

**Exhibit 2**

**DIP Budget**

(See Attached)

Cafe Holdings Corp, et al. -FINAL DIP BUDGET

Projected Week	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	Total
Week Ending	11/18/2018	11/25/2018	12/2/2018	12/9/2018	12/16/2018	12/23/2018	12/30/2018	1/6/2019	1/13/2019	1/20/2019	1/27/2019	2/3/2019	2/10/2019	2/17/2019	2/19/2019	15 Weeks
<b>Total Cash Receipts from Operations</b>	1,186,046	1,140,034	1,443,273	1,222,680	1,047,087	1,473,750	1,358,332	1,323,927	1,199,750	1,228,864	1,120,853	1,247,390	1,241,966	1,266,992	734,360	18,235,302
Food Vendor	(207,991)	(595,509)	(436,720)	(427,739)	(425,196)	(400,654)	(322,220)	(294,527)	(424,205)	(495,662)	(369,572)	(452,026)	(336,383)	(459,949)	(71,074)	(5,719,428)
Payroll Related	(430,261)	(310,506)	(597,192)	(450,645)	(314,496)	(432,890)	(559,289)	(420,764)	(455,976)	(443,377)	(417,620)	(429,408)	(411,525)	(437,135)	(118,341)	(6,229,427)
Insurance payments	(4,854)	-	(7,068)	(841)	(9,666)	(3,067)	(7,372)	(2,310)	(11,101)	(5,175)	(14,808)	(11,481)	(9,162)	(7,500)	-	(94,404)
Operating Expenses	(486,627)	(33,536)	(81,953)	(65,096)	(37,103)	(98,542)	(81,058)	(195,755)	(123,397)	(113,677)	(92,985)	(194,297)	(20,531)	(70,799)	-	(1,786,388)
Marketing	(12,000)	-	-	(13,058)	(31,387)	(6,947)	(24,998)	(9,813)	(35,097)	(13,647)	(27,558)	(25,019)	(20,531)	(20,000)	-	(240,056)
Rent	-	-	-	(504,131)	(23,303)	-	(21,535)	(404,458)	(122,972)	-	-	(17,551)	(446,651)	(20,000)	-	(1,560,601)
Taxes and Fees	-	-	(374,335)	(19,675)	(71,460)	(218,572)	(206,458)	(21,956)	(68,864)	(4,102)	(355,751)	(21,005)	(2,802)	(15,000)	-	(1,379,980)
<b>Cash Disbursements from Operations</b>	(1,164,318)	(939,551)	(1,497,269)	(1,481,186)	(912,611)	(1,160,672)	(1,222,930)	(1,349,583)	(1,241,612)	(1,075,640)	(1,278,294)	(1,150,788)	(1,338,617)	(1,030,383)	(189,416)	(17,032,869)
<b>Operating Net Cash Flow</b>	<b>21,728</b>	<b>186,343</b>	<b>(100,633)</b>	<b>(287,394)</b>	<b>97,487</b>	<b>275,880</b>	<b>115,388</b>	<b>(57,015)</b>	<b>(153,935)</b>	<b>(74,909)</b>	<b>(181,490)</b>	<b>(127,948)</b>	<b>(199,972)</b>	<b>236,609</b>	<b>544,944</b>	<b>1,202,433</b>
Court Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	(57,000)	(120,000)	(177,000)
Debtor Bankruptcy Counsel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(611,568)	(611,568)
Debtor CFO	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(27,500)	(27,500)
Debtor Investment Bank	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(425,000)	(425,000)
Noticing Agent	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(250,000)	(250,000)
DIP Agent Legal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GUCC Advisors & Legal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(300,000)	(300,000)
<b>CURES AND MISCELLANEOUS</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
50389 CLAIMS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(217,993)
SALES TAX CURE	-	-	-	-	-	-	-	(833,149)	-	-	(24,183)	-	-	-	-	(333,149)
PROPERTY TAX CURE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(24,183)
<b>OTHER FOOD VENDORS CURE (PACA)</b>	-	-	-	(50,000)	-	-	-	(208,728)	-	-	-	-	-	-	(124,962)	(383,699)
LANDLORDS AND LEASE RECOVERY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(557,543)	(557,543)
UTILITY DEPOSITS	-	-	-	-	(46,555)	-	-	-	(7,443)	-	-	-	-	-	-	(53,998)
CRISIS MANAGEMENT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
STUB RENT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
MIP, KEEP AND KEEP PAYMENTS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(121,000)
D&O Tail	-	-	-	(50,000)	(46,555)	-	-	(208,728)	(840,592)	-	(24,183)	-	-	(57,000)	(2,755,566)	(3,482,635)
<b>Total Bankruptcy Costs</b>	-	-	-	(50,000)	(46,555)	-	-	(208,728)	(840,592)	-	(24,183)	-	-	(57,000)	(2,755,566)	(3,482,635)
<b>Net Cash Flows</b>	<b>21,728</b>	<b>186,343</b>	<b>(100,633)</b>	<b>(337,394)</b>	<b>50,932</b>	<b>275,880</b>	<b>115,388</b>	<b>(265,743)</b>	<b>(494,526)</b>	<b>(74,909)</b>	<b>(205,673)</b>	<b>(127,948)</b>	<b>(199,972)</b>	<b>179,609</b>	<b>(2,210,622)</b>	<b>(2,280,191)</b>
<b>Beginning Cash Balance</b>	108,627	130,355	316,698	716,065	378,671	429,603	705,482	820,871	1,085,127	590,601	515,692	310,019	182,071	152,099	331,708	108,627
Change in Cash	21,728	186,343	(100,633)	(337,394)	50,932	275,880	115,388	(265,743)	(494,526)	(74,909)	(205,673)	(127,948)	(199,972)	179,609	(2,210,622)	(3,187,541)
DIP Facility Draw	-	-	500,000	-	-	-	-	530,000	-	-	-	-	170,000	-	2,000,000	3,200,000
<b>Ending Cash Balance</b>	<b>130,355</b>	<b>316,698</b>	<b>716,065</b>	<b>378,671</b>	<b>429,603</b>	<b>705,482</b>	<b>820,871</b>	<b>1,085,127</b>	<b>590,601</b>	<b>515,692</b>	<b>310,019</b>	<b>182,071</b>	<b>152,099</b>	<b>331,708</b>	<b>121,086</b>	<b>121,086</b>