

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (hb)

(Jointly Administered)

**CONSENT ORDER EXTENDING TIME FOR PUBLIC SERVICE COMPANY OF
NORTH CAROLINA INCORPORATED AND SOUTH CAROLINA ELECTRIC & GAS
TO FILE AN OBJECTION TO THE NOTICE OF PROCEDURES FOR ALLOWANCE,
SETTLEMENT, AND PAYMENT OF CERTAIN
ADMINISTRATIVE AND PACA CLAIMS**

IT APPEARING that, pursuant to the Court's *Order Granting the Debtors' Motion for Entry of an Order Establishing Procedures for Allowance, Settlement, and Payment of Certain Administrative and PACA Claims* entered on February 13, 2019 [Dkt. No. 442], the Debtors filed and served the *Notice of Procedures for Allowance, Settlement, and Payment of Certain Administrative and PACA Claims* [Dkt. No. 446] (the "Claims Procedure Notice")² on February 19, 2019;

IT FURTHER APPEARING that, pursuant to the Claims Procedures Notice, an Objecting Party has until March 20, 2019 (the "Existing Objection Deadline") to file an objection if it (i) disputes the amount of their Administrative and PACA Claim according to the Debtors' books and records and/or the Reduced Claim, or (ii) wishes to assert an Administrative and PACA Claim not included on the Claim Schedules;

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors' corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Claims Procedure Notice.

IT FURTHER APPEARING that, consistent with the terms of the Claims Procedure Notice, **Public Service Company of North Carolina, Inc. and South Carolina Electric & Gas Company** contacted the Debtors in an effort to consensually resolve outstanding issues with respect to their asserted Administrative Claims without the need for filing a formal objection, resulting in the filing of that certain *Notice of Extension of Time for Public Service Company of North Carolina Incorporated; South Carolina Electric & Gas; and Scana Energy to File an Objection to the Notice Of Procedures for Allowance, Settlement, and Payment of Certain Administrative and PACA Claims* entered on March 20, 2019 [Dkt. No. 484] extending the Existing Objection Deadline to March 29, 2019 (“Extended Objection Deadline”); and

IT FURTHER APPEARING that the Debtors and these parties require additional time beyond the Extended Objection Deadline to reconcile their records and work to consensually resolve outstanding issues and have requested an additional extension to April 3, 2019 (“Second Objection Extension Deadline”).

NOW, THEREFORE, for good cause shown and with the consent of the related parties, the Existing Objection Deadline, solely as it applies to Public Service Company of **North Carolina, Inc. and South Carolina Electric & Gas Company**, is extended to **April 3, 2019 at 4:00 p.m. Eastern Time** (the “Second Extended Objection Deadline”), with the parties reserving the right to seek further extensions to the extent necessary.

AND IT IS SO ORDERED.

WE CONSENT:

BURR & FORMAN LLP

/s/ Michael H. Weaver
Michael H. Weaver (S.C. Dist. Ct. ID # 9847)
Robin C. Stanton (S.C. Dist. Ct. ID # 7438)
Weyman C. Carter (S.C. Dist. Ct. ID # 5218)
1221 Main Street, 18th Floor
Post Office Box 11390
Columbia, South Carolina 29211
Tel: (803) 799-9800
Fax: (803) 753-3277
mweaver@burr.com
rstanton@burr.com
wccarter@burr.com
*Counsel to the Debtors and
Debtors in Possession*

- AND -

HAYNES AND BOONE, LLP

/s/ David L. Staab
Ian T. Peck (admitted *pro hac vice*)
(TX Bar No. 24013306)
J. Frasher Murphy (admitted *pro hac vice*)
(TX Bar No. 24013214)
David L. Staab (admitted *pro hac vice*)
(TX Bar No. 24093194)
2323 Victory Avenue, Suite 700
Dallas, Texas 75219
Tel: (214) 651-5000
Fax: (214) 651-5940
Email: ian.peck@haynesboone.com
Email: frasher.murphy@haynesboone.com
Email: david.staab@haynesboone.com
*Counsel for the Debtors
and Debtors in Possession*

MOORE & VAN ALLEN PLLC

/s/ David B. Wheeler

David B. Wheeler #4061

Reid E. Dyer #10723

Moore & Van Allen PLLC

78 Wentworth Street

Charleston, South Carolina 29401

Phone: 843-579-7015

Fax: 843-579-8727

E-mail: davidwheeler@mvalaw.com

*ATTORNEYS FOR PUBLIC SERVICE OF NORTH
CAROLINA AND SOUTH CAROLINA ELECTRIC
& GAS COMPANY*