

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 18-05837 (hb)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION TO THE FIRST MONTHLY STATEMENT OF  
LOUGHLIN MANAGEMENT PARTNERS & CO., INC., D/B/A LM+CO,  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES  
AS CHIEF RESTRUCTURING OFFICER TO THE DEBTORS  
FOR THE PERIOD OF NOVEMBER 15, 2018 THROUGH DECEMBER 31, 2018**

The undersigned does hereby certify to the Court that no objection has been received by counsel or by Loughlin Management Partners & Co., Inc., d/b/a LM+CO (“**Loughlin**”), and the docket does not reflect that any objection has been filed with the Court, in regards to the *Notice and Summary of the First Monthly Statement of Loughlin Management Partners & Co., Inc., d/b/a LM+CO, for Compensation and Reimbursement of Expenses as Chief Restructuring Officer to the Debtors for the Period of November 15, 2018 through December 31, 2018*, filed and served on January 30, 2019 [Dkt. No. 390] (the “**Fee Application**”). In accordance with the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members* entered on January 8, 2019 [Dkt. No. 313], Loughlin submits this certificate of no objection. The Debtors are authorized to pay 80% of Loughlin’s requested fees (or \$15,000.00) and 100% of its expenses (or \$0.00), for a total payment of \$15,000.00.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

**BURR & FORMAN LLP**

February 21, 2019

/s/ Michael H. Weaver

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- AND -

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/s/ Ian T. Peck

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