,568)	(611,568)
Debtor CRO	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(27,500)	(27,500)
Debtor Investment Bank	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(425,000)	(425,000)
Noticing Agent	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(250,000)	(250,000)
DIP Agent Legal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GUCC Advisors & Legal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(300,000)	(300,000)
CURES AND MISCELLANEOUS																
503B9 CLAIMS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(217,993)	(217,993)
SALES TAX CURE	-	-	-	-	-	-	-	-	(333,149)	-	-	-	-	-	-	(333,149)
PROPERTY TAX CURE	-	-	-	-	-	-	-	-	-	-	(24,183)	-	-	-	-	(24,183)
OTHER FOOD VENDORS CURE [PACA]	-	-	-	(50,000)	-	-	-	(208,728)	-	-	-	-	-	-	(124,962)	(383,690)
LANDLORDS AND LEASE RECOVERY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(557,543)	(557,543)
UTILITY DEPOSITS	-	-	-	-	(46,555)	-	-	-	(7,443)	-	-	-	-	-	-	(53,998)
CRISIS MANAGEMENT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
STUB RENT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(121,000)	(121,000)
MIP, KERP AND KEIP PAYMENTS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
D&O Tail	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Bankruptcy Costs	-	-	-	(50,000)	(46,555)	-	-	(208,728)	(340,592)	-	(24,183)	-	-	(57,000)	(2,755,566)	(3,482,623)
Net Cash Flows	21,728	186,343	(100,633)	(337,394)	50,932	275,880	115,388	(265,743)	(494,526)	(74,909)	(205,673)	(127,948)	(199,972)	179,609	(2,210,622)	(2,280,191)
Beginning Cash Balance	108,627	130,355	316,698	716,065	378,671	429,603	705,482	820,871	1,085,127	590,601	515,692	310,019	182,071	152,099	331,708	108,627
Change in Cash	21,728	186,343	(100,633)	(337,394)	50,932	275,880	115,388	(265,743)	(494,526)	(74,909)	(205,673)	(127,948)	(199,972)	179,609	(2,210,622)	(3,187,541)
DIP Facility Draw	-	-	500,000	-	-	-	-	530,000	-	-	-	-	170,000	-	2,000,000	3,200,000
Ending Cash Balance	130,355	316,698	716,065	378,671	429,603	705,482	820,871	1,085,127	590,601	515,692	310,019	182,071	152,099	331,708	121,086	121,086