

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (hb)

(Jointly Administered)

**NOTICE OF DEBTORS' EXPEDITED MOTION FOR ENTRY OF AN ORDER
(I) AUTHORIZING THE DEBTORS TO ENTER INTO ASSUMPTION, ASSIGNMENT,
AND REJECTION AGREEMENT; (II) APPROVING THE ASSUMPTION AND ASSIGNMENT
OF CERTAIN UNEXPIRED LEASES WITH OLD MILL STREAM, LLC; (III) APPROVING
THE REJECTION OF CERTAIN UNEXPIRED LEASES WITH OLD MILL STREAM, LLC
AND M&R INVESTORS, LLC; AND (IV) AUTHORIZING ABANDONMENT OF
RELATED PERSONAL PROPERTY AND OPPORTUNITY FOR HEARING**

The above referenced debtors and debtors-in-possession (collectively, the “**Debtors**”) have filed papers with the court seeking an order authorizing the Debtors to enter into an agreement regarding the assumption, assignment, and rejection of certain unexpired leases of non-residential real property and have requested approval of the assumptions, assignments, rejections contemplated in the agreement.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

If you do not want the court to grant the relief sought in the motion or you want the court to consider your views on the motion, then on or before **4:00 p.m. E.S.T. on March 7, 2019**, you or your attorney must:

File with the court a written response, return, or objection at:

1100 Laurel Street
Columbia, SC 29201

Responses, returns, or objections filed by an attorney must be electronically filed in ecf.scb.uscourts.gov.

If you mail your response, return, or objection to the court for filing, you must mail it early enough so the court will **receive** it on or before the date stated above.

You must also send a copy to:

Counsel for the Debtors: Burr & Forman LLP, Attn: Michael H. Weaver, P.O. Box 11390,
Columbia, South Carolina 29211; and

Haynes and Boone, LLP, Attn: Ian Peck, 2323 Victory Ave, Suite 700, Dallas, TX 75219

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

Attend the hearing scheduled to be heard on **March 8, 2019, at 1:00 p.m.** at the United States Bankruptcy Court, 201 Magnolia Street, Spartanburg, South Carolina 29306.

If no response, return, and/or objection is timely filed and served, no hearing will be held on this motion, except at the direction of the judge.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the motion or objection and may enter an order granting that relief.

BURR & FORMAN LLP

March 1, 2019

/s/ Michael H. Weaver
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