

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (HB)

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, Edward A. Calderon, declare:

1. I am over the age of 18 years and not a party to these chapter 11 cases.
2. I am employed by Donlin, Recano & Company, Inc. (“DRC”), 6201 15th Avenue, Brooklyn, NY 11219.
3. On the 29th day of March, 2019, DRC, under my supervision caused a true and accurate copy of the Debtors' Report of Sale and Notice of Assignment and Assumption of Assumed Contracts at Closing of Sale (Docket No. 493), to be served via Electronic Mail upon the CORE / 2002 SERVICE LIST parties as set forth in Exhibit 1, upon the CURE NOTICE PARTIES as set forth in Exhibit 2, EXHIBIT A DKT # 355 – REAL PROPERTY LEASE parties as set forth in Exhibit 3, SECURED CREDITORS parties as set forth in Exhibit 4, LANDLORDS parties as set forth in Exhibit 5, LEASE REJECTION MOTION parties as set forth in Exhibit 6, CASH MANAGEMENT BANKS parties as set forth in Exhibit 7, UCCS/LIENS parties as set forth in Exhibit 8, SUPPLEMENTAL CURE LIST parties as set forth in Exhibit 9, and via First Class U.S. Mail upon the CORE / 2002 SERVICE LIST parties as set forth in Exhibit 10, upon the CURE NOTICE PARTIES as set forth in Exhibit 11,

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

EXHIBIT A DKT # 355 – REAL PROPERTY LEASE parties as set forth in Exhibit 12, SECURED CREDITORS parties as set forth in Exhibit 13, LANDLORDS parties as set forth in Exhibit 14, LEASE REJECTION MOTION parties as set forth in Exhibit 15, CASH MANAGEMENT BANKS parties as set forth in Exhibit 16, UCCS/LIENS parties as set forth in Exhibit 17, SUPPLEMENTAL CURE LIST parties as set forth in Exhibit 18, SCHEDULE D parties as set forth in Exhibit 19; attached hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 1st day of April, 2019 in Brooklyn, New York.

By Edward Calderon
Edward A. Calderon

Sworn before me this
1st day of April, 2019

Sung Jae Kim
Notary Public

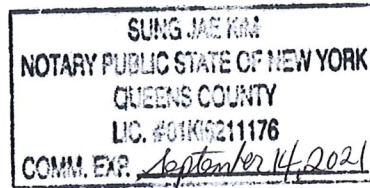


EXHIBIT 1

Doc 502
Cafe Holdings Corp. et al.Electronic Mail
Exhibit Pages
CORE/2002 SERVICE LIST

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Exhibit Pages

CORE/2002 SERVICE LIST

Page # : 2 of 4

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Cafe Holdings Corp. et al.

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EXHIBIT 2

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Cafe Holdings Corp. et al.

**Electronic Mail
Exhibit Page
CURE NOTICE PARTIES**

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EXHIBIT 3

Exhibit Page

EXHIBIT A DKT # 355 -
REAL PROPERTY LEASE

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EXHIBIT 4

Electronic Mail
Exhibit Page
SECURED CREDITORS

Page # : 1 of 1

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EXHIBIT 5

**Electronic Mail
Exhibit Page
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EXHIBIT 6

Electronic Mail

Exhibit Page

LEASE REJECTION MOTION

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1504 SANTA ROSA RD STE 100
RICHMOND VA 23229
ROBY@NEWLINKMG.COM

EXHIBIT 7

Café Holdings Corp. et al.

Exhibit Page

CASH MANAGEMENT
BANKS

Page # : 1 of 1

03/29/2019 11:51:40 PM

011708P001-1402A-054
BB AND T
LESLIT PUTZE
380 EAST MAIN ST
SPARTANBURG SC 29302

008242P001-1402A-054
BB AND T OF SC BUSINESS LOAN CENTE
PO BOX 580003
CHARLOTTE NC 28258-0065

005441P001-1402A-054
CITIZENS BANK
300 BROAD ST
ELIZABETHTON TN 37643

011709P001-1402A-054
CITIZENS BANK
JANIE MCKINNEY
PO BOX 1900
ELIZABETHTON TN 37644

011710P001-1402A-054
COMMUNITY FIRST
CRYSTAL MULL
1600 SANDIFER BLVD
SENECA SC 29678

008289P001-1402A-054
COMMUNITY FIRST BANK
PO BOX 459
SENECA SC 29679

011711P001-1402A-054
COUNTY BANK
ADRIAN CLARK
JOHN MOORE
583 BYPASS 72 NW
GREENWOOD SC 29648-3129

011716P001-1402A-054
CRESCOM
JIM BOYD HILARY DOBBINS
MINDI CALVERT
1111 WEST POINSETT ST
GREER SC 29650

011712P001-1402A-054
ENTEGRA
DEIDRA FRADY
PO BOX 1559
FRANKLIN NC 28744

011723P001-1402A-054
FIDELITY BANK
LEIGHANN FERGUSON
610 COX RD
GASTONIA NC 28054

011713P001-1402A-054
FIRST BANK CHERAW
TERESA WARD
901 CHESTERFIELD HWY
CHERAW SC 29520

011714P001-1402A-054
FIRST CITIZENS
JENNIFER WILLIAMS
800 SOUTH LAFAYETTE ST
FCB MAIL CODE: 577
SHELBY NC 28150

011715P001-1402A-054
FIRST CITIZENS
AMY TREECE
101 JACK ST
HENDERSONVILLE NC 28792

011724P001-1402A-054
FIRST NATIONAL
KAREN SPIGNER
217 N GRANARD ST
GAFFNEY SC 29341

005402P001-1402A-054
FIRST NATIONAL BANK
PAM TONEY
DIXON BOULEVARD OFFICE
1338 EAST DIXON BLVD
SHELBY NC 28150

011725P001-1402A-054
FIRSTDATA
ROBIN CARSON
1 WESTERN MARYLAND PKWY
HAGERSTOWN MD 21740

008557P001-1402A-054
NATIONAL BANK OF SC
LOAN DEPT
1324 W WADE HAMPTON BLVD
GREER SC 29650

011717P001-1402A-054
NBSC
PAULA BARTON
PO BOX 1567
GREENVILLE SC 29602

011718P001-1402A-054
PEOPLE'S BANK
REBECCA BECKY SAIN
JOHN SOMERS
1910 EAST MAIN ST
LINCOLNNTON NC 28093-0486

011719P001-1402A-054
SOUTH STATE
HEATHER JACKSON
3025 ST MATTHEWS RD
ORANGEBURG SC 29115

011721P001-1402A-054
TD BANK
JESSICA RODRIGUEZ
5041 CALHOUN MEM HWY
EASLEY SC 29640

011722P001-1402A-054
UNITED COMMUNITY
CHRISTY LYNCH OR PAM MURRAY
PO BOX 398
BLAIRSVILLE GA 30514

EXHIBIT 8

Electronic Mail
Exhibit Page
UCCS/LIENS

Page # : 1 of 1

03/29/2019 11:55:23 PM

011962P003-1402A-054
BSP AGENCY LLC AS ADMINISTRATIVE AGENT
MCGUIREWOODS LLP
AARON MCCOLLOUGH
77 W WACKER DR STE 4100
CHICAGO IL 60601
AMCCOLLOUGH@MCGUIREWOODS.COM

011928P002-1402A-054
REFRIGERATION HEROES INC
AKA GREENVILLE REFRIGERATION SVCS INC
JASON HOME MAN
426 S BUNCOMBE RD
GREER SC 29650
JASON@REFRIGERATIONHEROES.COM

007020P002-1402A-054
RIDGWAY PLUMBING AND SVCS INC
MICHELE L HARVELL
428 CHILDERS ST STE 24211
PENSACOLA FL 32534
RIDGWAYPGINC@GMAIL.COM

EXHIBIT 9

Electronic Mail

Exhibit Page

SUPPLEMENTAL CURE LIST

Page # : 1 of 1

03/30/2019 12:43:01 AM

007080P002-1402A-054
BDO USA LLP
LAURENCE W GOLDBERG
4135 MENDENHALL OAKS PKWY STE 140
HIGH POINT NC 27265
LGOLDBERG@BDO.COM

EXHIBIT 10

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Cafe Holdings Corp., et al.
Exhibit Pages
CORE/2002 SERVICE LIST

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03/29/2019 11:35:04 PM

000058P001-1402S-054
 7420 BROAD RIVER ROAD LLC
 BARBARA HUNTER
 1525 ASHLEY RIVER RD
 CHARLESTON SC 29407

000134P001-1402S-054
 ADVANCED RESTAURANT SERVICES LLC
 WILSON TODD LANCASTER
 P O BOX 595
 SWANNANOVA NC 28778

000113P002-1402S-054
 AFFORDABLE SERVICES
 DANIEL STICKLEY
 391 WEST PALMER ST
 FRANKLIN NC 28734

000107P001-1402S-054
 ATALAYA CAPITAL MANAGEMENT LP
 ATTN:EVERETT INDART
 780 THIRD AVENUE, 27TH FLOOR
 NEW YORK NY 10017

000051P001-1402S-054
 B & T SAND CO., INC
 ATTN: JOEL TYSON
 P O BOX 84007
 LEXINGTON SC 29073

000085P001-1402S-054
 BALLARD SPAHR LLP
 CRAIG S GANZ, ESQ
 1 EAST WASHINGTON ST STE 2300
 PHOENIX AZ 85004-2555

000086P002-1402S-054
 BALLARD SPAHR LLP
 MICHAEL DIGIACOMO,ESQ
 1 EAST WASHINGTON EAST
 STE 2300
 PHOENIX AZ 85004-2555

000114P001-1402S-054
 BARTON BRIMM PA
 BARBARA GEORGE BARTON;CHRISTINE E BRIMM
 POST OFFICE BOX 2746
 MURRELLS INLET SC 29576

000066P001-1402S-054
 BEAL LLC
 MICHAEL M. BEAL
 PO BOX 11277
 COLUMBIA SC 29211

000055P001-1402S-054
 BEETLE ENTERPRISES
 BOB BAILEY
 1439 VINTAGE DR
 WATKINSVILLE GA 30677

000060P001-1402S-054
 BENEFIT STREET PARTNERS
 SERGE KOZMIN
 50 KENNEDY PLAZA
 18TH FLOOR
 PROVIDENCE RI 02903

000158P001-1402S-054
 BSP AGENCY LLC
 BENEFIT STREET PARTNERS LLC
 9 WEST 57TH ST STE 4920
 NEW YORK NY 10019

000116P001-1402S-054
 BUCKNER PLUMBING
 1240 US 70 W
 MARION NC 28752

000112P001-1402S-054
 BUNCH LAW LLC
 THOMAS W BUNCH II, ESQ
 141 PELHAM DR. STE F
 PMB 284
 COLUMBIA SC 29209

000065P002-1402S-054
 CANTRELL & CANTRELL PLLC
 CAROL A. CANTRELL
 3700 BUFFALO SPEEDWAY
 SUITE 1000
 HOUSTON TX 77098

000093P001-1402S-054
 CAROLINA CHILDCARE PROPERTIES LLC
 DENNIS E DREW
 1630 AZTEC LANE
 MT PLEASANT SC 29466-8863

000126P001-1402S-054
 CAROLINA HEADWEAR LLC
 3124 B BOILING SPRING RD
 BOILING SPRINGS SC 29316

000041P001-1402S-054
 CENTER HILLS LLC
 NANCY HOUGH
 1901 SAM SNEAD DR
 BRASELTON GA 30517

000137P001-1402S-054
 CHAPPELLS NURSERY AND MAINTENANCE
 PO BOX 702
 NEWBERRY SC 29108

000103P001-1402S-054
 CITY OF ROCKINGHAM
 SHANNON PANKEY
 514 ROCKINGHAM ROAD
 ROCKINGHAM NC 28379

000154P001-1402S-054
 CLAYTON SIGN WORKS INC
 DEBORAH CLAYTON
 P O BOX 778
 LINCOLNTON NC 28093

000165P001-1402S-054
 DSI/DataSource, Inc
 1400 Universal Avenue
 Kansas City MO 64120

000049P001-1402S-054
 DUKE POWER
 PO BOX 70516
 CHARLOTTE NC 28272-0515

000130P001-1402S-054
 EASTCOAST SOLUTIONS LLC
 P O BOX 869
 LONGS SC 29568

000156P001-1402S-054
 ENTERCOM GREENVILLE
 25 GARLINGTON ROAD
 GREENVILLE SC 29615-4613

000038P001-1402S-054
 FISHBOWL INC
 DOUGLAS POPPEN
 PO BOX 740513
 ATLANTA GA 30374-0513

000087P002-1402S-054
 FOX ROTHSCHILD LLP
 M KEVIN MCCARRELL
 2 W WASHINGTON ST
 STE 1100
 GREENVILLE SC 29601-2784

000106P002-1402S-054
 FOX ROTHSCHILD LLP
 KATHERINE H LAFFITTE
 2 WEST WASHINGTON ST STE 1100
 GREENVILLE SC 29601

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Cafe Holdings Corp., et al.
Exhibit Pages
CORE/2002 SERVICE LIST

Page # : 2 of 5

03/29/2019 11:35:04 PM

000037P001-1402S-054
 FRESHPOINT
 KIM TREAT
 1200 OAKLEY INDUSTRIAL BLVD
 STE B
 FAIRBURN GA 30213

000042P001-1402S-054
 GARY AND MARGARET SMITH
 GARY SMITH
 123 PECAN LN
 CAYCE SC 29033

000048P001-1402S-054
 GEOFFREY STUCHMAN
 LEA STUTCHMAN
 16124 GREENWOOD LN
 MONTE SERENO CA 95030

000067P001-1402S-054
 GEORGIA ATTORNEY GENERAL
 CHRIS CARR
 40 CAPITAL SQUARE SW
 ATLANTA GA 30334-1300

000008P001-1402S-054
 GREENVILLE COUNTY TAX COLLECTOR
 301 UNIVERSITY RIDGE
 SUITE 700
 GREENVILLE SC 29601

000045P001-1402S-054
 HAMILTON CHASECITADEL LLC
 JUSTIN DEAN
 PO BOX 468
 SOLVANG CA 93464

000083P002-1402S-054
 HAYNSWORTH SINKLER BOYD PA
 STANLEY H MCGUFFIN, ESQ
 1201 Main Street
 22nd Floor
 COLUMBIA SC 29201-3226

000084P002-1402S-054
 HAYNSWORTH SINKLER BOYD PA
 MARY M CASKEY
 1201 MAIN STREET
 22ND FLOOR
 COLUMBIA SC 29201-3226

000044P001-1402S-054
 HENDERSON CROSSING
 BILL HALE
 PO BOX 1855
 FLAT ROCK NC 28731

000161P001-1402S-054
 HOLCOMBE BOMAR PA
 A TODD DARWIN
 POST OFFICE DRAWER 1897
 SPARTANBURG SC 29304

000062P002-1402S-054
 HOLLAND & KNIGHT LLP
 BRENT MCILWAIN
 200 CRESCENT COURT
 STE 1600
 DALLAS TX 75201

000089P001-1402S-054
 HUCKS & FELKER LLC
 DANIEL K FELKER, ESQ
 9610 TWO NOTCH ROAD STE 5
 COLUMBIA SC 29223

000108P001-1402S-054
 HUNTER MACLEAN EXLEY & DUNN PC
 FRANCESCA MACCHIAVERNA
 P O BOX 9848
 SAVANNAH GA 31412

000035P001-1402S-054
 INFINITY MARKETING SOLUTIONS INC
 TONY WILLIAMS
 874 S PLEASNTBURG DR
 STE A
 GREENVILLE SC 29607

000005P001-1402S-054
 INTERNAL REVENUE SERVICE
 CENTRALIZED INSOLVENCY OPERATION
 PO BOX 7346
 PHILADELPHIA PA 19101-7346

000141P001-1402S-054
 JASON BLYTHE
 50 KEOWAY DRIVE
 APT. F7
 SENECA SC 29672

000138P001-1402S-054
 JAY ROTHENBERG
 260 RED FOX LANE
 CHESNEE SC 29323

000149P001-1402S-054
 JEANNETTE LYNN HEATON
 PO BOX 1283
 ROCKINGHAM NC 28380-1283

000151P001-1402S-054
 JES EQUIPMENT SALES & SERVICE
 PO BOX 902
 ABBEVILLE SC 29620

000040P001-1402S-054
 KOURY CORP
 ALEX MUNOZ
 2275 VANSTORY ST
 STE 200
 GREENSBORO NC 27403

000091P001-1402S-054
 KOURY CORPORATION
 DOUGLAS M HEBERLE
 2275 VANSTORY ST STE 200
 GREENSBORO NC 27407

000136P001-1402S-054
 LAWNS BY GREG
 3449 BANKS MILL
 AIKEN SC 29803

000131P001-1402S-054
 LEROY DYER & SON
 P O BOX 14096
 GREENVILLE SC 29610

000146P001-1402S-054
 LILLIAN FAYE SKYE BURDETTE
 329 AGNEW RD
 STARR SC 29684

000152P001-1402S-054
 LUTZ RESIDENTIAL GARAGE DOORS, LLC
 359 HUFFSTETLER LAKE RD
 DALLAS NC 28034

000039P001-1402S-054
 M AND R INVESTORS
 VALEEN BROWN
 PO BOX 161413
 BOILING SPRINGS SC 29316

000119P001-1402S-054
 MARLIN OUTDOOR ADV. LTD
 P O BOX 6567
 HILTON HEAD IS. SC 29938

000155P001-1402S-054
 MATHIS PLUMBING HEATING AND AIR CO.
 PO BOX 716
 GREENWOOD SC 29648

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000102P001-1402S-054 MCGRADY-PERDUE HEATING AND COOLING INC CAROLYN PERDUE 690 N FRANKLIN ST CHRISTIANSBURG VA 24073	000061P001-1402S-054 MIDTOWN MADISON MANAGEMENT LLC 30 S. WACKER DRIVE SUITE 3700 CHICAGO IL 60606	000021P001-1402S-054 MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	000019P002-1402S-054 MILESTONE PARTNERS MANAGEMENT CO MARK MARTINELLI CFO 555 EAST LANCASTER AVE ST. DAVIDS PA 19087
000082P001-1402S-054 MOORE & VAN ALLEN PLLC DAVID B WHEELER;REID E DYER 78 WENTWORTH ST POST OFFICE BOX 22828 CHARLESTON SC 29413-2828	000117P001-1402S-054 MOORE TAYLOR LAW FIRM PA JANE H DOWNEY 1700 SUNSET BOULEVARD POST OFFICE BOX 5709 WEST COLUMBIA SC 29171	000036P001-1402S-054 MRB LLC VALEEN BROWN PO BOX 161413 BOILING SPRINGS SC 29316	000059P001-1402S-054 NCR CORP PO BOX 198755 ATLANTA GA 30384-8755
000098P001-1402S-054 NELSON MULLINS RILEY & SCARBOROUGH LLP B KEITH POSTON 1320 MAIN ST COLUMBIA SC 29201	000099P001-1402S-054 NELSON MULLINS RILEY & SCARBOROUGH LLP SHANE G RAMSEY 150 FOURTH AVE NORTH STE 1100 NASHVILLE TN 37219	000068P001-1402S-054 NORTH CAROLINA ATTORNEY GENERAL JOSH STEIN DEPT OF JUSTICE PO BOX 629 RALEIGH NC 27602-0629	000002P002-1402S-054 OFFICE OF THE UNITED STATES TRUSTEE ELISABETTA G. GASPARINI, TRIAL ATTY 1835 ASSEMBLY STREET SUITE 953 COLUMBIA SC 29201
000033P001-1402S-054 OLD MILL STREAM BILL BURTON PO BOX 24169 GREENVILLE SC 29616	000017P001-1402S-054 OLD MILL STREAM LLC WILLIAM H BURTON III 491 CONNECTICUT AVE SPARTANBURG SC 29302	000020P001-1402S-054 OLD MILL STREAM LLC PO BOX 24169 GREENVILLE SC 29616	000022P001-1402S-054 OLD MILL STREAM LLC TAYLOR FOLEY LLC DAVID GLENN TAYLOR 171 CHURCH ST STE 330 CHARLESTON SC 29401
000120P001-1402S-054 OLIVIA RHEIN KEYES 4659 HILLSIDE RD WALLACE SC 29596	000097P003-1402S-054 PACHULSKI STANG ZIEHL & JONES LLP BRADFORD J. SANDLER 919 NORTH MARKET ST 17TH FL WILMINGTON DE 19801	000164P001-1402S-054 PARKER POE ADAMS & BERNSTEIN LLP ROBERT C BYRD, ESQ 200 MEETING ST STE 301 CHARLESTON SC 29401	000054P001-1402S-054 PEPPER HAMILTON LLP BRUCE FENTON ACCOUNTING DEPT 3000 TWO LOGAN SQUARE PHILADELPHIA PA 19103-2799
000110P001-1402S-054 PERRY BURKS 310 PARK ST APT C BRISTOL VA 24201	000057P001-1402S-054 PP GASTON MALL CHARLIE PEARSON 1422 BURTONWOOD DR STE 200 GASTONIA NC 28054	000147P001-1402S-054 PROFESSIONAL CARPET CARE 117 FIDDLER DR MARION NC 28752	000159P001-1402S-054 REFRIGERATION HEROES OF GREENVILLE CO JASON B HOLEMAN 426 BUNCOMBE RD GREER SC 29650
000052P001-1402S-054 RESTAURANT TECHNOLOGIES INC DEREK ZSCHOKKE 12962 COLLECTIONS CTR DR CHICAGO IL 60693	000140P002-1402S-054 RICHMOND COUNTY TAX COLLECTOR MICHELLE HOLDEN, RICHMOND CO. TAX COLLECTOR P.O. BOX 1644 ROCKINGHAM NC 28380	000160P001-1402S-054 RIDGWAY PLUMBING AND SVCS INC MICHELE L HARVELL 428 CHILDERS ST STE 24211 PENSACOLA FL 32534	000132P001-1402S-054 ROBERT KNOXSEN 3853 LINBROOK DRIVE COLUMBIA SC 29204

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Cafe Holdings Corp., et al.
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000056P001-1402S-054
 ROBINSON BRADSHAW AND HINSON
 101 N TRYON ST
 STE 1900
 CHARLOTTE NC 28246

000157P001-1402S-054
 ROE CASSIDY COATES & PRICE PA
 JAMES H CASSIDY,ESQ
 P O BOX 10529
 GREENVILLE SC 29603

000003P001-1402S-054
 S.C. DEPARTMENT OF REVENUE AND TAXATION
 PO BOX 12265
 COLUMBIA SC 29211-9979

000064P001-1402S-054
 SHRAYNE CAPITAL LLC
 23011 LAGUNA POINT DR
 KATHY TX 77450

000100P001-1402S-054
 SKINNER LAW FIRM LLC
 RANDY A SKINNER
 300 N MAIN ST STE 201
 GREENVILLE SC 29601

000069P001-1402S-054
 SOUTH CAROLINA ATTORNEY GENERAL
 ALAN WILSON
 REMBERT C DENNIS OFFICE BLDG
 1000 ASSEMBLY ST RM 519
 COLUMBIA SC 29211-1549

000148P001-1402S-054
 SPENDIFFERENCE
 MARYANNE ROSE
 2000 CLAY STREET
 SUITE 300
 DENVER CO 80211

000145P001-1402S-054
 STANLEY STEEMER CARPET CLEANER
 3169 NATAL ST
 FAYETTEVILLE NC 28306

000122P001-1402S-054
 STEVEN R CORSON
 519 SAINT HELENA CT
 ROEBUCK SC 29376

000034P001-1402S-054
 STORE MASTER FUNDING I LLC
 LYENA HALE
 8501 E PRINCESS DR
 STE 190
 SCOTTSDALE AZ 85255

000032P001-1402S-054
 STORE MASTER FUNDING V LLC
 LYENA HALE
 8377 E HARTFORD DRIVE DR
 STE 190
 SCOTTSDALE AZ 85255

000094P001-1402S-054
 STORE MASTER FUNDING V LLC
 LYENA HALE
 8377 E HARTFORD DRIVE STE 100
 SCOTTSDALE AZ 85255

000118P001-1402S-054
 STRATFORD INSURANCE
 PATRICK TIMNEY
 300 KIMBALL DRIVE STE 500
 PARSIPPANY NJ 07054

000162P001-1402S-054
 SYNCHRONY BANK
 PRA RECEIVABLES MANAGEMENT, LLC
 PO BOX 41021
 NORFOLK VA 23541

000030P001-1402S-054
 SYSCO
 JEFF KESTNER
 131 SYSCO CT
 COLUMBIA SC 29209

000015P001-1402S-054
 SYSCO CHARLOTTE LLC
 4500 CORPORATE DR NW
 CONCORD NC 28027

000031P001-1402S-054
 SYSCO-CHARLOTTE
 TOM HAYES
 CASHIER
 PO BOX 96
 CONCORD NC 28026

000070P001-1402S-054
 TENNESSEE ATTORNEY GENERAL
 HERBERT H SLATERY III
 PO BOX 20207
 NASHVILLE TN 37202-0207

000133P001-1402S-054
 THE RUFF LAW GROUP
 750 WHITLEY ROAD SOUTH
 MARBLE HILL GA 30148

000050P001-1402S-054
 THRIFT BROTHERS
 TIM HYDRICK
 PO BOX 1293
 SENECA SC 29679

000092P001-1402S-054
 THRIFT BROTHERS INC
 TIM HYDRICK
 1655 SANDIFIER BLVD
 SENECA SC 29678

000166P001-1402S-054
 TN DEPT OF REVENUE
 TN ATTORNEY GENERAL'S OFFICE
 BANKRUPTCY DIVISION
 P O BOX 20207
 NASHVILLE TN 37202-0207

000016P001-1402S-054
 TRIANGLE MEZZANINE FUND LLLP
 3700 GLENWOOD AVE
 STE 530
 RALEIGH NC 27612

000046P001-1402S-054
 TRYON SISSON
 TY SISSON
 1279 WESTWIND CIR
 WESTLAKE VILLAGE CA 91361

000006P001-1402S-054
 U.S. SECURITIES AND EXCHANGE COMMISSION
 OFFICE OF REORGANIZATION
 950 EAST PACES FERRY ROAD, N.E.
 SUITE 900
 ATLANTA GA 30326-1382

000096P001-1402S-054
 UNION COUNTY
 TAX COMMISSIONER
 65 COURTHOUSE ST STE 3
 BLAIRSVILLE GA 30512

000007P001-1402S-054
 UNITED STATES ATTORNEY
 DISTRICT OF SOUTH CAROLINA
 1441 MAIN STREET
 SUITE 500
 COLUMBIA SC 29201

000071P002-1402S-054
 US ATTORNEY'S OFFICE
 MIDDLE DISTRICT OF GEORGIA
 C.B. KING UNITED STATES COURTHOUSE
 201 W. BROAD AVENUE 2ND FL.
 ALBANY GA 31701

Exhibit Pages
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03/29/2019 11:35:04 PM

000072P001-1402S-054
US ATTORNEY'S OFFICE
NORTHERN DISTRICT OF GEORGIA
RICHARD B. RUSSELL FEDERAL BUILDING
75 TED TURNER DR. SW SUITE 600
ATLANTA GA 30303-3309

000073P001-1402S-054
US ATTORNEY'S OFFICE
SOUTHERN DISTRICT OF GEORGIA
22 BARNARD STREET
SUITE 300
SAVANNAH GA 31401

000074P001-1402S-054
US ATTORNEY'S OFFICE
EASTERN DISTRICT OF NORTH CAROLINA
FEDERAL BUILDING
310 NEW BERN AVENUE SUITE 800
RALEIGH NC 27601-1461

000075P001-1402S-054
US ATTORNEY'S OFFICE
MIDDLE DISTRICT OF NORTH CAROLINA
101 SOUTH EDGEWORTH STREET
4TH FL
GREENSBORO NC 27401

000076P001-1402S-054
US ATTORNEY'S OFFICE
WESTERN DISTRICT OF NORTH CAROLINA
227 WEST TRADE ST.
SUITE 1650
CHARLOTTE NC 28202

000077P001-1402S-054
US ATTORNEY'S OFFICE
EASTERN DISTRICT OF TENNESSEE
800 MARKET STREET
SUITE 211
KNOXVILLE TN 37902

000078P001-1402S-054
US ATTORNEY'S OFFICE
MIDDLE DISTRICT OF TENNESSEE
110 9TH AVENUE SOUTH
SUITE A-961
NASHVILLE TN 37203

000079P001-1402S-054
US ATTORNEY'S OFFICE
WESTERN DISTRICT OF TENNESSEE
167 NORTH MAIN STREET
SUITE 800
MEMPHIS TN 38103

000080P001-1402S-054
US ATTORNEY'S OFFICE
EASTERN DISTRICT OF VIRGINIA
JUSTIN W WILLIAMS UNITED STATES ATTORNEY'S BUILDIN
2100 JAMIESON AVE
ALEXANDRIA VA 22314

000081P001-1402S-054
US ATTORNEY'S OFFICE
WESTERN DISTRICT OF VIRGINIA
310 1ST STREET SW RM 906
ROANOKE VA 24011

000043P001-1402S-054
VALASSIS DIGITAL
RICH MELIN
MAXPOINT INTERACTIVE INC
PO BOX 360668
PITTSBURGH PA 15251-6668

000088P001-1402S-054
VIRGINIA ATTORNEY GENERAL
MARK R HERRING
900 E MAIN ST
RICHMOND VA 23219

000047P001-1402S-054
WINDS CROSSING
VINAY GUDENA
7711 BRIARDENN DR
SUMMERFIELD NC 27358

EXHIBIT 11

Exhibit Pages
CURE NOTICE PARTIES

Page # : 1 of 4

03/30/2019 12:47:25 AM

008149P001-1402A-054 ADP RETIREMENT SVC INC DAILY PRODUCT UNIT 4 BECKER FARM RD MS 579 ROSELAND NJ 07068	011943P001-1402A-054 ADVANCED DISPOSAL 5734 COLUMBIA RD GROVETOWN GA 30813	011951P001-1402A-054 ADVANCED DISPOSAL 385 HARR LN BLOUNTVILLE TN 37617	011954P001-1402A-054 ADVANCED DISPOSAL 10169 LAKEWOOD HWY MINERAL BLUFF GA 30559
011955P001-1402A-054 ADVANCED DISPOSAL 114 PROGRESS RD ELLIJAY GA 30540	007122P001-1402A-054 AMBIANCE RADIO 79 E DAILY DR STE 263 CAMARILLO CA 93010	007118P001-1402A-054 ARAMARK AUS CENTRAL LOCKBOX PO BOX 731676 DALLAS TX 75373-1676	011828P001-1402A-054 ATLANTA SERIES OF LOCKTON 3280 PEACHTREE RD NE ATLANTA GA 30305
004746P001-1402A-054 GEORGE R BAILEY JR 125 JETT FOREST CT NW ATLANTA GA 30327	004746S001-1402A-054 GEORGE R BAILEY JR BEETLE ENTERPRISES BOB BAILEY 1439 VINTAGEE DR WATKINSVILLE GA 30677	011876P001-1402A-054 BOON INSURANCE AGENCY INC PO BOX 671227 DALLAS TX 75267	011938P001-1402A-054 CAPITAL WASTE SVCS 1450 BLUFF RD COLUMBIA SC 29201
011950P001-1402A-054 CARTER COUNTY RECYCLING 411 CHEROKEE PARK DR ELIZABETHTOWN TN 37643	004753P001-1402A-054 CDG REAL ESTATE TENNESSEE LLC GUO CHENG 9763 SCOTCH PINE DR SPRINGBORO OH 45066	011586P001-1402A-054 CITY OF GREENWOOD WEIBORN ADAMS MAYER 520 MONUMENT ST GREENWOOD SC 29646	004916P001-1402A-054 CITY OF ROCK HILL PO BOX 63039 CHARLOTTE NC 28263-3039
004916S001-1402A-054 CITY OF ROCK HILL CITY HALL JIMMY BAILEY DEPUTY CITY MANAGER 155 JOHNSTON ST ROCK HILL SC 29730	011837P001-1402A-054 CONTROL SCAN 11475 GREAT OAKS WAY STE 300 ALPHARETTA GA 30022	011840P001-1402A-054 DR PEPPER SNAPPLE GROUP 5301 LEGACY DR PLANO TX 75024	004739P001-1402A-054 EAST FOREST PLAZA III LLC COLIERS KEENAN INC PO BOX 11610 COLUMBIA SC 29211
004739S001-1402A-054 EAST FOREST PLAZA III LLC GRUBB AND ELLIS/WILSON KIBLER HASKELL KIBLER PO BOX 11312 COLUMBIA SC 29211	007946P001-1402A-054 FIRST CLASS MAILING SOLUTIONS PO BOX 55 HICKORY NC 28603	011647P001-1402A-054 GASTHALTER AND CO LP 733 THIRD AVE 16TH FLOOR NEW YORK NY 10017	007054P001-1402A-054 GREENSHADES SOFTWARE 7020 AC SKINNER PKWY STE 100 JACKSONVILLE FL 32256
007024P001-1402A-054 GUARDIAN PO BOX 677458 DALLAS TX 75267-7458	011846P001-1402A-054 HCC SPECIALITY 37 RADIO CIR DR MOUNT KISCO NY 10549	004747P001-1402A-054 HILLTOP WAY LLC BILL MATHIAS 504 NORTHWOOD RD LEXINGTON SC 29072	011850P002-1402A-054 IPFS CORP AKA IMPERIAL PFS LISA R CHANDLER 30 MONTGOMERY ST STE 501 JERSEY CITY NJ 07302

Exhibit Pages
CURE NOTICE PARTIES

Page # : 2 of 4

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011956P001-1402A-054
J AND B DISPOSAL
2076 HIGHLANDS RD
FRANKLIN NC 28734

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LIGON PROPERTIES LLC
RICHARD LIGON
5159 PELHAM RD
GREENVILLE SC 29615

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LIGON PROPERTIES LLC
LIGON PROPERTIES
CYNTHIA LANAHAN
PO BOX 5578
GREENVILLE SC 29606

011701P001-1402A-054
LLOYDS OF LONDON
42 WEST 54TH ST
14TH FLOOR
NEW YORK NY 10019

009878P001-1402A-054
MCDOWELL SQUARE ASSOCIATES LLC
SIMONE SPIEGEL
SAMCO PROPERTIES INC
455 FAIRWAY DR
DEERFIELD BEACH FL 33441

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MONEY NETWORK
FIRST DATA
1 WESTERN MARYLAND PKWY
HAGERSTOWN MD 21740

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MRB LLC
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GREENVILLE SC 29605

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MRB LLC
MRB LLC
PO BOX 161240
BOILING SPRINGS SC 29316

004736S002-1402A-054
MRB LLC
VALEEN BROWN
PO BOX 161413
BOILING SPRINGS SC 29316

004736S003-1402A-054
MRB LLC
BUIST BYARS TAYLOR LLC
G HAMLIN O' KELLEY
652 COLEMAN BLVD STE 200
MOUNT PLEASANT SC 29464

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JOHN NARGUIZIAN
PAUL NARGUIZIAN
13138 CHANDLER BLVD
SHERMAN OAKS CA 91401

007081P001-1402A-054
NCR CORP
PO BOX 198755
ATLANTA GA 30384-8755

007081S001-1402A-054
NCR CORP
2142 EXECUTIVE HALL RD
CHARLESTON SC 29407

001582P001-1402A-054
TRACY L NESTER
ADDRESS INTENTIONALLY OMITTED

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NUCO2 INC
PO BOX 417902
BOSTON MA 02241-7902

004748P001-1402A-054
OHLANDT PROPERTIES LLC
197 RIVER RD
BARNWELL SC 29812

004748S001-1402A-054
OHLANDT PROPERTIES LLC
7420 BROAD RIVER RD LLC
VICTOR APAT
1525 ASHELY RIVER RD
CHARLESTON SC 29407

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OLD MILL STREAM LLC
WILLIAM H BURTON III
491 CONNECTICUT AVE
SPARTANBURG SC 29302

004744S001-1402A-054
OLD MILL STREAM LLC
TAYLOR FOLEY LLC
DAVID GLENN TAYLOR
171 CHURCH ST
STE 330
CHARLESTON SC 29401

004744S002-1402A-054
OLD MILL STREAM LLC
PO BOX 24169
GREENVILLE SC 29616

004744S003-1402A-054
OLD MILL STREAM LLC
CRAIG LAW FIRM PLLC
SAM B CRAIG
PO BOX 1861
ASHEVILLE NC 28802-1861

004744S004-1402A-054
OLD MILL STREAM LLC
AIKENS AND DAVENPORT PC
DANIEL J DAVENPORT
PO BOX 923
BLAIRSVILLE GA 30514

004744S005-1402A-054
OLD MILL STREAM LLC
MATTHEW W PADGETT
7013 EVANS TOWN CENTER BLVD STE 502
EVANS GA 30809

004744S006-1402A-054
OLD MILL STREAM LLC
TAYLOR FOLEY LLC
DAVID GLENN TAYLOR LLM
171 CHURCH ST STE 330
CHARLESTON SC 29401

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OLD MILL STREAM LLC
MOORE AND VAN ALLEN PLLC
DAVID B WHEELER REID E DYER
78 WENTWORTH ST
POST OFFICE BOX 22828
CHARLESTON SC 29413-2828

011857P001-1402A-054
PAYTRONIX
80 BRIDGE ST
NEWTON MA 02458

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PEPSI
700 ANDERSON HILL RD
PURCHASE NY 10577

011934P001-1402A-054
POWELLS TRASH SVCS
5187 FLATWOOD RD
HODGES SC 29653

Exhibit Pages
CURE NOTICE PARTIES

Page # : 3 of 4

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684 MAULDIN RD
GREENVILLE SC 29607

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3168 CHARLESTON HWY
WEST COLUMBIA SC 29172

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REPUBLIC SVCS
1160 AIRPORT RD
SHELBY NC 28150

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REPUBLIC SVCS
141 FAIRGROUNDS RD
SPINDALE NC 28160

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REPUBLIC SVCS
2911 NC 18 SOUTH
MORGANTON NC 28655

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REPUBLIC SVCS
1431 SUMTER HWY
BISHOPVILLE SC 29010

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REPUBLIC SVCS
51 PATRICK MILL RD SW
WINDER GA 30680

011957P001-1402A-054
REPUBLIC SVCS
4062 SECTION RD
HICKORY NC 28601

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RIVERVIEW OFFICE PARK
LEANN WEBER
PO BOX 616
TAYLORS SC 29687

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ROLL OFF SYSTEMS
1100 GARRETT RD
STATHAM GA 30666

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SANI-CAN
4531 N HWY 16
DENVER NC 28037

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SC WASTE
WASTE REVELATION PARTNERS
PO BOX 241
VALAPRAISO IN 46384

011947P001-1402A-054
SMI-BEVCON
2606 WILCO BLVD S
WILSON NC 27893

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GARY AND MARGARET SMITH
123 PECAN LN
CAYCE SC 29033

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SNAGAJOB
4851 LAKE BROOK DR
GLEN ALLEN VA 23060

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SNAGAJOB/PEOPLEMATTER
32978 COLLECTIONS CTR DR
CHICAGO IL 60693-0329

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SNAGAJOB.COM
4880 COX RD
STE 200
GLEN ALLEN VA 23060

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STORE MASTER FUNDING I LLC
MICHAEL T BENNETT
8501 E. PRINCESS DR
STE 190
SCOTTSDALE AZ 85255

004749S001-1402A-054
STORE MASTER FUNDING I LLC
KUTAK ROCK LLP
PEGGY A RICHTER ESQ
1801 CALIFORNIA ST
STE 3000
DENVER CO 80202

004749S002-1402A-054
STORE MASTER FUNDING I LLC
LYENA HALE
8501 E PRINCESS DR
STE 190
SCOTTSDALE AZ 85255

011931P001-1402A-054
SUN LIFE ASSURANCE COMPANY OF CANADA
PO BOX 72477184
PHILADELPHIA PA 19170

004742P001-1402A-054
SUSO3 HOLDING
32738 COLLECTION CENTER DR
CHICAGO IL 60693-0327

004742S001-1402A-054
SUSO3 HOLDING
SUSO 3 HOLDING
DAVID DUNN
PO BOX 74185
CLEVELAND OH 44194-4185

008410P002-1402A-054
TAYLORS MINI WAREHOUSE
DIVERSIFIED INVESTMENTS
221 W MAIN ST
TAYLORS SC 29687

011700P002-1402A-054
THE HARTFORD STEAM BOILER INSPECTION AND
INSURANCE CO
ONE STATE ST
PO BOX 5024
HARTFORD CT 06102-5024

011733P001-1402A-054
THRIFT BROTHERS INC
TRUST BROTHER
PO BOX 1293
SENECA SC 29579

011733S001-1402A-054
THRIFT BROTHERS INC
THRIFT BROTHERS INC TRUST BROTHERS
DERRICK RITTER WILLIAMS AND MORRIS PA
ANDREW K HOLLIDAY
PO BOX 795
SENECA SC 29679

011733S002-1402A-054
THRIFT BROTHERS INC
THRIFT BROTHERS
TIM HYDRICK
PO BOX 1293
SENECA SC 29679

Exhibit Pages
CURE NOTICE PARTIES

Page # : 4 of 4

03/30/2019 12:47:25 AM

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THRIFT BROTHERS INC
TIM HYDRICK
1655 SANDIFIER BLVD
SENECA SC 29678

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THRIFT BROTHERS INC TRUST BROTHERS
DERRICK RITTER WILLIAMS AND MORRIS PA
ANDREW K HOLLIDAY
PO BOX 795
SENECA SC 29679

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TOSHIBA BUSINESS SOLUTIONS
201-C PELHAM DAVIS CIR
GREENVILLE SC 29615

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TOWN OF GREENEVILLE
200 N COLLEGE ST
GREENEVILLE TN 37745

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TOWN OF GREENEVILLE
CAROLYN C SUSONG RECORDER
200 N COLLEGE ST
GREENEVILLE TN 37745

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TRYON N SISSON AND DOLORES A SISSON
1279 WESTWIND CIR
WESTLAKE VILLAGE CA 91361

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UNITEDHEALTHCARE
22703 NETWORK PL
CHICAGO IL 60673-1227

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VALIDUS SPECIALTY UNDERWRITING SVCS INC
4 WORLD TRADE CTR
150 GREENWICH STREET 47TH FLOOR
NEW YORK NY 10007

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VANDELAY LLC
3578 ST MATTHEWS RD
ORANGEBURG SC 29118

004743S001-1402A-054
VANDELAY LLC
MOORE TAYLOR LAW FIRM PA
JANE H DOWNEY
1700 SUNSET BLVD PO BOX 5709
WEST COLUMBIA SC 29171

011946P001-1402A-054
VISY/PRATT
255 MORLEY CT
DUNCAN SC 29334

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WASTE CONNECTIONS
1010 ROGERS BRIDGE RD
DUNCAN SC 29334

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WASTE INDUSTRIES
3301 BENSON DR
RALEIGH NC 27609

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WASTE MANAGEMENT OF THE CAROLINAS INC
1047 HIGHWAY CHURCH RD
ELGIN SC 29045

011936P001-1402A-054
WASTE PRO
138 TAVISTOCK RD
ARDEN NC 28704

011949P001-1402A-054
WORLDPAY US INC
600 MORGAN FALLS RD
ATLANTA GA 30350

011703P001-1402A-054
ZURICH INSURANCE
ONE LIBERTY PLZ
165 BROADWAY
NEW YORK NY 10006

EXHIBIT 12

Exhibit Pages

EXHIBIT A DKT # 355 -
REAL PROPERTY LEASE

Page # : 1 of 2

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GEORGE R BAILEY JR
125 JETT FOREST CT NW
ATLANTA GA 30327

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GEORGE R BAILEY JR
BEETLE ENTERPRISES
BOB BAILEY
1439 VINTAGEE DR
WATKINSVILLE GA 30677

004753P001-1402A-054
CDG REAL ESTATE TENNESSEE LLC
GUO CHENG
9763 SCOTCH PINE DR
SPRINGBORO OH 45066

004739P001-1402A-054
EAST FOREST PLAZA III LLC
COLIERS KEENAN INC
PO BOX 11610
COLUMBIA SC 29211

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EAST FOREST PLAZA III LLC
GRUBB AND ELLIS\WILSON KIBLER
HASKELL KIBLER
PO BOX 11312
COLUMBIA SC 29211

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GREAT MEADOWS LLC
PO BOX 400
SPRUCE PINE NC 28777

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GREAT MEADOWS LLC
MCDOWELL SQUARE ASSOCIATES
SAM SPIEGAL SAMCO PROPERTIES INC
455 FAIRWAY DR STE 301
DEERFIELD BEACH FL 33441

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HILLTOP WAY LLC
BILL MATHIAS
504 NORTHWOOD RD
LEXINGTON SC 29072

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LIGON PROPERTIES LLC
RICHARD LIGON
5159 PELHAM RD
GREENVILLE SC 29615

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LIGON PROPERTIES LLC
LIGON PROPERTIES
CYNTHIA LANAHAN
PO BOX 5578
GREENVILLE SC 29606

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JAMES ROGERS AND LOUIS MANIOS
340 NORTH MAIN ST
GREENVILLE SC 29601

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JAMES ROGERS AND LOUIS MANIOS
M AND R INVESTORS
VALEEN BROWN
PO BOX 161413
BOILING SPRINGS SC 29316

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MRB LLC
1249 S. PLEASANTBURG DR
GREENVILLE SC 29605

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MRB LLC
MRB LLC
PO BOX 161240
BOILING SPRINGS SC 29316

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MRB LLC
VALEEN BROWN
PO BOX 161413
BOILING SPRINGS SC 29316

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MRB LLC
BUIST BYARS TAYLOR LLC
G HAMLIN O' KELLEY
652 COLEMAN BLVD STE 200
MOUNT PLEASANT SC 29464

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JOHN NARGUIZIAN
PAUL NARGUIZIAN
13138 CHANDLER BLVD
SHERMAN OAKS CA 91401

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OHLANDT PROPERTIES LLC
197 RIVER RD
BARNWELL SC 29812

004748S001-1402A-054
OHLANDT PROPERTIES LLC
7420 BROAD RIVER RD LLC
VICTOR APAT
1525 ASHELY RIVER RD
CHARLESTON SC 29407

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OLD MILL STREAM LLC
WILLIAM H BURTON III
491 CONNECTICUT AVE
SPARTANBURG SC 29302

004744S001-1402A-054
OLD MILL STREAM LLC
TAYLOR FOLEY LLC
DAVID GLENN TAYLOR
171 CHURCH ST
STE 330
CHARLESTON SC 29401

004744S002-1402A-054
OLD MILL STREAM LLC
PO BOX 24169
GREENVILLE SC 29616

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OLD MILL STREAM LLC
CRAIG LAW FIRM PLLC
SAM B CRAIG
PO BOX 1861
ASHEVILLE NC 28802-1861

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OLD MILL STREAM LLC
AIKENS AND DAVENPORT PC
DANIEL J DAVENPORT
PO BOX 923
BLAIRSVILLE GA 30514

004744S005-1402A-054
OLD MILL STREAM LLC
MATTHEW W PADGETT
7013 EVANS TOWN CENTER BLVD STE 502
EVANS GA 30809

004744S006-1402A-054
OLD MILL STREAM LLC
TAYLOR FOLEY LLC
DAVID GLENN TAYLOR LLM
171 CHURCH ST STE 330
CHARLESTON SC 29401

004744S007-1402A-054
OLD MILL STREAM LLC
MOORE AND VAN ALLEN PLLC
DAVID B WHEELER REID E DYER
78 WENTWORTH ST
POST OFFICE BOX 22828
CHARLESTON SC 29413-2828

004764P001-1402A-054
RIVERVIEW OFFICE PARK
LEANN WEBER
PO BOX 616
TAYLORS SC 29687

Document Page 37 of 54
Cafe Holdings Corp., et al.
Exhibit Pages

Page # : 2 of 2

03/30/2019 12:59:24 AM

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GARY AND MARGARET SMITH
123 PECAN LN
CAYCE SC 29033

004749P001-1402A-054
STORE MASTER FUNDING I LLC
MICHAEL T BENNETT
8501 E. PRINCESS DR
STE 190
SCOTTSDALE AZ 85255

004749S001-1402A-054
STORE MASTER FUNDING I LLC
KUTAK ROCK LLP
PEGGY A RICHTER ESQ
1801 CALIFORNIA ST
STE 3000
DENVER CO 80202

004749S002-1402A-054
STORE MASTER FUNDING I LLC
LYENA HALE
8501 E PRINCESS DR
STE 190
SCOTTSDALE AZ 85255

004737P001-1402A-054
STORE MASTER FUNDING V LLC
8501 E. PRINCESS DR
STE 190
SCOTTSDALE AZ 85255

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STORE MASTER FUNDING V LLC
KUTAK ROCK LLP
PEGGY A RICHTER ESQ
1801 CALIFORNIA ST
STE 3000
DENVER CO 80202

004737S002-1402A-054
STORE MASTER FUNDING V LLC
LYENA HALE
8377 E HARTFORD DRIVE STE 100
SCOTTSDALE AZ 85255

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STORE MASTER FUNDING V LLC
LYENA HALE
8501 E PRINCESS DR
STE 190
SCOTTSDALE AZ 85255

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SUSO3 HOLDING
32738 COLLECTION CENTER DR
CHICAGO IL 60693-0327

004742S001-1402A-054
SUSO3 HOLDING
SUSO 3 HOLDING
DAVID DUNN
PO BOX 74185
CLEVELAND OH 44194-4185

004740P001-1402A-054
THRIFT BROTHERS
TUCK HYDRICK
PO BOX 1293
SENECA SC 29679

004740S001-1402A-054
THRIFT BROTHERS
TIM HYDRICK
PO BOX 1293
SENECA SC 29679

004750P003-1402A-054
TRYON N SISSON AND DOLORES A SISSON
1279 WESTWIND CIR
WESTLAKE VILLAGE CA 91361

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VANDELAY LLC
3578 ST MATTHEWS RD
ORANGEBURG SC 29118

004743S001-1402A-054
VANDELAY LLC
MOORE TAYLOR LAW FIRM PA
JANE H DOWNEY
1700 SUNSET BLVD PO BOX 5709
WEST COLUMBIA SC 29171

EXHIBIT 13

Exhibit Page
SECURED CREDITORS

Page # : 1 of 1

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011962P003-1402A-054
BSP AGENCY LLC AS ADMINISTRATIVE AGENT
MCGUIREWOODS LLP
AARON MCCOLLOUGH
77 W WACKER DR STE 4100
CHICAGO IL 60601

000001P001-1402A-054
MADISON CAPITAL FUNDING LLC AS AGENT
30 S WACKER DR
STE 3700
CHICAGO IL 60606

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REFRIGERATION HEROES INC
AKA GREENVILLE REFRIGERATION SVCS INC
JASON HOMEMAN
426 S BUNCOMBE RD
GREER SC 29650

007020P002-1402A-054
RIDGWAY PLUMBING AND SVCS INC
MICHELE L HARVELL
428 CHILDERS ST STE 24211
PENSACOLA FL 32534

000002P001-1402A-054
SYSCO CHARLOTTE LLC
4500 CORPORATE DR NW
CONCORD NC 28027

000002S002-1402A-054
SYSCO CHARLOTTE LLC
TOM HAYES CASHIER
PO BOX 96
CONCORD NC 28026

000002S003-1402A-054
SYSCO CHARLOTTE LLC
JEFF KESTNER
131 SYSCO CT
COLUMBIA SC 29209

000003P001-1402A-054
TRIANGLE MEZZANINE FUND LLLP
3700 GLENWOOD AVE
STE 530
RALEIGH NC 27612

EXHIBIT 14

Exhibit Pages

LANDLORDS

Page # : 1 of 3

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004751P001-1402A-054
B AND T SAND COMPANY INC
715 BARRIER LN
LEXINGTON SC 29073

004751S001-1402A-054
B AND T SAND COMPANY INC
B AND T SAND CO
JOEL TYSON
PO BOX 84007
LEXINGTON SC 29073

004746P001-1402A-054
GEORGE R BAILEY JR
125 JETT FOREST CT NW
ATLANTA GA 30327

004746S001-1402A-054
GEORGE R BAILEY JR
BEETLE ENTERPRISES
BOB BAILEY
1439 VINTAGEE DR
WATKINSVILLE GA 30677

004758P001-1402A-054
BILL BARNETT
11908 DARLINGTON AVE
PH 2
LOS ANGELES CA 90049

004738S001-1402A-054
CAROLINA CHILD CARE PROPERTIES
RANDY DAVIS
887 JOHNNIE DODDS BLVD
MT PLEASANT SC 29464

004738S002-1402A-054
CAROLINA CHILD CARE PROPERTIES
CAROLINA CHILDCARE PROPERTIES LLC
DENNIS E DREW
1630 AZTEC LN
MT PLEASANT SC 29466-8863

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CAROLINA CHILD CARE PROPERTIES LLC
887 JOHNNIE DODDS BLVD
STE 208
MT. PLEASANT SC 29464

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CDG REAL ESTATE TENNESSEE LLC
GUO CHENG
9763 SCOTCH PINE DR
SPRINGBORO OH 45066

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EAGLEWOOD PROPERTIES
12222 MERIT DR
STE 1750
DALLAS TX 75251

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EAGLEWOOD PROPERTIES
HENDERSON CROSSING
BILL HALE
PO BOX 1855
FLAT ROCK NC 28731

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EAST FOREST PLAZA III LLC
COLIERS KEENAN INC
PO BOX 11610
COLUMBIA SC 29211

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EAST FOREST PLAZA III LLC
GRUBB AND ELLIS/WILSON KIBLER
HASKELL KIBLER
PO BOX 11312
COLUMBIA SC 29211

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GEOFFREY S STUTCHMAN AND LEEHOANG
T STUTCHMAN TTEES STUTCHMAN FAMILY TRUST
HUTNER MACLEAN EXLEY AND DUNN PC
PO BOX 9848
SAVANNAH GA 31412

004752P001-1402A-054
GREAT MEADOWS LLC
PO BOX 400
SPRUCE PINE NC 28777

004752S001-1402A-054
GREAT MEADOWS LLC
MCDOWELL SQUARE ASSOCIATES
SAM SPIEGAL SAMCO PROPERTIES INC
455 FAIRWAY DR STE 301
DEERFIELD BEACH FL 33441

004754P001-1402A-054
HAMILTON CHASE CITADEL LLC
828 BALLARD CANYON RD
SOLVANIA CA 93463

004754S001-1402A-054
HAMILTON CHASE CITADEL LLC
JUSTIN DEAN
PO BOX 468
SOLVANG CA 93464

004747P001-1402A-054
HILLTOP WAY LLC
BILL MATHIAS
504 NORTHWOOD RD
LEXINGTON SC 29072

004762P001-1402A-054
KOURY CORP
2275 VANSTORY ST
STE 200
GREENSBORO NC 27403

004762S001-1402A-054
KOURY CORP
ALEX MUNOZ
2275 VANSTORY ST STE 200
GREENSBORO NC 27403

004762S002-1402A-054
KOURY CORP
DOUGLAS M HEBERLE
2275 VANSTORY ST STE 200
GREENSBORO NC 27407

004745P001-1402A-054
LIGON PROPERTIES LLC
RICHARD LIGON
5159 PELHAM RD
GREENVILLE SC 29615

004745S001-1402A-054
LIGON PROPERTIES LLC
LIGON PROPERTIES
CYNTHIA LANAHAN
PO BOX 5578
GREENVILLE SC 29606

004734P001-1402A-054
JAMES ROGERS AND LOUIS MANIOS
340 NORTH MAIN ST
GREENVILLE SC 29601

004734S001-1402A-054
JAMES ROGERS AND LOUIS MANIOS
M AND R INVESTORS
VALEEN BROWN
PO BOX 161413
BOILING SPRINGS SC 29316

004736P001-1402A-054
MRB LLC
1249 S. PLEASANTBURG DR
GREENVILLE SC 29605

004736S001-1402A-054
MRB LLC
MRB LLC
PO BOX 161240
BOILING SPRINGS SC 29316

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Cafe Holdings Corp., et al.
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03/30/2019 12:28:38 AM

004736S002-1402A-054 MRB LLC VALEEN BROWN PO BOX 161413 BOILING SPRINGS SC 29316	004736S003-1402A-054 MRB LLC BUIST BYARS TAYLOR LLC G HAMLIN O' KELLEY 652 COLEMAN BLVD STE 200 MOUNT PLEASANT SC 29464	004757P002-1402A-054 JOHN NARGUIZIAN PAUL NARGUIZIAN 13138 CHANDLER BLVD SHERMAN OAKS CA 91401	011903P002-1402A-054 NATALIE BARNETT TTEE OF THE BARNETT EXEMP TR U/A/D JUNE 22 2004 C/O BILL BARNETT 16869 ENCINO HILLS DR ENCINO CA 91436
004748P001-1402A-054 OHLANDT PROPERTIES LLC 197 RIVER RD BARNWELL SC 29812	004748S001-1402A-054 OHLANDT PROPERTIES LLC 7420 BROAD RIVER RD LLC VICTOR APAT 1525 ASHELY RIVER RD CHARLESTON SC 29407	004744P001-1402A-054 OLD MILL STREAM LLC WILLIAM H BURTON III 491 CONNECTICUT AVE SPARTANBURG SC 29302	004744S001-1402A-054 OLD MILL STREAM LLC TAYLOR FOLEY LLC DAVID GLENN TAYLOR 171 CHURCH ST STE 330 CHARLESTON SC 29401
004744S002-1402A-054 OLD MILL STREAM LLC PO BOX 24169 GREENVILLE SC 29616	004744S003-1402A-054 OLD MILL STREAM LLC CRAIG LAW FIRM PLLC SAM B CRAIG PO BOX 1861 ASHEVILLE NC 28802-1861	004744S004-1402A-054 OLD MILL STREAM LLC AIKENS AND DAVENPORT PC DANIEL J DAVENPORT PO BOX 923 BLAIRSVILLE GA 30514	004744S005-1402A-054 OLD MILL STREAM LLC MATTHEW W PADGETT 7013 EVANS TOWN CENTER BLVD STE 502 EVANS GA 30809
004744S006-1402A-054 OLD MILL STREAM LLC TAYLOR FOLEY LLC DAVID GLENN TAYLOR LLM 171 CHURCH ST STE 330 CHARLESTON SC 29401	004744S007-1402A-054 OLD MILL STREAM LLC MOORE AND VAN ALLEN PLLC DAVID B WHEELER REID E DYER 78 WENTWORTH ST POST OFFICE BOX 22828 CHARLESTON SC 29413-2828	004763P001-1402A-054 PP GASTON MALL JOE AND CHARLIE PEARSON 1422 BURTONWOOD DR STE 200 GASTONIA NC 28054	004763S001-1402A-054 PP GASTON MALL CHARLIE PEARSON 1422 BURTONWOOD DR STE 200 GASTONIA NC 28054
004761P002-1402A-054 RCC SHOPPES AT WEST MARKET NEW LINK MANAGEMENT GROUP ROBY HACKNEY 1504 SANTA ROSA RD STE 100 RICHMOND VA 23229	004764P001-1402A-054 RIVERVIEW OFFICE PARK LEANN WEBER PO BOX 616 TAYLORS SC 29687	004735P001-1402A-054 GARY AND MARGARET SMITH 123 PECAN LN CAYCE SC 29033	004749P001-1402A-054 STORE MASTER FUNDING I LLC MICHAEL T BENNETT 8501 E. PRINCESS DR STE 190 SCOTTSDALE AZ 85255
004749S001-1402A-054 STORE MASTER FUNDING I LLC KUTAK ROCK LLP PEGGY A RICHTER ESQ 1801 CALIFORNIA ST STE 3000 DENVER CO 80202	004749S002-1402A-054 STORE MASTER FUNDING I LLC LYENA HALE 8501 E PRINCESS DR STE 190 SCOTTSDALE AZ 85255	004737P001-1402A-054 STORE MASTER FUNDING V LLC 8501 E. PRINCESS DR STE 190 SCOTTSDALE AZ 85255	004737S001-1402A-054 STORE MASTER FUNDING V LLC KUTAK ROCK LLP PEGGY A RICHTER ESQ 1801 CALIFORNIA ST STE 3000 DENVER CO 80202
004737S002-1402A-054 STORE MASTER FUNDING V LLC LYENA HALE 8377 E HARTFORD DRIVE STE 100 SCOTTSDALE AZ 85255	004737S003-1402A-054 STORE MASTER FUNDING V LLC LYENA HALE 8501 E PRINCESS DR STE 190 SCOTTSDALE AZ 85255	004742P001-1402A-054 SUSO3 HOLDING 32738 COLLECTION CENTER DR CHICAGO IL 60693-0327	004742S001-1402A-054 SUSO3 HOLDING SUSO 3 HOLDING DAVID DUNN PO BOX 74185 CLEVELAND OH 44194-4185

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004760P001-1402A-054
THE VANS STEENNIS FAMILY TRUST
PETER VAN STEENIS
202 KALKAR DR
SANTA CRUZ CA 95060

004760S001-1402A-054
THE VANS STEENNIS FAMILY TRUST
MELIAH BOWERS JEFFERSON
GREGORY J ENGLISH
PO BOX 728
GREENVILLE SC 29602-0728

004740P001-1402A-054
THRIFT BROTHERS
TUCK HYDRICK
PO BOX 1293
SENECA SC 29679

004740S001-1402A-054
THRIFT BROTHERS
TIM HYDRICK
PO BOX 1293
SENECA SC 29679

004750P003-1402A-054
TRYON N SISSON AND DOLORES A SISSON
1279 WESTWIND CIR
WESTLAKE VILLAGE CA 91361

004760S002-1402A-054
VAN STEENIS FAMILY TRUST
MELIAH BOWERS JEFFERSON
GREGORY J ENGLISH
PO BOX 728
GREENVILLE SC 29602-0728

004743P002-1402A-054
VANDELAY LLC
3578 ST MATTHEWS RD
ORANGEBURG SC 29118

004743S001-1402A-054
VANDELAY LLC
MOORE TAYLOR LAW FIRM PA
JANE H DOWNEY
1700 SUNSET BLVD PO BOX 5709
WEST COLUMBIA SC 29171

004756P001-1402A-054
WARNER ROBINS WESTGATE LLC
JACK JAMISON
550 SOUTH MAIN ST
STE 300
GREENVILLE SC 29601

004756S001-1402A-054
WARNER ROBINS WESTGATE LLC
STONE CANYON DEVELOPMENT LLC
JAMES DEZELL
8181 INDUSTRIAL PL STE B
ALPHARETTA GA 30004

004756S002-1402A-054
WARNER ROBINS WESTGATE LLC
CENTER HILLS LLC
NANCY HOUGH
1901 SAM SNEAD DR
BRASELTON GA 30517

004755P001-1402A-054
WINDS CROSSING
BOB CHRISTL
7711 BRIARDENN DR
SUMMERFIELD NC 27358

004755S001-1402A-054
WINDS CROSSING
CARRUTHERS AND ROTH PA
J PATRICK HAYWOOD RACHEL SCOTT DECKER
PO BOX 540
GREENSBORO NC 27402

004755S002-1402A-054
WINDS CROSSING
WINDS CROSSING FC LLC
VINAY GUDENA
7711 BRIARDENN DR
SUMMERFIELD NC 27358

004755S003-1402A-054
WINDS CROSSING
VINAY GUDENA
7711 BRIARDENN DR
SUMMERFIELD NC 27358

EXHIBIT 15

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LEASE REJECTION MOTION

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009854P003-1402A-054
B AND T SAND CO: JOEL A TYSON;ROBERT D BARRI
WILLIAM L BARRIER AND BETTY B TYSON
BARTON BRIMM PA
PO BOX 2746
MURRELS INLET SC 29576

004751P001-1402A-054
B AND T SAND COMPANY INC
715 BARRIER LN
LEXINGTON SC 29073

004751S001-1402A-054
B AND T SAND COMPANY INC
B AND T SAND CO
JOEL TYSON
PO BOX 84007
LEXINGTON SC 29073

004738S001-1402A-054
CAROLINA CHILD CARE PROPERTIES
RANDY DAVIS
887 JOHNNIE DODDS BLVD
MT PLEASANT SC 29464

004738S002-1402A-054
CAROLINA CHILD CARE PROPERTIES
CAROLINA CHILDCARE PROPERTIES LLC
DENNIS E DREW
1630 AZTEC LN
MT PLEASANT SC 29466-8863

004738P003-1402A-054
CAROLINA CHILD CARE PROPERTIES LLC
887 JOHNNIE DODDS BLVD
STE 208
MT. PLEASANT SC 29464

009880P001-1402A-054
CENTER HILLS LLC
1901 SAM SNEAD DR
BRASELTON GA 30517

009884P001-1402A-054
GEOFFREY S STUTCHMAN
16124 GREENWOOD LN
MONTE SERENO CA 95030

004754P001-1402A-054
HAMILTON CHASE CITADEL LLC
828 BALLARD CANYON RD
SOLVANIA CA 93463

004754S001-1402A-054
HAMILTON CHASE CITADEL LLC
JUSTIN DEAN
PO BOX 468
SOLVANG CA 93464

009889P001-1402A-054
HAMILTON CHASE INC
PO BOX 468
SOLVANG CA 93464

004762P001-1402A-054
KOURY CORP
2275 VANSTORY ST
STE 200
GREENSBORO NC 27403

004762S001-1402A-054
KOURY CORP
ALEX MUNOZ
2275 VANSTORY ST STE 200
GREENSBORO NC 27403

004762S002-1402A-054
KOURY CORP
DOUGLAS M HEBERLE
2275 VANSTORY ST STE 200
GREENSBORO NC 27407

011726P001-1402A-054
NATALIE BARNETT
TRUSTEE OF THE BARNETT EXEMPT TRUST JUNE 2004
C/O BILL BARNETT
16869 ENCINO HILLS DR
ENCINO CA 91436

004763P001-1402A-054
PP GASTON MALL
JOE AND CHARLIE PEARSON
1422 BURTONWOOD DR
STE 200
GASTONIA NC 28054

004763S001-1402A-054
PP GASTON MALL
CHARLIE PEARSON
1422 BURTONWOOD DR
STE 200
GASTONIA NC 28054

004761P002-1402A-054
RCC SHOPPES AT WEST MARKET
NEW LINK MANAGEMENT GROUP
ROBY HACKNEY
1504 SANTA ROSA RD STE 100
RICHMOND VA 23229

004760P001-1402A-054
THE VANS STEENNIS FAMILY TRUST
PETER VAN STEENIS
202 KALKAR DR
SANTA CRUZ CA 95060

004760S001-1402A-054
THE VANS STEENNIS FAMILY TRUST
MELIAH BOWERS JEFFERSON
GREGORY J ENGLISH
PO BOX 728
GREENVILLE SC 29602-0728

004760S002-1402A-054
VAN STEENIS FAMILY TRUST
MELIAH BOWERS JEFFERSON
GREGORY J ENGLISH
PO BOX 728
GREENVILLE SC 29602-0728

004755P001-1402A-054
WINDS CROSSING
BOB CHRISTL
7711 BRIARDENN DR
SUMMERFIELD NC 27358

004755S001-1402A-054
WINDS CROSSING
CARRUTHERS AND ROTH PA
J PATRICK HAYWOOD RACHEL SCOTT DECKER
PO BOX 540
GREENSBORO NC 27402

004755S002-1402A-054
WINDS CROSSING
WINDS CROSSING FC LLC
VINAY GUDENA
7711 BRIARDENN DR
SUMMERFIELD NC 27358

004755S003-1402A-054
WINDS CROSSING
VINAY GUDENA
7711 BRIARDENN DR
SUMMERFIELD NC 27358

EXHIBIT 16

Café Holdings Corp. et al.

Exhibit Page

CASH MANAGEMENT
BANKS

Page # : 1 of 1

03/29/2019 11:51:40 PM

011708P001-1402A-054
BB AND T
LESLIT PUTZE
380 EAST MAIN ST
SPARTANBURG SC 29302

008242P001-1402A-054
BB AND T OF SC BUSINESS LOAN CENTE
PO BOX 580003
CHARLOTTE NC 28258-0065

005441P001-1402A-054
CITIZENS BANK
300 BROAD ST
ELIZABETHTON TN 37643

011709P001-1402A-054
CITIZENS BANK
JANIE MCKINNEY
PO BOX 1900
ELIZABETHTON TN 37644

011710P001-1402A-054
COMMUNITY FIRST
CRYSTAL MULL
1600 SANDIFER BLVD
SENECA SC 29678

008289P001-1402A-054
COMMUNITY FIRST BANK
PO BOX 459
SENECA SC 29679

011711P001-1402A-054
COUNTY BANK
ADRIAN CLARK
JOHN MOORE
583 BYPASS 72 NW
GREENWOOD SC 29648-3129

011716P001-1402A-054
CRESCOM
JIM BOYD HILARY DOBBINS
MINDI CALVERT
1111 WEST POINSETT ST
GREER SC 29650

011712P001-1402A-054
ENTEGRA
DEIDRA FRADY
PO BOX 1559
FRANKLIN NC 28744

011723P001-1402A-054
FIDELITY BANK
LEIGHANN FERGUSON
610 COX RD
GASTONIA NC 28054

011713P001-1402A-054
FIRST BANK CHERAW
TERESA WARD
901 CHESTERFIELD HWY
CHERAW SC 29520

011714P001-1402A-054
FIRST CITIZENS
JENNIFER WILLIAMS
800 SOUTH LAFAYETTE ST
FCB MAIL CODE: 577
SHELBY NC 28150

011715P001-1402A-054
FIRST CITIZENS
AMY TREECE
101 JACK ST
HENDERSONVILLE NC 28792

011724P001-1402A-054
FIRST NATIONAL
KAREN SPIGNER
217 N GRANARD ST
GAFFNEY SC 29341

005402P001-1402A-054
FIRST NATIONAL BANK
PAM TONEY
DIXON BOULEVARD OFFICE
1338 EAST DIXON BLVD
SHELBY NC 28150

011725P001-1402A-054
FIRSTDATA
ROBIN CARSON
1 WESTERN MARYLAND PKWY
HAGERSTOWN MD 21740

008557P001-1402A-054
NATIONAL BANK OF SC
LOAN DEPT
1324 W WADE HAMPTON BLVD
GREER SC 29650

011717P001-1402A-054
NBSC
PAULA BARTON
PO BOX 1567
GREENVILLE SC 29602

011718P001-1402A-054
PEOPLE'S BANK
REBECCA BECKY SAIN
JOHN SOMERS
1910 EAST MAIN ST
LINCOLNTON NC 28093-0486

011719P001-1402A-054
SOUTH STATE
HEATHER JACKSON
3025 ST MATTHEWS RD
ORANGEBURG SC 29115

011721P001-1402A-054
TD BANK
JESSICA RODRIGUEZ
5041 CALHOUN MEM HWY
EASLEY SC 29640

011722P001-1402A-054
UNITED COMMUNITY
CHRISTY LYNCH OR PAM MURRAY
PO BOX 398
BLAIRSVILLE GA 30514

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03/29/2019 11:56:52 PM

011750P001-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT ATALAYA CAPITAL MANAGEMENT LP EVERETT INDART 780 THIRD AVE 27TH FL NEW YORK NY 10017	011750S001-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S002-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S003-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT MADISON CAPITAL FUNDING LLC AS AGENT 30 S WACKER DR STE 3700 CHICAGO IL 60606
011750S004-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT MILESTONE PARTNERS III LP 2 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011750S005-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011750S006-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT SHRAYNE CAPITAL LLC 23011 LAGUNA POINT DR KATHY TX 77450	011750S007-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP 3700 GLENWOOD AVE STE 530 RALEIGH NC 27612
011750S008-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S009-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S010-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S011-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201
011751P001-1402A-054 BENEFIT STREET PARTNERS AS AGENT SERGE KOZMIN 50 KENNEDY PLZ 18TH FL PROVIDENCE RI 02903	011751S008-1402A-054 BENEFIT STREET PARTNERS, AS AGENT MILESTONE PARTNERS III LP 2 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011751S009-1402A-054 BENEFIT STREET PARTNERS, AS AGENT MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011751S010-1402A-054 BENEFIT STREET PARTNERS, AS AGENT MOORE AND VAN ALLEN PLLC DAVID B WHEELER REID E DYER 78 WENTWORTH ST PO BOX 22828 CHARLESTON SC 29413-2828
011962P003-1402A-054 BSP AGENCY LLC AS ADMINISTRATIVE AGENT MCGUIREWOODS LLP AARON MCCOLLOUGH 77 W WACKER DR STE 4100 CHICAGO IL 60601	000001P001-1402A-054 MADISON CAPITAL FUNDING LLC AS AGENT 30 S WACKER DR STE 3700 CHICAGO IL 60606	011928P002-1402A-054 REFRIGERATION HEROES INC AKA GREENVILLE REFRIGERATION SVCS INC JASON HOMEMAN 426 S BUNCOMBE RD GREER SC 29650	007020P002-1402A-054 RIDGWAY PLUMBING AND SVCS INC MICHELE L HARVELL 428 CHILDERS ST STE 24211 PENSACOLA FL 32534
000002P001-1402A-054 SYSCO CHARLOTTE LLC 4500 CORPORATE DR NW CONCORD NC 28027	000002S002-1402A-054 SYSCO CHARLOTTE LLC TOM HAYES CASHIER PO BOX 96 CONCORD NC 28026	000002S003-1402A-054 SYSCO CHARLOTTE LLC JEFF KESTNER 131 SYSCO CT COLUMBIA SC 29209	000003P001-1402A-054 TRIANGLE MEZZANINE FUND LLLP 3700 GLENWOOD AVE STE 530 RALEIGH NC 27612

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SUPPLEMENTAL CURE LIST

Page # : 1 of 1

03/30/2019 12:43:52 AM

011827P001-1402A-054
AIRGAS NATIONAL WELDERS
PO BOX 601985
CHARLOTTE NC 28260

007080P002-1402A-054
BDO USA LLP
LAURENCE W GOLDBERG
4135 MENDENHALL OAKS PKWY STE 140
HIGH POINT NC 27265

009089P001-1402A-054
CIT
21146 NETWORK PL
CHICAGO IL 60673-1211

011842P001-1402A-054
DSI DATA SOURCE INC
1400 UNIVERSAL AVE
KANSAS CITY MO 64120

011844P001-1402A-054
ECOLAB INC
ECOLAB CENTER
ST PAUL MN 55102

007039P001-1402A-054
ECOLAB PEST ELIMINATION DIVISI
26252 NETWORK PL
CHICAGO IL 60673-1262

011845P001-1402A-054
EMPLOYEMENT SCREENING SVC
2500 SOUTHLAKE PK
BIRMINGHAM AL 35244

007035P001-1402A-054
FEDERAL EXPRESS CORP
PO BOX 371461
PITTSBURGH PA 15250-7461

009431P001-1402A-054
JAN-PRO OF THE WESTERN CAROLINAS
128 MILESTONE WAY
GREENVILLE SC 29615

004734P001-1402A-054
JAMES ROGERS AND LOUIS MANIOS
340 NORTH MAIN ST
GREENVILLE SC 29601

004734S001-1402A-054
JAMES ROGERS AND LOUIS MANIOS
M AND R INVESTORS
VALEEN BROWN
PO BOX 161413
BOILING SPRINGS SC 29316

011854P001-1402A-054
MARKETFORCE
PO BOX 270355
LOUISVILLE CO 80023

009822P001-1402A-054
PATRICE AND ASSOCIATES
10020 SOUTHERN MARYLAND BLVD
STE 100
DUNKIRK MD 20754

011866P001-1402A-054
STAPLES
6600 EMBASSY ROW BLDG 600
STE 400
ATLANTA GA 30328

007111P001-1402A-054
VELOSIO
5747 PERIMETER DR
STE 200
DUBLIN OH 43017

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011750P001-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT ATALAYA CAPITAL MANAGEMENT LP EVERETT INDART 780 THIRD AVE 27TH FL NEW YORK NY 10017	011750S001-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S002-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S003-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT MADISON CAPITAL FUNDING LLC AS AGENT 30 S WACKER DR STE 3700 CHICAGO IL 60606
011750S004-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT MILESTONE PARTNERS III LP 2 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011750S005-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011750S006-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT SHRAYNE CAPITAL LLC 23011 LAGUNA POINT DR KATHY TX 77450	011750S007-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP 3700 GLENWOOD AVE STE 530 RALEIGH NC 27612
011750S008-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S009-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S010-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011750S011-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201
011751S001-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011751S002-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011751S003-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT MADISON CAPITAL FUNDING LLC AS AGENT 30 S WACKER DR STE 3700 CHICAGO IL 60606	011751S004-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT SHRAYNE CAPITAL LLC 23011 LAGUNA POINT DR KATHY TX 77450
011751S005-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP 3700 GLENWOOD AVE STE 530 RALEIGH NC 27612	011751S006-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRENT MCILWAIN 200 CRESCENT CT STE 1600 DALLAS TX 75201	011751S007-1402A-054 ATALAYA ADMINISTRATIVE LLP AS AGENT TRIANGLE MEZZANINE FUND LLLP HOLLAND AND KNIGHT LLP BRIAN SMITH 200 CRESCENT CT STE 1600 DALLAS TX 75201	011708P001-1402A-054 BB AND T LESLIT PUTZE 380 EAST MAIN ST SPARTANBURG SC 29302
008242P001-1402A-054 BB AND T OF SC BUSINESS LOAN CENTE PO BOX 580003 CHARLOTTE NC 28258-0065	011751P001-1402A-054 BENEFIT STREET PARTNERS AS AGENT SERGE KOZMIN 50 KENNEDY PLZ 18TH FL PROVIDENCE RI 02903	011751S008-1402A-054 BENEFIT STREET PARTNERS, AS AGENT MILESTONE PARTNERS III LP 2 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087	011751S009-1402A-054 BENEFIT STREET PARTNERS, AS AGENT MILESTONE PARTNERS III LP 555 EAST LANCASTER AVE STE 500 RADNOR PA 19087
011751S010-1402A-054 BENEFIT STREET PARTNERS, AS AGENT MOORE AND VAN ALLEN PLLC DAVID B WHEELER REID E DYER 78 WENTWORTH ST PO BOX 22828 CHARLESTON SC 29413-2828	005441P001-1402A-054 CITIZENS BANK 300 BROAD ST ELIZABETHTON TN 37643	011709P001-1402A-054 CITIZENS BANK JANIE MCKINNEY PO BOX 1900 ELIZABETHTON TN 37644	011710P001-1402A-054 COMMUNITY FIRST CRYSTAL MULL 1600 SANDIFER BLVD SENECA SC 29678

Exhibit Pages
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008289P001-1402A-054
COMMUNITY FIRST BANK
PO BOX 459
SENECA SC 29679

011711P001-1402A-054
COUNTY BANK
ADRIAN CLARK
JOHN MOORE
583 BYPASS 72 NW
GREENWOOD SC 29648-3129

011716P001-1402A-054
CRESCOM
JIM BOYD HILARY DOBBINS
MINDI CALVERT
1111 WEST POINSETT ST
GREER SC 29650

011712P001-1402A-054
ENTEGRA
DEIDRA FRADY
PO BOX 1559
FRANKLIN NC 28744

011723P001-1402A-054
FIDELITY BANK
LEIGHANN FERGUSON
610 COX RD
GASTONIA NC 28054

011713P001-1402A-054
FIRST BANK CHERAW
TERESA WARD
901 CHESTERFIELD HWY
CHERAW SC 29520

011714P001-1402A-054
FIRST CITIZENS
JENNIFER WILLIAMS
800 SOUTH LAFAYETTE ST
FCB MAIL CODE: 577
SHELBY NC 28150

011715P001-1402A-054
FIRST CITIZENS
AMY TREECE
101 JACK ST
HENDERSONVILLE NC 28792

011724P001-1402A-054
FIRST NATIONAL
KAREN SPIGNER
217 N GRANARD ST
GAFFNEY SC 29341

005402P001-1402A-054
FIRST NATIONAL BANK
PAM TONEY
DIXON BOULEVARD OFFICE
1338 EAST DIXON BLVD
SHELBY NC 28150

011725P001-1402A-054
FIRSTDATA
ROBIN CARSON
1 WESTERN MARYLAND PKWY
HAGERSTOWN MD 21740

008557P001-1402A-054
NATIONAL BANK OF SC
LOAN DEPT
1324 W WADE HAMPTON BLVD
GREER SC 29650

011717P001-1402A-054
NBSC
PAULA BARTON
PO BOX 1567
GREENVILLE SC 29602

011718P001-1402A-054
PEOPLE'S BANK
REBECCA BECKY SAIN
JOHN SOMERS
1910 EAST MAIN ST
LINCOLNTON NC 28093-0486

011719P001-1402A-054
SOUTH STATE
HEATHER JACKSON
3025 ST MATTHEWS RD
ORANGEBURG SC 29115

000002P001-1402A-054
SYSCO CHARLOTTE LLC
4500 CORPORATE DR NW
CONCORD NC 28027

000002S001-1402A-054
SYSCO CHARLOTTE LLC
4500 CORPORATE DR NW
CONCORD NC 28027

000002S002-1402A-054
SYSCO CHARLOTTE LLC
TOM HAYES CASHIER
PO BOX 96
CONCORD NC 28026

000002S003-1402A-054
SYSCO CHARLOTTE LLC
JEFF KESTNER
131 SYSCO CT
COLUMBIA SC 29209

011721P001-1402A-054
TD BANK
JESSICA RODRIGUEZ
5041 CALHOUN MEM HWY
EASLEY SC 29640

011722P001-1402A-054
UNITED COMMUNITY
CHRISTY LYNCH OR PAM MURRAY
PO BOX 398
BLAIRSVILLE GA 30514