

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP. *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (hb)

Jointly Administered

**ORDER GRANTING DEBTORS' MOTION FOR
ENTRY OF AN ORDER APPROVING GLOBAL SETTLEMENT**

Upon consideration of the *Debtors' Motion for Entry of an Order Approving Global Settlement* (the "**Motion**")² of the above captioned debtors and debtors in possession (collectively, the "**Debtors**"); and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all the proceedings had before the Court; and after due deliberation thereon; and good and sufficient cause appearing therefore; it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED as set forth herein.
2. All objections to the Motion or the relief requested therein that have not been withdrawn, waived, or settled, and all reservations of rights included therein, are overruled on the merits and denied with prejudice.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors' corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.[]

3. The Debtors are authorized to enter into the Term Sheet attached to this Order as ~~Exhibit 1 is approved in its entirety and shall be effective according to its terms as if set forth fully in this Order.~~1.

4. The Debtors are authorized to enter into the Release Agreement attached to this Order as ~~Exhibit 2 is approved in its entirety and shall be effective according to its terms as if set forth fully in this Order.~~2.

5. The Debtors are hereby authorized ~~and directed~~ to perform their obligations arising under the Term Sheet and this Order.

6. The Debtors, the Committee, and the DIP Secured Parties are authorized to take such steps as may be necessary or appropriate in order to implement the terms of the Term Sheet and this Order.

7. This Order and the Term Sheet shall be binding upon the Debtors, the DIP Secured Parties, and the Committee.

8. To the extent applicable, the 14-day stay to effectiveness of this Order provided by Bankruptcy Rule 6004(h) is waived and this Order shall be effective and enforceable immediately upon entry.

9. To the extent allowed by applicable law, this Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the implementation, interpretation, or enforcement of this or any other Order of this Court entered in the Chapter 11 Cases.

AND IT IS SO ORDERED.

EXHIBIT 1

Term Sheet

EXHIBIT 2

Release Agreement

Document comparison by Workshare Compare on Wednesday, February 13, 2019 9:46:31 AM

Input:	
Document 1 ID	netdocuments://4847-6614-6696/1
Description	Cafe Enterprises - Order Approving Global Settlement
Document 2 ID	netdocuments://4847-6614-6696/2
Description	Cafe Enterprises - Order Approving Global Settlement
Rendering set	standard

Legend:	
Insertion	
Deletion	
Moved from	
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Style change	
Format change	
Moved deletion	
Inserted cell	
Deleted cell	
Moved cell	
Split/Merged cell	
Padding cell	

Statistics:	
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Insertions	5
Deletions	4
Moved from	0
Moved to	0
Style change	0
Format changed	0
Total changes	9