

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP. *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 18-05837(hb)

(Jointly Administered)

**NOTICE AND SUMMARY OF THE SECOND MONTHLY STATEMENT OF BURR &  
FORMAN LLP FOR COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES ADVANCED AS LOCAL BANKRUPTCY  
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE  
PERIOD OF FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

**TAKE NOTICE** that Burr & Forman LLP (the “**Applicant**”), as local bankruptcy counsel to the Debtors and Debtors in Possession (the “**Debtors**”) in the above captioned chapter 11 cases, hereby submits its Second Monthly Fee Statement for Compensation for Services Rendered and Reimbursement of Expenses Advanced as Local Bankruptcy Counsel to the Debtors and Debtors in Possession for the Period of February 1, 2019 through February 28, 2019 (the “**Application**”) pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 313] (the “**Fee Procedures Order**”).

**TAKE FURTHER NOTICE** that any response, return and/or objection to this Application, should be filed with the Clerk of the United States Bankruptcy Court for the District of South Carolina, 1100 Laurel Street, Columbia, SC 29201, **no later than twenty-one (21) days from service of this Application** and a copy simultaneously served on (i) the Debtors: 4324 Wade Hampton Blvd., Suite B, Taylors, S.C. 29687, Attn: Eric Easton; (ii) counsel for the Debtors: Haynes and Boone, LLP, Attn: Ian T. Peck, 2323 Victory Avenue, Suite 700, Dallas, TX 75219 and Burr & Forman LLP, Attn: Michael H. Weaver, P.O. Box 11390, Columbia, S.C. 29211; (iii) counsel to Atalya Administrative LLC: Holland & Knight, LLP, Attn: Brent McIlwain, 200 Crescent Court, Suite 1600, Dallas, TX 75201 and Fox Rothschild, Attn: Kevin McCarrell, 2 W. Washington Street, Suite 1100, Greenville, SC 29601-2784; (iv) counsel to the Committee: Pachuski Stang Ziel & Jones LLP, Attn: Bradford J. Sandler, 919 North Market Street, 17<sup>th</sup> Floor, Wilmington, DE 19801; and (v) the Office of the United States Trustee, Attn: Elisabetta G. Gasparini: 1835 Assembly Street, Suite 953, Columbia, SC 29201.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

**TAKE FURTHER NOTICE** that no hearing will be held on this Application unless a response, return and/or objection is timely filed and served, and any objection will be treated and resolved in the manner prescribed in the Compensation Procedures Order.

**TAKE FURTHER NOTICE** that pursuant to the Fee Procedures Order, if no objections to the Application are received timely, Burr & Forman LLP shall request that the Debtors pay Burr & Forman LLP the sum of **\$28,742.74** which represents 80% of Burr & Forman LLP's fees and 100% of its expenses for the period covered by the Application.

Respectfully submitted this 29th day of March, 2019.

**BURR & FORMAN LLP**

/s/ Michael H. Weaver

Michael H. Weaver (S.C. Dist. Ct. ID # 9847)

Robin C. Stanton (S.C. Dist. Ct. ID # 7438)

Weyman C. Carter (S.C. Dist. Ct. ID # 5218)

1221 Main Street, 18<sup>th</sup> Floor

Post Office Box 11390

Columbia, South Carolina 29211

Tel: (803) 799-9800

Fax: (803) 753-3277

[mweaver@burr.com](mailto:mweaver@burr.com)

[rstanton@burr.com](mailto:rstanton@burr.com)

[wccarter@burr.com](mailto:wccarter@burr.com)

*Counsel to the Debtors and*

*Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:  
  
CAFE HOLDINGS CORP. *et al.*,<sup>1</sup>  
  
Debtors.

Chapter 11  
  
Case No. 18-05837(hb)  
  
(Jointly Administered)

**SECOND MONTHLY STATEMENT OF BURR & FORMAN LLP  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES ADVANCED AS LOCAL BANKRUPTCY COUNSEL TO  
THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD OF  
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

Name of Applicant: Burr & Forman LLP

Authorized to Provide Professional Services to: Debtors and Debtors in Possession

Date of Retention: January 9, 2019 *nunc pro tunc* to January 1, 2019

Period for which compensation and reimbursement is sought: February 1, 2019 through February 28, 2019

Amount of Compensation sought as actual, reasonable, and necessary: \$35,740.00 (80% of which is \$28,592.00)

Amount of Expense reimbursement sought as actual, reasonable, and necessary: \$150.74

This is a  X  monthly \_\_\_\_\_ interim \_\_\_ final application.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

Previous applications filed to date:

| <b>Date &amp; Docket No.</b>                    | <b>Period Covered</b>                       | <b>Requested Fees</b> | <b>Requested Expenses</b> | <b>Approved Fees</b> | <b>Approved Expenses</b> | <b>Amounts Paid</b> | <b>Balance Due</b>                  |
|---|---|-----------------------|---------------------------|----------------------|--------------------------|---------------------|-------------------------------------|
| January 30, 2019<br>Docket No. 388 <sup>1</sup> | November 15, 2018 through December 31, 2018 | \$67,107.50           | \$588.20                  | \$67,107.50          | \$588.20                 | \$53,686.00         | \$13,421.50<br>(20% of \$67,107.50) |
| February 28, 2019<br>Docket No. 458             | January 1, 2019 through January 31, 2019    | \$32,386.50           | \$303.53                  | \$32,386.50          | \$303.53                 | \$0.00              | \$32,690.03                         |

The Application contains the following Exhibits:

- **EXHIBIT A** – summary of the total fees incurred per matter
- **EXHIBIT B** – summary of total feels billed and hours devoted by each professional
- **EXHIBIT C** – summary by expense category of total expenses incurred
- **EXHIBIT D**- detailed invoices<sup>2</sup> describing the specific legal services performed for the identified billing matter categories

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<sup>1</sup> This is the first and only monthly fee statement submitted by McNair Law Firm, P.A. which was acquired by Burr & Forman LLP on January 1, 2019. The same professionals employed by McNair Law Firm, P.A. who rendered services to the Debtors and their estates have also rendered services to the Debtors’ estates by and through Burr & Forman LLP. Information about McNair Law Firm, P.A.’s first (and only) monthly fee statement is provided here for convenience purposes only.

<sup>2</sup> Invoices have been redacted to protect attorney/client privilege.

**EXHIBIT A**

**Summary of Total Fees Incurred Per Matter**

| <b>Project</b>   | <b>Total Hours</b> | <b>Total Fees Requested</b> |
|--|--------------------|-----------------------------|
| Case Administration (3)                                    | 27.1               | \$ 8,220.00                 |
| Retention/Employment Applications (4)                      | 0.0                | \$ 0.00                     |
| Debtor in Possession (5)                                   | 2.9                | \$ 935.00                   |
| Creditor Inquiries/2004 Exams/Claims (6)                   | 4.7                | \$ 1,645.00                 |
| Asset Sales/Analysis/Recovery (7)                          | 19.6               | \$ 6,860.00                 |
| Creditor's Committee Issues/US Trustee (8)                 | 0.3                | \$ 105.00                   |
| Plan & Disclosure Statement (9)                            | 0.0                | \$ 0.00                     |
| Executory Contracts/Unexpired Leases (11)                  | 25.7               | \$ 8,295.00                 |
| Employee Benefits / Wages /Insurance (12)                  | 0.0                | \$ 0.00                     |
| Preparation for and Attendance at Hearings (13)            | 19.5               | \$ 6,625.00                 |
| Travel (14)  | 5.4                | \$ 925.00                   |
| Research (15)  | 1.7                | \$ 535.00                   |
| Fee Application (Preparation/Response) (16)                | 6.3                | \$ 1,425.00                 |
| Tax Issues (17)  | 0.5                | \$ 170.00                   |
| Business Operations (employee, vendor, tenant issues) (18) | 0.0                | \$ 0.00                     |
| Relief from Stay Proceedings (19)                          | 0.0                | \$ 0.00                     |
| <b>Total</b>   | <b>113.7</b>       | <b>\$35,740.00</b>          |

**EXHIBIT B**

**Summary of Total Fees Billed and Hours Devoted by Each Professional**

This is Burr & Forman’s Second Monthly application. The Burr & Forman attorneys who rendered professional services in this case during the Monthly Fee Period are:

| <b>Name of Professional Person</b> | <b>Position with the applicant</b> | <b>Year Admitted to Practice</b> | <b>Hourly<sup>1</sup> billing rate</b> | <b>Total billed hours</b> | <b>Total compensation</b> |
|------------------------------------|------------------------------------|----------------------------------|--|---------------------------|---------------------------|
| Michael H. Weaver                  | Shareholder                        | 2004                             | \$342.70                               | 91.1                      | \$31,220.00               |
| Robin C. Stanton                   | Shareholder                        | 1994                             | \$350.00                               | 1.30                      | \$ 455.00                 |
| Weyman C. Carter                   | Shareholder                        | 1990                             | \$285.61                               | 6.60                      | \$ 1,885.00               |
| Kathy Handrock                     | (Paraprofessional)                 | n/a                              | \$150.00                               | 13.7                      | \$ 2,055.00               |
| Dana Hayes                         | (Paraprofessional)                 | n/a                              | \$125.00                               | 1.00                      | \$ 125.00                 |

**Total Fees: \$35,740.00**

**Total Attorney Fees: \$33,560.00**

**Blended Attorney Rate: \$338.99**

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<sup>1</sup> The rates reflected above are the “effective hourly rates” after application of no charges or reduced rate billing on time entries (*e.g.*, travel time is billed at half-rate). The actual standard hourly billing rates for Michael H. Weaver and Robin C. Stanton are \$350 per hour for this engagement. The actual hourly billing rate for Weyman C. Carter is \$325 per hour for this engagement. The actual hourly billing rate for paraprofessional Kathy Handrock is \$150 per hour for this engagement.

**EXHIBIT C**

**Summary by Expense Category of Total Expenses Incurred**

| <b>Description</b> | <b>Amount</b>   |
|--------------------|-----------------|
| Research           | \$ 3.30         |
| Travel             | \$147.44        |
| <b>Total</b>       | <b>\$150.74</b> |

**EXHIBIT D**

**Invoices**





Post Office Box 830719  
Birmingham, Alabama 35283-0719  
Office: (205) 251-3000  
Fax: (205) 458-5100  
BURR.COM

CAFE ENTERPRISES, INC.  
ATTN: ERIC EASTON, CFO  
4324 WADE HAMPTON BLVD  
SUITE B  
TAYLORS, SC 29687

27 Mar 2019  
Invoice # 1072964  
Bill Atty: M Weaver  
As of 02/28/19

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EMPLOYER I.D. #63-0322727

2069572 CAFE ENTERPRISES, INC.

**BILL SUMMARY THROUGH FEBRUARY 28, 2019**

|                            |                    |
|----------------------------|--------------------|
| Professional Services      | \$35,740.00        |
| Disbursements              | 150.74             |
|                            | <hr/>              |
| <b>TOTAL DUE THIS BILL</b> | <b>\$35,890.74</b> |

**REMITTANCE COPY**

PLEASE INCLUDE THIS PAGE WITH YOUR PAYMENT



Post Office Box 830719  
 Birmingham, Alabama 35283-0719  
 Office: (205) 251-3000  
 Fax: (205) 458-5100  
 BURR.COM

CAFE ENTERPRISES, INC.  
 ATTN: ERIC EASTON, CFO  
 4324 WADE HAMPTON BLVD  
 SUITE B  
 TAYLORS, SC 29687

27 Mar 2019  
 Invoice # 1072964  
 Bill Atty: M Weaver  
 As of 02/28/19

EMPLOYER I.D. #63-0322727

2069572 CAFE ENTERPRISES, INC.

| Matter Number | Matter Name                                  | Fee Amount         | Disbursement Amount |
|---------------|--|--------------------|---------------------|
| 0000002       | COSTS / EXPENSES                             | \$0.00             | \$150.74            |
| 0000003       | CASE ADMIN                                   | \$8,220.00         | \$0.00              |
| 0000005       | DEBTOR IN POSSESSION FINANCING               | \$935.00           | \$0.00              |
| 0000006       | CREDITOR INQUIRIES/CLAIMS/2004 EXAM          | \$1,645.00         | \$0.00              |
| 0000007       | ASSET SALES/ANALYSIS/RECOVERY                | \$6,860.00         | \$0.00              |
| 0000008       | CREDITOR COMMITTEE ISSUES / US TRUSTEE       | \$105.00           | \$0.00              |
| 0000011       | EXECUTORY CONTRACTS / UNEXPIRED<br>LEASES    | \$8,295.00         | \$0.00              |
| 0000013       | PREPARATION FOR AND ATTENDANCE AT<br>HEARING | \$6,625.00         | \$0.00              |
| 0000014       | TRAVEL                                       | \$925.00           | \$0.00              |
| 0000015       | RESEARCH                                     | \$535.00           | \$0.00              |
| 0000016       | FEE APPLICATION (PREP/RESPONSE)              | \$1,425.00         | \$0.00              |
| 0000017       | TAX ISSUES                                   | \$170.00           | \$0.00              |
|               | Total Fee                                    | \$35,740.00        |                     |
|               | Total Disbursements                          | \$150.74           |                     |
|               | <b>TOTAL NOW DUE</b>                         | <b>\$35,890.74</b> |                     |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
0000002 COSTS / EXPENSES

27 Mar 2019  
Invoice # 1072964  
Page 3

| <u>Date</u> | <u>Disbursements</u>  | <u>Value</u>    |
|-------------|---|-----------------|
| 02/12/19    | Attorney/Paralegal Mileage – VENDOR: Carter, Weyman C.; INVOICE#: 2/12/19; DATE: 2/12/2019 - 2/11/19 - Mileage - Review of probate files  | 36.54           |
| 02/18/19    | Attorney/Paralegal Mileage – VENDOR: Weaver, Michael H.; INVOICE#: 2/18/19; DATE: 2/18/2019 - 2/12/19 - Mileage to and from Spartanburg<br>191.2 miles - for sale hearing<br>Pacer Research | 110.90          |
|             |   | <u>3.30</u>     |
|             | Total Disbursements   | \$150.74        |
|             | Total Services and Disbursements  | <u>\$150.74</u> |
|             | TOTAL NOW DUE   | <u>\$150.74</u> |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
0000003 CASE ADMIN

27 Mar 2019  
Invoice # 1072964  
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| Date     | Description  | Atty | Hours | Value    |
|----------|--|------|-------|----------|
| 02/01/19 | Review correspondence re: Velosio/Scocius 1 OCP dec issues   | MHW  | 0.10  | \$35.00  |
| 02/01/19 | Call with Kim Morzak re: Velosio   | MHW  | 0.10  | \$35.00  |
| 02/01/19 | Call to Tricia Jarvis re: Velosio OCP declaration  | MHW  | 0.10  | \$35.00  |
| 02/01/19 | E-mails to and from K. Morzak re: hearing binders  | KH   | 0.20  | \$30.00  |
| 02/02/19 | Review correspondence from E. Easton re: Fidelity account  | MHW  | 0.10  | \$35.00  |
| 02/02/19 | Correspondence to E. Gasparini and J. Smoak re: December MOR   | MHW  | 0.20  | \$70.00  |
| 02/04/19 | Review correspondence from Julie Smoak and reply to E. Easton re: November MOR   | MHW  | 0.10  | \$35.00  |
| 02/04/19 | Review correspondence from K. Morzak re: OCP status  | MHW  | 0.10  | \$35.00  |
| 02/04/19 | Review correspondence to/from Ian Peck re: Café Notice   | MHW  | 0.20  | \$70.00  |
| 02/05/19 | Call with J. Ward and review calendar removal request option for Auction   | MHW  | 0.20  | \$70.00  |
| 02/05/19 | Review correspondence from Sung Kim and Affidavits of Service for Omnibus Exec. contract rejection motion, fee statements and lease rejection orders | MHW  | 0.20  | \$70.00  |
| 02/05/19 | Review DR service agreement, correspondence from W. Yeung and reply to W. Yeung re: Donlin Recano services   | MHW  | 0.40  | \$140.00 |
| 02/05/19 | Call to Tricia Jarvis re: Velosio/Scocius1 OCP issues  | MHW  | 0.10  | \$35.00  |
| 02/05/19 | Correspondence to Donlin Recano team re: service instructions  | MHW  | 0.30  | \$105.00 |
| 02/05/19 | Reply to S. Kim re: service issues   | MHW  | 0.10  | \$35.00  |
| 02/05/19 | Review correspondence from J. Smoak re: UST fee issues   | MHW  | 0.20  | \$70.00  |
| 02/05/19 | Call with D. Staab re: case status and   | MHW  | 0.60  | \$210.00 |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
0000003 CASE ADMIN

27 Mar 2019  
Invoice # 1072964  
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| Date     | Description  | Atty | Hours | Value    |
|----------|--|------|-------|----------|
|          | hearing strategy   |      |       |          |
| 02/05/19 | File Certificates of Service for Docket Numbers 381-383, 386-388, 392, 364 and 390   | KH   | 0.10  | \$15.00  |
| 02/06/19 | Multiple correspondence to E. Easton re: lease issues  | MHW  | 0.30  | \$105.00 |
| 02/06/19 | Review Smith lease   | MHW  | 0.20  | \$70.00  |
| 02/06/19 | Conference with K. Handrock and correspondence to Ian Peck re: logistical issues for 2/12 hearing  | MHW  | 0.40  | \$140.00 |
| 02/06/19 | Call with Trisha Jarvis re: Velosio services   | MHW  | 0.20  | \$70.00  |
| 02/06/19 | Correspondence to K. Morzak re: revised OCP declaration  | MHW  | 0.20  | \$70.00  |
| 02/06/19 | Review and consider Smoak correspondence and response from D. Staab re: quarterly fees issue   | MHW  | 0.30  | \$105.00 |
| 02/07/19 | Consider logistics for 2/12 hearing and reply to Ian Peck re: same   | MHW  | 0.40  | \$140.00 |
| 02/07/19 | Review Velosio OCP revised dec   | MHW  | 0.10  | \$35.00  |
| 02/07/19 | Correspondence to Trisha Jarvis re: OCP revised dec  | MHW  | 0.20  | \$70.00  |
| 02/07/19 | Review and file Certificates of Service for Dkt. Nos. 407 and 412 (.2); telephone conference with M. Weaver about Certificate of Service for Dkt. No. 413 [Nelson Mullins pleading] (.1) | KH   | 0.30  | \$45.00  |
| 02/07/19 | Review Application for Settlement and prepare to file (.2); file same (.1)   | KH   | 0.30  | \$45.00  |
| 02/08/19 | Review quarterly fee issues (.2); correspondence to E. Easton and J. Smoak re: same (.3)   | MHW  | 0.50  | \$175.00 |
| 02/08/19 | Correspondence to and call with E. Easton re: quarterly fees   | MHW  | 0.20  | \$70.00  |
| 02/08/19 | Correspondence to Ed Calderon re: service instructions   | MHW  | 0.10  | \$35.00  |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
0000003 CASE ADMIN

27 Mar 2019  
Invoice # 1072964  
Page 6

| Date     | Description  | Atty | Hours | Value    |
|----------|--|------|-------|----------|
| 02/08/19 | Prepare for filing and file Notice of Revised APA, Proposed Sale Order, Notice of Revised Term Sheet for Global Settlement     | KH   | 0.60  | \$90.00  |
| 02/09/19 | Review correspondence from K. Morzak re: hearing exhibits  | MHW  | 0.10  | \$35.00  |
| 02/10/19 | Confer with and correspondence to W. Carter re: 2/12 hearing binders   | MHW  | 0.20  | \$70.00  |
| 02/11/19 | Review UTS quarterly check and correspondence to K. Handrock re: courier delivery  | MHW  | 0.20  | \$70.00  |
| 02/11/19 | Call with Julie Smoak re: UST issues and quarterly fees  | MHW  | 0.50  | \$175.00 |
| 02/11/19 | Review IRS notices and correspondence to E. Easton re: same  | MHW  | 0.20  | \$70.00  |
| 02/11/19 | Filed brief in support and correspondence to J. Ward re: same  | MHW  | 0.40  | \$140.00 |
| 02/11/19 | Review 2/8/19 affidavit of service   | MHW  | 0.10  | \$35.00  |
| 02/11/19 | Filed notice of cure and correspondence to Donlin Recano re: service   | MHW  | 0.40  | \$140.00 |
| 02/13/19 | Review Fatz docket entries   | MHW  | 0.20  | \$70.00  |
| 02/13/19 | Review of final proposed claims procedure and DIP orders for filing (.6); correspondence to D. Staab and J. Ward re: same (.2) | MHW  | 0.80  | \$280.00 |
| 02/13/19 | Review revisions to sale order (.5); correspondence to D. Staab re: edits (.2)   | MHW  | 0.70  | \$245.00 |
| 02/13/19 | Review correspondence from Sung Kim and COS issue  | MHW  | 0.10  | \$35.00  |
| 02/13/19 | Reply to Shirley Cho re: status of proposed orders   | MHW  | 0.10  | \$35.00  |
| 02/13/19 | Prepare Final Dip Order, Global Settlement Order, Proposed Sale Order and Claims Procedure Order for filing and file same      | KH   | 0.80  | \$120.00 |
| 02/13/19 | Receive and review Affidavit of Service (.1); e-mail to Donlin Recano re: incorrect  | KH   | 0.30  | \$45.00  |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
0000003 CASE ADMIN

27 Mar 2019  
Invoice # 1072964  
Page 7

| Date     | Description   | Atty | Hours | Value    |
|----------|---|------|-------|----------|
|          | Docket reference (.1); receive and review correct Affidavit of Service and file same (.1)   |      |       |          |
| 02/14/19 | Review orders and compared revisions submitted for changes (.7); correspondence to Ian Peck and E. Easton re: same (.1)   | MHW  | 0.80  | \$280.00 |
| 02/14/19 | Work on service issues for 2/14 orders  | MHW  | 0.40  | \$140.00 |
| 02/14/19 | Correspondence to Donlin Recano re: 2/14 service instructions   | MHW  | 0.20  | \$70.00  |
| 02/14/19 | Correspondence to Donlin re: service of Dkt 427 (.3); correspondence to Ian Peck re: same (.1)  | MHW  | 0.40  | \$140.00 |
| 02/19/19 | Review of Admin/PACA claims procedure notice (.4); correspondence to D. Staab with suggested edits (.3)   | MHW  | 0.70  | \$245.00 |
| 02/19/19 | Call with E. Easton re: quarterly fees delta and amounts for non-lead cases   | MHW  | 0.10  | \$35.00  |
| 02/19/19 | Review 2/14 order service list and reply to Donlin team re: same (.4); correspondence to D. Recano team re: 2/19 service (.3); work on service address issues for 2/19 filing/service (1.2) | MHW  | 1.90  | \$665.00 |
| 02/19/19 | Receive, review and prepare Claims Notice, Notice and Motion to Reject Sysco Contract, and Affidavits of Service for filing and file same   | KH   | 2.60  | \$390.00 |
| 02/20/19 | Draft first Burr & Forman CNO for fee apps (.8); review fee procedure order and correspondence to D. Staab re: same (.2)  | MHW  | 1.00  | \$350.00 |
| 02/20/19 | Draft of HB, Donlin & Loughlin CNOs for monthly fee statement (.9) correspondence to D. Staab re: same (.1)   | MHW  | 1.00  | \$350.00 |
| 02/21/19 | Correspondence to John Sordillo, A. Logan and I. Peck re: fee statement certificates of no objection  | MHW  | 0.30  | \$105.00 |
| 02/22/19 | Scan and Electronically file "Notice of Final   | DH   | 1.00  | \$125.00 |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
0000003 CASE ADMIN

27 Mar 2019  
Invoice # 1072964  
Page 8

| Date     | Description   | Atty | Hours | Value    |
|----------|---|------|-------|----------|
|          | List of Executory Contracts and Unexpired Leases to be Assumed and Assigned as "Transferred Contracts" in Connection with Proposed Sale". |      |       |          |
| 02/25/19 | Review correspondence from J. Smoak re: fee issue and correspondence to E. Easton re: same  | MHW  | 0.20  | \$70.00  |
| 02/25/19 | Call with Julie Smoak re: case admin issues   | MHW  | 0.20  | \$70.00  |
| 02/25/19 | Review disbursement issues and reply to E. Easton re: same  | MHW  | 0.40  | \$140.00 |
| 02/25/19 | Review PACA claim notice COS for filing   | MHW  | 0.20  | \$70.00  |
| 02/25/19 | Review Sysco rejection motion AOS and correspondence re: same to K. Handrock re: filing   | MHW  | 0.20  | \$70.00  |
| 02/25/19 | Review Donlin Recano's 2nd Monthly Fee Statement (.2); review and edits to BF's First Monthly Statement (.3)                              | MHW  | 0.50  | \$175.00 |
| 02/26/19 | Review correspondence from E. Easton re: quarterly fees and correspondence to J. Smoak re: same   | MHW  | 0.20  | \$70.00  |
| 02/26/19 | Review admin claims procedure for return call to Computer Technologies  | MHW  | 0.30  | \$105.00 |
| 02/26/19 | Correspondence to E. Easton re: quarterly fees  | MHW  | 0.10  | \$35.00  |
| 02/26/19 | Review calendar and hearing options (.2); correspondence to D. Staab re: hearing options (.2)   | MHW  | 0.40  | \$140.00 |
| 02/26/19 | Call with and correspondence to D. Staab re: 4/9 hearing and hearing date options   | MHW  | 0.40  | \$140.00 |
| 02/27/19 | Review CNO issue for Tavern 24 settlement (.2); correspondence to F. Murphy re: same (.1)   | MHW  | 0.30  | \$105.00 |
| 02/27/19 | Call with D. Staab re: status of lease negotiations   | MHW  | 0.10  | \$35.00  |
| 02/28/19 | Review transferred contracts affidavit of   | MHW  | 0.10  | \$35.00  |



## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
0000003 CASE ADMIN

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| Date     | Description  | Atty           | Hours | Value      |
|----------|--|----------------|-------|------------|
|          | service  |                |       |            |
| 02/28/19 | Correspondence to K. Poston and<br>correspondence to E. Calderon re: service<br>of estate professionals' 2nd monthly fee<br>statements | MHW            | 0.30  | \$105.00   |
|          |  | Total Services | 27.10 | \$8,220.00 |
|          | Total Services and Disbursements   |                |       | \$8,220.00 |
|          | TOTAL NOW DUE  |                |       | \$8,220.00 |

### SUMMARY OF SERVICES

| Name              | Rate     | Hours | Amount     |
|-------------------|----------|-------|------------|
| Kathy Handrock    | \$150.00 | 5.20  | \$780.00   |
| Dana H. Hayes     | \$125.00 | 1.00  | \$125.00   |
| Michael H. Weaver | \$350.00 | 20.90 | \$7,315.00 |
| TOTALS            |          | 27.10 | \$8,220.00 |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
 0000005 DEBTOR IN POSSESSION FINANCING

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| Date           | Description   | Atty | Hours | Value    |
|----------------|---|------|-------|----------|
| 02/01/19       | Review draft of Final DIP Order   | MHW  | 0.50  | \$175.00 |
| 02/01/19       | Review correspondence re: DIP order revisions   | MHW  | 0.10  | \$35.00  |
| 02/01/19       | Review correspondence from F. Murphy and D. Wheeler re: DIP order revisions                   | MHW  | 0.10  | \$35.00  |
| 02/01/19       | Review correspondence re: final DIP order and revisions                                       | MHW  | 0.20  | \$70.00  |
| 02/02/19       | Review correspondence from B. Sandler, et al. re: DIP order negotiations                      | MHW  | 0.20  | \$70.00  |
| 02/07/19       | Review revisions to DIP order and notice  | MHW  | 0.40  | \$140.00 |
| 02/07/19       | Correspondence to K. Morzak re: DIP order and notice  | MHW  | 0.20  | \$70.00  |
| 02/07/19       | Conference with K. Handrock re: DIP notice and order  | MHW  | 0.10  | \$35.00  |
| 02/07/19       | Call with K. Morzak re: final DIP order issues  | MHW  | 0.10  | \$35.00  |
| 02/07/19       | Review paragraph 41 change to DIP order and correspondence to K. Handrock re: filing          | MHW  | 0.10  | \$35.00  |
| 02/07/19       | Conference with K. Handrock and K. Morzak re: DIP order issues                                | MHW  | 0.20  | \$70.00  |
| 02/07/19       | Review service options for notice of final DIP order and correspondence to F. Murphy re: same | MHW  | 0.30  | \$105.00 |
| 02/07/19       | Review and make revisions to Notice of Proposed Final DIP and Order and file same             | KH   | 0.40  | \$60.00  |
| Total Services |   |      | 2.90  | \$935.00 |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
0000005 DEBTOR IN POSSESSION FINANCING

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|                                  |                        |
|----------------------------------|------------------------|
| Total Services and Disbursements | <u>\$935.00</u>        |
| TOTAL NOW DUE                    | <u><u>\$935.00</u></u> |

### SUMMARY OF SERVICES

| <u>Name</u>       | <u>Rate</u> | <u>Hours</u> | <u>Amount</u>   |
|-------------------|-------------|--------------|-----------------|
| Kathy Handrock    | \$150.00    | 0.40         | \$60.00         |
| Michael H. Weaver | \$350.00    | <u>2.50</u>  | <u>\$875.00</u> |
| TOTALS            |             | 2.90         | \$935.00        |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
 0000006 CREDITOR INQUIRIES/CLAIMS/2004 EXAM

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| Date     | Description   | Atty | Hours | Value    |
|----------|---|------|-------|----------|
| 02/05/19 | Review correspondence from and reply to Janet Reyes and Correspondence to D. Staab re: adequate assurance request | MHW  | 0.30  | \$105.00 |
| 02/06/19 | Conference with M. Beal re: case status and 2/12 hearing  | MHW  | 0.90  | \$315.00 |
| 02/07/19 | Call and correspondence to Micah Goodman re: BSP Agency / Benefit Street Partners issues                          | MHW  | 0.30  | \$105.00 |
| 02/20/19 | Review correspondence from and reply to Calvin Dickson re: notice of claims procedure                             | MHW  | 0.10  | \$35.00  |
| 02/21/19 | Call with Nelson Locke @ C&N Biological Services re: admin claim issues   | MHW  | 0.30  | \$105.00 |
| 02/21/19 | Call with F. Leong at Benefit Street Partners re: case status (.4); correspondence to I. Peck re: same (.1)       | MHW  | 0.50  | \$175.00 |
| 02/21/19 | Call with Nelson Locke re: priority claim   | MHW  | 0.10  | \$35.00  |
| 02/25/19 | Call with R. Whelehan re: landlord inquiries with respect to Café cases   | MHW  | 0.30  | \$105.00 |
| 02/26/19 | Call from Henry from Crafty Beer Guy re: admin claim inquiry  | MHW  | 0.20  | \$70.00  |
| 02/26/19 | Call with Charles @ Computer Tech re: admin claims notice   | MHW  | 0.30  | \$105.00 |
| 02/26/19 | Review correspondence from K. Poston and Fort Hill claim issues   | MHW  | 0.20  | \$70.00  |
| 02/26/19 | Review Fort Hill Gas Authority claim info for call with K. Poston   | MHW  | 0.40  | \$140.00 |
| 02/27/19 | Review correspondence from All American Plumbing and correspondence to D. Staab                                   | MHW  | 0.20  | \$70.00  |
| 02/27/19 | Review correspondence from Steve Morsteith re: Creek Pointe admin claim inquiry                                   | MHW  | 0.20  | \$70.00  |
| 02/28/19 | Review admin claims notice responses from creditors   | MHW  | 0.40  | \$140.00 |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
 0000006 CREDITOR INQUIRIES/CLAIMS/2004 EXAM

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| Date | Description                      | Atty           | Hours | Value      |
|------|----------------------------------|----------------|-------|------------|
|      |                                  | Total Services | 4.70  | \$1,645.00 |
|      | Total Services and Disbursements |                |       | \$1,645.00 |
|      | TOTAL NOW DUE                    |                |       | \$1,645.00 |

### SUMMARY OF SERVICES

| Name              | Rate     | Hours | Amount     |
|-------------------|----------|-------|------------|
| Michael H. Weaver | \$350.00 | 4.70  | \$1,645.00 |
| TOTALS            |          | 4.70  | \$1,645.00 |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
0000007 ASSET SALES/ANALYSIS/RECOVERY

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Invoice # 1072964  
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| Date     | Description  | Atty | Hours | Value    |
|----------|--|------|-------|----------|
| 02/01/19 | Review sale objection and correspondence to E. Easton and Ian Peck re: same  | MHW  | 0.20  | \$70.00  |
| 02/01/19 | Review sale/cure notice objections   | MHW  | 1.40  | \$490.00 |
| 02/01/19 | Correspondence to E. Easton and Ian Peck re: objections  | MHW  | 0.20  | \$70.00  |
| 02/02/19 | Review brief in support of sale issues and cases   | MHW  | 0.60  | \$210.00 |
| 02/02/19 | Correspondence to Ian Peck re: same  | MHW  | 0.30  | \$105.00 |
| 02/04/19 | Review Cancellation of Auction Notice  | MHW  | 0.20  | \$70.00  |
| 02/04/19 | Review correspondence re: cancellation of auction  | MHW  | 0.10  | \$35.00  |
| 02/04/19 | Review correspondence from and reply to J. Downer re: auction notice   | MHW  | 0.20  | \$70.00  |
| 02/04/19 | Correspondence to Donlin Recano re: service request  | MHW  | 0.20  | \$70.00  |
| 02/05/19 | Work on and multiple correspondence with respect to service issues for Committee's Statement in Support of Relief sought on 2/12 | MHW  | 0.50  | \$175.00 |
| 02/05/19 | Review Committee's Statement in Support of Sale and Settlement   | MHW  | 0.30  | \$105.00 |
| 02/05/19 | Review correspondence from Ian Peck and revised global settlement term sheet and APA   | MHW  | 0.40  | \$140.00 |
| 02/07/19 | Revise proposed sale and e-mail M. Weaver with comments  | RCS  | 1.30  | \$455.00 |
| 02/07/19 | Review revisions to proposed sale order  | MHW  | 0.70  | \$245.00 |
| 02/08/19 | Review and edits to proposed sale order for call with D. Staab   | MHW  | 0.30  | \$105.00 |
| 02/08/19 | Call with D. Staab re: 2/12 hearing and exhibits   | MHW  | 0.30  | \$105.00 |
| 02/08/19 | Confer with E. Gasparini re: 2/12 hearings and anticipated exhibits  | MHW  | 0.10  | \$35.00  |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
 0000007 ASSET SALES/ANALYSIS/RECOVERY

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| Date     | Description   | Atty | Hours | Value    |
|----------|---|------|-------|----------|
| 02/08/19 | Review notices of and revised term sheets and claims procedure order  | MHW  | 0.50  | \$175.00 |
| 02/08/19 | Review of notice of proposed sale order and proposed sale order for filing  | MHW  | 0.20  | \$70.00  |
| 02/08/19 | Review of Feb. 8th filings  | MHW  | 1.20  | \$420.00 |
| 02/08/19 | Calls with D. Staab re: notices and service (.2); correspondence to Donlin with service instructions (.5)             | MHW  | 0.70  | \$245.00 |
| 02/10/19 | Review correspondence re: proposed changes to liquidation analysis exhibit  | MHW  | 0.10  | \$35.00  |
| 02/10/19 | Review of and edits to brief in support of sale   | MHW  | 1.00  | \$350.00 |
| 02/11/19 | Review Ian Peck's edits to brief in support (.2); review SC cases re: brief in support of sale (1.5)                  | MHW  | 1.70  | \$595.00 |
| 02/11/19 | Review SC 363(f) cases for 2/12 sale hearing  | MHW  | 0.90  | \$315.00 |
| 02/11/19 | Review creditor consent issue (.2); correspondence to Ian Peck, et al. re: consent and Shrayne Capital (.3)           | MHW  | 0.50  | \$175.00 |
| 02/11/19 | Review and revisions to brief in support (cited cases) (.7); correspondence to D. Staab re: same (.2)                 | MHW  | 0.70  | \$245.00 |
| 02/11/19 | Call with W. Carter re: 363(f) issues   | MHW  | 0.40  | \$140.00 |
| 02/11/19 | Review correspondence from E. Gasparini and Ian Peck re: status of UST objections                                     | MHW  | 0.20  | \$70.00  |
| 02/11/19 | Review Atalya's declaration in support of sale  | MHW  | 0.30  | \$105.00 |
| 02/13/19 | Revisions to sale order (.4); call with B. Sandler and call to Shirley Cho (.1) call with K. Handrock re: filing (.1) | MHW  | 0.60  | \$210.00 |
| 02/13/19 | Work on proposed order issues (.4); correspondence to J. Ward and correspondence to HB team re: status (.1)           | MHW  | 0.50  | \$175.00 |
| 02/13/19 | Review correspondence from F. Knowlton  | MHW  | 0.10  | \$35.00  |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
 0000007 ASSET SALES/ANALYSIS/RECOVERY

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| Date     | Description  | Atty | Hours | Value             |
|----------|--|------|-------|-------------------|
|          | and B. Sandler and D. Staab re: proposed orders  |      |       |                   |
| 02/14/19 | Review correspondence from and reply to D. Wheeler re: issues with sale order                                      | MHW  | 0.20  | \$70.00           |
| 02/21/19 | Review multiple e-mails from HB, Cam and B. Smith re: contract/closing issues                                      | MHW  | 0.40  | \$140.00          |
| 02/21/19 | Review correspondence from D. Staab re: closing document revisions   | MHW  | 0.20  | \$70.00           |
| 02/21/19 | Calls with D. Staab re: closing status   | MHW  | 0.30  | \$105.00          |
| 02/22/19 | Call with D. Staab re: closing issues (.3); work on closing issues and notice of transferred contracts issues (.6) | MHW  | 0.90  | \$315.00          |
| 02/25/19 | Review report of sale issues (.5); correspondence to D. Staab re: same (.2)  | MHW  | 0.70  | \$245.00          |
|          | Total Services   |      | 19.60 | \$6,860.00        |
|          | Total Services and Disbursements   |      |       | <u>\$6,860.00</u> |
|          | TOTAL NOW DUE  |      |       | <u>\$6,860.00</u> |

### SUMMARY OF SERVICES

| Name              | Rate     | Hours | Amount     |
|-------------------|----------|-------|------------|
| Robin C. Stanton  | \$350.00 | 1.30  | \$455.00   |
| Michael H. Weaver | \$350.00 | 18.30 | \$6,405.00 |
| TOTALS            |          | 19.60 | \$6,860.00 |



## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
 0000008 CREDITOR COMMITTEE ISSUES / US TRUSTEE

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| <u>Date</u> | <u>Description</u>   | <u>Atty</u> | <u>Hours</u> | <u>Value</u>    |
|-------------|--|-------------|--------------|-----------------|
| 02/07/19    | Correspondence to K. Poston re: COS for Committee's Statement in Support | MHW         | 0.10         | \$35.00         |
| 02/26/19    | Call with K. Poston re: creditor inquiries                               | MHW         | 0.20         | \$70.00         |
|             | Total Services   |             | 0.30         | \$105.00        |
|             | Total Services and Disbursements   |             |              | <u>\$105.00</u> |
|             | TOTAL NOW DUE  |             |              | <u>\$105.00</u> |

### SUMMARY OF SERVICES

| <u>Name</u>       | <u>Rate</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|-------------|--------------|---------------|
| Michael H. Weaver | \$350.00    | 0.30         | \$105.00      |
| TOTALS            |             | 0.30         | \$105.00      |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
 0000011 EXECUTORY CONTRACTS / UNEXPIRED LEASES

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 Invoice # 1072964  
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| Date     | Description   | Atty | Hours | Value    |
|----------|---|------|-------|----------|
| 02/01/19 | Review multiple lease objections and correspondence to E. Easton re: same                       | MHW  | 0.70  | \$245.00 |
| 02/04/19 | Work on Taylors HQ and Gaffney lease negotiations and review leases                             | MHW  | 1.10  | \$385.00 |
| 02/04/19 | Multiple correspondence to E. Easton re: leases   | MHW  | 0.60  | \$210.00 |
| 02/04/19 | Review edits to 9019 Settlement Notice with PP-Gaston Mall                                      | MHW  | 0.50  | \$175.00 |
| 02/04/19 | Correspondence to F. Murphy re: 9019 Settlement Notice  | MHW  | 0.30  | \$105.00 |
| 02/05/19 | Correspondence to and conference with K. Handrock re: landlord 9019 Notice issues               | MHW  | 0.30  | \$105.00 |
| 02/05/19 | Review Motion/Exhibit issues and correspondence to F. Murphy re: same                           | MHW  | 0.30  | \$105.00 |
| 02/05/19 | Revisions to 9019 Settlement Notice and Motion and Brief in Support                             | MHW  | 1.50  | \$525.00 |
| 02/05/19 | Return call to J. Cassidy re: lease cure dispute  | MHW  | 0.10  | \$35.00  |
| 02/05/19 | Review correspondence from E. Easton re: Riverview Office Park lease                            | MHW  | 0.10  | \$35.00  |
| 02/05/19 | Review Motion, Notice and Order for Approval of Tavern 24 Settlement, prepare for and file same | KH   | 0.70  | \$105.00 |
| 02/06/19 | Correspondence to E. Easton re: Smith/Gaffney lease issues                                      | MHW  | 0.20  | \$70.00  |
| 02/06/19 | Counteroffer to J. Cassidy re: Smith lease  | MHW  | 0.30  | \$105.00 |
| 02/06/19 | Correspondence to J. Cassidy re: Taylors HQ lease counteroffer                                  | MHW  | 0.40  | \$140.00 |
| 02/07/19 | Review status of cure objections  | MHW  | 0.40  | \$140.00 |
| 02/07/19 | Call with J. Cassidy re: Riverview and Smith lease counteroffers                                | MHW  | 0.20  | \$70.00  |
| 02/07/19 | Correspondence to D. Staab re: settlement of Smith and Riverview lease cure objections          | MHW  | 0.10  | \$35.00  |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
 0000011 EXECUTORY CONTRACTS / UNEXPIRED LEASES

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| Date     | Description   | Atty | Hours | Value    |
|----------|---|------|-------|----------|
| 02/07/19 | Call with Sonja Roberson with IRS (.3); correspondence to E. Easton re: status of tax returns (.1)                                | MHW  | 0.40  | \$140.00 |
| 02/08/19 | Review E. Easton comments on cure settlements; talk with Christie Brimm re: CGD Real Estate settlement                            | MHW  | 0.40  | \$140.00 |
| 02/08/19 | Review of and reply to correspondence from C. Brimm re: 2/12 hearing and lease issues   | MHW  | 0.30  | \$105.00 |
| 02/10/19 | Reply to Sonja Roberson at IRS re: outstanding items  | MHW  | 0.20  | \$70.00  |
| 02/11/19 | Call with I. McVey re: lease amendment issue (.1); draft of amendment language (.4)   | MHW  | 0.50  | \$175.00 |
| 02/11/19 | Review correspondence from C. Brimm and correspondence to Ian Peck re: CGD lease objection  | MHW  | 0.20  | \$70.00  |
| 02/11/19 | Call with J. Downey re: Vandelay cure objection (.2); review cure notice status chart and correspondence to D. Staab re: Vandelay | MHW  | 0.40  | \$140.00 |
| 02/11/19 | Review Vandelay cure settlement terms   | MHW  | 0.20  | \$70.00  |
| 02/14/19 | Review correspondence from Ian Peck re: Old Mill Stream lease/cure issues   | MHW  | 0.10  | \$35.00  |
| 02/18/19 | Review lease amendments for Smith & Riverview leases (.3); correspondence to J. Cassidy re: same                                  | MHW  | 0.50  | \$175.00 |
| 02/18/19 | Correspondence to J. Cassidy re: update lease amendments  | MHW  | 0.10  | \$35.00  |
| 02/19/19 | Review correspondence from E. Easton re: release issues   | MHW  | 0.20  | \$70.00  |
| 02/19/19 | Call with E. Easton re: revisions to lease amendments (.2); revisions to HQ and Gaffney leases (.3)                               | MHW  | 0.50  | \$175.00 |
| 02/19/19 | Correspondence to J. Cassidy with clean and redline of lease amendment revisions  | MHW  | 0.20  | \$70.00  |

## BURR & FORMAN LLP

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 0000011 EXECUTORY CONTRACTS / UNEXPIRED LEASES

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| Date     | Description   | Atty | Hours | Value    |
|----------|---|------|-------|----------|
| 02/19/19 | Review correspondence from E. Easton and reply to E. Easton re: lease amendment status (.1); call with J. Cassidy re: lease status                | MHW  | 0.30  | \$105.00 |
| 02/19/19 | Call with J. Cassidy re: Smith/Gaffney lease  | MHW  | 0.10  | \$35.00  |
| 02/19/19 | Review Motion to Reject Sysco agreement (.3); correspondence to D. Staab re: edits (.1)   | MHW  | 0.40  | \$140.00 |
| 02/19/19 | Call with Jim Cassidy and review monthly rent issue (.2); correspondence to E. Easton re: Riverview calculation issue (.2)                        | MHW  | 0.40  | \$140.00 |
| 02/19/19 | Correspondence to Jim Cassidy and correspondence to E. Easton re: lease payment deficiency  | MHW  | 0.20  | \$70.00  |
| 02/19/19 | Revisions to Riverview lease amendment and review correspondence from J. Cassidy re: same (.4); correspondence to E. Easton re: execution copy    | MHW  | 0.50  | \$175.00 |
| 02/19/19 | Call with Eric Easton re: status of lease issues and Gaffney lease  | MHW  | 0.30  | \$105.00 |
| 02/19/19 | Review correspondence from A. Halliday re: Gaffney lease  | MHW  | 0.10  | \$35.00  |
| 02/20/19 | Conference with J. Cassidy re: Smith lease status (.2); correspondence and call with E. Easton re: same (.1)                                      | MHW  | 0.30  | \$105.00 |
| 02/20/19 | Conference with D. Wheeler re: lease status /negotiations (.1); review correspondence from and reply to Ian Peck re: Motion to Reject leases (.3) | MHW  | 0.40  | \$140.00 |
| 02/20/19 | Call with D. Staab re: status of closing, lease negotiations  | MHW  | 0.20  | \$70.00  |
| 02/21/19 | Review correspondence from J. Cassidy and reply to E. Easton re: smith lease amendment  | MHW  | 0.20  | \$70.00  |
| 02/21/19 | Review of and edits to Notice of Final Transferred contracts (.4); correspondence   | MHW  | 0.50  | \$175.00 |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
 0000011 EXECUTORY CONTRACTS / UNEXPIRED LEASES

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| Date     | Description   | Atty | Hours | Value    |
|----------|---|------|-------|----------|
|          | to D. Staab re: same (.1)   |      |       |          |
| 02/21/19 | Review multiple correspondence from D. Staab, E. Easton and B. Smith re: final list of assumed leases/contracts                               | MHW  | 0.10  | \$35.00  |
| 02/22/19 | Review multiple correspondence from E. Easton and D. Staab re: status of lease negotiations and assignments                                   | MHW  | 0.50  | \$175.00 |
| 02/25/19 | Call with D. Staab re: Burton lease issues (.2); correspondence to S. Berry re: Café creditor inquiries (.2)                                  | MHW  | 0.40  | \$140.00 |
| 02/26/19 | Call with D. Staab re: Blairsville & Florence leases  | MHW  | 0.20  | \$70.00  |
| 02/26/19 | Call with E. Gasparini re: lease assumption (.2); correspondence to K. Poston and D. Staab re: Blairsville & Florence leases (.2)             | MHW  | 0.40  | \$140.00 |
| 02/27/19 | Review correspondence from D. Staab and B. Smith re: lease negotiations (.2); review Assumption Agreement (.3)                                | MHW  | 0.50  | \$175.00 |
| 02/27/19 | Review correspondence re: status of Burton lease negotiations   | MHW  | 0.40  | \$140.00 |
| 02/27/19 | Review expedited motion to assume Florence & Blairsville leases and related relief  | MHW  | 0.40  | \$140.00 |
| 02/28/19 | Review Motion to Assume Florence & Blairsville lease issues (.4); correspondence to D. Staab re: strategy with respect to Motion (.3)         | MHW  | 0.70  | \$245.00 |
| 02/28/19 | Review correspondence from J. Cassidy and correspondence to E. Easton re: lease amendments (.1); reply to J. Cassidy re: Riverview lease (.1) | MHW  | 0.20  | \$70.00  |
| 02/28/19 | Review and edits to lease docs and motion for expedited hearing   | MHW  | 0.60  | \$210.00 |
| 02/28/19 | Review order approving rejection of executor contracts and correspondence to E. Easton re: same   | MHW  | 0.20  | \$70.00  |
| 02/28/19 | Review 2nd omnibus motion to reject   | MHW  | 0.40  | \$140.00 |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
 0000011 EXECUTORY CONTRACTS / UNEXPIRED LEASES

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| Date     | Description  | Atty | Hours | Value                    |
|----------|--|------|-------|--------------------------|
|          | executory contracts  |      |       |                          |
| 02/28/19 | Review final copy of agreement re: assumption of leases (.4); work on filing issues with respect to emergency hearing motion and assumption motion (1.4); call with and correspondence to D. Staab re: same (.2)     | MHW  | 2.00  | \$700.00                 |
| 02/28/19 | Receive and review Second Omnibus Contract Rejection Motion and prepare for filing   | KH   | 0.50  | \$75.00                  |
| 02/28/19 | Receive review and prepare Burton Assumption, Assignment and Rejection Agreement, Motion and proposed order for filing and file same (2.1); prepare and file Motion for Expedited Hearing re: Burton Assumption (.2) | KH   | 2.30  | \$345.00                 |
|          | Total Services   |      | 25.70 | \$8,295.00               |
|          | Total Services and Disbursements   |      |       | <u>\$8,295.00</u>        |
|          | TOTAL NOW DUE  |      |       | <u><u>\$8,295.00</u></u> |

### SUMMARY OF SERVICES

| Name              | Rate     | Hours | Amount     |
|-------------------|----------|-------|------------|
| Kathy Handrock    | \$150.00 | 3.50  | \$525.00   |
| Michael H. Weaver | \$350.00 | 22.20 | \$7,770.00 |
| TOTALS            |          | 25.70 | \$8,295.00 |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
 0000013 PREPARATION FOR AND ATTENDANCE AT HEARING

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| Date     | Description  | Atty | Hours | Value    |
|----------|--|------|-------|----------|
| 02/06/19 | Telephone conference for client with MHW re: coordination with HB on preparation for February 12 hearings                  | WCC  | 0.20  | \$65.00  |
| 02/07/19 | Correspondence to co-counsel re: instructions for delivery of binders  | WCC  | 0.20  | \$65.00  |
| 02/07/19 | E-mails to and from K. Morzak and conference with M. Weaver with respect to hearing binders                                | KH   | 0.20  | \$30.00  |
| 02/08/19 | Telephone conference for client with MHW re: delivery of binders for hearing on 2/12                                       | WCC  | 0.10  | \$32.50  |
| 02/08/19 | Receive and review e-mails from K. Morzak re: hearing binders and exhibits   | KH   | 0.20  | \$30.00  |
| 02/09/19 | Pick up binders from FedEx Ship Center   | WCC  | 0.30  | \$97.50  |
| 02/09/19 | Review hearing and exhibit binder indices for 2/12 hearing prep  | MHW  | 0.20  | \$70.00  |
| 02/09/19 | Review and consider liquidation and global settlement analysis and exhibits (.5); correspondence to D. Staab re: same (.2) | MHW  | 0.60  | \$210.00 |
| 02/10/19 | Print, copy and arrange additional exhibits and pleadings for February 12 hearing  | WCC  | 2.80  | \$910.00 |
| 02/10/19 | Prep for 2/12 hearing  | MHW  | 1.70  | \$595.00 |
| 02/11/19 | Meet with David Staab - preparation for hearing  | WCC  | 0.30  | \$97.50  |
| 02/11/19 | Review draft brief in support of motion to sell  | WCC  | 0.50  | \$162.50 |
| 02/11/19 | Telephone conference for client with MHW re: 363 sale free and clear provisions  | WCC  | 0.40  | \$130.00 |
| 02/11/19 | Call with E. Gasparini and Ian Peck, F. Murphy and D. Staab re: hearing  | MHW  | 0.30  | \$105.00 |
| 02/11/19 | Hearing prep for 2/12 hearing  | MHW  | 1.50  | \$525.00 |
| 02/11/19 | Continued prep for 2/12 hearing  | MHW  | 1.20  | \$420.00 |
| 02/11/19 | Review multiple correspondence from D. Staab and I. Peck re: notes and exhibits for 2/12 hearing                           | MHW  | 0.40  | \$140.00 |

## BURR & FORMAN LLP

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| Date                             | Description  | Atty | Hours | Value                    |
|----------------------------------|--|------|-------|--------------------------|
| 02/12/19                         | Prep for hearing with Ian Peck, F. Murphy,<br>E. Easton and D. Staab | MHW  | 2.10  | \$735.00                 |
| 02/12/19                         | Attend sale hearing  | MHW  | 6.30  | \$2,205.00               |
|                                  | Total Services   |      | 19.50 | \$6,625.00               |
| Total Services and Disbursements |  |      |       | <u>\$6,625.00</u>        |
| TOTAL NOW DUE                    |  |      |       | <u><u>\$6,625.00</u></u> |

### SUMMARY OF SERVICES

| Name              | Rate     | Hours | Amount     |
|-------------------|----------|-------|------------|
| Weyman C. Carter  | \$325.00 | 4.80  | \$1,560.00 |
| Kathy Handrock    | \$150.00 | 0.40  | \$60.00    |
| Michael H. Weaver | \$350.00 | 14.30 | \$5,005.00 |
| TOTALS            |          | 19.50 | \$6,625.00 |



## BURR & FORMAN LLP

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0000014 TRAVEL

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| Date     | Description                                     | Atty           | Hours | Value    |
|----------|---|----------------|-------|----------|
| 02/11/19 | Travel to/from Spartanburg                      | WCC            | 1.60  | \$260.00 |
| 02/12/19 | Travel to and from Spartanburg for 2/12 hearing | MHW            | 3.80  | \$665.00 |
|          |   | Total Services | 5.40  | \$925.00 |
|          | Total Services and Disbursements                |                |       | \$925.00 |
|          | TOTAL NOW DUE                                   |                |       | \$925.00 |

### SUMMARY OF SERVICES

| Name              | Rate     | Hours | Amount   |
|-------------------|----------|-------|----------|
| Weyman C. Carter  | \$162.50 | 1.60  | \$260.00 |
| Michael H. Weaver | \$175.00 | 3.80  | \$665.00 |
| TOTALS            |          | 5.40  | \$925.00 |

## BURR & FORMAN LLP

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0000015 RESEARCH

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| Date     | Description  | Atty           | Hours | Value    |
|----------|--|----------------|-------|----------|
| 02/10/19 | Research 363(f)(2) issues  | MHW            | 1.40  | \$490.00 |
| 02/26/19 | Research re: Fort Hill Natural Gas Authority claim and how scheduled in petition | KH             | 0.30  | \$45.00  |
|          |  | Total Services | 1.70  | \$535.00 |
|          | Total Services and Disbursements   |                |       | \$535.00 |
|          | TOTAL NOW DUE  |                |       | \$535.00 |

### SUMMARY OF SERVICES

| Name              | Rate     | Hours | Amount   |
|-------------------|----------|-------|----------|
| Kathy Handrock    | \$150.00 | 0.30  | \$45.00  |
| Michael H. Weaver | \$350.00 | 1.40  | \$490.00 |
| TOTALS            |          | 1.70  | \$535.00 |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
0000016 FEE APPLICATION (PREP/RESPONSE)

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| Date           | Description  | Atty | Hours | Value      |
|----------------|--|------|-------|------------|
| 02/20/19       | Draft Certificate of No Objection (.3); work on Second Monthly Fee Statement (.7); conference with G. Pierce re: hourly rates for WCC (.2) | KH   | 1.30  | \$195.00   |
| 02/21/19       | Review affidavits of no objection from committee (.2); correspondence to E. Easton re: all CNOs for fee statements (.2)                    | MHW  | 0.40  | \$140.00   |
| 02/21/19       | Review and edits to Burr Forman monthly fee statement  | MHW  | 0.30  | \$105.00   |
| 02/21/19       | Work on monthly fee statement  | KH   | 1.00  | \$150.00   |
| 02/25/19       | Correspondence to D. Staab and J. Sordillo re: fee statements  | MHW  | 0.10  | \$35.00    |
| 02/25/19       | Work on Burr fee app   | KH   | 0.50  | \$75.00    |
| 02/26/19       | Review of and edits to Loughlin monthly fee statement  | MHW  | 0.50  | \$175.00   |
| 02/26/19       | Review revisions to Loughlin's second statement (.2); and correspondence to J. Sordillo re: same (.1)                                      | MHW  | 0.30  | \$105.00   |
| 02/26/19       | Call with K. Poston re: 2nd monthly statement (.1); correspondence to A. Logan re: revisions to DR's second monthly statement (.2)         | MHW  | 0.30  | \$105.00   |
| 02/26/19       | Edit Burr Forman monthly fee statement (.2); revisions to Loughlin fee statement, run redline and e-mail to M. Weaver (.4)                 | KH   | 0.60  | \$90.00    |
| 02/27/19       | Edit Loughlin fee application (.1); prepare Loughlin and DR fee application for filing (.2); edits to Burr fee application (.2);           | KH   | 0.50  | \$75.00    |
| 02/28/19       | Review debtors' professionals' fee statements for filing and reply to K. Morzak re: HB statement   | MHW  | 0.20  | \$70.00    |
| 02/28/19       | Review NMRS statement (.2); correspondence to E. Easton re: professionals' fees (.1)   | MHW  | 0.30  | \$105.00   |
| Total Services |  |      | 6.30  | \$1,425.00 |

**BURR & FORMAN LLP**

2069572 CAFE ENTERPRISES, INC.  
0000016 FEE APPLICATION (PREP/RESPONSE)

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|                                  |                   |
|----------------------------------|-------------------|
| Total Services and Disbursements | <u>\$1,425.00</u> |
| TOTAL NOW DUE                    | <u>\$1,425.00</u> |

**SUMMARY OF SERVICES**

| <u>Name</u>       | <u>Rate</u> | <u>Hours</u> | <u>Amount</u> |
|-------------------|-------------|--------------|---------------|
| Kathy Handrock    | \$150.00    | 3.90         | \$585.00      |
| Michael H. Weaver | \$350.00    | 2.40         | \$840.00      |
| TOTALS            |             | 6.30         | \$1,425.00    |

## BURR & FORMAN LLP

2069572 CAFE ENTERPRISES, INC.  
 0000017 TAX ISSUES

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| Date                             | Description                                       | Atty           | Hours | Value    |
|----------------------------------|---|----------------|-------|----------|
| 02/11/19                         | Review two letters from IRS and forward to MHW    | WCC            | 0.20  | \$65.00  |
| 02/19/19                         | Call from Kecia Payne re: Clarke Co. GA tax issue | MHW            | 0.30  | \$105.00 |
|                                  |   | Total Services | 0.50  | \$170.00 |
| Total Services and Disbursements |   |                |       | \$170.00 |
| TOTAL NOW DUE                    |   |                |       | \$170.00 |

### SUMMARY OF SERVICES

| Name              | Rate     | Hours | Amount   |
|-------------------|----------|-------|----------|
| Weyman C. Carter  | \$325.00 | 0.20  | \$65.00  |
| Michael H. Weaver | \$350.00 | 0.30  | \$105.00 |
| TOTALS            |          | 0.50  | \$170.00 |