

CHEROKEE COUNTY SCHOOL DISTRICT
Office of Finance
Post Office Box 460
Gaffney, South Carolina 29342
Telephone: (864) 206-2201
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Office of Finance

March 7, 2019

J. Bratton Davis United States
Bankruptcy Courthouse
1100 Laurel Street
Columbia, SC 29201-2423

To Whom It May Concern:

This correspondence is to ask that you remove Cherokee County School District from the mailing list of the bankruptcy case of Fatz Café. Thank you for your assistance in this matter.

Regards,

Traci Bright

2019 MAR 11 PM 1:32
U.S. BANKRUPTCY
DISTRICT OF SOUTH CAROLINA

FILED

Information to identify the cases:			
Debtors	Café Holdings Corp.	Case No. 18-05837-hb	EINs 26-2777910
	Café Enterprises, Inc.	Case No. 18-05838-hb	57-0874946
	CE Sportz LLC	Case No. 18-05839-hb	45-4982009
	CES Gastonia LLC	Case No. 18-05840-hb	61-1680863
	Name		
United States Bankruptcy Court for the District of South Carolina			Date cases filed for chapter 11 11/15/18

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Cases

12/17

For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. Orders for relief have been entered.

This notice has important information about these cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read this notice carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases are or will be available for inspection on the website created by Claims and Noticing Agent Donlin, Recano & Company, Inc. for these chapter 11 cases at www.donlinrecano.com/cafe, the bankruptcy clerk's office at the address listed below, or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the cases.

1. Debtors' full names	Café Holdings Corp.; Café Enterprises, Inc.; CE Sportz LLC; CES Gastonia LLC		
2. All other names used in the last 8 years	Fatz Café; CE Gourmet LLC; Tablefields; CEG Woodruff Road LLC; CES Woodruff Road LLC; and Tavern 24		
3. Address	4324 Wade Hampton Blvd., Suite B Taylors, SC 29687		
4. Debtor's attorney	Ian T. Peck Haynes and Boone, LLP 2323 Victory Avenue Suite 700 Dallas, Texas 75219	Contact phone	214-651-5000
Name and Address		Email	ian.peck@haynesboone.com
5. Bankruptcy clerk's office	J. Bratton Davis United States Bankruptcy Courthouse 1100 Laurel Street Columbia, SC 29201-2423	Hours open	9:00 am – 5:00 pm (Eastern Time)
Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.donlinrecano.com/cafe or www.pacer.gov .		Contact phone	803-765-5436
		Date	11/28/18
6. Meeting of creditors	December 14, 2018 at 9:30 a.m.	Location:	
The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	Date	Time	
	The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.		
	Donald Stuart Russell Federal Courthouse 201 Magnolia Street Spartanburg, SC 29306-2355		
*** Valid photo identification required ***			

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form.
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Fill in this information to identify the case:

Debtor _____

United States Bankruptcy Court for the District of South Carolina

Case number _____

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) _____

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

No

Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name _____

Name _____

Number Street _____

Number Street _____

City State ZIP Code _____

City State ZIP Code _____

Contact phone _____

Contact phone _____

Contact email _____

Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

No

Yes. Claim number on court claims registry (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing? _____

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA

In re: Chapter 11
Case No. 18-0337 (hb)
CAFÉ HOLDINGS CORP. et al.,
Debtors. (Jointly Administered)

NOTICE OF PROPOSED SALE OF THE DEBTORS' ASSETS FREE AND CLEAR
OF LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS,
THE AUCTION, AND THE SALE HEARING

TO: All Creditors and Parties in Interest

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On November 30, 2018, the above-captioned debtors and debtors in possession (collectively, the "Debtors"), filed the Debtors' Expedited Motion, Pursuant to Bankruptcy Code Sections 105(A), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of Orders (i) Approving Sale, Bidding Notice, and Auction Procedures in Connection with the Sale of Substantially All of the Assets of the Debtors; (ii) Approving Assumption and Assignment of Certain Executive Contracts Unexpired Leases; (iii) Authorizing the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; and (iv) Granting Related Relief (Docket No. 106). Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

2. On January 10, 2019, the United States Bankruptcy Court for the District of South Carolina (the "Bankruptcy Court") entered the Order Regarding Bid and Auction Procedures, Establishing Deadlines and Scheduling Sale Hearing (the "Order") [Docket No. 335].

3. Any third party (other than the Stalking Horse Bidder) that is interested in acquiring the Purchased Assets must submit an Initial Overbid conforming to the requirements set forth in the Bidding Procedures set forth in the Order by not later than Monday, February 4, 2019 10:00 a.m. Eastern time (the "Bid Deadline").

4. Any Initial Overbid must be submitted to (i) Café Enterprises, Inc., 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687, Attention: Jim Mazany (jmazany@cafeent.com) and Eric Easton (easton@cafeent.com), (ii) counsel to the Debtors, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, TX 75219 Attention: Ian T. Peck, Esq. (email: ian.peck@haynesboone.com) and J. Frasher Murphy, Esq. (email: frasher.murphy@haynesboone.com), (iii) Duff & Phelps, 55 East 52nd Street, 31st

1 The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Café Holdings Corp. (7910); Café Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors' corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

Floor, New York, New York 10035, Attention: Vin Barra (vin.barra@duffandphelps.com) and Matthew Gates (matt.gates@duffandphelps.com); (iv) Loughlin Management Partners + Co., 20 West 55th St., 3rd Floor, New York, New York 10019, Attention: John Soradillo (jsoradillo@lmpcpartners.com); (v) Office of the U.S. Trustee, 1835 Assembly Street, Suite 953, Columbia, South Carolina 29201, (Facsimile: (803) 765-5260); and (vi) counsel for the official committee of unsecured creditors appointed in these cases, Pachtulski Stang Ziehl & Jones LLP, Attention Bradford Sandler (email: bsandler@psjlaw.com), 919 North Market Street, 1st Floor, Wilmington, DE 19801 in each case so as to be received not later than the Bid Deadline. The Debtors may extend the Bid Deadline without further notice and for one or more bidders but shall not be obligated to do so.

5. In the event that the Debtors receive a timely conforming Initial Bid from a Qualified Bidder by the Bid Deadline, the Court will conduct an auction (the "Auction") with respect to the sale of the Purchased Assets. The Court shall hold the Auction for the Purchased Assets on Thursday, February 7, 2019 at 1:00 p.m. Eastern Time at the United States Bankruptcy Court for the District of South Carolina, Donald S. Russell Federal Building & U.S. Courthouse, 201 Magnolia Street, Spartanburg, South Carolina 29306. All bidding for the Purchased Assets will be concluded at the Auction and there will be no further bidding at the subsequent Bankruptcy Court hearing held to approve the highest or best bid for the Purchased Assets and to consider whether the sale should be approved (the "Sale Hearing").

6. The Sale Hearing will be conducted on Tuesday, February 12, 2019 at 9:30 a.m. (Eastern Time), in courtroom of the Honorable Helen E. Burris in the United States Bankruptcy Court for the District of South Carolina, Donald S. Russell Federal Building & U.S. Courthouse 201 Magnolia Street, Spartanburg, South Carolina 29306 at which time the Debtors intend to present the Prevailing Bid for approval by the Bankruptcy Court pursuant to the provisions of sections 105, 363(b), 363(f), 363(m), 363(n) and 365 of the Bankruptcy Code, and shall request approval of the sale. The Debtors shall be deemed to have accepted a bid only when the bid has been approved by the Bankruptcy Court at the Sale Hearing and the sale has been approved.

7. At the Sale Hearing the Debtors will seek authorization to consummate the transactions contemplated by either the Prevailing Bid or that certain Asset Purchase Agreement by and between the Debtors and the Stalking Horse Bidder (the "Agreement"). The Debtors will seek to sell and transfer the Purchased Assets and assume and assign the Transferred Contracts, subject to the terms of the Prevailing Bid, to either the Stalking Horse Bidder or the purchaser under the Prevailing Bid, free and clear of any and all liens, claims, encumbrances, and other interests other than those specifically assumed by the party submitting the Prevailing Bid.

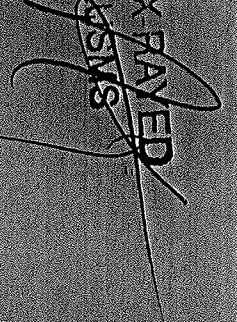
8. Objections, if any, to the sale of the Purchased Assets, shall be in writing, shall set forth the name of the objecting party, the basis for the objection and the specific grounds therefor, and shall be filed with the Bankruptcy Court and served so as to be actually received by 4:00 p.m. Eastern time on February 1, 2019, by: (i) counsel to the Debtors, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, Texas 75219, Attention: Ian T. Peck (email: ian.peck@haynesboone.com) and J. Frasher Murphy (email: frasher.murphy@haynesboone.com), (ii) Office of the U.S. Trustee, 1835 Assembly Street, Suite 953, Columbia, South Carolina 29201, Attention: Elisabeth G. Gasparini (Facsimile: (803) 765-5260), (iii) counsel for the official committee of unsecured creditors appointed in these cases, Pachtulski Stang Ziehl & Jones LLP, Attention Bradford Sandler (email: bsandler@psjlaw.com), 919 North Market Street, 1st Floor, Wilmington, DE, and (iv) counsel to the Stalking Horse Bidder and First Lien Secured Lender, Holland & Knight LLP, 200 Crescent Court, Suite 1600, Dallas, Texas 75201, Attention: Brent McIlwain (email: brent.mcilwain@hklaw.com). Each person or entity who receives notice of the proposed sale of the Purchased Assets and who does not object thereto on or prior to the February 1, 2019, deadline may be deemed by the Court to have consented to the sale.

Cherokee County School District
PO Box 460
Gaffney, SC 29342

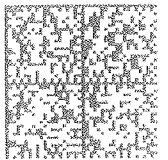
ITEM X-RAYED
BY USMS



ITEM X-RAYED
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