

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP. *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 18-05837(hb)

(Jointly Administered)

**NOTICE AND SUMMARY OF THE SECOND MONTHLY STATEMENT OF DONLIN,  
RECANO & COMPANY, INC. FOR COMPENSATION FOR SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES ADVANCED AS ADMINISTRATIVE  
ADVISOR TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE  
PERIOD OF JANUARY 1, 2019 TO JANUARY 31, 2019**

**TAKE NOTICE** that Donlin, Recano & Company, Inc. (the “**Applicant**”), as administrative advisor to the Debtors and Debtors in Possession (the “**Debtors**”) in the above captioned chapter 11 cases, hereby submits its Second Monthly Fee Statement for Compensation for Services Rendered and Reimbursement of Expenses Advanced as Administrative Advisor to the Debtors and Debtors in Possession for the Period of January 1, 2019 through January 31, 2019 (the “**Application**”) pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 313] (the “**Fee Procedures Order**”).

**TAKE FURTHER NOTICE** that any response, return and/or objection to this Application, should be filed with the Clerk of the United States Bankruptcy Court for the District of South Carolina, 1100 Laurel Street, Columbia, SC 29201, **no later than twenty-one (21) days from service of this Application** and a copy simultaneously served on (i) the Debtors: 4324 Wade Hampton Blvd., Suite B, Taylors, S.C. 29687, Attn: Eric Easton; (ii) counsel for the Debtors: Haynes and Boone, LLP, Attn: Ian T. Peck, 2323 Victory Avenue, Suite 700, Dallas, TX 75219 and Burr & Forman LLP, Attn: Michael H. Weaver, P.O. Box 11390, Columbia, S.C. 29211; (iii) counsel to Atalya Administrative LLC: Holland & Knight, LLP, Attn: Brent McIlwain, 200 Crescent Court, Suite 1600, Dallas, TX 75201 and Fox Rothschild, Attn: Kevin McCarrell, 2 W. Washington Street, Suite 1100, Greenville, SC 29601-2784; (iv) counsel to the Committee: Pachuslki Stang Ziel & Jones LLP, Attn: Bradford J. Sandler, 919 North Market Street, 17<sup>th</sup> Floor, Wilmington, DE 19801; (v) the Office of the United States Trustee, Attn: Elisabetta G. Gasparini: 1835 Assembly Street, Suite 953, Columbia, SC 29201; and (vi) Donlin, Recano & Company, Inc., Attn: Roland Tomforde, 6201 15<sup>th</sup> Avenue, Brooklyn, NY 11219.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

**TAKE FURTHER NOTICE** that no hearing will be held on this Application unless a response, return and/or objection is timely filed and served, and any objection will be treated and resolved in the manner prescribed in the Compensation Procedures Order.

**TAKE FURTHER NOTICE** that pursuant to the Fee Procedures Order, if no objections to the Application are received timely, Donlin, Recano & Company, Inc. shall request that the Debtors pay Donlin, Recano & Company, Inc. the sum of **\$294.00** which represents 80% of Donlin, Recano & Company, Inc.'s fees and 100% of its expenses for the period covered by the Application.

Respectfully submitted this 28th day of February, 2019.

**DONLIN, RECANO & COMPANY, INC.**

By: 

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Roland Tomforde  
Chief Operating Officer  
Donlin, Recano & Company, Inc.  
6201 15<sup>th</sup> Avenue  
Brooklyn, NY 11219  
Telephone: (212) 481-1411  
Facsimile: (212) 481-1416  
E-mail: rtomforde@donlinrecano.com

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP. *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 18-05837(hb)

(Jointly Administered)

**SECOND MONTHLY STATEMENT OF DONLIN, RECANO & COMPANY, INC.,  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES ADVANCED AS ADMINISTRATIVE ADVISOR TO  
THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD OF  
JANUARY 1, 2019 THROUGH JANUARY 31, 2019**

Name of Applicant: Donlin, Recano & Company, Inc.  
(receivable)

Authorized to Provide Professional Services to: Debtors and Debtors in Possession

Date of Retention: January 8, 2019 *nunc pro tunc* to the  
Petition Date<sup>2</sup>

Period for which compensation and  
reimbursement is sought: January 1, 2019 through  
January 31, 2019

Amount of Compensation sought as actual,  
reasonable, and necessary: \$367.50 (80% of which is \$294.00)

Amount of Expense reimbursement sought as  
actual, reasonable, and necessary: \$0.00

This is a  X  monthly   interim   final application.

The Application contains the following Exhibits:

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors' corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

<sup>2</sup> On January 8, 2019, the Bankruptcy Court entered its *Order Authorizing the Employment and Retention of Donlin, Recano & Company, Inc. as the Administrative Advisor for the Debtors, Effective Nunc Pro Tunc to the Petition Date* [Dkt. No. 315].

Previous Applications Filed to Date:

<b>Date &amp; Docket No.</b>	<b>Period Covered</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Approved Fees</b>	<b>Approved Expenses</b>	<b>Amounts Paid</b>	<b>Balance Due</b>
January 30, 2019  Docket No. 386	November 15, 2018 through December 31, 2018	\$23,439.00	\$0.00	N/A Objection Deadline of 2/20/2019	N/A Objection Deadline of 2/20/2019	\$0.00	\$18,751.20 (80% of \$23,439.00)

- **EXHIBIT A** – summary of the total fees incurred per matter
- **EXHIBIT B** – summary of total feels billed and hours devoted by each professional
- **EXHIBIT C** – summary by expense category of total expenses incurred
- **EXHIBIT D**- detailed invoices describing the specific legal services performed for the identified billing matter categories

**EXHIBIT A**

**Summary of Total Fees Incurred Per Matter**

<b>Project</b>	<b>Total Hours</b>	<b>Total Fees Requested</b>
Fee Statement and Application Preparation	2.1	\$367.50
<b>Total</b>	<b>2.1</b>	<b>\$367.50</b>

**EXHIBIT B**

**Summary of Total Fees Billed and Hours Devoted by Each Professional**

This is Donlin Recano & Company Inc.'s second monthly application. The Donlin Recano & Company Inc.'s professionals who rendered services in this case during the Monthly Fee Period are:

<b>Name of Professional Person</b>	<b>Position with the applicant</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Andrew Logan	Senior Bankruptcy Consultant	\$175.00	1.8	\$315.00
Roland Tomforde	Senior Bankruptcy Consultant	\$175.00	0.3	\$52.50

**Total Fees: \$367.50**  
**Total Hours: 2.1**  
**Blended Rate: \$175.00**

**EXHIBIT C**

**Summary by Expense Category of Total Expenses Incurred**

<b>Description</b>	<b>Amount</b>
NONE	
<b>Total</b>	<b>\$0.00</b>

**EXHIBIT D**

**Invoice**



An AST Company

February 12, 2019

Café Holdings Corp.  
Eric Easton  
Chief Financial Officer  
4324 Wade Hampton Blvd., Ste. B  
Taylors, SC 29687

**Re: Café Holdings Corp., et al. ("CE") – 11 U.S.C. § 327 Fees and Expenses**

**Invoice # : 2402 – 03**

For Professional Services: January 1 through January 31, 2019

<b>Current Charges:</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Andrew Logan Senior Bankruptcy Consultant	1.8	175.00	\$315.00
Roland Tomforde Senior Bankruptcy Consultant	<u>0.3</u>	175.00	<u>\$52.50</u>
Total Hours & Fees	<u>2.1</u>		<u>\$367.50</u>
Less 20% Holdback on Fees			<u>&lt;73.50&gt;</u>
Subtotal of Fees			294.00
Expenses			<u>0.00</u>
<b>Total Amount Due</b>			<b><u>\$294.00</u></b>

You may make your check payable to Donlin, Recano & Company, Inc. and forward it to the address below or, if you prefer, you may wire payment as per the following instructions:

Account Name: Donlin, Recano & Company, Inc.  
Account #: 590872834  
Bank Name: HSBC Bank USA  
ABA #: 021 001 088

Feel free to call if you have any questions or are in need of further information. Best regards.

Sincerely,



\_\_\_\_\_  
Nellwyn Voorhies  
Executive Director

Enclosures  
2402

cc:

Email:

**DONLIN, RECANO & COMPANY, INC. ("DRC")  
Café Holdings Corp., et al.- Vote ("CE")  
Invoice # 3 – January 1 through January 31, 2019**

**I. CONSULTING FEES (SEE EXHIBIT A FOR DETAILS)**

2.1 hours @ \$175.00/hour	<u>367.50</u>	
<b>SUB TOTAL - Consulting Fees</b>		<b>367.50</b>

**II. OUT OF POCKET EXPENSES**

None required January 1 through January 31, 2019	<u>0.00</u>	
<b>SUB TOTAL - Out of Pocket Expenses</b>		<b><u>0.00</u></b>
<b>TOTAL CHARGES – January 1 through January 31, 2019</b>		<b>\$367.50</b>
<b>Less: 20% Holdback on Fees</b>		<b><u>&lt;73.50&gt;</u></b>
<b>AMOUNT DUE</b>		<b>\$294.00</b>

DONLIN, RECANO & COMPANY, INC. ("DRC")  
Café Holdings Corp., et al. - Vote ("CE")  
Invoice # 3 – January 1 through January 31, 2019

**Summary of Charges by Activity**

Fee Statement and Application Preparation	<u>2.1</u> hours	<u>\$367.50</u>
<b>Total</b>	<b>2.1</b>	<b>\$367.50</b>

Invoice # : 2402 - 003 - January 1 through January 31, 2019

<u>Date</u>	<u>User</u>	<u>Activity - Fee Statement and Application Preparation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
1-24	A. Logan	Drafting DRC's 1st monthly fee statement.	0.9	175.00	157.50
1-25	A. Logan	Review and revise and proof DRC's 1st monthly fee statement and transmit draft to Debtors counsel.	0.6	175.00	105.00
1-30	A. Logan	Finalize 1st interim fee application for court filing and transmit to debtors' counsel for court filing.	0.3	175.00	52.50
1-30	R. Tomforde	Finalized monthly fee application.	<u>0.3</u>	175.00	52.50
TOTAL HOURS – January 1 through January 31, 2019					<u>2.1</u>
TOTAL CHARGES					<u>\$367.50</u>