

**E. PROFESSIONAL FEES & RETENTION
(MATTER 8)**



Invoice Number: 21354020
Invoice Date: January 16, 2019
Matter Name: Professional Fees and Retention
Client/Matter Number: 0057622.00008
Billing Attorney: Ian T. Peck

Cafe Enterprises, Inc.
Attn: Eric Easton
4324 Wade Hampton Blvd.
Ste B
Taylors, SC 29687

REMITTANCE PAGE

For Professional Services Through December 31, 2018

Total Fees	\$32,417.10
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$32,417.10
Total Invoice Balance Due	USD \$32,417.10

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21354020** • Client Number **0057622.00008** • Attorney **Ian T. Peck**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21354020
 Matter Name: Professional Fees and Retention
 Client/Matter Number: 0057622.00008
 Billing Attorney: Ian T. Peck

January 16, 2019
 Page 2 of 6

For Professional Services Through December 31, 2018

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/16/18	Ian T. Peck	Review and revise application to employ Loughlin.	0.70	\$507.50
11/16/18	Ian T. Peck	Review and revise application to employ Duff & Phelps.	0.60	\$435.00
11/18/18	Kimberly Morzak	Work on edits to ordinary course professionals motion (.4) and fee procedures motion (.5); begin working on Haynes and Boone retention application (.7).	1.60	\$524.80
11/19/18	Kimberly Morzak	Work on Haynes and Boone retention application, declaration in support and proposed order.	1.00	\$328.00
11/20/18	Kimberly Morzak	Work on updates to Haynes and Boone retention application (.7) and fee procedures motion (.4).	1.10	\$360.80
11/26/18	J. Frasher Murphy	Analysis of terms of retention for Loughlin Management Partners (.4); pursue strategy regarding J. Alix Protocol (.2).	0.60	\$405.00
11/27/18	J. Frasher Murphy	Analysis of issues regarding CRO retention under J. Alix Protocol (.6); evaluate scope of duties of Loughlin Management Partners (.3).	0.90	\$607.50
11/28/18	J. Frasher Murphy	Review terms of Loughlin engagement letter and supplemental engagement letter (.8); begin drafting Application to Retain Loughlin Management Partners and John Sordillo as CRO (1.6).	2.40	\$1,620.00
11/29/18	Kimberly Morzak	Work on edits to fee procedures motion and order (.8); review and revise Haynes and Boone retention application, Peck declaration and proposed order (.9).	1.70	\$557.60
11/29/18	J. Frasher Murphy	Continue drafting Application to Employ Loughlin Management Partners and John Sordillo as CRO (2.7); draft proposed Order Authorizing Loughlin engagement (.6); draft Declaration of John Sordillo in Support of Loughlin engagement (1.8); draft revisions and inserts to Loughlin Application and proposed Order (.8); draft revisions to Sordillo Declaration in Support of Application (.6); emails with J. Sordillo regarding drafts of Engagement pleadings (.2).	6.70	\$4,522.50
11/29/18	Ian T. Peck	Review draft employment applications for Haynes and Boone and McNair (.9); review draft fee procedures motion (.5).	1.40	\$1,015.00
11/30/18	Kimberly Morzak	Work on edits to Haynes and Boone retention application (.8); review and revise motion to retain ordinary course professionals and proposed order (.5); begin working on Donlin Recano 327 retention application (1.0).	2.30	\$754.40

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January 16, 2019
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/03/18	Kimberly Morzak	Work on Donlin Recano 327 application, order and declaration (2.3); finalize Haynes and Boone retention application (.2).	2.50	\$820.00
12/03/18	J. Frasher Murphy	Emails with J. Sordillo regarding finalization of Loughlin retention application (.4); review and incorporate revisions to Loughlin retention app (.3); finalize Loughlin retention application, exhibits thereto, and proposed Order granting same (.9); review Schedule 1 to Sordillo Declaration (.2); analysis of open issues in connection with compensation procedures motion (.3).	2.10	\$1,417.50
12/03/18	Ian T. Peck	Review and revise retention applications for Debtor professionals.	1.50	\$1,087.50
12/03/18	David Staab	Communicate with Duff & Phelps regarding retention application and edit and revise the same (.4); review and revise Debtors' Application for Entry of an Order Approving the Employment and Retention of Donlin, Recano & Company, Inc. and communicate with Donlin Recano regarding the same (.8); review and revise ordinary course professionals motion and communicate with E. Easton regarding the same (.7); communicate with DIP lender regarding ordinary course professionals motion and fee procedures motion (.1); edit and revise the same based on comments received from DIP lender counsel (.2).	2.20	\$1,003.20
12/04/18	Kimberly Morzak	Finalize retention applications and related documents for various professionals (1.4); draft request for expedited consideration of same (.5).	1.90	\$623.20
12/04/18	J. Frasher Murphy	Evaluate open issues in connection with pending employment applications for Debtors' professionals.	0.40	\$270.00
12/04/18	Ian T. Peck	Finalize applications to employ case professionals for filing.	0.90	\$652.50
12/04/18	Ian T. Peck	Finalize fee procedures motion for filing.	0.40	\$290.00
12/05/18	Kimberly Morzak	Review U.S. Trustee's comments to retention applications.	0.30	\$98.40
12/05/18	Ian T. Peck	Discuss professional retention issues with Ms. Gasparini.	0.30	\$217.50
12/06/18	Kimberly Morzak	Draft supplemental Peck declaration in connection with Haynes and Boone retention application (.9); review US Trustee's comments to retention applications and proposed orders (.3).	1.20	\$393.60
12/06/18	Ian T. Peck	Analyze potential objections to professional fee applications from US Trustee's office and correspond with each firm regarding same.	0.60	\$435.00
12/06/18	Ian T. Peck	Correspond with Ms. Gasparini regarding professional retention orders.	0.30	\$217.50
12/07/18	Kimberly Morzak	Review U.S. Trustee's requests for information regarding professional retention applications and fee procedures motion and begin assembling additional information in response to same.	0.90	\$295.20

Invoice Number: 21354020
 Matter Name: Professional Fees and Retention
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 Billing Attorney: Ian T. Peck

January 16, 2019
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/10/18	J. Frasher Murphy	Prepare for call with J. Sordillo regarding US Trustee's objection to Loughlin retention motion (.2); call with J. Sordillo regarding US Trustee's objections (.4); analyze potential changes to Loughlin application to resolve US Trustee's objections (.3).	0.90	\$607.50
12/11/18	Kimberly Morzak	Revise ordinary course professionals order and prepare redline of same (.3); revise fee procedures order and prepare redline of same (.4); work on assembling additional information in connection with the Haynes and Boone retention application at the request of the US Trustee (.6).	1.30	\$426.40
12/11/18	J. Frasher Murphy	Call with E. Gasparini regarding objections to employment applications (.7); analysis of follow-up issues regarding same (.2); draft revisions and inserts to Order authorizing Loughlin retention application (.7); draft Supplemental Disclosure of J. Sordillo in Support of Loughlin employment application (1.3).	2.90	\$1,957.50
12/11/18	Ian T. Peck	Review and revise employment application orders and supporting declarations.	0.50	\$362.50
12/11/18	Ian T. Peck	Telephone conference with US Trustee's office regarding various professional retention issues and sale order terms.	0.70	\$507.50
12/11/18	David Staab	Analyze and review case law regarding [REDACTED] and communicate with I. Peck regarding the same (.9); participate in call with V. Batra regarding resolution of retention application objections (.7).	1.60	\$729.60
12/12/18	J. Frasher Murphy	Review correspondence from US Trustee regarding summary of requested changes to retention terms for Debtors' professionals.	0.30	\$202.50
12/12/18	Ian T. Peck	Telephone conference with Ms. Gasparini regarding matters set for hearing December 18, including Duff & Phelps retention motion.	0.40	\$290.00
12/12/18	Ian T. Peck	Discuss professional retention issues with Mr. Batra.	0.30	\$217.50
12/13/18	Kimberly Morzak	Prepare form for use in filing monthly fee and expense statements (1.4); assemble list of additional conflict parties for professionals to process (.3).	1.70	\$557.60
12/14/18	Kimberly Morzak	Work on Peck supplemental declaration in support of Haynes and Boone retention.	0.80	\$262.40
12/16/18	Kimberly Morzak	Work on supplemental declaration for John Sordillo.	0.50	\$164.00
12/16/18	J. Frasher Murphy	Review and comment on revisions to John Sordillo Supplemental Declaration.	0.30	\$202.50
12/16/18	Ian T. Peck	Review and revise declaration in support of Haynes and Boone declaration.	0.40	\$290.00
12/16/18	Ian T. Peck	Review and revise fee procedures motion.	0.30	\$217.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/17/18	Ian T. Peck	Compile information regarding various professional firms in response to inquiry from US Trustee's office.	0.60	\$435.00
12/17/18	Ian T. Peck	Telephone conference with Ms. Gasparini regarding outstanding professional retention issues.	0.20	\$145.00
12/18/18	Kimberly Morzak	Work on edits to Haynes and Boone retention order (.3); draft supplemental declaration for Nellwyn Voorhies in support of DRC retention application (.8).	1.10	\$360.80
12/18/18	J. Frasher Murphy	Draft revisions and inserts to Loughlin retention documents.	0.50	\$337.50
12/18/18	Ian T. Peck	Finalize Haynes and Boone and Donlin amended employment declarations.	0.60	\$435.00
12/18/18	Ian T. Peck	Review schedules and client materials regarding payments to professionals in response to inquiry from US Trustee.	0.40	\$290.00
12/19/18	Kimberly Morzak	Review and circulate DRC November invoice (.1); draft and edit second supplemental Peck declaration in support of Haynes and Boone retention application (1.3); draft and edit second supplemental Sordillo declaration in support of Loughlin retention (.6); draft supplemental Batra declaration in support of Duff & Phelps retention (.9); coordinate filing and service of Peck and Sordillo declarations (.1).	3.00	\$984.00
12/19/18	J. Frasher Murphy	Analyze additional open issues for Loughlin employment application (.2); revise Loughlin employment order (.3).	0.50	\$337.50
12/19/18	Ian T. Peck	Finalize and file revised declarations for Haynes and Boone and Loughlin.	1.30	\$942.50
12/19/18	Ian T. Peck	Conduct due diligence in response to US Trustee inquiry regarding Loughlin.	0.40	\$290.00
12/19/18	Ian T. Peck	Telephone conference with Ms. Gasparini regarding US Trustee's issues with Haynes and Boone and Loughlin.	0.30	\$217.50
12/19/18	David Staab	Analyze and review UST objection to Duff & Phelps retention application.	0.30	\$136.80
12/21/18	Kimberly Morzak	Work on supplemental declaration in further support of Duff & Phelps retention application.	0.40	\$131.20
12/21/18	Ian T. Peck	Prepare for contested hearing on Duff & Phelps retention.	0.50	\$362.50
12/28/18	Kimberly Morzak	Work on exhibits for hearing on retention applications.	1.70	\$557.60
Total Fees				\$32,417.10

Invoice Number: 21354020
Matter Name: Professional Fees and Retention
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January 16, 2019
Page 6 of 6

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian T. Peck	Partner	13.60	\$725.00	\$9,860.00
J. Frasher Murphy	Partner	18.50	\$675.00	\$12,487.50
David Staab	Associate	4.10	\$456.00	\$1,869.60
Kimberly Morzak	Paralegal	25.00	\$328.00	<u>\$8,200.00</u>
Total Professional Summary				\$32,417.10

Total Fees, Expenses and Charges **\$32,417.10**

Total Amount Due **USD \$32,417.10**



Invoice Number: 21360450
Invoice Date: February 27, 2019
Matter Name: Professional Fees and Retention
Client/Matter Number: 0057622.00008
Billing Attorney: Ian T. Peck

Cafe Enterprises, Inc.
Attn: Eric Easton
4324 Wade Hampton Blvd.
Ste B
Taylors, SC 29687

REMITTANCE PAGE

For Professional Services Through January 31, 2019

Total Fees	\$4,475.10
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$4,475.10
Total Invoice Balance Due	USD \$4,475.10

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21360450** • Client Number **0057622.00008** • Attorney **Ian T. Peck**

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Invoice Number: 21360450
 Matter Name: Professional Fees and Retention
 Client/Matter Number: 0057622.00008
 Billing Attorney: Ian T. Peck

February 27, 2019
 Page 2 of 3

For Professional Services Through January 31, 2019

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/01/19	Ian T. Peck	Revise Duff & Phelps retention documents.	0.70	\$507.50
01/02/19	Kimberly Morzak	Work on revisions to supplemental declaration in support of Duff & Phelps retention.	0.30	\$98.40
01/02/19	Ian T. Peck	Address proposed revisions to Duff & Phelps retention order.	0.30	\$217.50
01/03/19	Kimberly Morzak	Finalize proposed orders on retention applications, fee procedures and ordinary course professionals motion for uploading to court.	0.40	\$131.20
01/03/19	Ian T. Peck	Draft update regarding professional retention issues for US Trustee.	0.40	\$290.00
01/03/19	Ian T. Peck	Further revisions to Duff & Phelps retention order.	0.60	\$435.00
01/04/19	Ian T. Peck	Discuss outstanding objection to Duff & Phelps retention with Mr. Batra.	0.30	\$217.50
01/06/19	Ian T. Peck	Work on revised Duff & Phelps retention declaration and related materials.	0.90	\$652.50
01/07/19	Ian T. Peck	Finalize Duff and Phelps retention documents.	0.70	\$507.50
01/09/19	Kimberly Morzak	Work on Haynes and Boone's November and December fee and expense statements.	1.20	\$393.60
01/21/19	Kimberly Morzak	Finalize first monthly fee and expense statement and exhibits.	0.80	\$262.40
01/25/19	Kimberly Morzak	Revise monthly fee and expense statement to include local noticing language (.4); communications with Mr. Easton regarding declarations for ordinary course professionals (.1).	0.50	\$164.00
01/28/19	Kimberly Morzak	Communications with Mr. Easton regarding ordinary course professionals' declarations.	0.10	\$32.80
01/30/19	Kimberly Morzak	Finalize and coordinate filing of monthly fee and expense statement (.2); review Loughlin's fee and expense statement to confirm compliance with fee procedures order and local practice (.2); email to ordinary course professionals regarding form of declaration for filing with court (.2).	0.60	\$196.80
01/30/19	J. Frasher Murphy	Review Loughlin fee statement for filing (.2); correspondence with M. Weaver and J. Sordillo regarding same (.2).	0.40	\$270.00
01/31/19	Kimberly Morzak	Review executed declarations from several ordinary course professionals and coordinate filing of same.	0.30	\$98.40
Total Fees				\$4,475.10

Invoice Number: 21360450
Matter Name: Professional Fees and Retention
Client/Matter Number: 0057622.00008
Billing Attorney: Ian T. Peck

February 27, 2019
Page 3 of 3

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian T. Peck	Partner	3.90	\$725.00	\$2,827.50
J. Frasher Murphy	Partner	0.40	\$675.00	\$270.00
Kimberly Morzak	Paralegal	4.20	\$328.00	<u>\$1,377.60</u>
Total Professional Summary				\$4,475.10

Total Fees, Expenses and Charges **\$4,475.10**

Total Amount Due **USD \$4,475.10**



Invoice Number: 21364572
Invoice Date: March 21, 2019
Matter Name: Professional Fees and Retention
Client/Matter Number: 0057622.00008
Billing Attorney: Ian T. Peck

Cafe Enterprises, Inc.
Attn: Eric Easton
4324 Wade Hampton Blvd.
Ste B
Taylors, SC 29687

REMITTANCE PAGE

For Professional Services Through February 28, 2019

Total Fees	\$1,572.40
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$1,572.40
Total Invoice Balance Due	USD \$1,572.40

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21364572** • Client Number **0057622.00008** • Attorney **Ian T. Peck**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21364572
 Matter Name: Professional Fees and Retention
 Client/Matter Number: 0057622.00008
 Billing Attorney: Ian T. Peck

March 21, 2019
 Page 2 of 2

For Professional Services Through February 28, 2019

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/04/19	Kimberly Morzak	Follow up with ordinary course professionals regarding declarations.	0.20	\$65.60
02/07/19	Kimberly Morzak	Work on Velosio (Socius 1) OCP declaration.	0.20	\$65.60
02/15/19	Kimberly Morzak	Work on January fee and expense statements.	0.50	\$164.00
02/21/19	David Staab	Review draft certificate of no objection and communicate with M. Weaver regarding the same.	0.10	\$45.60
02/25/19	David Staab	Review Duff & Phelps retention order and communicate with M. Gates regarding final fee application.	0.30	\$136.80
02/26/19	Kimberly Morzak	Work on January fee and expense statements.	0.30	\$98.40
02/27/19	Kimberly Morzak	Finalize 2nd monthly fee and expense statement and exhibits.	1.30	\$426.40
02/27/19	J. Frasher Murphy	Review and comment on 2nd monthly fee statement.	0.20	\$135.00
02/27/19	Ian T. Peck	Review and revise Haynes and Boone fee statement.	0.60	\$435.00
Total Fees				\$1,572.40

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian T. Peck	Partner	0.60	\$725.00	\$435.00
J. Frasher Murphy	Partner	0.20	\$675.00	\$135.00
David Staab	Associate	0.40	\$456.00	\$182.40
Kimberly Morzak	Paralegal	2.50	\$328.00	\$820.00
Total Professional Summary				\$1,572.40

Total Fees, Expenses and Charges **\$1,572.40**

Total Amount Due **USD \$1,572.40**



Invoice Number: 21368097
Invoice Date: April 16, 2019
Matter Name: Professional Fees and Retention
Client/Matter Number: 0057622.00008
Billing Attorney: Ian T. Peck

Cafe Enterprises, Inc.
Attn: Eric Easton
4324 Wade Hampton Blvd.
Ste B
Taylors, SC 29687

REMITTANCE PAGE

For Professional Services Through April 15, 2019

Total Fees	\$4,796.80
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$4,796.80
Total Invoice Balance Due	USD \$4,796.80

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

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ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

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ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
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Please Reference: Invoice Number **21368097** • Client Number **0057622.00008** • Attorney **Ian T. Peck**

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Invoice Number: 21368097
 Matter Name: Professional Fees and Retention
 Client/Matter Number: 0057622.00008
 Billing Attorney: Ian T. Peck

April 16, 2019
 Page 2 of 2

For Professional Services Through April 15, 2019

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/14/19	Kimberly Morzak	Begin working on February fee and expense statements.	0.80	\$262.40
03/19/19	Kimberly Morzak	Work on February fee and expense statements.	0.70	\$229.60
03/20/19	Kimberly Morzak	Correspondence with Mr. Weaver regarding monthly fee statements and preparation of final fee applications.	0.20	\$65.60
03/22/19	Kimberly Morzak	Finalize February fee and expense statement.	0.40	\$131.20
03/27/19	Kimberly Morzak	Draft and edit Duff & Phelps final fee application and exhibits (3.1); communications with M. Weaver regarding third monthly fee statements (.1).	3.20	\$1,049.60
04/03/19	David Staab	Work on Duff & Phelps fee application.	0.80	\$364.80
04/10/19	Kimberly Morzak	Communications with Mr. Weaver and DRC regarding final fee applications (.3); work on draft of Haynes and Boone's final fee application and supporting exhibits (3.1).	3.40	\$1,115.20
04/11/19	Kimberly Morzak	Continue drafting and editing first and final fee application for Haynes and Boone.	3.70	\$1,213.60
04/12/19	David Staab	Work on Duff & Phelps final fee application.	0.80	\$364.80
Total Fees				\$4,796.80

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
David Staab	Associate	1.60	\$456.00	\$729.60
Kimberly Morzak	Paralegal	12.40	\$328.00	\$4,067.20
Total Professional Summary				\$4,796.80

Total Fees, Expenses and Charges **\$4,796.80**

Total Amount Due **USD \$4,796.80**

**F. EXECUTORY CONTRACT /
LEASE ISSUES
(MATTER 9)**



Invoice Number: 21354021
Invoice Date: January 16, 2019
Matter Name: Executory Contract/Lease Issues
Client/Matter Number: 0057622.00009
Billing Attorney: Ian T. Peck

Cafe Enterprises, Inc.
Attn: Eric Easton
4324 Wade Hampton Blvd.
Ste B
Taylors, SC 29687

REMITTANCE PAGE

For Professional Services Through December 31, 2018

Total Fees	\$6,477.85
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$6,477.85
Total Invoice Balance Due	USD \$6,477.85

Haynes and Boone, LLP Tax Identification No: 75-1312888

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For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21354021** • Client Number **0057622.00009** • Attorney **Ian T. Peck**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21354021
 Matter Name: Executory Contract/Lease Issues
 Client/Matter Number: 0057622.00009
 Billing Attorney: Ian T. Peck

January 16, 2019
 Page 2 of 3

For Professional Services Through December 31, 2018

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/16/18	J. Frasher Murphy	Analysis of case law regarding [REDACTED]	1.20	\$810.00
11/17/18	Eli Columbus	Analysis of [REDACTED] (.7); correspondence with F. Murphy regarding analysis of [REDACTED] and next steps (.3).	1.00	\$660.25
11/19/18	Eli Columbus	Discuss [REDACTED] issues with F. Murphy (.5); analysis of executory contract issues in anticipation of drafting of [REDACTED] (.5); follow-up correspondence regarding [REDACTED] issues and interim resolution of same (.2).	1.20	\$792.30
11/27/18	J. Frasher Murphy	Analysis of issues regarding [REDACTED]	0.40	\$270.00
12/07/18	Ian T. Peck	Discuss cure issues with Mr. Easton and Mr. McIlwain.	0.30	\$217.50
12/19/18	J. Frasher Murphy	Analysis of waste management contract and treatment of same.	0.30	\$202.50
12/20/18	Ian T. Peck	Review and revise draft correspondence to landlords regarding cure.	0.60	\$435.00
12/28/18	David Staab	Analysis of Fourth Circuit case law regarding certain issues in connection with assumption and rejection of executory contracts (.9); begin drafting rejection motions for filing prior to year-end (.6).	1.50	\$684.00
12/29/18	David Staab	Communicate with E. Easton regarding information needed for motions to reject contracts and leases.	0.10	\$45.60
12/30/18	David Staab	Analyze and review Fourth Circuit case law regarding assumption and rejection standards (1.6); draft, edit, and revise motions to reject Henderson Crossing Lease, Restaurant Technologies, Inc. contracts, and Fishbowl, Inc. contracts and communicate with parties in interest regarding the same (2.9).	4.50	\$2,052.00
12/31/18	Ian T. Peck	Review and revise rejection motions.	0.30	\$217.50
12/31/18	David Staab	Edit and revise motions to reject certain leases and contracts and coordinate filing and service of the same.	0.20	\$91.20

Total Fees \$6,477.85

Invoice Number: 21354021
Matter Name: Executory Contract/Lease Issues
Client/Matter Number: 0057622.00009
Billing Attorney: Ian T. Peck

January 16, 2019
Page 3 of 3

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Eli Columbus	Partner	2.20	\$660.25	\$1,452.55
Ian T. Peck	Partner	1.20	\$725.00	\$870.00
J. Frasher Murphy	Partner	1.90	\$675.00	\$1,282.50
David Staab	Associate	6.30	\$456.00	<u>\$2,872.80</u>
Total Professional Summary				\$6,477.85

Total Fees, Expenses and Charges **\$6,477.85**

Total Amount Due **USD \$6,477.85**



Invoice Number: 21360449
Invoice Date: February 27, 2019
Matter Name: Executory Contract/Lease Issues
Client/Matter Number: 0057622.00009
Billing Attorney: Ian T. Peck

Cafe Enterprises, Inc.
Attn: Eric Easton
4324 Wade Hampton Blvd.
Ste B
Taylors, SC 29687

REMITTANCE PAGE

For Professional Services Through January 31, 2019

Total Fees	\$10,810.75
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$10,810.75
Total Invoice Balance Due	USD \$10,810.75

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21360449** • Client Number **0057622.00009** • Attorney **Ian T. Peck**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21360449
Matter Name: Executory Contract/Lease Issues
Client/Matter Number: 0057622.00009
Billing Attorney: Ian T. Peck

February 27, 2019
Page 2 of 4

For Professional Services Through January 31, 2019

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/02/19	J. Frasher Murphy	Telephone call with D. Fletcher regarding rejected lease in Gaston county (.4); review follow-up email from D. Fletcher and county levy documentation in connection with same (.2); correspondence with client regarding Gaston lease rejection issues (.2).	0.80	\$540.00
01/03/19	J. Frasher Murphy	Telephone call with client regarding Gaston lease dispute and potential resolution of same (.2); analysis of issues regarding Gaston County lien priority, liens on FF&E, and related priority issues (.2); pursue strategy regarding resolution of dispute with landlord and county (.3).	0.70	\$472.50
01/03/19	David Staab	Communicate with landlord and E. Easton regarding payment of certain taxes.	0.20	\$91.20
01/04/19	David Staab	Communicate with counsel for certain waste providers regarding status and treatment of executory contracts (.2); communicate with certain landlords regarding payment of certain taxes (.3).	0.50	\$228.00
01/08/19	J. Frasher Murphy	Communications with D. Fletcher regarding proposal for resolution of Gaston lease.	0.20	\$135.00
01/14/19	Ian T. Peck	Discuss executory contract issues with Mr. Easton.	0.30	\$217.50
01/16/19	J. Frasher Murphy	Analyze matters regarding Gaston County taxes and landlord issues (.2); emails with D. Fletcher and tax authority regarding same (.3); correspondence with client regarding taxes owing in connection with Gaston lease (.2).	0.70	\$472.50
01/16/19	David Staab	Communicate with certain landlords regarding the payment status of certain taxes.	0.10	\$45.60
01/17/19	J. Frasher Murphy	Phone call with D. Fletcher regarding terms of resolution of Gaston lease and status of tax payment (.3); phone correspondence with E. Easton regarding related issues (.2); analysis of assumption and cure issues with respect to leases and contract proposed to be assumed (.4).	0.90	\$607.50
01/18/19	J. Frasher Murphy	Review tax payment materials on Gaston County lease (.2); emails with client, tax authority, and landlord's counsel regarding same (.3); prepare detailed summary email to counsel for DIP Lender and Committee regarding proposed settlement of Gaston landlord's claim and lease dispute (.7); review exhibits for proposed settlement (.3).	1.50	\$1,012.50

Invoice Number: 21360449
Matter Name: Executory Contract/Lease Issues
Client/Matter Number: 0057622.00009
Billing Attorney: Ian T. Peck

February 27, 2019
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/22/19	J. Frasher Murphy	Emails with D. Fletcher and tax authority regarding tax payment and resolution of lease dispute (.3); emails with client regarding same (.1); email correspondence with Committee regarding resolution of lease dispute (.1).	0.50	\$337.50
01/23/19	J. Frasher Murphy	Emails with Gaston County Tax authority and landlord's counsel regarding tax levy and lease resolution (.3); email correspondence with counsel for DIP Lender regarding same (.1).	0.40	\$270.00
01/24/19	J. Frasher Murphy	Strategy development regarding [REDACTED] (REDACTED) (.6); correspondence with counsel for DIP Lender and counsel for landlord regarding compromise on lease dispute (.2).	0.80	\$540.00
01/25/19	J. Frasher Murphy	Call with E. Easton regarding update on lease assumption and cure negotiations (.4); analysis and strategy development regarding same (.3).	0.70	\$472.50
01/25/19	David Staab	Review correspondence from certain counterparties regarding disputed cure amounts.	0.30	\$136.80
01/28/19	J. Frasher Murphy	Calls and emails with Gaston County taxing authority regarding property and lease issues (.3); calls and emails with D. Fletcher regarding same (.2).	0.50	\$337.50
01/29/19	J. Frasher Murphy	Review, revise, and draft inserts to 9019 Motion on Gaston Mall lease dispute (1.2); draft revisions and inserts to Order approving same (.6); emails with counsel for Landlord regarding 9019 Motion and related matters (.3).	2.10	\$1,417.50
01/29/19	J. Frasher Murphy	Review objections to cure amounts.	0.30	\$202.50
01/29/19	Ian T. Peck	Contact real property lessors regarding cure issues.	0.30	\$217.50
01/29/19	David Staab	Review additional objections to cure amounts (.4); confer with F. Murphy regarding certain issues in connection with landlord settlement motion (.2).	0.60	\$273.60
01/30/19	J. Frasher Murphy	Analyze issues regarding outstanding cure objections (.3); pursue strategy regarding resolution of same (.3); analysis of timing of lease assumption designation under APA (.2).	0.80	\$540.00
01/30/19	Ian T. Peck	Work on lease cure reconciliation.	0.40	\$290.00
01/30/19	Travis Renna	Draft and review the first omnibus executory contract rejection motion for the SpenDifference and Clemson executory contracts.	1.50	\$555.75
01/31/19	J. Frasher Murphy	Review revisions to 9019 motion from Gaston Mall (.3); emails with counsel for Gaston Mall regarding same (.2); revise 9019 Motion and Order to incorporate revisions from Gaston Mall (.3); emails with counsel for Committee and DIP Lender regarding 9019 Motion and revisions to same (.3).	1.10	\$742.50
01/31/19	Ian T. Peck	Discuss executory contract issues with Mr. Easton.	0.40	\$290.00

Invoice Number: 21360449
 Matter Name: Executory Contract/Lease Issues
 Client/Matter Number: 0057622.00009
 Billing Attorney: Ian T. Peck

February 27, 2019
 Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/31/19	David Staab	Edit and revise first omnibus motion to reject certain executory contracts (.7); communicate with E. Easton and parties in interest regarding the same (.1).	0.80	\$364.80

Total Fees \$10,810.75

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian T. Peck	Partner	1.40	\$725.00	\$1,015.00
J. Frasher Murphy	Partner	12.00	\$675.00	\$8,100.00
David Staab	Associate	2.50	\$456.00	\$1,140.00
Travis Renna	Associate	1.50	\$370.50	<u>\$555.75</u>

Total Professional Summary **\$10,810.75**

Total Fees, Expenses and Charges **\$10,810.75**

Total Amount Due **USD \$10,810.75**



Invoice Number: 21364571
Invoice Date: March 21, 2019
Matter Name: Executory Contract/Lease Issues
Client/Matter Number: 0057622.00009
Billing Attorney: Ian T. Peck

Cafe Enterprises, Inc.
Attn: Eric Easton
4324 Wade Hampton Blvd.
Ste B
Taylors, SC 29687

REMITTANCE PAGE

For Professional Services Through February 28, 2019

Total Fees	\$38,271.10
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$38,271.10
Total Invoice Balance Due	USD \$38,271.10

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21364571** • Client Number **0057622.00009** • Attorney **Ian T. Peck**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21364571
 Matter Name: Executory Contract/Lease Issues
 Client/Matter Number: 0057622.00009
 Billing Attorney: Ian T. Peck

March 21, 2019
 Page 2 of 5

For Professional Services Through February 28, 2019

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/19	J. Frasher Murphy	Draft revisions to Gastonia 9019 Settlement Motion and Order per comments from DIP Lender (.4); call with D. Fletcher regarding lien issues and lease settlement (.2).	0.60	\$405.00
02/01/19	Travis Renna	Draft chart summarizing objections to assumption and assignment of contracts, and to the proposed sale.	1.80	\$666.90
02/04/19	J. Frasher Murphy	Correspondence with Committee and DIP Lender regarding revised 9019 Motion with Gaston Mall (.2); revise notice of proposed compromise with Gaston Mall, LLC (.3); review further revisions to 9019 Motion and Notice of Settlement with Gaston Mall (.3)	0.80	\$540.00
02/05/19	Ian T. Peck	Discuss lease resolution issues with Mr. Easton.	0.40	\$290.00
02/05/19	Ian T. Peck	Coordinate documentation of agreed lease revisions.	0.70	\$507.50
02/14/19	Ian T. Peck	Work on resolution of disposition of outstanding leases.	0.50	\$362.50
02/14/19	David Staab	Analysis of certain lease disposition issues.	0.30	\$136.80
02/15/19	Ian T. Peck	Review information provided by Old Mill Stream in connection with unresolved lease issues.	0.40	\$290.00
02/15/19	Ian T. Peck	Discussions with Mr. Easton and counsel for Old Mill Stream regarding potential resolution of outstanding lease issues.	0.50	\$362.50
02/17/19	Ian T. Peck	Work on bankruptcy-related inserts for lease assignment documents.	0.40	\$290.00
02/18/19	J. Frasher Murphy	Analyze open issues regarding lease amendments and cure payments (.4); assist in connection with lease issues related to closing (.2).	0.60	\$405.00
02/18/19	Ian T. Peck	Discuss status of Old Mill Stream leases with Mr. Mazany.	0.30	\$217.50
02/18/19	Ian T. Peck	Coordinate review and execution of lease amendments.	1.30	\$942.50
02/18/19	Ian T. Peck	Review proposed Old Mill Stream lease amendments.	1.40	\$1,015.00
02/18/19	David Staab	Analyze and review proposed forms of lease amendments for Jasper, Elizabethton, Greenville, Seneca, Gaffney, Greer, Orangeburg, Irmo and Taylors leases with focus on bankruptcy implications and conformity with terms of sale order and APA (2.9); communicate with I. Peck and Turner Padgett law firm regarding proposed revisions to the same (.6); review further revised forms of lease amendments (.3).	3.80	\$1,732.80

Invoice Number: 21364571
 Matter Name: Executory Contract/Lease Issues
 Client/Matter Number: 0057622.00009
 Billing Attorney: Ian T. Peck

March 21, 2019
 Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/19/19	J. Frasher Murphy	Review and comment on provisions of Amended and Restated Lease with Old Mill Stream (.5); analysis of legal issues regarding lease (.2); review and comment on subordination provisions of promissory note (.2).	0.90	\$607.50
02/19/19	Ian T. Peck	Draft revised Old Mill Stream form lease and subordination agreement.	2.90	\$2,102.50
02/19/19	Ian T. Peck	Review original Old Mill Stream leases for purposes of analyzing proposed amendments.	0.80	\$580.00
02/19/19	Bailey Ross	Review Lease Agreement covering the premises in Easley, South Carolina to determine [REDACTED] (.8); summarize same for Mr. Peck (.2).	1.00	\$370.50
02/19/19	Laura Shapiro	Draft subordination language with respect to Old Mill Stream leases.	0.40	\$148.20
02/19/19	David Staab	Analyze and review certain provisions of various leases for strategic purposes and communicate with I. Peck regarding the same (1.4); draft and revise motion to reject Sysco contract (.9); communicate with E. Easton and parties in interest regarding the same (.2); analyze and review proposed lease amendments and proposed cure agreement circulated by counsel for Old Mill Stream and communicate with I. Peck regarding the same (1.6)	4.10	\$1,869.60
02/20/19	Ian T. Peck	Further review and revision of draft Old Mill Stream lease documents.	0.60	\$435.00
02/20/19	Ian T. Peck	Discuss Old Mill Stream lease issues with Mr. Easton and Mr. Staab.	0.60	\$435.00
02/20/19	David Staab	Communicate with certain landlord and E. Easton regarding status of tax payment (.1); edit and revise proposed forms of lease amendments and communicate with counsel for Old Mill Stream regarding the same (2.6).	2.70	\$1,231.20
02/21/19	Ian T. Peck	Negotiation of terms of final Old Mill Stream lease amendments.	1.80	\$1,305.00
02/21/19	David Staab	Review further revised drafts of lease amendments circulated by counsel for Old Mill Stream and work with parties in interest to resolve open issues related to the same (4.0); analyze and review case law regarding scope of Bankruptcy Code 365(d)(3) payment obligations under applicable Fourth Circuit precedent (.7).	4.70	\$2,143.20
02/22/19	Ian T. Peck	Analyze issues regarding post-sale treatment of Old Mill Stream leases.	0.90	\$652.50
02/22/19	David Staab	Analysis of certain lease provisions of certain leases and communicate with E. Easton and I. Peck regarding the same.	1.60	\$729.60
02/23/19	Ian T. Peck	Telephone conference with Mr. Easton regarding treatment of Old Mill Stream leases.	0.20	\$145.00
02/24/19	Ian T. Peck	Telephone conference with Mr. Easton regarding Old Mill Stream lease issues.	0.20	\$145.00

Invoice Number: 21364571
 Matter Name: Executory Contract/Lease Issues
 Client/Matter Number: 0057622.00009
 Billing Attorney: Ian T. Peck

March 21, 2019
 Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/25/19	Ian T. Peck	Discuss amended Old Mill Stream leases with Mr. Mazany and Mr. Staab.	0.30	\$217.50
02/25/19	David Staab	Communicate with I. Peck and M. Weaver regarding potential Old Mill Stream settlement and analysis of various related strategy issues.	1.60	\$729.60
02/26/19	Ian T. Peck	Review draft revisions to agreement regarding assumption of certain Old Mill Stream leases.	0.50	\$362.50
02/26/19	Ian T. Peck	Telephone conference with Mr. Staab and Mr. Wheeler regarding assumption of amended Old Mill Stream leases.	0.20	\$145.00
02/26/19	David Staab	Telephone conference with counsel for Old Mill Stream regarding potential settlement (.2); draft and revise expedited motion for approval of Old Mill Stream settlement and related motion to expedite (3.2); analyze and review new form of settlement agreement circulated by counsel for Old Mill Stream and communicate with E. Easton and I. Peck regarding the same (2.1); engage in substantial redrafting of proposed settlement agreement with Old Mill Stream Landlords (3.2).	8.70	\$3,967.20
02/27/19	Kimberly Morzak	Draft motion and order to expedite hearing on motion to assume and assign Old Mill Stream contracts.	0.60	\$196.80
02/27/19	Ian T. Peck	Review revised Old Mill Stream assignment agreement.	0.30	\$217.50
02/27/19	David Staab	Work to finalize and to implement settlement with Old Mill Stream, including multiple phone calls with interested parties, exchange of multiple drafts of proposed agreement, motion/proposed order approving agreement, and negotiation and confirmation of numerous terms.	12.80	\$5,836.80
02/28/19	Kimberly Morzak	Extensive work on compiling list of leases and executory contracts to be included in omnibus rejection motion (4.2); confer with Mr. Staab regarding same (.3).	4.50	\$1,476.00
02/28/19	David Staab	Draft, edit, and revise second omnibus contract rejection motion and communicate with K. Morzak and E. Easton regarding the same (1.3); review and revise latest versions of lease amendments circulated by Old Mill Stream, negotiate with parties in interest to agree on revised forms of motion, order, settlement agreement, and all underlying lease amendments/new lease, compile all exhibits and file-ready versions of the same and coordinate filing and service of the same (7.6).	8.90	\$4,058.40
Total Fees				\$38,271.10

Invoice Number: 21364571
Matter Name: Executory Contract/Lease Issues
Client/Matter Number: 0057622.00009
Billing Attorney: Ian T. Peck

March 21, 2019
Page 5 of 5

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian T. Peck	Partner	15.20	\$725.00	\$11,020.00
J. Frasher Murphy	Partner	2.90	\$675.00	\$1,957.50
Bailey Ross	Associate	1.00	\$370.50	\$370.50
David Staab	Associate	49.20	\$456.00	\$22,435.20
Laura Shapiro	Associate	0.40	\$370.50	\$148.20
Travis Renna	Associate	1.80	\$370.50	\$666.90
Kimberly Morzak	Paralegal	5.10	\$328.00	\$1,672.80
Total Professional Summary				\$38,271.10

Total Fees, Expenses and Charges **\$38,271.10**

Total Amount Due **USD \$38,271.10**



Invoice Number: 21368098
Invoice Date: April 16, 2019
Matter Name: Executory Contract/Lease Issues
Client/Matter Number: 0057622.00009
Billing Attorney: Ian T. Peck

Cafe Enterprises, Inc.
Attn: Eric Easton
4324 Wade Hampton Blvd.
Ste B
Taylors, SC 29687

REMITTANCE PAGE

For Professional Services Through April 15, 2019

Total Fees	\$3,790.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$3,790.00
Total Invoice Balance Due	USD \$3,790.00

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21368098** • Client Number **0057622.00009** • Attorney **Ian T. Peck**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21368098
 Matter Name: Executory Contract/Lease Issues
 Client/Matter Number: 0057622.00009
 Billing Attorney: Ian T. Peck

April 16, 2019
 Page 2 of 3

For Professional Services Through April 15, 2019

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/01/19	Kimberly Morzak	Edit list of contracts to be rejected (.7); docket objection deadline and hearing on motion regarding Old Mill Stream leases (.1).	0.80	\$262.40
03/01/19	David Staab	Work on omnibus contract rejection motion and review correspondence from E. Easton regarding the same.	0.50	\$228.00
03/03/19	Kimberly Morzak	Work on edits to list of executory contracts to be rejected.	0.40	\$131.20
03/03/19	David Staab	Review revised list of contracts to be rejected and work on omnibus rejection motion.	0.40	\$182.40
03/04/19	David Staab	Prepare for March 8 hearing regarding acceptance and rejection of certain leases with Old Mill Stream.	0.50	\$228.00
03/07/19	Kimberly Morzak	Assist in preparations for hearing on Old Mill Stream contracts.	0.30	\$98.40
03/07/19	J. Frasher Murphy	Draft letter agreement with Gaston Mall landlord regarding settlement agreement (1.2); correspondence with D. Fletcher regarding same (.1).	1.30	\$877.50
03/12/19	David Staab	Draft, edit, and revise and communicate with parties in interest regarding second omnibus executory contract rejection motion, notice and proposed order granting the same.	2.80	\$1,276.80
03/13/19	Kimberly Morzak	Docket response deadline for second omnibus contract rejection motion.	0.10	\$32.80
04/02/19	J. Frasher Murphy	Review and revise draft letter agreement with Gaston-Mall LLC (.3); correspondence with client and Gaston Mall LLC counsel regarding same (.2).	0.50	\$337.50
04/03/19	J. Frasher Murphy	Finalize letter agreement with Gaston Mall LLC (.1); correspondence with D. Fletcher regarding same (.1).	0.20	\$135.00

Total Fees

\$3,790.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
J. Frasher Murphy	Partner	2.00	\$675.00	\$1,350.00
David Staab	Associate	4.20	\$456.00	\$1,915.20
Kimberly Morzak	Paralegal	1.60	\$328.00	\$524.80
Total Professional Summary				\$3,790.00

Invoice Number: 21368098
Matter Name: Executory Contract/Lease Issues
Client/Matter Number: 0057622.00009
Billing Attorney: Ian T. Peck

April 16, 2019
Page 3 of 3

Total Fees, Expenses and Charges	\$3,790.00
Total Amount Due	USD \$3,790.00

**G. TAX ISSUES
(MATTER 10)**

**NO FEES WERE BILLED TO THIS
MATTER DURING THE APPLICATION
PERIOD**