

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:) Chapter 11
)
CAFÉ HOLDINGS CORP., et al,) Case No.: 18-05837 (hb)
)
)
Debtors.)

**NOTICE AND SUMMARY OF THE THIRD
MONTHLY FEE STATEMENT OF PACHULSKI STANG
ZIEHL & JONES LLP FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

TAKE NOTICE that Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Applicant”), as co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) in the above captioned chapter 11 cases, hereby submits its *Third Monthly Fee Statement of Pachulski Stang Ziehl & Jones LLP for Professional Services Rendered and Disbursements Incurred as Counsel for the Official Committee of Unsecured Creditors for the Period From February 1, 2019 Through February 28, 2019* (the “Application”) pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members* [Docket No. 313] (the “Fee Procedures Order”).

TAKE FURTHER NOTICE that any response, return and/or objection to this Application, should be filed with the Clerk of the United States Bankruptcy Court for the District of South Carolina, 1100 Laurel Street, Columbia, SC 29201, **no later than twenty-one (21) days from service of this Application** and a copy simultaneously served on (i) the Debtors: 4324 Wade Hampton Blvd., Suite B, Taylors, S.C. 29687, Attn: Eric Easton; (ii) counsel for the Debtors: Haynes and Boone, LLP, Attn: Ian T. Peck, 2323 Victory Avenue, Suite 700, Dallas, TX 75219 and Burr & Forman LLP, Attn: Michael H. Weaver, P.O. Box 11390, Columbia, S.C. 29211; (iii) counsel to Atalya Administrative LLC: Holland & Knight, LLP, Attn: Brent McIlwain, 200 Crescent Court, Suite 1600, Dallas, TX 75201 and Fox Rothschild, Attn: Kevin McCarrell, 2 W. Washington Street, Suite 1100, Greenville, SC 29601-2784; (iv) counsel to the Committee: Pachulski Stang Ziel & Jones LLP, Attn: Bradford J. Sandler, 919 North Market Street, 17th Floor, Wilmington, DE 19801; and (v) the Office of the United States Trustee, Attn: Elisabetta G. Gasparini: 1835 Assembly Street, Suite 953, Columbia, SC 29201.

TAKE FURTHER NOTICE that no hearing will be held on this Application unless a response, return and/or objection is timely filed and served, and any objection will be treated and resolved in the manner prescribed in the Fee Procedures Order.

TAKE FURTHER NOTICE that pursuant to the Fee Procedures Order, if no objections to the Application are received timely, the Applicant shall request the Debtors to pay the Applicant the sum of **\$15,119.38**, which represents 80% of PSZ&J's fees and 100% of its expenses for the period covered by the Application.

Dated: March 29, 2019

NELSON MULLINS RILEY & SCARBOROUGH LLP

By: /s/ B. Keith Poston

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Attorneys for the Official Committee of Unsecured
Creditors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:)	Chapter 11
)	
CAFÉ HOLDINGS CORP., et al,)	Case No.: 18-05837 (hb)
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Debtors.)	

**THIRD MONTHLY FEE STATEMENT OF PACHULSKI
STANG ZIEHL & JONES LLP FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Counsel to the Official Committee of Unsecured Creditors
Date of Retention:	Order entered on January 11, 2019 [Docket No. 345], retention effective as of November 30, 2018
Period for which Compensation and Reimbursement is Sought:	February 1, 2019 through February 28, 2019 ¹
Amount of Fees Sought as Actual, Reasonable and Necessary:	\$22,641.50
Less 20% Discount that May be Sought by Committee:	(\$4,528.30)
Total Fees for Which Payment is Sought Now:	= \$18,113.20
80% of Total Fees for Which Payment is Sought Now:	\$14,490.56
100% of Expense Reimbursement:	\$628.82
Total Payment Request:	\$15,119.38
Blended rate in this application for all attorneys (full rate)	\$944.47
Blended rate in this application for all attorneys (discounted rate)	\$755.58
Blended rate in this application for all timekeepers (full rate)	\$607.01
Blended rate in this application for all timekeepers (discounted rate)	\$485.61

This is a: Monthly Interim Final Application

¹ The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

Preliminary Statement

1. Pachulski Stang Ziehl & Jones LLP (“PSZ&J”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”) of Café Holdings Corp., and its affiliated debtors (collectively, the “Debtors”), hereby submits this statement of fees and disbursements (the “Monthly Statement”) for the period from February 1, 2019 through February 28, 2019 (the “Compensation Period”) in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members* dated January 8, 2019 [Docket No. 313] (the “Interim Compensation Order”).

2. The retention of PSZ&J as counsel to the Committee was approved by this Court’s *Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors of the Debtors Effective November 30, 2018* [Docket No. 345] (the “Retention Order”).

3. As set forth in the *Application of the Official Committee of Unsecured Creditors for Authorization to Retain and Employ Pachulski Stang Ziehl & Jones LLP as Bankruptcy Counsel Effective as of November 30, 2018* [Docket No. 270] (the “Application”), PSZJ has agreed that upon Committee request, PSZJ would apply a 20% discounted rate to its fees until the Committee approves PSZJ’s normal standard rates. PSZ&J also agreed to waive any costs related to travel that it incurs in these cases. Therefore, PSZ&J requests through this Second Monthly Statement that its fees be approved at the standard hourly rates, but seeks payment only on the 20% discounted rate to preserve the Committee’s right to request the reduced rate.

4. During the Compensation Period, PSZ&J incurred fees in the amount of \$22,641.50 and expenses in the amount of \$628.82. Applying the discounted rate of \$740.00 per hour for Bradford J. Sandler and discounting all other hourly rates by 20%, the total fees incurred

at the discounted rate is \$18,113.20. In addition, PSZJ has written off approximately \$1,226.00 in travel costs. Accordingly, at this time, PSZJ seeks approval for payment of fees in the amount of \$14,490.56 (80% of \$18,113.20), and 100% of expenses in the amount of \$628.82, for a total payment of \$15,119.38.

5. PSZ&J reserves the right to apply in the future for reimbursement of actual and necessary costs and expenses, if any, incurred by members of the Committee in connection with their service as members of the Committee during the Compensation Period.

Services Rendered and Disbursements Incurred During the Compensation Period

6. **Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each PSZ&J professional and paraprofessional that provided services to the Committee during the Compensation Period. The rates charged by PSZ&J for services rendered to the Committee are the same rates that PSZ&J charges generally for professional services rendered to its non-bankruptcy clients.

7. **Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by PSZ&J professionals and paraprofessionals in rendering services to the Committee during the Compensation Period.

8. **Exhibit C** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by PSZ&J in connection with services rendered to the Committee during the Compensation Period.

9. **Exhibit D** sets forth a complete itemization of all time records and expenses for PSZ&J professionals and paraprofessionals for the Compensation Period.

Notice and Objection Procedures

10. No trustee or examiner has been appointed in these chapter 11 cases.

Pursuant to the Interim Compensation Order, notice of the Monthly Statement has been served upon: (i) the Debtors 4324 Wade Hampton Blvd., Suite B, Taylors, SC 29687, Attn: Eric Easton; (ii) counsel for the Debtors, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, Texas 75219 (Attn: Ian T. Peck) AND McNair Law Firm, P.A., P.O. Box 11390, Columbia, South Carolina 29211 (Attn: Michael M. Weaver); (iii) counsel to Atalaya Administrative LLC, Holland & Knight, LLP, 200 Crescent Court, Suite 1600, Dallas, TX 75201 (Attn: Brent McIlwain) AND Fox Rothschild, 2 W. Washington Street, Suite 1100, Greenville, South Carolina 29601-2784 (Attn: M. Kevin McCarrell); and the U.S. Trustee, 1835 Assembly Street, Suite 953, Columbia, SC 29201 (Attn: Elisabetta G. Gasparini) (collectively, the “Notice Parties”). PSZ&J submits that no other or further notice need be provided.

11. Pursuant to the Interim Compensation Order, objections to this Monthly Statement, if any, must be served upon the Notice Parties no later than April 19, 2019 (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue.

12. If no objections to this Monthly Statement are made on or before the Objection Deadline, the Debtors shall pay PSZ&J \$14,490.56 (80% of \$18,113.20), and 100% of expenses of \$628.82, for a total payment of \$15,119.38. To the extent an objection to this Monthly Statement is timely made, the Debtors shall withhold payment of that portion of the Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved, the affected party may either: (i) file with the Court a request for the payment of the difference, if any, between the Maximum Interim Payment and the Permitted Interim Payment

(as defined in the Interim Compensation Order) made to the affected party (the “Disputed Amount”) and request a hearing of the Court; or (ii) forego payment of the Disputed Amount until the next Quarterly Fee Statement Request (as defined in the Interim Compensation Order) at which time the Court will consider and dispose of the Objection if so requested by the parties.

Dated: March 29, 2019

NELSON MULLINS RILEY & SCARBOROUGH LLP

By: _____

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Attorneys for the Official Committee of Unsecured Creditors

PRIOR MONTHLY STATEMENTS FILED

Date Filed	Period Covered	Requested		Approved		Paid		Holdback	CNO Filed
		Fees	Expenses	Fees	Expenses	Fees	Expenses		
1/30/19	11/30/18 – 12/31/18	\$83,082.40	\$1,497.54	\$66,465.92	\$1,497.54	\$66,465.92	\$1,497.54	\$16,616.48	2/21/19 Dkt No. 452
2/28/19	01/01/19 – 01/31/19	\$42,812.00	\$2,769.63	\$34,249.60	\$2,769.63	\$0.00	\$0.00	\$8,562.40	3/22/19 Dkt No. 489
Total		\$125,894.40	\$4,267.17	\$100,715.52	\$4,267.17	\$66,465.92	\$1,497.54	\$25,178.88	

EXHIBIT A

Timekeeper Summary

NAME OF PROFESSIONAL	TITLE	YEAR ADMITTED	YEAR OF PARTNERSHIP	STANDARD HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Andrew W. Caine	Partner	1983	1989	\$1,050.00	7.20	\$7,560.00
Bradford J. Sandler	Partner	1996	2010	\$925.00	1.10	\$1,017.50
Shirley S. Cho	Of Counsel	1997	N/A	\$895.00	4.10	\$3,669.50
Erin Gray	Of Counsel	1992	N/A	\$795.00	2.10	\$1,669.50
Steven W. Golden	Associate	2015	N/A	\$575.00	0.60	\$345.00
Leslie A. Forrester	Law Library Director	N/A	N/A	\$425.00	0.50	\$212.50
La Asia S. Canty	Paralegal	N/A	N/A	\$395.00	10.80	\$4,266.00
Patricia J. Jeffries	Paralegal	N/A	N/A	\$395.00	0.20	\$79.00
Mike A. Matteo	Paralegal	N/A	N/A	\$375.00	6.90	\$2,587.50
Karen S. Neil	Case Management Assistant	N/A	N/A	\$325.00	3.80	\$1,235.00
TOTAL					37.30	\$22,641.50

EXHIBIT B

Task Code Summary

CODE	DESCRIPTION	HOURS	AMOUNT
AC	Avoidance Actions	14.10	\$10,147.50
AD	Asset Disposition	1.00	\$913.00
BL	Bankruptcy Litigation	1.00	\$910.00
CA	Case Administration	7.70	\$2,883.50
CO	Claims Administration/Objections	0.10	\$89.50
CO	Compensation of Professionals	2.20	\$1,269.00
EC	Executory Contracts	0.40	\$158.00
FN	Financing	2.10	\$1,579.50
GC	General Creditors Committee	0.80	\$431.00
HE	Hearing	5.70	\$2,501.50
OP	Operations	0.10	\$89.50
PD	Plan & Disclosure Statement	2.10	\$1,669.50
	TOTAL	37.30	\$22,641.50

EXHIBIT C

Disbursement Summary

EXPENSES (BY CATEGORY)	AMOUNTS
Auto Travel Expense	\$118.94
Conference Call	\$4.50
CourtLink	\$42.78
Federal Express	\$95.81
Pacer - Court Research	\$19.60
Reproduction/ Scan Copy	\$288.80
Working Meals	\$58.39
TOTAL	\$ 628.82

EXHIBIT D

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

February 28, 2019

Invoice 121788

Client 11906

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/28/2019

FEES	\$22,641.50
EXPENSES	\$628.82
TOTAL CURRENT CHARGES	\$23,270.32
BALANCE FORWARD	\$161,635.17
LAST PAYMENT RECEIVED	\$67,963.46
TOTAL BALANCE DUE	\$116,942.03

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 Cafe Holdings Corp. O.C.C.
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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Actions	14.10	\$10,147.50
AD	Asset Disposition [B130]	1.00	\$913.00
BL	Bankruptcy Litigation [L430]	1.00	\$910.00
CA	Case Administration [B110]	7.70	\$2,883.50
CO	Claims Admin/Objections[B310]	0.10	\$89.50
CP	Compensation Prof. [B160]	2.20	\$1,269.00
EC	Executory Contracts [B185]	0.40	\$158.00
FN	Financing [B230]	2.10	\$1,579.50
GC	General Creditors Comm. [B150]	0.80	\$431.00
HE	Hearing	5.70	\$2,501.50
OP	Operations [B210]	0.10	\$89.50
PD	Plan & Disclosure Stmt. [B320]	2.10	\$1,669.50
		37.30	\$22,641.50

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	1050.00	7.20	\$7,560.00
BJS	Sandler, Bradford J.	Partner	925.00	1.10	\$1,017.50
EG	Gray, Erin	Counsel	795.00	2.10	\$1,669.50
KSN	Neil, Karen S.	Case Man. Asst.	325.00	3.80	\$1,235.00
LAF	Forrester, Leslie A.	Other	425.00	0.50	\$212.50
LSC	Canty, La Asia S.	Paralegal	395.00	10.80	\$4,266.00
MAM	Matteo, Mike A.	Paralegal	375.00	6.90	\$2,587.50
PJJ	Jeffries, Patricia J.	Paralegal	395.00	0.20	\$79.00
SSC	Cho, Shirley S.	Partner	895.00	4.10	\$3,669.50
SWG	Golden, Steven W.	Associate	575.00	0.60	\$345.00
				37.30	\$22,641.50

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$118.94
Working Meals [E111]	\$58.39
Conference Call [E105]	\$4.50
CourtLink	\$42.78
Federal Express [E108]	\$95.81
Pacer - Court Research	\$19.60
Reproduction/ Scan Copy	\$288.80
	\$628.82

Hours Rate Amount

Avoidance Actions

02/01/2019	AWC	AC	Emails with debtor team regarding additional preference data.	0.50	1050.00	\$525.00
02/04/2019	AWC	AC	Review and analyze additional data (2.5); emails with debtor team thereon (0.3)	2.80	1050.00	\$2,940.00
02/05/2019	AWC	AC	Review and analyze additional information (.9); call with debtor team regarding information for preference analysis (.2); emails with team regarding analysis (.2); prepare form of analysis (.5).	1.80	1050.00	\$1,890.00
02/05/2019	MAM	AC	Revise new value analysis for Andrew W. Caine regarding Sysco.	2.20	375.00	\$825.00
02/06/2019	AWC	AC	Review updated preference analyses emails with team and debtor team thereon (0.2); revise form of analysis (0.6)	0.80	1050.00	\$840.00
02/06/2019	MAM	AC	New value analysis regarding NCR Corporation.	0.80	375.00	\$300.00
02/06/2019	MAM	AC	Revise New value analysis regarding Sysco, removing Sysco Charlotte data.	2.20	375.00	\$825.00
02/06/2019	MAM	AC	New value analysis regarding Sysco Charlotte.	1.00	375.00	\$375.00
02/07/2019	AWC	AC	Review updated data analyses (0.2); emails with team (0.3) and debtor counsel thereon (0.2).	0.70	1050.00	\$735.00
02/07/2019	MAM	AC	Revise new value analysis regarding Sysco regarding COD payments.	0.70	375.00	\$262.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/2019	AWC	AC	Emails with team and debtor counsel regarding preference analysis.	0.40	1050.00	\$420.00
02/11/2019	AWC	AC	Emails with counsel regarding preference analysis.	0.20	1050.00	\$210.00
				14.10		\$10,147.50

Asset Disposition [B130]

02/01/2019	SSC	AD	Review several emails from Bradford J. Sandler and Debtors's counsel re sale and hearing status.	0.10	895.00	\$89.50
02/01/2019	BJS	AD	Review CGD Real estate objection	0.10	925.00	\$92.50
02/01/2019	BJS	AD	Review CGD Real estate objection	0.10	925.00	\$92.50
02/04/2019	SSC	AD	Review notice of canceled auction.	0.10	895.00	\$89.50
02/04/2019	BJS	AD	Review revised Official Creditors Committee Support statement	0.30	925.00	\$277.50
02/04/2019	BJS	AD	Various emails with Debtors regarding Triangle	0.10	925.00	\$92.50
02/09/2019	SSC	AD	Review revised APA.	0.20	895.00	\$179.00
				1.00		\$913.00

Bankruptcy Litigation [L430]

02/01/2019	SSC	BL	Email to F. Murphy re Committee statement.	0.10	895.00	\$89.50
02/01/2019	BJS	BL	Analysis re best efficient case exit options.	0.50	925.00	\$462.50
02/04/2019	SSC	BL	Emails with K. Poston and F. Murphy re Committee statement.	0.10	895.00	\$89.50
02/05/2019	SSC	BL	Email to E. Gray re Committee statement.	0.10	895.00	\$89.50
02/09/2019	SSC	BL	Review and analysis re liquidation analysis.	0.10	895.00	\$89.50
02/09/2019	SSC	BL	Review and analysis re global settlement term sheet revision.	0.10	895.00	\$89.50
				1.00		\$910.00

Case Administration [B110]

12/11/2018	KSN	CA	Maintain document control.	0.70	325.00	\$227.50
12/13/2018	KSN	CA	Maintain document control.	0.30	325.00	\$97.50
12/17/2018	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
12/18/2018	KSN	CA	Maintain document control.	0.30	325.00	\$97.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2018	KSN	CA	Maintain document control.	0.30	325.00	\$97.50
01/07/2019	SWG	CA	Research regarding motion to dismiss.	0.60	575.00	\$345.00
02/01/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.60	395.00	\$237.00
02/04/2019	KSN	CA	Maintain document control.	0.50	325.00	\$162.50
02/04/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.40	395.00	\$158.00
02/07/2019	KSN	CA	Maintain document control.	0.30	325.00	\$97.50
02/07/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.40	395.00	\$158.00
02/08/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
02/12/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
02/12/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.40	395.00	\$158.00
02/13/2019	KSN	CA	Maintain document control.	0.30	325.00	\$97.50
02/15/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
02/15/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.50	395.00	\$197.50
02/19/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.50	395.00	\$197.50
02/20/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
02/22/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
02/27/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.30	395.00	\$118.50
02/28/2019	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.20	395.00	\$79.00
				7.70		\$2,883.50

Claims Admin/Objections[B310]

02/05/2019	SSC	CO	Review and respond to email from F. Murphy re bar date order.	0.10	895.00	\$89.50
				0.10		\$89.50

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 Cafe Holdings Corp. O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Compensation Prof. [B160]						
02/20/2019	SSC	CP	Review and revise PSZJ fee statement.	0.20	895.00	\$179.00
02/21/2019	SSC	CP	Telephone conference with LSC re fee applications.	0.10	895.00	\$89.50
02/21/2019	SSC	CP	Review CNO re PSZJ fee application.	0.10	895.00	\$89.50
02/21/2019	SSC	CP	Email to Debtors' counsel re CNO on fee application.	0.10	895.00	\$89.50
02/22/2019	LSC	CP	Begin preparation of January monthly fee statement and draft correspondence to S. Cho re same.	0.90	395.00	\$355.50
02/26/2019	SSC	CP	Correspond with K. Poston re committee carveout.	0.10	895.00	\$89.50
02/26/2019	SSC	CP	Review and revise PSZJ second monthly fee statement.	0.20	895.00	\$179.00
02/26/2019	LSC	CP	Revise PSZJ second monthly fee statement.	0.50	395.00	\$197.50
				2.20		\$1,269.00

Executory Contracts [B185]

02/22/2019	LSC	EC	Review rejection notice and correspondence regarding the same.	0.40	395.00	\$158.00
				0.40		\$158.00

Financing [B230]

02/01/2019	SSC	FN	Review and analysis re DIP order.	0.30	895.00	\$268.50
02/01/2019	SSC	FN	Correspond with F. Murphy re DIP order.	0.10	895.00	\$89.50
02/01/2019	LSC	FN	Discuss issues re and transmit documents in connection with DIP motion.	0.60	395.00	\$237.00
02/05/2019	SSC	FN	Review and revise DIP order.	0.20	895.00	\$179.00
02/05/2019	SSC	FN	Email to F. Murphy re DIP order.	0.10	895.00	\$89.50
02/05/2019	SSC	FN	Telephone conference with F. Murphy re DIP order.	0.20	895.00	\$179.00
02/05/2019	SSC	FN	Telephone conference with F. Murphy re DIP order.	0.10	895.00	\$89.50
02/05/2019	SSC	FN	Review further revised final DIP order.	0.10	895.00	\$89.50
02/06/2019	SSC	FN	Review final DIP order.	0.10	895.00	\$89.50
02/06/2019	SSC	FN	Correspond with F. Murphy re final DIP order.	0.10	895.00	\$89.50
02/06/2019	SSC	FN	Review further revised final DIP order.	0.10	895.00	\$89.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/06/2019	SSC	FN	Emails to F. Murphy and K. Poston re final DIP order.	0.10	895.00	\$89.50
				2.10		\$1,579.50

General Creditors Comm. [B150]

02/04/2019	SSC	GC	Email to Committee re sale update.	0.20	895.00	\$179.00
02/19/2019	LSC	GC	Correspondence re Committee information motion.	0.10	395.00	\$39.50
02/27/2019	LAF	GC	Update Fatz Cafe creditor site.	0.50	425.00	\$212.50
				0.80		\$431.00

Hearing

02/08/2019	SSC	HE	Review and analysis re items needed for 2/12 hearing.	0.20	895.00	\$179.00
02/08/2019	SSC	HE	Email to LSC re 2/12 hearing preparation.	0.20	895.00	\$179.00
02/08/2019	LSC	HE	Preparation of materials for 2/12/19 hearing and correspondence regarding the same.	5.20	395.00	\$2,054.00
02/12/2019	SSC	HE	Review update email from Bradford J. Sandler re hearing update.	0.10	895.00	\$89.50
				5.70		\$2,501.50

Operations [B210]

02/09/2019	SSC	OP	Review revised PACA procedures order.	0.10	895.00	\$89.50
				0.10		\$89.50

Plan & Disclosure Stmt. [B320]

01/28/2019	EG	PD	Draft statement in support of motion to dismiss and motion to settle	2.10	795.00	\$1,669.50
				2.10		\$1,669.50

TOTAL SERVICES FOR THIS MATTER:

\$22,641.50

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Expenses

12/03/2018	BM	Business Meal [E111] Daily Soup, working meal, SWG	14.15
12/04/2018	AT	Auto Travel Expense [E109]Uber Transportation Service, SWG	10.49
12/04/2018	AT	Auto Travel Expense [E109]Uber Transportation Service, SWG	2.05
12/09/2018	BM	Business Meal [E111] Al Horno Lean Mexican Kitchen, working meal, La Asia Cauty	25.43
01/02/2019	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
01/02/2019	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
01/02/2019	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
01/02/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
01/02/2019	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
01/02/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
01/02/2019	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
01/07/2019	CC	Conference Call [E105] AT&T Conference Call, SSC	4.50
01/24/2019	AT	Auto Travel Expense [E109] Elite Transportation Service, Inv. 1758891, L. Cauty	106.40

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01/26/2019	BM	Business Meal [E111] GrubHub-Panini Kabob, working meal, BDD	18.81
01/30/2019	AF	Air Fare [E110] American Airlines, Tkt 00172444901926, PHL/Charlotte NC./Greenville SC, BJS (reduced to coach fare) (NO CHARGE)	0.00
01/30/2019	AF	Air Fare [E110] American Airlines, Tkt 00172444901930, Greenville SC/PHL, BJS (reduced to coach fare) (NO CHARGE)	0.00
01/30/2019	TE	Travel Expense [E110] Travel Agency Fee, BJS (NO CHARGE)	0.00
02/01/2019	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
02/01/2019	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
02/04/2019	RE2	SCAN/COPY (86 @0.10 PER PG)	8.60
02/04/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/04/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/04/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/04/2019	RE2	SCAN/COPY (41 @0.10 PER PG)	4.10
02/06/2019	CL	11906.00002 CourtLink charges for 02-06-19	42.78
02/06/2019	RE2	SCAN/COPY (39 @0.10 PER PG)	3.90

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02/08/2019	FE	11906.00002 FedEx Charges for 02-08-19	64.36
02/08/2019	FE	11906.00002 FedEx Charges for 02-08-19	31.45
02/08/2019	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20
02/08/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/08/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/08/2019	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
02/08/2019	RE2	SCAN/COPY (158 @0.10 PER PG)	15.80
02/08/2019	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
02/08/2019	RE2	SCAN/COPY (166 @0.10 PER PG)	16.60
02/08/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/08/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20

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02/08/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2019	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
02/08/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
02/08/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2019	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20
02/08/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
02/08/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/08/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/08/2019	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
02/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/08/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/08/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/08/2019	RE2		

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		SCAN/COPY (26 @0.10 PER PG)	2.60
02/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/08/2019	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
02/08/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2019	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
02/08/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/08/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/08/2019	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
02/08/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/08/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/08/2019	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
02/08/2019	RE2	SCAN/COPY (84 @0.10 PER PG)	8.40
02/08/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00

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02/08/2019	RE2	SCAN/COPY (59 @0.10 PER PG)	5.90
02/08/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/08/2019	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
02/08/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/08/2019	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
02/08/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
02/08/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/08/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/08/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/08/2019	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
02/08/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/08/2019	RE2	SCAN/COPY (55 @0.10 PER PG)	5.50
02/08/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50

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02/08/2019	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
02/08/2019	RE2	SCAN/COPY (166 @0.10 PER PG)	16.60
02/08/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
02/08/2019	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
02/08/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/08/2019	RE2	SCAN/COPY (158 @0.10 PER PG)	15.80
02/08/2019	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
02/08/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/11/2019	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
02/12/2019	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
02/12/2019	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20
02/12/2019	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
02/12/2019	RE2		

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		SCAN/COPY (25 @0.10 PER PG)	2.50
02/13/2019	RE2		
		SCAN/COPY (192 @0.10 PER PG)	19.20
02/13/2019	RE2		
		SCAN/COPY (25 @0.10 PER PG)	2.50
02/14/2019	RE2		
		SCAN/COPY (59 @0.10 PER PG)	5.90
02/14/2019	RE2		
		SCAN/COPY (25 @0.10 PER PG)	2.50
02/14/2019	RE2		
		SCAN/COPY (27 @0.10 PER PG)	2.70
02/14/2019	RE2		
		SCAN/COPY (60 @0.10 PER PG)	6.00
02/19/2019	RE2		
		SCAN/COPY (20 @0.10 PER PG)	2.00
02/19/2019	RE2		
		SCAN/COPY (61 @0.10 PER PG)	6.10
02/19/2019	RE2		
		SCAN/COPY (12 @0.10 PER PG)	1.20
02/19/2019	RE2		
		SCAN/COPY (26 @0.10 PER PG)	2.60
02/21/2019	RE2		
		SCAN/COPY (18 @0.10 PER PG)	1.80
02/21/2019	RE2		
		SCAN/COPY (11 @0.10 PER PG)	1.10
02/22/2019	RE2		
		SCAN/COPY (12 @0.10 PER PG)	1.20

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02/26/2019 RE2

SCAN/COPY (22 @0.10 PER PG)

2.20

02/28/2019 PAC

Pacer - Court Research

19.60

Total Expenses for this Matter

\$628.82

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REMITTANCE ADVICE

Please include this Remittance Advice with your payment

For current services rendered through 02/28/2019

Total Fees	\$22,641.50
Chargeable costs and disbursements	\$628.82
Total Due on Current Invoice.....	\$23,270.32

Outstanding Balance from prior Invoices as of 02/28/2019 (May not reflect recent payments)

Invoice Number	Invoice Date	Fees Billed	Expenses Billed	Balance Due
121028	12/31/2018	\$103,853.00	\$1,497.54	\$37,387.08
121583	01/31/2019	\$53,515.00	\$2,769.63	\$56,284.63
Total Amount Due on Current and Prior Invoices				\$116,942.03