

EXHIBIT A

PSZ&J INVOICES FROM NOVEMBER 30, 2018 THROUGH MARCH 31, 2019

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

December 31, 2018

BJS

Invoice 121028

Client 11906

Matter 00002

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2018

FEES	\$103,853.00
EXPENSES	\$1,497.54
TOTAL CURRENT CHARGES	\$105,350.54
TOTAL BALANCE DUE	\$105,350.54

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition [B130]	33.10	\$19,862.00
BL	Bankruptcy Litigation [L430]	2.60	\$1,945.00
CA	Case Administration [B110]	17.60	\$7,837.50
CO	Claims Admin/Objections[B310]	0.30	\$277.50
CP	Compensation Prof. [B160]	0.20	\$99.00
EC	Executory Contracts [B185]	0.40	\$198.00
FD	First Day	2.80	\$1,756.00
FF	Financial Filings [B110]	6.40	\$3,625.00
FN	Financing [B230]	48.60	\$41,178.50
GC	General Creditors Comm. [B150]	15.70	\$8,614.00
HE	Hearing	0.60	\$547.50
MC	Meeting of Creditors [B150]	0.20	\$177.50
OP	Operations [B210]	6.00	\$5,330.00
RP	Retention of Prof. [B160]	12.40	\$7,427.00
RPO	Ret. of Prof./Other	5.40	\$4,701.00
SL	Stay Litigation [B140]	0.30	\$277.50
		152.60	\$103,853.00

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	925.00	41.40	\$38,295.00
JMM	Mulvihill, Joseph M.	Associate	495.00	1.00	\$495.00
LSC	Canty, La Asia S.	Paralegal	375.00	29.90	\$11,212.50
MBL	Litvak, Maxim B.	Partner	875.00	18.30	\$16,012.50
PEC	Cuniff, Patricia E.	Paralegal	375.00	0.50	\$187.50
PJJ	Jeffries, Patricia J.	Paralegal	375.00	13.30	\$4,987.50
SSC	Cho, Shirley S.	Counsel	850.00	24.80	\$21,080.00
SWG	Golden, Steven W.	Associate	495.00	23.40	\$11,583.00
				152.60	\$103,853.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$60.00
Delivery/Courier Service	\$7.50
Federal Express [E108]	\$54.02
Lexis/Nexis- Legal Research [E	\$6.12
Pacer - Court Research	\$338.40
Reproduction Expense [E101]	\$132.40
Reproduction/ Scan Copy	\$344.10
Research [E106]	\$555.00
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	\$1,497.54

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition [B130]						
12/03/2018	SWG	AD	Review sale motion and prepare memo related thereto.	2.70	495.00	\$1,336.50
12/04/2018	SSC	AD	Review and analysis re sale motion.	0.30	850.00	\$255.00
12/04/2018	SSC	AD	Review and analysis re bid procedures order and exhibits.	0.50	850.00	\$425.00
12/04/2018	SSC	AD	Draft issues list re bid procedures order.	0.30	850.00	\$255.00
12/04/2018	SSC	AD	Review and revise memo to Committee re sale motion.	0.30	850.00	\$255.00
12/04/2018	SWG	AD	Review and propose edits to sale order.	0.30	495.00	\$148.50
12/05/2018	BJS	AD	Review and revise Sale/debtor-in-possession Memo to Official Creditors Committee	0.40	925.00	\$370.00
12/06/2018	PJJ	AD	Research re bid procedures objections.	0.20	375.00	\$75.00
12/06/2018	SSC	AD	Telephone conference with S. Golden re bid procedures.	0.10	850.00	\$85.00
12/06/2018	SSC	AD	Review and analysis re additional objections for bid procedures objection.	0.10	850.00	\$85.00
12/06/2018	BJS	AD	Various conferences with Shirley S. Cho regarding debtor in possession/Sale/Settlement terms	0.20	925.00	\$185.00
12/06/2018	LSC	AD	Conduct extensive research in connection with sale/bidding procedures for S. Golden.	4.30	375.00	\$1,612.50
12/06/2018	SWG	AD	Draft objection to bid pcedures.	1.00	495.00	\$495.00
12/07/2018	BJS	AD	Various emails with PSZJ regarding bid procedure issues	0.30	925.00	\$277.50
12/07/2018	BJS	AD	Various emails with counsel for Store regarding Atalaya	0.10	925.00	\$92.50
12/07/2018	LSC	AD	Continued research regarding various issues with respect to sale/bidding procedures for S. Golden and correspondence regarding the same.	5.90	375.00	\$2,212.50
12/07/2018	SWG	AD	Continue drafting sale procedures objection.	1.90	495.00	\$940.50
12/10/2018	SSC	AD	Review and analysis re bid procedures research.	0.10	850.00	\$85.00
12/10/2018	SSC	AD	Telephone conference with S. Golden re bid procedures order revisions.	0.10	850.00	\$85.00
12/10/2018	BJS	AD	Various emails with C Ganz regarding Store Capital/settlement	0.30	925.00	\$277.50
12/10/2018	SWG	AD	Draft bid pro objective.	3.20	495.00	\$1,584.00
12/10/2018	SWG	AD	Edit bid pro order.	0.40	495.00	\$198.00
12/11/2018	SSC	AD	Telephone conference with S. Golden re bid procedures order.	0.10	850.00	\$85.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2018	SSC	AD	Review and revise bid procedures objection.	0.30	850.00	\$255.00
12/11/2018	SSC	AD	Review and analysis re additional bid procedures order edits needed.	0.20	850.00	\$170.00
12/11/2018	SSC	AD	Review and respond to K. Poston re bid procedures order edits.	0.10	850.00	\$85.00
12/11/2018	BJS	AD	Telephone conference with K Poston regarding bid procedures as they relate to debtor in possession financing	0.20	925.00	\$185.00
12/11/2018	SWG	AD	Continue editing proposed bid pro order.	0.70	495.00	\$346.50
12/11/2018	SWG	AD	Review sale procedures objection.	0.20	495.00	\$99.00
12/12/2018	SSC	AD	Further review and revise bid procedures.	0.40	850.00	\$340.00
12/12/2018	SSC	AD	Review Debtor declarations filed in support of bid procedures.	0.10	850.00	\$85.00
12/12/2018	SSC	AD	Correspond with S. Golden re edits needed to bid procedures order.	0.20	850.00	\$170.00
12/12/2018	SWG	AD	Edit proposed bid pro order.	0.70	495.00	\$346.50
12/13/2018	SSC	AD	Correspond with NM re bid procedures objection timing of filing.	0.10	850.00	\$85.00
12/13/2018	SSC	AD	Review revised bid procedures order.	0.10	850.00	\$85.00
12/13/2018	BJS	AD	Review UST objection to bid procedures	0.30	925.00	\$277.50
12/13/2018	BJS	AD	Various emails with K Poston regarding bid procedures objection	0.40	925.00	\$370.00
12/14/2018	SSC	AD	Email to Bradford J. Sandler re bid procedures order edits needed.	0.10	850.00	\$85.00
12/14/2018	BJS	AD	Various emails with K Poston regarding settlement	0.30	925.00	\$277.50
12/14/2018	BJS	AD	Review Freshpoint objection	0.20	925.00	\$185.00
12/15/2018	BJS	AD	Various emails with C Ganz regarding Store Capital/Cures	0.30	925.00	\$277.50
12/17/2018	BJS	AD	Various emails with I Peck regarding bid pro	0.20	925.00	\$185.00
12/17/2018	BJS	AD	Telephone conference with K Poston regarding bid procedure objection, status, hearing prep	0.20	925.00	\$185.00
12/17/2018	BJS	AD	Review Old Mill Stream Objection	0.30	925.00	\$277.50
12/18/2018	BJS	AD	Telephone conference with counsel for Debtors/Lenders regarding sale, debtor-in-possession, settlement	0.50	925.00	\$462.50
12/18/2018	BJS	AD	Various emails with I Peck regarding hearing, sale, settlement	0.30	925.00	\$277.50
12/18/2018	BJS	AD	Various emails with K Poston regarding sale, settlement	0.20	925.00	\$185.00
12/19/2018	BJS	AD	Review recent cases regarding dismissal	0.80	925.00	\$740.00

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12/19/2018	BJS	AD	Review asset purchase agreement regarding dismissal	0.50	925.00	\$462.50
12/19/2018	BJS	AD	Various emails with Debtors/Atalaya regarding asset purchase agreement terms	0.50	925.00	\$462.50
12/21/2018	BJS	AD	Various emails with K Poston regarding bidding procedure hearing	0.10	925.00	\$92.50
12/26/2018	BJS	AD	Review and revise Global Settlement Term Sheet	0.40	925.00	\$370.00
12/26/2018	BJS	AD	Various emails with counsel regarding Global Settlement	0.10	925.00	\$92.50
12/28/2018	BJS	AD	Various emails with counsel re: settlement	0.30	925.00	\$277.50
12/31/2018	BJS	AD	Review rejection motion	0.30	925.00	\$277.50
12/31/2018	BJS	AD	Review Henderson Crossing assumption motion	0.20	925.00	\$185.00
12/31/2018	BJS	AD	Various emails with SC re: revised sale docs	0.20	925.00	\$185.00
				33.10		\$19,862.00

Bankruptcy Litigation [L430]

12/02/2018	BJS	BL	Telephone conference with Nelson Mullins team regarding sale, debtor in possession issues, go forward strategy	0.30	925.00	\$277.50
12/06/2018	SSC	BL	Review and analysis re possible settlement structure.	0.20	850.00	\$170.00
12/06/2018	SSC	BL	Telephone conference with Bradford J. Sandler re possible settlement structure.	0.20	850.00	\$170.00
12/17/2018	BJS	BL	Various emails with K Poston, S Ramsey regarding sale, debtor-in-possession, settlement	0.10	925.00	\$92.50
12/19/2018	JMM	BL	Research re: dismissal motions	1.00	495.00	\$495.00
12/19/2018	BJS	BL	Various emails with Haynes and Boone regarding Dismissals	0.40	925.00	\$370.00
12/26/2018	BJS	BL	Telephone conference with UST regarding PSZJ retention application, settlement of debtor-in-possession/Sale, case ending possibilities	0.40	925.00	\$370.00
				2.60		\$1,945.00

Case Administration [B110]

11/30/2018	SSC	CA	Telephone conference with Bradford J. Sandler re to do items.	0.20	850.00	\$170.00
11/30/2018	SSC	CA	Telephone conference with L. Canty re critical dates.	0.10	850.00	\$85.00
11/30/2018	SSC	CA	Correspond with L. Canty re working group list.	0.10	850.00	\$85.00
11/30/2018	SSC	CA	Correspond with Bradford J. Sandler re WIP list.	0.10	850.00	\$85.00
11/30/2018	SSC	CA	Revise Committee working group list.	0.10	850.00	\$85.00

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11/30/2018	SSC	CA	Review and revise critical dates.	0.10	850.00	\$85.00
11/30/2018	LSC	CA	Prepare and/or revise case administration documents, including contact list (.4), critical dates memo (.6), WIP list (.5), bylaws (.4) expense form (.2), and first day memo (2.2), revisions thereto (.3); and confer and correspond regarding the same (.3); calendar critical dates and deadlines (.4); review case materials and pleadings (1.1)	6.40	375.00	\$2,400.00
12/03/2018	BJS	CA	Telephone conference with UST regarding case issues	0.30	925.00	\$277.50
12/03/2018	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.50	375.00	\$187.50
12/04/2018	SWG	CA	Various correspondence with Debtors' counsel regarding upcoming hearing and proposed rules.	0.30	495.00	\$148.50
12/04/2018	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.30	375.00	\$112.50
12/04/2018	SSC	CA	Telephone conference with Bradford J. Sandler re case status.	0.20	850.00	\$170.00
12/05/2018	BJS	CA	Review critical dates and discuss with Liz C. Thomas	0.10	925.00	\$92.50
12/05/2018	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders; update contact list (.5); prepare pro hac vice applications and supporting documents for B. Sandler, S. Cho, and S. Golden and coordinate retrieval of certificates of good standing (1.9).	2.40	375.00	\$900.00
12/06/2018	PEC	CA	Correspond with LaAsia Canty regarding the process to obtain Delaware Certificate of Good Standing with LaAsia Canty (.1); Discuss same with Clerk's office (.1)	0.20	375.00	\$75.00
12/06/2018	SSC	CA	Review emails from and correspond with Bradford J. Sandler re status of case.	0.10	850.00	\$85.00
12/06/2018	SSC	CA	Review critical dates.	0.10	850.00	\$85.00
12/06/2018	SSC	CA	Review and execute pro hac vice application.	0.10	850.00	\$85.00
12/06/2018	BJS	CA	Various emails with Liz C. Thomas regarding affidavit	0.10	925.00	\$92.50
12/06/2018	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders	0.40	375.00	\$150.00
12/07/2018	PEC	CA	Obtain Certificate of Good Standing of Bradford J. Sandler from the Delaware Court (.3)	0.30	375.00	\$112.50
12/10/2018	SSC	CA	Review and execute supplemental declaration re pro hac.	0.10	850.00	\$85.00
12/10/2018	SSC	CA	Review critical dates.	0.10	850.00	\$85.00

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12/10/2018	SSC	CA	Review summary of pleadings filed.	0.10	850.00	\$85.00
12/10/2018	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders (.5); prepare local form affidavit in support of pro hac vice applications for attorneys and correspondence regarding the same (.5).	1.00	375.00	\$375.00
12/11/2018	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.20	375.00	\$75.00
12/11/2018	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.30	375.00	\$112.50
12/11/2018	LSC	CA	Retrieve and transmit first day pleadings to B. Sandler.	0.30	375.00	\$112.50
12/12/2018	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.30	375.00	\$112.50
12/17/2018	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.40	375.00	\$150.00
12/17/2018	LSC	CA	Prepare weekly summary memo.	1.10	375.00	\$412.50
12/17/2018	SSC	CA	Review critical dates.	0.10	850.00	\$85.00
12/19/2018	SSC	CA	Correspond with Bradford J. Sandler re case status.	0.10	850.00	\$85.00
12/20/2018	SWG	CA	Review filed pleadings.	0.20	495.00	\$99.00
12/20/2018	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.30	375.00	\$112.50
12/21/2018	SSC	CA	Telephone conference with Bradford J. Sandler re case status.	0.20	850.00	\$170.00
12/26/2018	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.30	375.00	\$112.50
				17.60		\$7,837.50

Claims Admin/Objections[B310]

12/07/2018	BJS	CO	Review Victor Apat's Claim	0.20	925.00	\$185.00
12/20/2018	BJS	CO	Telephone conference with C Ganz regarding Store Capital claim.	0.10	925.00	\$92.50
				0.30		\$277.50

Compensation Prof. [B160]

12/04/2018	SWG	CP	Review fee procedures motion.	0.20	495.00	\$99.00
				0.20		\$99.00

Executory Contracts [B185]

12/31/2018	SWG	EC	Review and summarize Debtors' motions to reject	0.40	495.00	\$198.00
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contracts and leases.				0.40		\$198.00
First Day						
11/30/2018	SSC	FD	Telephone conference with Patricia Jeffries re first day memo.	0.10	850.00	\$85.00
11/30/2018	SSC	FD	Correspond with Bradford J. Sandler re first day pleadings.	0.10	850.00	\$85.00
11/30/2018	SSC	FD	Telephone conference with Steven Golden re first day motion review.	0.10	850.00	\$85.00
11/30/2018	SSC	FD	Correspond with Steven Golden re first day motion review.	0.10	850.00	\$85.00
11/30/2018	SSC	FD	Review and revise first day memo summary from S. Golden.	0.40	850.00	\$340.00
12/03/2018	SWG	FD	Comment on proposed first day orders.	1.60	495.00	\$792.00
12/04/2018	BJS	FD	Telephone conference with K Poston regarding status of operational orders	0.20	925.00	\$185.00
12/05/2018	SWG	FD	Call with debtors' counsel regarding CV order.	0.20	495.00	\$99.00
				2.80		\$1,756.00
Financial Filings [B110]						
12/11/2018	PJJ	FF	Summarize schedules and statements.	2.60	375.00	\$975.00
12/11/2018	BJS	FF	Review Schedules and statements	0.50	925.00	\$462.50
12/12/2018	SSC	FF	Review and analysis re statement of financial affairs for Café Holdings Corp.	0.10	850.00	\$85.00
12/12/2018	PJJ	FF	Revise summary of schedules and statements.	0.50	375.00	\$187.50
12/12/2018	SSC	FF	Review and analysis re schedules of assets/liabilities for Café Holdings Corp.	0.20	850.00	\$170.00
12/12/2018	SSC	FF	Review and analysis re schedules of assets/liabilities for CE Sportz LLC.	0.10	850.00	\$85.00
12/12/2018	SSC	FF	Review and analysis re statement of financial affairs for CE Sportz LLC.	0.10	850.00	\$85.00
12/12/2018	SSC	FF	Review and analysis re schedules of assets/liabilities for CES Gastonia LLC.	0.10	850.00	\$85.00
12/12/2018	SSC	FF	Review and analysis re statement of financial affairs for CES Gastonia LLC.	0.10	850.00	\$85.00
12/12/2018	SSC	FF	Review and analysis re schedules of assets/liabilities for Café Enterprises.	0.20	850.00	\$170.00
12/12/2018	SSC	FF	Review and analysis re statement of financial affairs for Café Enterprises SoFA.	0.20	850.00	\$170.00

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12/12/2018	SSC	FF	Email to Debtors' counsel re detail needed for Café Enterprises SoFA.	0.10	850.00	\$85.00
12/12/2018	SSC	FF	Review and revise summary memo of schedules/SOFAs.	0.30	850.00	\$255.00
12/13/2018	PJJ	FF	Revise summary of schedules and statements.	0.80	375.00	\$300.00
12/14/2018	SSC	FF	Review and edit summary of schedules/SOFAs memo.	0.50	850.00	\$425.00
				6.40		\$3,625.00

Financing [B230]

11/30/2018	SSC	FN	Research re DIP lender counsel.	0.10	850.00	\$85.00
11/30/2018	SSC	FN	Review and analysis re Store Master Funding objection to DIP.	0.20	850.00	\$170.00
11/30/2018	SSC	FN	Review and analysis re UST objection to DIP.	0.10	850.00	\$85.00
11/30/2018	SSC	FN	Review declaration of Batra re DIP.	0.10	850.00	\$85.00
11/30/2018	SSC	FN	Review and analysis re interim DIP order.	1.00	850.00	\$850.00
11/30/2018	SSC	FN	Review and analysis re DIP term sheet.	1.50	850.00	\$1,275.00
11/30/2018	SSC	FN	Draft summary of issues re DIP.	0.50	850.00	\$425.00
12/02/2018	BJS	FN	Various emails with Shirley S. Cho regarding debtor in possession issues list	0.30	925.00	\$277.50
12/02/2018	BJS	FN	Various emails with I Peck regarding loan docs	0.10	925.00	\$92.50
12/03/2018	MBL	FN	Emails with B. Sandler and Debtor counsel re loan documents and perfection review (0.1); coordinate re loan documents and initial review of same (0.4).	0.50	875.00	\$437.50
12/03/2018	MBL	FN	Review background pleadings and documents.	0.80	875.00	\$700.00
12/03/2018	SWG	FN	Review DIP motion and prepare memorandum thereto.	2.90	495.00	\$1,435.50
12/03/2018	BJS	FN	Various emails with Maxim Litvak regarding debtor in possession	0.10	925.00	\$92.50
12/04/2018	SSC	FN	Review and revise memo to Committee re DIP motion.	0.50	850.00	\$425.00
12/04/2018	SSC	FN	Analysis re DIP objection arguments.	0.30	850.00	\$255.00
12/05/2018	SWG	FN	Research for Shirley Cho regarding DIP.	0.40	495.00	\$198.00
12/05/2018	PJJ	FN	Draft objection to DIP.	0.50	375.00	\$187.50
12/05/2018	PJJ	FN	Prepare UCC summary analysis.	0.60	375.00	\$225.00
12/05/2018	MBL	FN	Attention to UCC searches; coordinate with team re same.	0.20	875.00	\$175.00
12/05/2018	BJS	FN	Various emails with Haynes & Boone regarding UCC-1 filings	0.10	925.00	\$92.50

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12/05/2018	BJS	FN	Telephone conference with K Poston regarding debtor in possession	0.10	925.00	\$92.50
12/05/2018	BJS	FN	Various emails with Official Creditors Committee regarding sale/debtor-in-possession	0.50	925.00	\$462.50
12/05/2018	BJS	FN	Various emails with Maxim Litvak regarding UCC filings/Atalaya	0.10	925.00	\$92.50
12/05/2018	BJS	FN	Telephone conference with counsel for Debtors/Atalaya regarding debtor in possession/Sale	0.50	925.00	\$462.50
12/05/2018	SWG	FN	Draft DIP issues last.	0.50	495.00	\$247.50
12/06/2018	SSC	FN	Review Freshpoint DIP objection.	0.10	850.00	\$85.00
12/06/2018	BJS	FN	Telephone conference with I Peck regarding settlement	0.20	925.00	\$185.00
12/06/2018	BJS	FN	Various conferences with K Poston regarding debtor in possession/Sale/settlement	0.40	925.00	\$370.00
12/06/2018	BJS	FN	Draft Settlement letter	1.00	925.00	\$925.00
12/06/2018	BJS	FN	Various emails with I Peck regarding store level cash; review financial spreadsheets regarding same	0.30	925.00	\$277.50
12/06/2018	BJS	FN	Various emails with I Peck regarding settlement	0.10	925.00	\$92.50
12/07/2018	MBL	FN	Review correspondence with DIP lender (.2); emails with team re DIP objection (.1).	0.30	875.00	\$262.50
12/07/2018	MBL	FN	Draft DIP objection.	3.50	875.00	\$3,062.50
12/07/2018	MBL	FN	Review DIP objection and related pleadings.	1.00	875.00	\$875.00
12/07/2018	BJS	FN	Various emails with PSZJ regarding debtor in possession objection	0.30	925.00	\$277.50
12/07/2018	BJS	FN	Various emails with I Peck regarding settlement	0.10	925.00	\$92.50
12/08/2018	MBL	FN	Continue review of DIP pleadings and revise and update DIP objection.	2.80	875.00	\$2,450.00
12/09/2018	MBL	FN	Draft perfection memo; review loan documents re first lien facility.	2.50	875.00	\$2,187.50
12/09/2018	MBL	FN	Emails with team re DIP objection; revise same.	0.20	875.00	\$175.00
12/09/2018	SSC	FN	Review and revise DIP objection.	0.40	850.00	\$340.00
12/09/2018	BJS	FN	Review and revise draft debtor in possession objection	1.50	925.00	\$1,387.50
12/09/2018	BJS	FN	Various emails with PSZJ regarding debtor in possession objection	0.30	925.00	\$277.50
12/10/2018	MBL	FN	Attention to UCC filings.	0.10	875.00	\$87.50
12/10/2018	MBL	FN	Review B. Sandler comments to DIP objection (.2); revise and incorporate same (.5).	0.70	875.00	\$612.50
12/10/2018	MBL	FN	Emails with team and local counsel re DIP objection and status.	0.30	875.00	\$262.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/2018	MBL	FN	Review UST DIP objection (.1); emails with team re same (.1).	0.20	875.00	\$175.00
12/10/2018	SSC	FN	Review revised DIP objection.	0.10	850.00	\$85.00
12/10/2018	SSC	FN	Review and analysis re UST objection to DIP.	0.10	850.00	\$85.00
12/10/2018	BJS	FN	Further review and revise debtor in possession Objection	0.50	925.00	\$462.50
12/10/2018	BJS	FN	Various emails with Official Creditors Committee regarding debtor in possession Objection and Windstream	0.50	925.00	\$462.50
12/10/2018	BJS	FN	Telephone conference with K Poston regarding debtor in possession Objection/Bid Procedures objection	0.30	925.00	\$277.50
12/10/2018	BJS	FN	Various emails with PSZJ regarding debtor in possession objection	0.10	925.00	\$92.50
12/10/2018	BJS	FN	Various emails with counsel for Atalaya regarding settlement	0.10	925.00	\$92.50
12/10/2018	BJS	FN	Various emails with I Peck regarding Atalaya	0.10	925.00	\$92.50
12/10/2018	BJS	FN	Review assignment from Madison to Schrayne regarding price of secured debt	0.20	925.00	\$185.00
12/10/2018	BJS	FN	Telephone conference with I Peck regarding debtor in possession/Windstream/Sale Process	0.20	925.00	\$185.00
12/10/2018	BJS	FN	Further revise debtor in possession Objection incorporating sale data (.4); Various emails with PSZJ/NM regarding same	1.00	925.00	\$925.00
12/10/2018	BJS	FN	Telephone conference with counsel for Atalaya regarding settlement	0.20	925.00	\$185.00
12/10/2018	BJS	FN	Telephone conference with I Peck regarding Atalaya/settlement (2nd call)	0.20	925.00	\$185.00
12/10/2018	BJS	FN	Various emails with Official Creditors Committee regarding conversation with Atalaya's counsel/settlement/debtor-in-possession Objection	0.30	925.00	\$277.50
12/11/2018	BJS	FN	Various emails with D Heberle regarding debtor in possession Objection	0.30	925.00	\$277.50
12/11/2018	BJS	FN	Review Old Mill Objection to debtor in possession	0.20	925.00	\$185.00
12/12/2018	MBL	FN	Review proposed final DIP order; emails with team re same.	0.20	875.00	\$175.00
12/12/2018	SSC	FN	Review comments re filed DIP order.	0.10	850.00	\$85.00
12/12/2018	BJS	FN	Various conferences with I Peck regarding debtor in possession	0.40	925.00	\$370.00
12/12/2018	BJS	FN	Various conferences with K Poston regarding debtor in possession objection	0.50	925.00	\$462.50
12/13/2018	SSC	FN	Review Bradford J. Sandler email update to	0.10	850.00	\$85.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Committee re DIP.			
12/13/2018	SSC	FN	Review UST objection filed to DIP.	0.10	850.00	\$85.00
12/13/2018	BJS	FN	Various emails with I Peck regarding debtor in possession settlement	0.20	925.00	\$185.00
12/13/2018	BJS	FN	Various emails with C Ganz regarding debtor in possession/cure issues	0.20	925.00	\$185.00
12/13/2018	BJS	FN	Various emails with Official Creditors Committee regarding settlement	0.50	925.00	\$462.50
12/13/2018	BJS	FN	Various emails with PSZJ regarding debtor in possession settlement	0.10	925.00	\$92.50
12/14/2018	BJS	FN	Various emails with Debtors'/Atalaya's counsel regarding settlement	0.20	925.00	\$185.00
12/14/2018	BJS	FN	Various emails with Official Creditors Committee regarding settlement	0.40	925.00	\$370.00
12/15/2018	BJS	FN	Review Interim (2nd) debtor-in-possession Order (.4); Various emails with K Poston regarding same (.1)	0.50	925.00	\$462.50
12/17/2018	MBL	FN	Review financing status update.	0.10	875.00	\$87.50
12/17/2018	SSC	FN	Review second interim DIP order and budget.	0.20	850.00	\$170.00
12/17/2018	SSC	FN	Telephone conference with Bradford J. Sandler re case status.	0.10	850.00	\$85.00
12/17/2018	SSC	FN	Draft reservation of rights language re second interim DIP order.	0.20	850.00	\$170.00
12/17/2018	SSC	FN	Email to K. Poston re second interim DIP order ROR language.	0.20	850.00	\$170.00
12/17/2018	BJS	FN	Attention to 2nd interim debtor-in-possession	0.20	925.00	\$185.00
12/17/2018	BJS	FN	Various emails with PSZJ regarding reservation of rights language regarding interim (2nd) debtor-in-possession order	0.20	925.00	\$185.00
12/18/2018	MBL	FN	Continue review of loan documents and drafting perfection memo.	2.50	875.00	\$2,187.50
12/18/2018	BJS	FN	Various emails with counsel regarding debtor-in-possession	0.30	925.00	\$277.50
12/18/2018	BJS	FN	Various emails with K Poston regarding hearing summary	0.20	925.00	\$185.00
12/19/2018	SSC	FN	Review and analysis re perfection memo.	0.20	850.00	\$170.00
12/19/2018	MBL	FN	Revise perfection memo.	2.00	875.00	\$1,750.00
12/19/2018	MBL	FN	Review update emails re Atalaya resolution.	0.10	875.00	\$87.50
12/19/2018	BJS	FN	Various emails with Maxim B. Litvak regarding lien investigation	0.20	925.00	\$185.00
12/19/2018	BJS	FN	Review Memo to Official Creditors Committee	0.40	925.00	\$370.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			regarding lien analysis of Atalaya and 2nd lien lenders			
12/19/2018	BJS	FN	Various emails with Official Creditors Committee regarding sale, debtor-in-possession, settlement	0.50	925.00	\$462.50
12/25/2018	BJS	FN	Review proposed final debtor-in-possession order and related documents regarding settlement	1.00	925.00	\$925.00
12/26/2018	SSC	FN	Review and revise DIP order.	0.50	850.00	\$425.00
12/26/2018	BJS	FN	Various emails with Shirley S. Cho regarding debtor-in-possession	0.10	925.00	\$92.50
12/27/2018	SSC	FN	Review lender comments to settlement term sheet.	0.10	850.00	\$85.00
12/27/2018	BJS	FN	Various emails with lender/debtors regarding global settlement	0.30	925.00	\$277.50
12/27/2018	BJS	FN	Various emails with counsel regarding debtor-in-possession	0.30	925.00	\$277.50
12/27/2018	BJS	FN	Various emails with Shirley S. Cho regarding challenge/investigation into Atalaya	0.20	925.00	\$185.00
12/28/2018	BJS	FN	Various emails with SC re: Challenge period	0.10	925.00	\$92.50
12/28/2018	SSC	FN	Telephone conference with K. Poston re challenge deadline.	0.10	850.00	\$85.00
12/28/2018	SSC	FN	Correspond with Bradford J. Sandler re challenge deadline.	0.10	850.00	\$85.00
12/28/2018	SSC	FN	Email to DIP lender and Debtors' counsel re challenge deadline.	0.20	850.00	\$170.00
12/28/2018	SSC	FN	Draft stipulation re extension of challenge deadline and email to I. Peck.	0.40	850.00	\$340.00
12/28/2018	SSC	FN	Review notice re challenge deadline and correspond with I. Peck.	0.10	850.00	\$85.00
12/31/2018	SSC	FN	Review and analysis re final DIP order markup from F. Murphy.	0.10	850.00	\$85.00
12/31/2018	SSC	FN	Review and analysis re DIP term sheet markup from F. Murphy.	0.10	850.00	\$85.00
12/31/2018	SSC	FN	Review and analysis re global settlement term sheet markup from F. Murphy.	0.10	850.00	\$85.00
12/31/2018	SSC	FN	Review and revise DIP order re global settlement sheet.	0.30	850.00	\$255.00
12/31/2018	SSC	FN	Email to debtors' counsel re DIP order revisions.	0.20	850.00	\$170.00
				48.60		\$41,178.50

General Creditors Comm. [B150]

11/30/2018	BJS	GC	Various emails with Official Creditors Committee regarding initial case issues	0.30	925.00	\$277.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2018	BJS	GC	Various emails with PSZJ/NM regarding Official Creditors Committee emails with issues	0.30	925.00	\$277.50
11/30/2018	BJS	GC	Review and revise Official Creditors Committee bylaws	0.20	925.00	\$185.00
11/30/2018	BJS	GC	Various emails with I Peck regarding Official Creditors Committee/Debtor call	0.10	925.00	\$92.50
11/30/2018	SSC	GC	Review correspondence with Committee re members.	0.10	850.00	\$85.00
11/30/2018	SSC	GC	Review and revise bylaws.	0.50	850.00	\$425.00
11/30/2018	SSC	GC	Review and revise Committee expense reimbursement form.	0.10	850.00	\$85.00
11/30/2018	SSC	GC	Draft email to Committee re governance items.	0.20	850.00	\$170.00
11/30/2018	SWG	GC	Review first day motions and draft memo to committee.	3.20	495.00	\$1,584.00
12/02/2018	BJS	GC	Telephone conference with I Peck regarding case issues	0.80	925.00	\$740.00
12/03/2018	LSC	GC	Prepare summary of pleadings.	1.90	375.00	\$712.50
12/03/2018	BJS	GC	Various emails with Official Creditors Committee regarding case status, operational motions, CV payments	0.40	925.00	\$370.00
12/04/2018	PJJ	GC	Draft Committee information protocol motion.	1.50	375.00	\$562.50
12/04/2018	SSC	GC	Review emails from Bradford J. Sandler re committee updates.	0.10	850.00	\$85.00
12/04/2018	SSC	GC	Telephone conference with Patricia Jeffries re Committee information protocol motion.	0.10	850.00	\$85.00
12/05/2018	PJJ	GC	Work on Committee information protocol motion.	1.00	375.00	\$375.00
12/05/2018	BJS	GC	Various emails with Official Creditors Committee regarding upcoming hearings	0.20	925.00	\$185.00
12/06/2018	PJJ	GC	Revise Committee confidentiality motion.	0.20	375.00	\$75.00
12/06/2018	BJS	GC	Review and revise 1102 Confidentiality Motion	0.30	925.00	\$277.50
12/06/2018	SSC	GC	Review and revise committee confidential information protocol motion.	0.20	850.00	\$170.00
12/06/2018	SSC	GC	Email to Nelson Mullins re confidential information protocol.	0.10	850.00	\$85.00
12/10/2018	SSC	GC	Review email re Committee update.	0.10	850.00	\$85.00
12/10/2018	LSC	GC	Review case pleadings and prepare weekly summary memo to Committee.	2.90	375.00	\$1,087.50
12/11/2018	LSC	GC	Update, revise and circulate weekly summary memo.	0.50	375.00	\$187.50
12/13/2018	MBL	GC	Review update email to Committee re financing status.	0.10	875.00	\$87.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/17/2018	BJS	GC	Review Memo to Official Creditors Committee	0.10	925.00	\$92.50
12/17/2018	SSC	GC	Review fully executed bylaws.	0.10	850.00	\$85.00
12/17/2018	SSC	GC	Review weekly summary memo.	0.10	850.00	\$85.00
				15.70		\$8,614.00

Hearing

12/06/2018	BJS	HE	Prepare for hearing	0.50	925.00	\$462.50
12/17/2018	SSC	HE	Correspond with L. Canty re 12/18 hearing.	0.10	850.00	\$85.00
				0.60		\$547.50

Meeting of Creditors [B150]

12/10/2018	BJS	MC	Various emails with K Poston regarding 341 meeting	0.10	925.00	\$92.50
12/13/2018	SSC	MC	Correspond with NM re 341(a) meeting.	0.10	850.00	\$85.00
				0.20		\$177.50

Operations [B210]

11/30/2018	BJS	OP	Review operational motions	2.50	925.00	\$2,312.50
12/02/2018	BJS	OP	Review and revise Memo to Official Creditors Committee regarding 12 operational motions	0.70	925.00	\$647.50
12/02/2018	BJS	OP	Various emails with Official Creditors Committee regarding operational motions, next steps	0.50	925.00	\$462.50
12/02/2018	BJS	OP	Review revised 2nd day orders on operational motions	0.30	925.00	\$277.50
12/03/2018	BJS	OP	Telephone conference with Debtors regarding CV payments	0.40	925.00	\$370.00
12/03/2018	BJS	OP	Various emails with C Ganz regarding Atalaya's business plan	0.20	925.00	\$185.00
12/05/2018	BJS	OP	Review revised PACA order and discuss with Steven W. Golden	0.10	925.00	\$92.50
12/07/2018	LSC	OP	Prepare draft statement in support of motion to compel and transmit to S. Golden for further review/revisions.	0.40	375.00	\$150.00
12/10/2018	BJS	OP	Various emails with Steven W. Golden regarding statement in support of Debtors regarding Windstream	0.20	925.00	\$185.00
12/10/2018	BJS	OP	Review and revise statement in support regarding Windstream	0.10	925.00	\$92.50
12/10/2018	BJS	OP	Various emails with UST regarding Official Creditors Committee statement regarding	0.10	925.00	\$92.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Windstream			
12/10/2018	BJS	OP	Various emails with D Staab regarding Windstream	0.10	925.00	\$92.50
12/19/2018	BJS	OP	Various emails with PSZJ regarding Motions to Dismiss	0.30	925.00	\$277.50
12/21/2018	BJS	OP	Telephone conference with Official Creditors Committee Chair regarding Atalaya/Store Capital	0.10	925.00	\$92.50
				6.00		\$5,330.00

Retention of Prof. [B160]

11/30/2018	PJJ	RP	Prepare conflicts list in preparation of retention application.	1.00	375.00	\$375.00
11/30/2018	SSC	RP	Review and analysis re conflicts results.	0.20	850.00	\$170.00
12/03/2018	PJJ	RP	Draft PSZJ retention application.	2.00	375.00	\$750.00
12/04/2018	PJJ	RP	Revise PSZJ retention application.	0.80	375.00	\$300.00
12/04/2018	SSC	RP	Review and revise PSZJ retention application.	0.80	850.00	\$680.00
12/04/2018	SSC	RP	Correspond with Nelson Mullins re PSZJ retention application.	0.20	850.00	\$170.00
12/04/2018	SSC	RP	Review Debtors' retention applications and email to Patricia Jeffries re conflict search names.	0.10	850.00	\$85.00
12/05/2018	SWG	RP	Review retention app and summarize same for committee.	1.60	495.00	\$792.00
12/05/2018	PJJ	RP	Prepare list of additional conflict parties in connection with retention disclosures.	1.00	375.00	\$375.00
12/06/2018	SSC	RP	Telephone conference with S. Golden re PSZJ retention application.	0.10	850.00	\$85.00
12/06/2018	SWG	RP	Edit memo regarding retention apps.	0.50	495.00	\$247.50
12/10/2018	SSC	RP	Review revised PSZJ retention application.	0.10	850.00	\$85.00
12/10/2018	BJS	RP	Various emails with PSZJ regarding retention application	0.10	925.00	\$92.50
12/10/2018	PJJ	RP	Revise PSZJ retention application.	0.40	375.00	\$150.00
12/10/2018	MBL	RP	Attention to pro hac papers.	0.20	875.00	\$175.00
12/11/2018	BJS	RP	Review and revise PSZJ retention application and BJS declaration	0.40	925.00	\$370.00
12/11/2018	SSC	RP	Review and revise PSZJ retention order.	0.20	850.00	\$170.00
12/11/2018	SSC	RP	Telephone conference with PJ re schedule 1 to PSZJ retention order.	0.10	850.00	\$85.00
12/11/2018	SSC	RP	Email to K. Poston re PSZJ retention application.	0.10	850.00	\$85.00
12/18/2018	BJS	RP	Review Memo to Official Creditors Committee regarding retention applications	0.10	925.00	\$92.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2018	BJS	RP	Review and revise PSZJ retention application	0.30	925.00	\$277.50
12/18/2018	SSC	RP	Conform UST edits to PSZJ retention application.	0.40	850.00	\$340.00
12/18/2018	SSC	RP	Correspond with K. Poston re PSZJ retention application.	0.10	850.00	\$85.00
12/18/2018	SSC	RP	Further edits to PSZJ retention application based on K. Poston edits.	0.10	850.00	\$85.00
12/21/2018	BJS	RP	Various emails with UST regarding PSZJ retention application	0.20	925.00	\$185.00
12/21/2018	BJS	RP	Various emails with C Ganz regarding PSZJ/NM retention applications	0.10	925.00	\$92.50
12/21/2018	SSC	RP	Research re Benefit Street Partners.	0.10	850.00	\$85.00
12/21/2018	SSC	RP	Review UST comments to PSZJ retention application.	0.10	850.00	\$85.00
12/21/2018	SSC	RP	Review filed retention applications.	0.20	850.00	\$170.00
12/26/2018	SSC	RP	Review email correspondence from UST.	0.10	850.00	\$85.00
12/26/2018	SSC	RP	Draft supplemental Sandler declaration.	0.30	850.00	\$255.00
12/26/2018	SSC	RP	Email to UST re supplemental Sandler declaration.	0.10	850.00	\$85.00
12/27/2018	BJS	RP	Various emails with E Gasparini regarding retention application	0.10	925.00	\$92.50
12/27/2018	SSC	RP	Email to K. Poston re Sandler supplemental declaration.	0.10	850.00	\$85.00
12/27/2018	SSC	RP	Review UST email re Sandler supplemental declaration.	0.10	850.00	\$85.00
				12.40		\$7,427.00

Ret. of Prof./Other

12/05/2018	SWG	RPO	Review Duff Phelps retention app.	0.30	495.00	\$148.50
12/06/2018	BJS	RPO	Various emails with regarding financial advisor position for Official Creditors Committee	0.20	925.00	\$185.00
12/06/2018	BJS	RPO	Review materials regarding financial advisor role for Official Creditors Committee	0.40	925.00	\$370.00
12/06/2018	BJS	RPO	Review and revise memo regarding Debtors' profs (.2); Various emails with PSZJ regarding same (.2).	0.40	925.00	\$370.00
12/06/2018	SSC	RPO	Review and revise professionals' retention application summary memo.	0.30	850.00	\$255.00
12/06/2018	SSC	RPO	Review revised memo re retention application summary.	0.10	850.00	\$85.00
12/12/2018	BJS	RPO	Telephone conference with UST regarding Duff & Phelps and debtor in possession Objection	0.50	925.00	\$462.50
12/17/2018	BJS	RPO	Various emails with Shirley S. Cho regarding NM's	0.20	925.00	\$185.00

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			retention application			
12/17/2018	SSC	RPO	Correspond with NM re fee application.	0.10	850.00	\$85.00
12/17/2018	SSC	RPO	Review NM revised fee application.	0.10	850.00	\$85.00
12/17/2018	SSC	RPO	Telephone conference with K. Poston re fee application.	0.10	850.00	\$85.00
12/17/2018	SSC	RPO	Review and revise NM fee application re UST responses.	0.30	850.00	\$255.00
12/18/2018	BJS	RPO	Various emails with PSZJ/NM regarding retention applications	0.20	925.00	\$185.00
12/18/2018	SSC	RPO	Review NM retention application disclosures.	0.40	850.00	\$340.00
12/18/2018	SSC	RPO	Draft email to NM re retention application.	0.10	850.00	\$85.00
12/19/2018	SSC	RPO	Telephone conference with Bradford J. Sandler re various retention applications.	0.20	850.00	\$170.00
12/19/2018	SSC	RPO	Telephone conference with K. Poston re NM Declaration.	0.40	850.00	\$340.00
12/19/2018	SSC	RPO	Telephone conference with Bradford J. Sandler re NM retention application.	0.10	850.00	\$85.00
12/19/2018	BJS	RPO	Review UST objection regarding D&P retention	0.40	925.00	\$370.00
12/19/2018	BJS	RPO	Various conferences with Shirley S. Cho regarding NM's fee application	0.30	925.00	\$277.50
12/20/2018	BJS	RPO	Review H&B supplement	0.10	925.00	\$92.50
12/20/2018	BJS	RPO	Various emails with L Hale regarding NM retention.	0.10	925.00	\$92.50
12/20/2018	BJS	RPO	Various emails with K Poston regarding NM application.	0.10	925.00	\$92.50
				5.40		\$4,701.00
Stay Litigation [B140]						
12/21/2018	BJS	SL	Review B&T Sand stay relief motion	0.30	925.00	\$277.50
				0.30		\$277.50
TOTAL SERVICES FOR THIS MATTER:						\$103,853.00

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Expenses

12/03/2018	RE2	SCAN/COPY (103 @0.10 PER PG)	10.30
12/04/2018	BB	11906.00002 Bloomberg Charges for 12-04-18	30.00
12/04/2018	BB	11906.00002 Bloomberg Charges for 12-04-18	30.00
12/04/2018	LN	11906.00002 Lexis Charges for 12-04-18	4.59
12/04/2018	LN	11906.00002 Lexis Charges for 12-04-18	0.51
12/04/2018	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
12/04/2018	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
12/05/2018	RS	Research [E106] Parasec, Inv. 123006701, PJ	427.00
12/06/2018	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
12/06/2018	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
12/06/2018	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
12/06/2018	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
12/06/2018	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
12/07/2018	DC	11906.00002 Advita Charges for 12-07-18	7.50
12/07/2018	FE	11906.00002 FedEx Charges for 12-07-18	22.62
12/07/2018	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
12/10/2018	LN	11906.00002 Lexis Charges for 12-10-18	1.02
12/10/2018	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
12/10/2018	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
12/10/2018	RS	Research [E106] Parasec, Inv. Z15992, PJ	128.00

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12/11/2018	FE	11906.00002 FedEx Charges for 12-11-18	14.14
12/11/2018	RE	(1324 @0.10 PER PG)	132.40
12/11/2018	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
12/11/2018	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
12/11/2018	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
12/11/2018	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
12/11/2018	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
12/11/2018	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
12/11/2018	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
12/11/2018	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
12/11/2018	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
12/11/2018	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
12/11/2018	RE2	SCAN/COPY (41 @0.10 PER PG)	4.10
12/11/2018	RE2	SCAN/COPY (68 @0.10 PER PG)	6.80
12/11/2018	RE2	SCAN/COPY (406 @0.10 PER PG)	40.60
12/11/2018	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
12/11/2018	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
12/11/2018	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
12/11/2018	RE2	SCAN/COPY (59 @0.10 PER PG)	5.90
12/11/2018	RE2	SCAN/COPY (57 @0.10 PER PG)	5.70
12/11/2018	RE2	SCAN/COPY (56 @0.10 PER PG)	5.60

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12/11/2018	RE2	SCAN/COPY (53 @0.10 PER PG)	5.30
12/11/2018	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
12/11/2018	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
12/11/2018	RE2	SCAN/COPY (108 @0.10 PER PG)	10.80
12/11/2018	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
12/11/2018	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
12/11/2018	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
12/11/2018	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
12/11/2018	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
12/11/2018	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
12/11/2018	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
12/11/2018	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
12/11/2018	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
12/11/2018	RE2	SCAN/COPY (124 @0.10 PER PG)	12.40
12/11/2018	RE2	SCAN/COPY (406 @0.10 PER PG)	40.60
12/11/2018	RE2	SCAN/COPY (53 @0.10 PER PG)	5.30
12/11/2018	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
12/11/2018	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
12/11/2018	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
12/11/2018	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
12/11/2018	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60

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12/11/2018	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
12/11/2018	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
12/11/2018	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
12/11/2018	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
12/11/2018	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
12/11/2018	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
12/12/2018	FE	11906.00002 FedEx Charges for 12-12-18	17.26
12/12/2018	RE2	SCAN/COPY (39 @0.10 PER PG)	3.90
12/12/2018	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
12/12/2018	RE2	SCAN/COPY (64 @0.10 PER PG)	6.40
12/12/2018	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
12/12/2018	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
12/12/2018	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
12/12/2018	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
12/12/2018	RE2	SCAN/COPY (39 @0.10 PER PG)	3.90
12/12/2018	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
12/12/2018	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
12/12/2018	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
12/12/2018	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90
12/12/2018	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
12/12/2018	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80

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12/12/2018	RE2	SCAN/COPY (39 @0.10 PER PG)	3.90
12/12/2018	RE2	SCAN/COPY (41 @0.10 PER PG)	4.10
12/12/2018	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
12/12/2018	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
12/12/2018	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
12/12/2018	RE2	SCAN/COPY (116 @0.10 PER PG)	11.60
12/12/2018	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
12/12/2018	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
12/12/2018	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
12/12/2018	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
12/12/2018	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
12/12/2018	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
12/12/2018	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
12/12/2018	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
12/12/2018	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
12/12/2018	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
12/12/2018	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
12/12/2018	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
12/12/2018	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
12/12/2018	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
12/12/2018	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10

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12/12/2018	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
12/13/2018	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
12/13/2018	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
12/13/2018	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
12/13/2018	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
12/13/2018	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
12/13/2018	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
12/17/2018	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
12/17/2018	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
12/17/2018	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
12/18/2018	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
12/18/2018	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
12/18/2018	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
12/20/2018	RE2	SCAN/COPY (83 @0.10 PER PG)	8.30
12/21/2018	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
12/21/2018	RE2	SCAN/COPY (57 @0.10 PER PG)	5.70
12/21/2018	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
12/26/2018	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
12/31/2018	PAC	Pacer - Court Research	338.40
12/31/2018	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
12/31/2018	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20

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12/31/2018 RE2 SCAN/COPY (40 @0.10 PER PG)

4.00

Total Expenses for this Matter

\$1,497.54

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REMITTANCE ADVICE

Please include this Remittance Advice with your payment

For current services rendered through 12/31/2018

Total Fees	\$103,853.00
Chargeable costs and disbursements	\$1,497.54
Total Due on Current Invoice.....	\$105,350.54

Outstanding Balance from prior Invoices as of 12/31/2018 (May not reflect recent payments)

Invoice Number	Invoice Date	Fees Billed	Expenses Billed	Balance Due
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Total Amount Due on Current and Prior Invoices	\$105,350.54
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Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

January 31, 2019

BJS

Invoice 121583

Client 11906

Matter 00002

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2019

FEES	\$53,515.00
EXPENSES	\$2,769.63
TOTAL CURRENT CHARGES	\$56,284.63
BALANCE FORWARD	\$162,480.17
A/R Adjustments	-\$57,129.63
TOTAL BALANCE DUE	\$161,635.17

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	5.00	\$3,605.00
AD	Asset Disposition [B130]	5.30	\$4,860.50
BL	Bankruptcy Litigation [L430]	28.40	\$22,003.00
CA	Case Administration [B110]	10.00	\$6,111.00
CO	Claims Admin/Objections[B310]	2.20	\$1,987.00
CP	Compensation Prof. [B160]	10.30	\$5,124.50
CPO	Comp. of Prof./Others	0.30	\$271.50
EC	Executory Contracts [B185]	1.90	\$1,293.50
FN	Financing [B230]	2.30	\$2,100.50
GC	General Creditors Comm. [B150]	9.50	\$5,536.50
HE	Hearing	0.30	\$268.50
OP	Operations [B210]	0.20	\$182.00
RP	Retention of Prof. [B160]	0.20	\$79.00
RPO	Ret. of Prof./Other	0.10	\$92.50
		76.00	\$53,515.00

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	1050.00	2.40	\$2,520.00
BDD	Dassa, Beth D.	Paralegal	395.00	4.40	\$1,738.00
BJS	Sandler, Bradford J.	Partner	925.00	16.90	\$15,632.50
EG	Gray, Erin	Counsel	795.00	17.90	\$14,230.50
LAF	Forrester, Leslie A.	Other	425.00	1.80	\$765.00
LSC	Canty, La Asia S.	Paralegal	395.00	18.00	\$7,110.00
MAM	Matteo, Mike A.	Paralegal	375.00	2.40	\$900.00
PJJ	Jeffries, Patricia J.	Paralegal	395.00	0.60	\$237.00
SSC	Cho, Shirley S.	Counsel	895.00	11.60	\$10,382.00
				76.00	\$53,515.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$109.78
Conference Call [E105]	\$1,890.58
CourtLink	\$102.48
Federal Express [E108]	\$59.39
Outside Services	\$60.00
Pacer - Court Research	\$89.80
Reproduction/ Scan Copy	\$457.60
	<hr/>
	\$2,769.63

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
01/12/2019	BJS	AA	Various emails with Debtors/Official Creditors Committee regarding preferences	0.10	925.00	\$92.50
01/15/2019	AWC	AA	Call with counsel and CFO regarding case settlement, preference valuation.	0.50	1050.00	\$525.00
01/15/2019	BJS	AA	Various emails with A Caine regarding preferences	0.10	925.00	\$92.50
01/21/2019	AWC	AA	Review correspondence and draft email to debtors regarding data for preference analysis.	0.20	1050.00	\$210.00
01/25/2019	AWC	AA	Emails with counsel regarding preference data.	0.20	1050.00	\$210.00
01/29/2019	AWC	AA	Review data for preference analysis (.7), emails with debtors re additional information (.3), emails with team regarding analyses (.2).	1.10	1050.00	\$1,155.00
01/30/2019	AWC	AA	Review NV analysis and emails with team thereon.	0.40	1050.00	\$420.00
01/30/2019	MAM	AA	New value analysis for Andrew W. Caine regarding Sysco.	2.40	375.00	\$900.00
				5.00		\$3,605.00

Asset Disposition [B130]						
01/02/2019	BJS	AD	Review and revise bid procedures (.4); Various emails with Debtors regarding same (.1)	0.50	925.00	\$462.50
01/04/2019	BJS	AD	Telephone conference with Debtors/Atalaya regarding settlement	0.40	925.00	\$370.00
01/04/2019	BJS	AD	Review 9019 motion	0.30	925.00	\$277.50
01/04/2019	BJS	AD	Telephone conference with I Peck regarding debtor-in-possession/Sale	0.20	925.00	\$185.00
01/07/2019	BJS	AD	Telephone conference with I Peck and UST regarding sale, settlement, dismissal	0.50	925.00	\$462.50
01/07/2019	BJS	AD	Telephone conference with K Poston, SC regarding bid procedures, settlement	0.50	925.00	\$462.50
01/07/2019	BJS	AD	Various emails with I Peck regarding UST issues (.2)	0.20	925.00	\$185.00
01/07/2019	BJS	AD	Various emails with I Peck regarding bid procedures	0.10	925.00	\$92.50
01/09/2019	BJS	AD	Review revised bid procedures (.1); Various emails with counsel regarding revised bid procedures (.1)	0.20	925.00	\$185.00
01/10/2019	BJS	AD	Review revised asset purchase agreement	0.40	925.00	\$370.00
01/11/2019	SSC	AD	Telephone conference with Debtors' counsel re case status and filings.	0.50	895.00	\$447.50
01/11/2019	SSC	AD	Review and analysis re revised APA.	0.40	895.00	\$358.00
01/11/2019	SSC	AD	Email to Debtors' counsel re APA.	0.10	895.00	\$89.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/2019	BJS	AD	Various emails with PSZJ/NM regarding scope of releases	0.20	925.00	\$185.00
01/18/2019	BJS	AD	Review Gaston Mall settlement (.1); Various emails with Debtors regarding same (.2)	0.30	925.00	\$277.50
01/24/2019	BJS	AD	Review Sysco objection	0.10	925.00	\$92.50
01/29/2019	SSC	AD	Review upcoming sales deadlines.	0.10	895.00	\$89.50
01/29/2019	SSC	AD	Telephone conference with F. Murphy re sale status.	0.20	895.00	\$179.00
01/30/2019	SSC	AD	Email to Debtors' counsel re sales status.	0.10	895.00	\$89.50
				5.30		\$4,860.50

Bankruptcy Litigation [L430]

01/01/2019	BJS	BL	Various emails with Debtors regarding global settlement	0.20	925.00	\$185.00
01/03/2019	BJS	BL	Various emails with I Peck regarding global settlement	0.10	925.00	\$92.50
01/05/2019	BJS	BL	Various emails with I Peck regarding settlement	0.20	925.00	\$185.00
01/07/2019	SSC	BL	Telephone conference with S. Golden re research for 9019 motion.	0.10	895.00	\$89.50
01/07/2019	SSC	BL	Review and revise notice of hearing on global settlement.	0.20	895.00	\$179.00
01/07/2019	SSC	BL	Review and revise global settlement motion.	0.60	895.00	\$537.00
01/08/2019	BJS	BL	Various emails with Debtors regarding global settlement	0.20	925.00	\$185.00
01/08/2019	BJS	BL	Telephone conference with K Poston regarding sale, hearing, settlement	0.20	925.00	\$185.00
01/10/2019	SSC	BL	Telephone conference with D. Staab, Haynes Pat & Boone re settlement motion.	0.10	895.00	\$89.50
01/10/2019	SSC	BL	Email to D. Staab re same.	0.10	895.00	\$89.50
01/10/2019	SSC	BL	Review emails from several counsel re call on settlement motion.	0.10	895.00	\$89.50
01/10/2019	BJS	BL	Various emails with Debtors regarding preferences (.1); Various emails with PSZJ regarding same (.2); Various emails with Debtors regarding dismissal (.1)	0.40	925.00	\$370.00
01/10/2019	BJS	BL	Review dismissal Motion	0.30	925.00	\$277.50
01/11/2019	PJJ	BL	Draft statement in support of settlement motion.	0.20	395.00	\$79.00
01/11/2019	SSC	BL	Telephone conference with Bradford J. Sandler re Café Committee statements needed.	0.20	895.00	\$179.00
01/11/2019	SSC	BL	Emails to E. Gray re Committee statement in support.	0.20	895.00	\$179.00
01/11/2019	BJS	BL	Telephone conference with Shirley S. Cho regarding	0.30	925.00	\$277.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			dismissal			
01/11/2019	BJS	BL	Telephone conference with Debtors/Wells/Official Creditors Committee regarding sale, dismissal	0.50	925.00	\$462.50
01/11/2019	BJS	BL	Various emails with E Gray regarding brief issues	0.20	925.00	\$185.00
01/14/2019	EG	BL	Call with Bradford J. Sandler regarding statement in support of settlement and dismissal	0.20	795.00	\$159.00
01/14/2019	EG	BL	Review pleadings in connection with statement in support of settlement and dismissal and DIP	0.80	795.00	\$636.00
01/14/2019	SSC	BL	Email to Debtors' counsel re global settlement term sheet.	0.10	895.00	\$89.50
01/14/2019	SSC	BL	Review and analysis re global term sheet open issues.	0.20	895.00	\$179.00
01/14/2019	SSC	BL	Review and analysis re final settlement motion.	0.20	895.00	\$179.00
01/14/2019	SSC	BL	Review and analysis re final dismissal motion.	0.40	895.00	\$358.00
01/14/2019	SSC	BL	Telephone conference with D. Staab re claims motion.	0.30	895.00	\$268.50
01/14/2019	BJS	BL	Various conferences with and Various emails with Shirley S. Cho regarding settlement	0.40	925.00	\$370.00
01/14/2019	BJS	BL	Telephone conference with E Gray regarding dismissal/settlement briefs	0.50	925.00	\$462.50
01/15/2019	SSC	BL	Review and analysis re release agreement.	0.30	895.00	\$268.50
01/15/2019	BJS	BL	Telephone conference with D Staib regarding settlement	0.10	925.00	\$92.50
01/15/2019	BJS	BL	Various emails with Official Creditors Committee regarding settlement	0.50	925.00	\$462.50
01/15/2019	BJS	BL	Review final motion regarding settlement	0.40	925.00	\$370.00
01/15/2019	BJS	BL	Review motion to dismiss	0.40	925.00	\$370.00
01/15/2019	BJS	BL	Various emails with counsel regarding settlement	0.30	925.00	\$277.50
01/16/2019	BJS	BL	Various emails with K Poston regarding Dismissal hearing	0.10	925.00	\$92.50
01/21/2019	BJS	BL	Various emails with E Gray regarding dismissal	0.10	925.00	\$92.50
01/23/2019	BJS	BL	Telephone conference with Dennis Dun regarding lease rejection, dismissal	0.40	925.00	\$370.00
01/24/2019	EG	BL	Review pleadings regarding statement of support for dismissal and settlement motions	2.10	795.00	\$1,669.50
01/24/2019	BDD	BL	Emails/phone calls with E. Gray re same (2.4)	2.40	395.00	\$948.00
01/24/2019	BDD	BL	Research re settlement motion (1.9); email E. Gray re same (.10)	2.00	395.00	\$790.00
01/25/2019	EG	BL	Research regarding statement of support for dismissal and settlement motions	1.10	795.00	\$874.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/2019	BJS	BL	Various emails with E Gray regarding dismissal, settlement	0.40	925.00	\$370.00
01/27/2019	EG	BL	Draft statement in support of settlement and dismissal	3.90	795.00	\$3,100.50
01/28/2019	SSC	BL	Email to E. Gray re statement in support.	0.10	895.00	\$89.50
01/29/2019	SSC	BL	Telephone conference with Bradford J. Sandler re case status.	0.10	895.00	\$89.50
01/29/2019	SSC	BL	Email to K. Poston re case status.	0.10	895.00	\$89.50
01/30/2019	EG	BL	Draft statement in support of motion to dismiss and motion to approve settlement	4.20	795.00	\$3,339.00
01/30/2019	SSC	BL	Review and revise Committee motion in support of settlement/dismissal.	0.70	895.00	\$626.50
01/30/2019	BJS	BL	Attention to settlement	0.30	925.00	\$277.50
01/31/2019	EG	BL	Finalize statement in support of motion to dismiss and settlement motion	0.80	795.00	\$636.00
01/31/2019	SSC	BL	Review revised OCUC statement from E. Gray.	0.10	895.00	\$89.50
				28.40		\$22,003.00

Case Administration [B110]

01/02/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders (.5); preparation of summary memo (1.2)..	1.70	395.00	\$671.50
01/02/2019	LSC	CA	Revise summary memo.	0.20	395.00	\$79.00
01/04/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.30	395.00	\$118.50
01/07/2019	SSC	CA	Review critical dates.	0.10	895.00	\$89.50
01/08/2019	BJS	CA	Various emails with Debtors regarding 9019/sale hearing	0.20	925.00	\$185.00
01/08/2019	BJS	CA	Participate in telephonic hearing	3.50	925.00	\$3,237.50
01/08/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders (.3); update contact list (.3).	0.60	395.00	\$237.00
01/09/2019	LSC	CA	Review pleadings, update critical dates memo and WIP list; calendar entries and reminders.	0.60	395.00	\$237.00
01/10/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.70	395.00	\$276.50
01/18/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.40	395.00	\$158.00
01/24/2019	SSC	CA	Telephone conference with L. Canty re critical dates.	0.10	895.00	\$89.50
01/24/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders (.3); telephone conference with S. Cho regarding critical dates (.1).	0.40	395.00	\$158.00

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11906 00002

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January 31, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/2019	LSC	CA	Update critical dates memo; calendar entries and reminders.	0.60	395.00	\$237.00
01/28/2019	SSC	CA	Review and analysis re critical dates.	0.20	895.00	\$179.00
01/28/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.40	395.00	\$158.00
				10.00		\$6,111.00

Claims Admin/Objections[B310]

01/12/2019	BJS	CO	Review administrative claims motion	0.40	925.00	\$370.00
01/14/2019	SSC	CO	Review and revise final claims procedure motion.	0.50	895.00	\$447.50
01/14/2019	SSC	CO	Telephone conference with D. Staab re claims motion.	0.20	895.00	\$179.00
01/14/2019	SSC	CO	Review and analysis re admin. claims motion and revisions needed.	0.30	895.00	\$268.50
01/14/2019	SSC	CO	Review and analysis re admin. claims motion.	0.20	895.00	\$179.00
01/14/2019	SSC	CO	Review further redlines and email to D. Staab re same.	0.20	895.00	\$179.00
01/14/2019	SSC	CO	Correspond with D. Staab and lender counsel re administrative claims motion.	0.20	895.00	\$179.00
01/14/2019	BJS	CO	Various emails with Shirley S. Cho regarding administrative claims motion.	0.20	925.00	\$185.00
				2.20		\$1,987.00

Compensation Prof. [B160]

01/15/2019	PJJ	CP	Review interim compensation procedures order.	0.20	395.00	\$79.00
01/15/2019	SSC	CP	Review and revise PSZJ fee statement exhibit.	0.40	895.00	\$358.00
01/15/2019	SSC	CP	Review interim compensation procedures order.	0.10	895.00	\$89.50
01/15/2019	SSC	CP	Correspond with Patricia Jeffries re PSZJ fee statement.	0.10	895.00	\$89.50
01/15/2019	SSC	CP	Further review and revise PSZJ fee statement exhibit.	0.20	895.00	\$179.00
01/15/2019	BJS	CP	Various emails with K Poston regarding fee applications	0.10	925.00	\$92.50
01/16/2019	SSC	CP	Telephone conference with L. Canty re interim compensation.	0.10	895.00	\$89.50
01/16/2019	SSC	CP	Review and revise PSZJ fee statement exhibit.	0.20	895.00	\$179.00
01/16/2019	LSC	CP	Begin preparation of monthly fee statement.	2.90	395.00	\$1,145.50
01/24/2019	LSC	CP	Prepare first monthly statement and forward for attorney review.	2.90	395.00	\$1,145.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/28/2019	SSC	CP	Review and revise PSZJ first monthly fee application.	0.50	895.00	\$447.50
01/28/2019	SSC	CP	Email to K. Poston re PSZJ first monthly fee application.	0.10	895.00	\$89.50
01/28/2019	BJS	CP	Various emails with Shirley S. Cho regarding fee application	0.10	925.00	\$92.50
01/29/2019	SSC	CP	Review K. Poston edits on PSZJ monthly fee statement.	0.10	895.00	\$89.50
01/29/2019	SSC	CP	Telephone conference with LSC re PSZJ first monthly fee application.	0.10	895.00	\$89.50
01/29/2019	LSC	CP	Revise and finalize monthly fee statement.	2.20	395.00	\$869.00
				10.30		\$5,124.50

Comp. of Prof./Others

01/28/2019	SSC	CPO	Review NM first monthly fee application.	0.20	895.00	\$179.00
01/30/2019	BJS	CPO	Review and revise PSZJ fee application	0.10	925.00	\$92.50
				0.30		\$271.50

Executory Contracts [B185]

01/15/2019	BJS	EC	Review Cure Notices	0.10	925.00	\$92.50
01/19/2019	SSC	EC	Review and analysis re F. Murphy email re Gaston Mall.	0.20	895.00	\$179.00
01/19/2019	SSC	EC	Email to F. Murphy re Gaston Mall.	0.10	895.00	\$89.50
01/29/2019	SSC	EC	Email to T. Hydrick re cure notice.	0.10	895.00	\$89.50
01/29/2019	LSC	EC	Review notices of proposed assumption and correspondence with S. Cho regarding the same.	0.40	395.00	\$158.00
01/31/2019	EG	EC	Review motion to reject contracts	0.30	795.00	\$238.50
01/31/2019	EG	EC	Review motion to abandon 24 Tavern FFE	0.30	795.00	\$238.50
01/31/2019	SSC	EC	Review and respond to K. Poston re rejection motion.	0.10	895.00	\$89.50
01/31/2019	LSC	EC	Review rejection motion and correspondence with S. Cho re same.	0.30	395.00	\$118.50
				1.90		\$1,293.50

Financing [B230]

01/02/2019	BJS	FN	Telephone conference with Debtors regarding debtor-in-possession order/global settlement	0.40	925.00	\$370.00
01/04/2019	BJS	FN	Review 3rd Interim debtor-in-possession Order	0.40	925.00	\$370.00
01/04/2019	BJS	FN	Review 3rd Interim debtor-in-possession Order	0.40	925.00	\$370.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/07/2019	SSC	FN	Review revised DIP order and DIP term sheet revisions.	0.30	895.00	\$268.50
01/07/2019	SSC	FN	Telephone conference with Bradford J. Sandler and K. Poston re DIP hearing and case status.	0.60	895.00	\$537.00
01/31/2019	BJS	FN	Review revised final debtor-in-possession order	0.20	925.00	\$185.00
				2.30		\$2,100.50

General Creditors Comm. [B150]

01/03/2019	LSC	GC	Update weekly summary memo.	0.80	395.00	\$316.00
01/04/2019	LSC	GC	Update weekly summary memo.	0.50	395.00	\$197.50
01/17/2019	LAF	GC	Create creditor website.	1.30	425.00	\$552.50
01/17/2019	SSC	GC	Email to L. Hale re signatures needed.	0.10	895.00	\$89.50
01/18/2019	LAF	GC	Creditor website.	0.50	425.00	\$212.50
01/28/2019	LSC	GC	Prepare summary memo.	0.50	395.00	\$197.50
01/29/2019	EG	GC	Draft statement in support of motion to dismiss and research re motion to approve settlement	4.20	795.00	\$3,339.00
01/29/2019	LSC	GC	Review pleadings and prepare summaries of same.	1.60	395.00	\$632.00
				9.50		\$5,536.50

Hearing

01/07/2019	SSC	HE	Email to K. Poston re 1/15 hearing orders.	0.10	895.00	\$89.50
01/07/2019	SSC	HE	Review 1/15 hearing orders.	0.10	895.00	\$89.50
01/24/2019	SSC	HE	Email to K. Poston re 1/29 hearing.	0.10	895.00	\$89.50
				0.30		\$268.50

Operations [B210]

01/28/2019	SSC	OP	Email to LSC re PACA motion.	0.10	895.00	\$89.50
01/28/2019	BJS	OP	Review monthly operating report	0.10	925.00	\$92.50
				0.20		\$182.00

Retention of Prof. [B160]

01/07/2019	PJJ	RP	Prepare orders on PSZJ retention and Committee confidentiality motion.	0.20	395.00	\$79.00
				0.20		\$79.00

Ret. of Prof./Other

01/09/2019	BJS	RPO	Various emails with K Poston regarding retention	0.10	925.00	\$92.50
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	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
applications	<u>0.10</u>		<u>\$92.50</u>
TOTAL SERVICES FOR THIS MATTER:			\$53,515.00

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Expenses

11/30/2018	AT	Auto Travel Expense [E109] XYZ Two Way Radio Services, Inv. 1671479, La Asia Canty	109.78
12/02/2018	CC	Conference Call [E105] AT&T Conference Call, BJS	6.51
12/02/2018	CC	Conference Call [E105]AT&T Conference Call, BJS	14.07
12/05/2018	CC	Conference Call [E105]AT&T Conference Call, BJS	1,870.00
12/10/2018	OS	Leetone Foto Center (Notary) HP	60.00
01/03/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
01/03/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
01/03/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
01/08/2019	CL	11906.00002 CourtLink charges for 01-08-19	102.48
01/08/2019	RE2	SCAN/COPY (53 @0.10 PER PG)	5.30
01/08/2019	RE2	SCAN/COPY (131 @0.10 PER PG)	13.10
01/09/2019	RE2	SCAN/COPY (61 @0.10 PER PG)	6.10
01/09/2019	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
01/09/2019	RE2	SCAN/COPY (52 @0.10 PER PG)	5.20
01/09/2019	RE2	SCAN/COPY (57 @0.10 PER PG)	5.70
01/10/2019	RE2	SCAN/COPY (61 @0.10 PER PG)	6.10
01/11/2019	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
01/11/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
01/11/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
01/11/2019	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20

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01/11/2019	RE2	SCAN/COPY (76 @0.10 PER PG)	7.60
01/11/2019	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
01/15/2019	FE	11906.00002 FedEx Charges for 01-15-19	59.39
01/15/2019	RE2	SCAN/COPY (284 @0.10 PER PG)	28.40
01/15/2019	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2019	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2019	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
01/15/2019	RE2	SCAN/COPY (429 @0.10 PER PG)	42.90
01/15/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
01/15/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
01/15/2019	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
01/15/2019	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2019	RE2	SCAN/COPY (284 @0.10 PER PG)	28.40
01/15/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
01/15/2019	RE2	SCAN/COPY (429 @0.10 PER PG)	42.90
01/15/2019	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2019	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
01/15/2019	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
01/15/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
01/15/2019	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
01/15/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
01/15/2019	RE2	SCAN/COPY (166 @0.10 PER PG)	16.60

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01/15/2019	RE2	SCAN/COPY (166 @0.10 PER PG)	16.60
01/15/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
01/15/2019	RE2	SCAN/COPY (61 @0.10 PER PG)	6.10
01/15/2019	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
01/15/2019	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
01/15/2019	RE2	SCAN/COPY (61 @0.10 PER PG)	6.10
01/15/2019	RE2	SCAN/COPY (166 @0.10 PER PG)	16.60
01/17/2019	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
01/17/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
01/17/2019	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
01/17/2019	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
01/17/2019	RE2	SCAN/COPY (158 @0.10 PER PG)	15.80
01/17/2019	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
01/22/2019	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
01/22/2019	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
01/22/2019	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
01/22/2019	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
01/24/2019	RE2	SCAN/COPY (344 @0.10 PER PG)	34.40
01/24/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
01/24/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
01/25/2019	RE2	SCAN/COPY (180 @0.10 PER PG)	18.00

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01/28/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
01/30/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
01/30/2019	RE2	SCAN/COPY (47 @0.10 PER PG)	4.70
01/30/2019	RE2	SCAN/COPY (80 @0.10 PER PG)	8.00
01/30/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
01/31/2019	PAC	Pacer - Court Research	89.80
01/31/2019	RE2	SCAN/COPY (74 @0.10 PER PG)	7.40
01/31/2019	RE2	SCAN/COPY (79 @0.10 PER PG)	7.90
01/31/2019	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
01/31/2019	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
01/31/2019	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40

Total Expenses for this Matter

\$2,769.63

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REMITTANCE ADVICE

Please include this Remittance Advice with your payment

For current services rendered through 01/31/2019

Total Fees	\$53,515.00
Chargeable costs and disbursements	\$2,769.63
Total Due on Current Invoice.....	\$56,284.63

Outstanding Balance from prior Invoices as of 01/31/2019 (May not reflect recent payments)

Invoice Number	Invoice Date	Fees Billed	Expenses Billed	Balance Due
121028	12/31/2018	\$103,853.00	\$1,497.54	\$105,350.54

Total Amount Due on Current and Prior Invoices	\$161,635.17
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Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

February 28, 2019

BJS

Invoice 121788

Client 11906

Matter 00002

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/28/2019

FEES	\$22,641.50
EXPENSES	\$628.82
TOTAL CURRENT CHARGES	\$23,270.32
BALANCE FORWARD	\$161,635.17
LAST PAYMENT RECEIVED	\$67,963.46
TOTAL BALANCE DUE	\$116,942.03

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Actions	14.10	\$10,147.50
AD	Asset Disposition [B130]	1.00	\$913.00
BL	Bankruptcy Litigation [L430]	1.00	\$910.00
CA	Case Administration [B110]	7.70	\$2,883.50
CO	Claims Admin/Objections[B310]	0.10	\$89.50
CP	Compensation Prof. [B160]	2.20	\$1,269.00
EC	Executory Contracts [B185]	0.40	\$158.00
FN	Financing [B230]	2.10	\$1,579.50
GC	General Creditors Comm. [B150]	0.80	\$431.00
HE	Hearing	5.70	\$2,501.50
OP	Operations [B210]	0.10	\$89.50
PD	Plan & Disclosure Stmt. [B320]	2.10	\$1,669.50
		37.30	\$22,641.50

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	1050.00	7.20	\$7,560.00
BJS	Sandler, Bradford J.	Partner	925.00	1.10	\$1,017.50
EG	Gray, Erin	Counsel	795.00	2.10	\$1,669.50
KSN	Neil, Karen S.	Case Man. Asst.	325.00	3.80	\$1,235.00
LAF	Forrester, Leslie A.	Other	425.00	0.50	\$212.50
LSC	Canty, La Asia S.	Paralegal	395.00	10.80	\$4,266.00
MAM	Matteo, Mike A.	Paralegal	375.00	6.90	\$2,587.50
PJJ	Jeffries, Patricia J.	Paralegal	395.00	0.20	\$79.00
SSC	Cho, Shirley S.	Partner	895.00	4.10	\$3,669.50
SWG	Golden, Steven W.	Associate	575.00	0.60	\$345.00
				37.30	\$22,641.50

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$118.94
Working Meals [E111]	\$58.39
Conference Call [E105]	\$4.50
CourtLink	\$42.78
Federal Express [E108]	\$95.81
Pacer - Court Research	\$19.60
Reproduction/ Scan Copy	\$288.80
	\$628.82

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Actions						
02/01/2019	AWC	AC	Emails with debtor team regarding additional preference data.	0.50	1050.00	\$525.00
02/04/2019	AWC	AC	Review and analyze additional data (2.5); emails with debtor team thereon (0.3)	2.80	1050.00	\$2,940.00
02/05/2019	AWC	AC	Review and analyze additional information (.9); call with debtor team regarding information for preference analysis (.2); emails with team regarding analysis (.2); prepare form of analysis (.5).	1.80	1050.00	\$1,890.00
02/05/2019	MAM	AC	Revise new value analysis for Andrew W. Caine regarding Sysco.	2.20	375.00	\$825.00
02/06/2019	AWC	AC	Review updated preference analyses emails with team and debtor team thereon (0.2); revise form of analysis (0.6)	0.80	1050.00	\$840.00
02/06/2019	MAM	AC	New value analysis regarding NCR Corporation.	0.80	375.00	\$300.00
02/06/2019	MAM	AC	Revise New value analysis regarding Sysco, removing Sysco Charlotte data.	2.20	375.00	\$825.00
02/06/2019	MAM	AC	New value analysis regarding Sysco Charlotte.	1.00	375.00	\$375.00
02/07/2019	AWC	AC	Review updated data analyses (0.2); emails with team (0.3) and debtor counsel thereon (0.2).	0.70	1050.00	\$735.00
02/07/2019	MAM	AC	Revise new value analysis regarding Sysco regarding COD payments.	0.70	375.00	\$262.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/2019	AWC	AC	Emails with team and debtor counsel regarding preference analysis.	0.40	1050.00	\$420.00
02/11/2019	AWC	AC	Emails with counsel regarding preference analysis.	0.20	1050.00	\$210.00
				14.10		\$10,147.50

Asset Disposition [B130]

02/01/2019	SSC	AD	Review several emails from Bradford J. Sandler and Debtors's counsel re sale and hearing status.	0.10	895.00	\$89.50
02/01/2019	BJS	AD	Review CGD Real estate objection	0.10	925.00	\$92.50
02/01/2019	BJS	AD	Review CGD Real estate objection	0.10	925.00	\$92.50
02/04/2019	SSC	AD	Review notice of canceled auction.	0.10	895.00	\$89.50
02/04/2019	BJS	AD	Review revised Official Creditors Committee Support statement	0.30	925.00	\$277.50
02/04/2019	BJS	AD	Various emails with Debtors regarding Triangle	0.10	925.00	\$92.50
02/09/2019	SSC	AD	Review revised APA.	0.20	895.00	\$179.00
				1.00		\$913.00

Bankruptcy Litigation [L430]

02/01/2019	SSC	BL	Email to F. Murphy re Committee statement.	0.10	895.00	\$89.50
02/01/2019	BJS	BL	Analysis re best efficient case exit options.	0.50	925.00	\$462.50
02/04/2019	SSC	BL	Emails with K. Poston and F. Murphy re Committee statement.	0.10	895.00	\$89.50
02/05/2019	SSC	BL	Email to E. Gray re Committee statement.	0.10	895.00	\$89.50
02/09/2019	SSC	BL	Review and analysis re liquidation analysis.	0.10	895.00	\$89.50
02/09/2019	SSC	BL	Review and analysis re global settlement term sheet revision.	0.10	895.00	\$89.50
				1.00		\$910.00

Case Administration [B110]

12/11/2018	KSN	CA	Maintain document control.	0.70	325.00	\$227.50
12/13/2018	KSN	CA	Maintain document control.	0.30	325.00	\$97.50
12/17/2018	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
12/18/2018	KSN	CA	Maintain document control.	0.30	325.00	\$97.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2018	KSN	CA	Maintain document control.	0.30	325.00	\$97.50
01/07/2019	SWG	CA	Research regarding motion to dismiss.	0.60	575.00	\$345.00
02/01/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.60	395.00	\$237.00
02/04/2019	KSN	CA	Maintain document control.	0.50	325.00	\$162.50
02/04/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.40	395.00	\$158.00
02/07/2019	KSN	CA	Maintain document control.	0.30	325.00	\$97.50
02/07/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.40	395.00	\$158.00
02/08/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
02/12/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
02/12/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.40	395.00	\$158.00
02/13/2019	KSN	CA	Maintain document control.	0.30	325.00	\$97.50
02/15/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
02/15/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.50	395.00	\$197.50
02/19/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.50	395.00	\$197.50
02/20/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
02/22/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
02/27/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.30	395.00	\$118.50
02/28/2019	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.20	395.00	\$79.00
				7.70		\$2,883.50

Claims Admin/Objections[B310]

02/05/2019	SSC	CO	Review and respond to email from F. Murphy re bar date order.	0.10	895.00	\$89.50
				0.10		\$89.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Compensation Prof. [B160]						
02/20/2019	SSC	CP	Review and revise PSZJ fee statement.	0.20	895.00	\$179.00
02/21/2019	SSC	CP	Telephone conference with LSC re fee applications.	0.10	895.00	\$89.50
02/21/2019	SSC	CP	Review CNO re PSZJ fee application.	0.10	895.00	\$89.50
02/21/2019	SSC	CP	Email to Debtors' counsel re CNO on fee application.	0.10	895.00	\$89.50
02/22/2019	LSC	CP	Begin preparation of January monthly fee statement and draft correspondence to S. Cho re same.	0.90	395.00	\$355.50
02/26/2019	SSC	CP	Correspond with K. Poston re committee carveout.	0.10	895.00	\$89.50
02/26/2019	SSC	CP	Review and revise PSZJ second monthly fee statement.	0.20	895.00	\$179.00
02/26/2019	LSC	CP	Revise PSZJ second monthly fee statement.	0.50	395.00	\$197.50
				2.20		\$1,269.00

Executory Contracts [B185]

02/22/2019	LSC	EC	Review rejection notice and correspondence regarding the same.	0.40	395.00	\$158.00
				0.40		\$158.00

Financing [B230]

02/01/2019	SSC	FN	Review and analysis re DIP order.	0.30	895.00	\$268.50
02/01/2019	SSC	FN	Correspond with F. Murphy re DIP order.	0.10	895.00	\$89.50
02/01/2019	LSC	FN	Discuss issues re and transmit documents in connection with DIP motion.	0.60	395.00	\$237.00
02/05/2019	SSC	FN	Review and revise DIP order.	0.20	895.00	\$179.00
02/05/2019	SSC	FN	Email to F. Murphy re DIP order.	0.10	895.00	\$89.50
02/05/2019	SSC	FN	Telephone conference with F. Murphy re DIP order.	0.20	895.00	\$179.00
02/05/2019	SSC	FN	Telephone conference with F. Murphy re DIP order.	0.10	895.00	\$89.50
02/05/2019	SSC	FN	Review further revised final DIP order.	0.10	895.00	\$89.50
02/06/2019	SSC	FN	Review final DIP order.	0.10	895.00	\$89.50
02/06/2019	SSC	FN	Correspond with F. Murphy re final DIP order.	0.10	895.00	\$89.50
02/06/2019	SSC	FN	Review further revised final DIP order.	0.10	895.00	\$89.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/06/2019	SSC	FN	Emails to F. Murphy and K. Poston re final DIP order.	0.10	895.00	\$89.50
				<hr/> 2.10		<hr/> \$1,579.50

General Creditors Comm. [B150]

02/04/2019	SSC	GC	Email to Committee re sale update.	0.20	895.00	\$179.00
02/19/2019	LSC	GC	Correspondence re Committee information motion.	0.10	395.00	\$39.50
02/27/2019	LAF	GC	Update Fatz Cafe creditor site.	0.50	425.00	\$212.50
				<hr/> 0.80		<hr/> \$431.00

Hearing

02/08/2019	SSC	HE	Review and analysis re items needed for 2/12 hearing.	0.20	895.00	\$179.00
02/08/2019	SSC	HE	Email to LSC re 2/12 hearing preparation.	0.20	895.00	\$179.00
02/08/2019	LSC	HE	Preparation of materials for 2/12/19 hearing and correspondence regarding the same.	5.20	395.00	\$2,054.00
02/12/2019	SSC	HE	Review update email from Bradford J. Sandler re hearing update.	0.10	895.00	\$89.50
				<hr/> 5.70		<hr/> \$2,501.50

Operations [B210]

02/09/2019	SSC	OP	Review revised PACA procedures order.	0.10	895.00	\$89.50
				<hr/> 0.10		<hr/> \$89.50

Plan & Disclosure Stmt. [B320]

01/28/2019	EG	PD	Draft statement in support of motion to dismiss and motion to settle	2.10	795.00	\$1,669.50
				<hr/> 2.10		<hr/> \$1,669.50

TOTAL SERVICES FOR THIS MATTER:

\$22,641.50

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Expenses

12/03/2018	BM	Business Meal [E111] Daily Soup, working meal, SWG	14.15
12/04/2018	AT	Auto Travel Expense [E109]Uber Transportation Service, SWG	10.49
12/04/2018	AT	Auto Travel Expense [E109]Uber Transportation Service, SWG	2.05
12/09/2018	BM	Business Meal [E111] Al Horno Lean Mexican Kitchen, working meal, La Asia Cauty	25.43
01/02/2019	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
01/02/2019	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
01/02/2019	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
01/02/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
01/02/2019	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
01/02/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
01/02/2019	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
01/07/2019	CC	Conference Call [E105] AT&T Conference Call, SSC	4.50
01/24/2019	AT	Auto Travel Expense [E109] Elite Transportation Service, Inv. 1758891, L. Cauty	106.40

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01/26/2019	BM	Business Meal [E111] GrubHub-Panini Kabob, working meal, BDD	18.81
01/30/2019	AF	Air Fare [E110] American Airlines, Tkt 00172444901926, PHL/Charlotte NC./Greenville SC, BJS (reduced to coach fare) (NO CHARGE)	0.00
01/30/2019	AF	Air Fare [E110] American Airlines, Tkt 0017244901930, Greenville SC/PHL, BJS (reduced to coach fare) (NO CHARGE)	0.00
01/30/2019	TE	Travel Expense [E110] Travel Agency Fee, BJS (NO CHARGE)	0.00
02/01/2019	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
02/01/2019	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
02/04/2019	RE2	SCAN/COPY (86 @0.10 PER PG)	8.60
02/04/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/04/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/04/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/04/2019	RE2	SCAN/COPY (41 @0.10 PER PG)	4.10
02/06/2019	CL	11906.00002 CourtLink charges for 02-06-19	42.78
02/06/2019	RE2	SCAN/COPY (39 @0.10 PER PG)	3.90

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02/08/2019	FE	11906.00002 FedEx Charges for 02-08-19	64.36
02/08/2019	FE	11906.00002 FedEx Charges for 02-08-19	31.45
02/08/2019	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20
02/08/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/08/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/08/2019	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
02/08/2019	RE2	SCAN/COPY (158 @0.10 PER PG)	15.80
02/08/2019	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
02/08/2019	RE2	SCAN/COPY (166 @0.10 PER PG)	16.60
02/08/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/08/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20

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02/08/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2019	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
02/08/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
02/08/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2019	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20
02/08/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
02/08/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/08/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
02/08/2019	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
02/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/08/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/08/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/08/2019	RE2		

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		SCAN/COPY (26 @0.10 PER PG)	2.60
02/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/08/2019	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
02/08/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2019	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
02/08/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
02/08/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/08/2019	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
02/08/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/08/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/08/2019	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
02/08/2019	RE2	SCAN/COPY (84 @0.10 PER PG)	8.40
02/08/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00

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02/08/2019	RE2	SCAN/COPY (59 @0.10 PER PG)	5.90
02/08/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
02/08/2019	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
02/08/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
02/08/2019	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
02/08/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
02/08/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
02/08/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
02/08/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
02/08/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/08/2019	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
02/08/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
02/08/2019	RE2	SCAN/COPY (55 @0.10 PER PG)	5.50
02/08/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50

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02/08/2019	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
02/08/2019	RE2	SCAN/COPY (166 @0.10 PER PG)	16.60
02/08/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
02/08/2019	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
02/08/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/08/2019	RE2	SCAN/COPY (158 @0.10 PER PG)	15.80
02/08/2019	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
02/08/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
02/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/11/2019	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
02/12/2019	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
02/12/2019	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20
02/12/2019	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
02/12/2019	RE2		

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		SCAN/COPY (25 @0.10 PER PG)	2.50
02/13/2019	RE2		
		SCAN/COPY (192 @0.10 PER PG)	19.20
02/13/2019	RE2		
		SCAN/COPY (25 @0.10 PER PG)	2.50
02/14/2019	RE2		
		SCAN/COPY (59 @0.10 PER PG)	5.90
02/14/2019	RE2		
		SCAN/COPY (25 @0.10 PER PG)	2.50
02/14/2019	RE2		
		SCAN/COPY (27 @0.10 PER PG)	2.70
02/14/2019	RE2		
		SCAN/COPY (60 @0.10 PER PG)	6.00
02/19/2019	RE2		
		SCAN/COPY (20 @0.10 PER PG)	2.00
02/19/2019	RE2		
		SCAN/COPY (61 @0.10 PER PG)	6.10
02/19/2019	RE2		
		SCAN/COPY (12 @0.10 PER PG)	1.20
02/19/2019	RE2		
		SCAN/COPY (26 @0.10 PER PG)	2.60
02/21/2019	RE2		
		SCAN/COPY (18 @0.10 PER PG)	1.80
02/21/2019	RE2		
		SCAN/COPY (11 @0.10 PER PG)	1.10
02/22/2019	RE2		
		SCAN/COPY (12 @0.10 PER PG)	1.20

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02/26/2019 RE2

SCAN/COPY (22 @0.10 PER PG)

2.20

02/28/2019 PAC

Pacer - Court Research

19.60

Total Expenses for this Matter

\$628.82

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REMITTANCE ADVICE

Please include this Remittance Advice with your payment

For current services rendered through 02/28/2019

Total Fees	\$22,641.50
Chargeable costs and disbursements	\$628.82
Total Due on Current Invoice.....	\$23,270.32

Outstanding Balance from prior Invoices as of 02/28/2019 (May not reflect recent payments)

Invoice Number	Invoice Date	Fees Billed	Expenses Billed	Balance Due
121028	12/31/2018	\$103,853.00	\$1,497.54	\$37,387.08
121583	01/31/2019	\$53,515.00	\$2,769.63	\$56,284.63

Total Amount Due on Current and Prior Invoices **\$116,942.03**

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

March 31, 2019
Invoice 121910
Client 11906
Matter 00002
BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2019

FEES	\$3,244.00
EXPENSES	\$108.37
TOTAL CURRENT CHARGES	\$3,352.37
BALANCE FORWARD	\$116,942.03
TOTAL BALANCE DUE	\$120,294.40

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition [B130]	0.20	\$185.00
CA	Case Administration [B110]	2.10	\$805.50
CO	Claims Admin/Objections[B310]	0.20	\$185.00
CP	Compensation Prof. [B160]	3.00	\$1,794.00
CPO	Comp. of Prof./Others	0.20	\$185.00
HE	Hearing	0.10	\$89.50
		5.80	\$3,244.00

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	925.00	1.00	\$925.00
KSN	Neil, Karen S.	Case Man. Asst.	325.00	1.10	\$357.50
LSC	Canty, La Asia S.	Paralegal	395.00	2.40	\$948.00
PJJ	Jeffries, Patricia J.	Paralegal	395.00	0.30	\$118.50
SSC	Cho, Shirley S.	Partner	895.00	1.00	\$895.00
				5.80	\$3,244.00

Summary of Expenses

<u>Description</u>	<u>Amount</u>
CourtLink	\$65.27
Reproduction/ Scan Copy	\$43.10
	\$108.37

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition [B130]						
03/01/2019	BJS	AD	Various emails with K Poston regarding lease assumption	0.10	925.00	\$92.50
03/29/2019	BJS	AD	Review Report of Sale	0.10	925.00	\$92.50
				0.20		\$185.00
Case Administration [B110]						
03/01/2019	PJJ	CA	Update and circulate WIP, critical dates memo, calendar entries and reminders.	0.30	395.00	\$118.50
03/02/2019	BJS	CA	Review critical dates and discuss with Patricia Jeffries	0.10	925.00	\$92.50
03/05/2019	KSN	CA	Maintain document control.	0.40	325.00	\$130.00
03/08/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders	0.10	395.00	\$39.50
03/11/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
03/12/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
03/13/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
03/21/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
03/21/2019	LSC	CA	Update critical dates memo, WIP list; calendar entries and reminders.	0.50	395.00	\$197.50
03/22/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
				2.10		\$805.50
Claims Admin/Objections[B310]						
03/01/2019	BJS	CO	Various emails with S Segal regarding claims	0.20	925.00	\$185.00
				0.20		\$185.00
Compensation Prof. [B160]						
03/27/2019	SSC	CP	Review and respond to K. Poston re February fee statement.	0.10	895.00	\$89.50
03/27/2019	SSC	CP	Review and revise February fee statement.	0.30	895.00	\$268.50
03/28/2019	SSC	CP	Telephone conference with Bradford J. Sandler re PSZJ February fee statement.	0.10	895.00	\$89.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/28/2019	SSC	CP	Review and revise PSZJ February fee statement.	0.20	895.00	\$179.00
03/29/2019	SSC	CP	Correspond with LSC re PSZJ fee application.	0.10	895.00	\$89.50
03/29/2019	SSC	CP	Telephone conference with LSC re PSZJ fee application.	0.10	895.00	\$89.50
03/29/2019	LSC	CP	Prepare February monthly fee statement and correspondence regarding the same.	1.80	395.00	\$711.00
03/29/2019	BJS	CP	Review and revise PSZJ fee application	0.30	925.00	\$277.50
				3.00		\$1,794.00
Comp. of Prof./Others						
03/29/2019	BJS	CPO	Review B&F fee application	0.10	925.00	\$92.50
03/29/2019	BJS	CPO	Review H&B fee application	0.10	925.00	\$92.50
				0.20		\$185.00
Hearing						
03/04/2019	SSC	HE	Email to K. Poston re upcoming hearings.	0.10	895.00	\$89.50
				0.10		\$89.50
TOTAL SERVICES FOR THIS MATTER:						\$3,244.00

Pachulski Stang Ziehl & Jones LLP
Cafe Holdings Corp. O.C.C.
11906 -00002

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Invoice 121910
March 31, 2019

Expenses

03/04/2019	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90
03/04/2019	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
03/04/2019	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
03/04/2019	RE2	SCAN/COPY (281 @0.10 PER PG)	28.10
03/04/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
03/04/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
03/08/2019	CL	11906.00002 CourtLink charges for 03-08-19	65.27
03/13/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90

Total Expenses for this Matter

\$108.37

Pachulski Stang Ziehl & Jones LLP
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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 03/31/2019

Total Fees	\$3,244.00
Total Expenses	108.37
Total Due on Current Invoice	\$3,352.37

Outstanding Balance from prior invoices as of 03/31/2019 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
121028	12/31/2018	\$103,853.00	\$1,497.54	\$37,387.08
121583	01/31/2019	\$53,515.00	\$2,769.63	\$56,284.63
121887	02/28/2019	\$22,641.50	\$628.82	\$23,270.32

Total Amount Due on Current and Prior Invoices: \$120,294.40