

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (hb)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION TO THE FIRST MONTHLY STATEMENT OF
HAYNES AND BOONE, LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES ADVANCED
AS COUNSEL FOR THE DEBTORS FOR THE PERIOD OF
NOVEMBER 15, 2018 THROUGH DECEMBER 31, 2018**

The undersigned does hereby certify to the Court that no objection has been received by counsel, and the docket does not reflect that any objection has been filed with the Court, in regards to the *Notice and Summary of the First Monthly Statement of Haynes and Boone, LLP for Compensation for Services Rendered and Reimbursement of Expenses Advanced as Counsel for the Debtors for the Period of November 15, 2018 through December 31, 2018*, filed and served on January 30, 2019 [Dkt. No. 387] (the “**Fee Application**”). In accordance with the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members* entered on January 8, 2019 [Dkt. No. 313], Haynes and Boone, LLP (“**Haynes and Boone**”) submits this certificate of no objection. The Debtors are authorized to pay 80% of Haynes and Boone’s requested fees (or \$381,550.70) and 100% of its expenses (or \$20,137.30), for a total payment of \$401,688.00.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

BURR & FORMAN LLP

February 21, 2019

/s/ Michael H. Weaver
Michael H. Weaver (S.C. Dist. Ct. ID # 9847)
Robin C. Stanton (S.C. Dist. Ct. ID # 7438)
Weyman C. Carter (S.C. Dist. Ct. ID # 5218)
1221 Main Street, 18th Floor
Post Office Box 11390
Columbia, South Carolina 29211
Tel: (803) 799-9800
Fax: (803) 753-3277
mweaver@burr.com
rstanton@burr.com
wcarter@burr.com
*Counsel to the Debtors and
Debtors in Possession*

- AND -

HAYNES AND BOONE, LLP

/s/ Ian T. Peck
Ian T. Peck (admitted *pro hac vice*)
(TX Bar No. 24013306)
J. Frasher Murphy (admitted *pro hac vice*)
(TX Bar No. 24013214)
David L. Staab (admitted *pro hac vice*)
(TX Bar No. 24093194)
2323 Victory Avenue, Suite 700
Dallas, Texas 75219
Tel: (214) 651-5000
Fax: (214) 651-5940
Email: ian.peck@haynesboone.com
Email: frasher.murphy@haynesboone.com
Email: david.staab@haynesboone.com
*Counsel for the Debtors
and Debtors in Possession*