

**EXHIBIT 2**  
**REIMBURSEMENT SUPPORT EXHIBIT**

**Haynes and Boone, LLP**  
**Expense Reimbursements for the Period**  
**November 15, 2018 Through April 15, 2019**



Invoice Number: 21354375  
Invoice Date: January 17, 2019  
Matter Name: Expenses  
Client/Matter Number: 0057622.00019  
Billing Attorney: Ian T. Peck

Cafe Enterprises, Inc.  
Attn: Eric Easton  
4324 Wade Hampton Blvd.  
Ste B  
Taylors, SC 29687

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**REMITTANCE PAGE**

*For Professional Services Through December 31, 2018*

Total Fees	\$0.00
Total Expenses	\$20,137.30
<b>Total Fees, Expenses and Charges</b>	<b>\$20,137.30</b>
<b>Total Invoice Balance Due</b>	<b>USD \$20,137.30</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21354375** • Client Number **0057622.00019** • Attorney **Ian T. Peck**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21354375  
 Matter Name: Expenses  
 Client/Matter Number: 0057622.00019  
 Billing Attorney: Ian T. Peck

January 17, 2019  
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*For Professional Services Through December 31, 2018*

**Expenses**

<b><u>Date</u></b>	<b><u>Code</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
11/16/18	TRV	David Staab - Travel Expense Airfare - David Staab - Travel to SC to attend hearing	\$1,162.90
11/16/18	BLOB	Blowback B/W, 1 pages	\$0.06
11/16/18	BLOB	Blowback B/W, 208 pages	\$12.48
11/16/18	BLOB	Blowback B/W, 56 pages	\$3.36
11/16/18	BLOB	Blowback B/W, 208 pages	\$12.48
11/16/18	BLOB	Blowback B/W, 56 pages	\$3.36
11/16/18	TRV	J. Frasher Murphy - Airfare - J. Frasher Murphy - Travel to South Carolina to attend First Day Hearing	\$99.30
11/16/18	FedEx	Federal Express Corporation - To: Ian Peck Airbill#: 783824237328 Sender: Ian T. Peck	\$36.15
11/16/18	FedEx	Federal Express Corporation - To: Jim Mazany Airbill#: 783824373097 Sender: Ian T. Peck	\$40.80
11/16/18	FedEx	Federal Express Corporation - To: McNair Law FirmP A Attn: Weyman C Carter Airbill#: 783824852975 Sender: Ian T. Peck	\$70.34
11/16/18	FedEx	Federal Express Corporation - To: McNair Law FirmP A Attn: Weyman C Carter Airbill#: 783824802591 Sender: Ian T. Peck	\$60.26
11/16/18	FedEx	Federal Express Corporation - To: Eric Easton Airbill#: 783824310129 Sender: Ian T. Peck	\$56.39
11/16/18	FedEx	Federal Express Corporation - To: McNair Law FirmP A Attn: Weyman C Carter Airbill#: 783824781122 Sender: Ian T. Peck	\$53.38
11/16/18	TRV	American Express - Travel Expense Car Rental - Ian T. Peck - Travel to South Carolina to attend 1st Day Hearing - AVIS.COM PREPAY RESE VIRGINIA BEAC VA	\$185.75
11/16/18	TRV	American Express - Baggage Fee - Ian T. Peck - Travel to SC to attend 1st Day Hearing - AMERICAN AIRLINES 800-433-7300 TX	\$99.30
11/16/18	BLOB	Blowback B/W, 168 pages	\$10.08
11/16/18	BLOB	Blowback B/W, 240 pages	\$14.40
11/16/18	PHC	5 Color Photocopies	\$0.75
11/16/18	BLOB	Blowback B/W, 240 pages	\$14.40

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January 17, 2019  
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<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
11/16/18	CCRG	27 Color Copies 8 1/2 X 11 or 8 1/2 X 14	\$22.95
11/16/18	BLOB	Blowback B/W, 64 pages	\$3.84
11/16/18	PHOL	8056 Photocopies - Straight	\$644.48
11/16/18	BLOB	Blowback B/W, 64 pages	\$3.84
11/16/18	BLOB	Blowback B/W, 168 pages	\$10.08
11/16/18	BLOB	Blowback B/W, 1 pages	\$0.06
11/16/18	BLOB	Blowback B/W, 72 pages	\$4.32
11/16/18	BLOB	Blowback B/W, 208 pages	\$12.48
11/17/18	PSC	Pacer Service Center	\$100.60
11/18/18	TRV	J. Frasher Murphy - Travel Expense Baggage Fee - J. Frasher Murphy - Travel to South Carolina to attend First Day Hearing	\$30.00
11/18/18	TRV	J. Frasher Murphy - Airfare - J. Frasher Murphy - Travel to South Carolina to attend First Day Hearing	\$1,178.90
11/18/18	TRV	American Express - Travel Expense Airfare - Ian T. Peck - Travel to SC to attend 1st Day Hearing - AMERICAN AIRLINES 800-433-7300 TX	\$963.90
11/18/18	HTL	American Express - Lodging - Ian T. Peck - Travel to SC to attend hearing	\$170.96
11/18/18	M&E	American Express - Dinner - Ian T. Peck - Working dinner to prepare for 1st Day Hearing - FATZ CAFE #01 542929 SPARTANBURG SC	\$88.26
11/19/18	HTL	David Staab - Hotel Expense Lodging - David Staab - Travel to SC for hearing	\$341.92
11/19/18	TRV	David Staab - Airfare - David Staab - Travel to SC to attend hearing	\$534.34
11/19/18	OTH	David Staab - Other Expense Overnight Delivery - David Staab - Ship documents to SC for hearing	\$21.36
11/19/18	TRV	American Express - Baggage Fee - Ian T. Peck - Travel to SC to attend 1st Day Hearing - AMERICAN AIRLINES 800-433-7300 TX	\$38.49
11/19/18	TRV	American Express - Refund - Ian T. Peck - Travel to SC to attend 1st Day Hearing - AMERICAN AIRLINES 800-433-7300 TX	\$-65.84
11/19/18	TRV	American Express - Change Ticket Fee - Ian T. Peck - Travel to SC to attend 1st Day Hearing - AMERICAN AIRLINES 800-433-7300 AZ	\$219.50
11/19/18	HTL	American Express - Lodging - Ian T. Peck - Travel to SC to attend hearing	\$170.96

Invoice Number: 21354375  
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<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
11/20/18	HTL	J. Frasher Murphy - Hotel Expense Lodging - J. Frasher Murphy - Travel to South Carolina to attend First Day Hearing	\$340.13
11/20/18	TRV	J. Frasher Murphy - Baggage Fee - J. Frasher Murphy - Travel to South Carolina to attend First Day Hearing	\$42.34
11/20/18	HTL	American Express - Lodging - Ian T. Peck - Travel to SC to attend hearing	\$190.31
11/20/18	LEX	LEXIS LEGAL SERVICES - LA DOCUMENT ACCESS	\$51.17
11/20/18	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$761.12
11/21/18	HTL	David Staab - Hotel Expense Lodging - David Staab	\$189.47
11/21/18	TRV	David Staab - Travel Expense Parking - David Staab	\$75.00
11/21/18	OTH	David Staab - Other Expense Other - David Staab - Copies of revised orders for hearing	\$98.20
11/21/18	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$253.70
11/21/18	HTL	J. Frasher Murphy - Lodging - J. Frasher Murphy - Travel to South Carolina to attend First Day Hearing	\$201.57
11/21/18	M&E	American Express - Breakfast - Ian T. Peck - Travel to attend 1st Day Hearing - CAROLINA CONCESSIONS WEST COLUMBIA SC	\$11.28
11/21/18	TRV	J. Frasher Murphy - Parking - J. Frasher Murphy - Travel to South Carolina to attend First Day Hearing	\$94.92
11/21/18	TRV	American Express - Parking - Ian T. Peck - Travel to South Carolina to attend 1st Day Hearing - DFW AIRPORT PARKING DFW AIRPORT TX	\$75.00
11/21/18	M&E	American Express - Breakfast - Ian T. Peck - Travel to attend 1st Day Hearing - CAROLINA CONCESSIONS WEST COLUMBIA SC	\$15.30
11/21/18	TRV	American Express - Car Rental/Fuel Only - Ian T. Peck - Travel to South Carolina to attend 1st Day Hearing - SUNOCO 0925545600 09 WEST COLUMBIA SC	\$20.09
11/27/18	PSC	Pacer Service Center	\$1.30
11/29/18	PHOL	4185 Photocopies - Straight	\$334.80
11/29/18	PTC	1 Color Photocopies	\$0.15
11/29/18	PTB	3416 Photocopies	\$512.40
11/29/18	CCRG	3 Color Copies 8 1/2 X 11 or 8 1/2 X 14	\$2.55
11/29/18	CCRG	5096 Color Copies 8 1/2 X 11 or 8 1/2 X 14	\$4,331.60

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January 17, 2019  
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<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
11/29/18	BLOB	Blowback B/W, 3416 pages	\$204.96
11/30/18	FedEx	Federal Express Corporation - To: McNair Law Firm P A Attn: Michael Weaver Airbill#: 784106432293 Sender: Ian T. Peck	\$65.40
11/30/18	FedEx	Federal Express Corporation - To: McNair Law Firm P A Attn: Michael Weaver Airbill#: 784106473098 Sender: Ian T. Peck	\$81.00
12/04/18	TRV	American Express - Airfare - Ian T. Peck - American Airlines airfare - AMERICAN AIRLINES 800-433-7300 TX	\$588.40
12/05/18	TRV	David Staab - Baggage Fee - David Staab - Travel to South Carolina to attend hearing	\$30.00
12/05/18	TRV	David Staab - Travel Expense Airfare - David Staab - Travel to South Carolina to attend hearing	\$1,128.56
12/06/18	M&E	David Staab - Meals and Entertainment Meals Other - David Staab - Meet with local counsel, Michael Weaver	\$50.00
12/07/18	M&E	David Staab - Breakfast - David Staab - Travel to South Carolina to attend hearing	\$7.70
12/07/18	TRV	David Staab - Car Rental - David Staab - Travel to South Carolina to attend hearing	\$142.48
12/07/18	TRV	David Staab - Travel Expense Parking - David Staab - Travel to South Carolina to attend hearing	\$51.00
12/07/18	TRV	David Staab - Baggage Fee - David Staab - Travel to South Carolina to attend hearing	\$30.00
12/07/18	TRV	David Staab - Travel Expense Parking - David Staab - Travel to South Carolina to attend hearing	\$47.52
12/11/18	PTB	344 Photocopies	\$51.60
12/11/18	PSC	Pacer Service Center	\$4.50
12/11/18	PTB	40 Photocopies	\$6.00
12/11/18	PTB	48 Photocopies	\$7.20
12/11/18	PTB	88 Photocopies	\$13.20
12/11/18	PTB	56 Photocopies	\$8.40
12/11/18	PTB	56 Photocopies	\$8.40
12/11/18	PTB	6 Photocopies	\$0.90
12/11/18	PTB	1024 Photocopies	\$153.60
12/12/18	PTB	80 Photocopies	\$12.00
12/12/18	FedEx	Federal Express Corporation - To: McNair Law Firm P A Attn: Kathy Handrock Airbill#: 784377128360 Sender: Ian T. Peck	\$78.11

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January 17, 2019  
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<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
12/12/18	FedEx	Federal Express Corporation - To: McNair Law Firm P A Attn: Kathy Handrock Airbill#: 784377151005 Sender: Ian T. Peck	\$71.39
12/12/18	PTB	504 Photocopies	\$75.60
12/12/18	PTB	1 Photocopies	\$0.15
12/12/18	PTB	40 Photocopies	\$6.00
12/12/18	PTB	488 Photocopies	\$73.20
12/12/18	PTB	1 Photocopies	\$0.15
12/12/18	PTB	32 Photocopies	\$4.80
12/12/18	PTB	40 Photocopies	\$6.00
12/12/18	PSC	Pacer Service Center	\$11.10
12/12/18	PTB	8 Photocopies	\$1.20
12/12/18	PTB	24 Photocopies	\$3.60
12/12/18	PTB	1 Photocopies	\$0.15
12/12/18	PTB	40 Photocopies	\$6.00
12/12/18	PTB	88 Photocopies	\$13.20
12/12/18	PTB	2 Photocopies	\$0.30
12/12/18	PTB	288 Photocopies	\$43.20
12/12/18	PTB	72 Photocopies	\$10.80
12/12/18	PTB	72 Photocopies	\$10.80
12/12/18	PTB	8 Photocopies	\$1.20
12/12/18	PTB	168 Photocopies	\$25.20
12/12/18	PTB	72 Photocopies	\$10.80
12/12/18	PTB	40 Photocopies	\$6.00
12/12/18	PTB	1 Photocopies	\$0.15
12/12/18	PTB	1 Photocopies	\$0.15
12/12/18	PTB	232 Photocopies	\$34.80

Invoice Number: 21354375  
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 Billing Attorney: Ian T. Peck

January 17, 2019  
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<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
12/12/18	PTB	64 Photocopies	\$9.60
12/13/18	TRV	David Staab - Parking - David Staab - Travel to South Carolina to attend hearing	\$25.00
12/13/18	HTL	David Staab - Hotel Expense Lodging - David Staab - Travel to South Carolina to attend hearing	\$452.48
12/13/18	PSC	Pacer Service Center	\$27.80
12/16/18	TRV	American Express - Airfare - Ian T. Peck - American Airlines partial refund - AMERICAN AIRLINES 800-433-7300 TX	\$-73.11
12/17/18	TRV	J. Frasher Murphy - Travel Expense Airfare - J. Frasher Murphy - Travel to South Carolina to attend hearing	\$696.18
12/17/18	TRV	David Staab - Airfare - David Staab - Travel to South Carolina to attend hearing	\$758.39
12/17/18	M&E	American Express - Dinner - Ian T. Peck and Frasher Murphy - CANTINA 76 650000007 COLUMBIA SC	\$45.40
12/17/18	HTL	American Express - Hotel Expense Lodging - Ian T. Peck - Travel to SC to attend hearing.	\$217.28
12/17/18	TRV	American Express - Taxi - Ian T. Peck - Tip for UBER ride from airport to hotel - UBER TRIP YZK4P HELP.UBER.COM CA	\$4.00
12/17/18	TRV	American Express - Travel Expense Taxi - Ian T. Peck - UBER ride from airport to hotel - UBER TRIP YZK4P HELP.UBER.COM CA	\$16.20
12/18/18	HTL	J. Frasher Murphy - Hotel Expense Lodging - J. Frasher Murphy - Travel to South Carolina to attend hearing	\$214.02
12/18/18	TRV	J. Frasher Murphy - Parking - J. Frasher Murphy - Travel to South Carolina to attend hearing	\$63.28
12/18/18	M&E	J. Frasher Murphy - Meals and Entertainment Breakfast - J. Frasher Murphy - Travel to South Carolina to attend hearing	\$7.71
12/19/18	PSC	Pacer Service Center	\$108.10
12/19/18	TRV	American Express - Parking - Ian T. Peck - Parking at DFW Airport - FREEDOM PARK DFW 972-252-2500 TX	\$68.48
12/19/18	FedEx	Federal Express Corporation - To: McNair Law Firm P A Attn: Michael Weaver Airbill#: 784557814573 Sender: Kimberly Morzak	\$12.99
12/19/18	PHO	3 Photocopies	\$0.45
12/19/18	LEX	LEXIS LEGAL SERVICES - LA DOCUMENT ACCESS	\$51.17
12/26/18	PSC	Pacer Service Center	\$18.20
12/27/18	LEX	LEXIS LEGAL SERVICES - LA DOCUMENT ACCESS	\$51.17



Invoice Number: 21354375  
 Matter Name: Expenses  
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 Billing Attorney: Ian T. Peck

January 17, 2019  
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<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
12/28/18	BLOB	Blowback B/W, 48 pages	\$2.88
12/28/18	BLOB	Blowback B/W, 32 pages	\$1.92
12/28/18	BLOB	Blowback B/W, 152 pages	\$9.12
12/28/18	PTB	9 Photocopies	\$1.35
12/28/18	BLOB	Blowback B/W, 80 pages	\$4.80
12/28/18	BLOB	Blowback B/W, 31 pages	\$1.86
12/28/18	BLOB	Blowback B/W, 72 pages	\$4.32
12/28/18	PTB	1 Photocopies	\$0.15
12/28/18	BLOB	Blowback B/W, 24 pages	\$1.44
12/28/18	BLOB	Blowback B/W, 160 pages	\$9.60
12/28/18	BLOB	Blowback B/W, 40 pages	\$2.40
12/28/18	BLOB	Blowback B/W, 56 pages	\$3.36
12/28/18	PTB	152 Photocopies	\$22.80
12/28/18	PTB	8 Photocopies	\$1.20
12/28/18	BLOB	Blowback B/W, 56 pages	\$3.36
12/28/18	BLOB	Blowback B/W, 32 pages	\$1.92
12/28/18	BLOB	Blowback B/W, 16 pages	\$0.96
12/28/18	BLOB	Blowback B/W, 248 pages	\$14.88
12/28/18	PTB	48 Photocopies	\$7.20
12/28/18	BLOB	Blowback B/W, 104 pages	\$6.24
12/28/18	BLOB	Blowback B/W, 88 pages	\$5.28
12/28/18	BLOB	Blowback B/W, 168 pages	\$10.08
12/28/18	BLOB	Blowback B/W, 8 pages	\$0.48
12/28/18	BLOB	Blowback B/W, 217 pages	\$13.02
12/28/18	PTB	56 Photocopies	\$8.40

Invoice Number: 21354375  
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 Billing Attorney: Ian T. Peck

January 17, 2019  
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<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
12/28/18	PTB	16 Photocopies	\$2.40
12/28/18	BLOB	Blowback B/W, 8 pages	\$0.48
<b>Total Expenses</b>			<b>\$20,137.30</b>

**Expenses Summary**

<u>Description</u>	<u>Amount</u>
Hotel Expense	\$2,489.10
Travel Expense	\$8,330.27
Other Expense	\$119.56
Meals and Entertainment	\$225.65
Federal Express	\$626.21
Pacer Service Center	\$271.60
Prints Expense B&W	\$1,160.25
Electronic Data Copies - B/W	\$408.60
Lexis	\$153.51
WestLaw	\$1,014.82
Photocopies Straight	\$979.28
Prints Expense Color	\$0.15
Photocopy	\$0.45
Photocopy Expense Color	\$0.75
Color Copies 8 1/2 x 11 or 8 1/2 x 14	\$4,357.10
<b>Total Expenses</b>	<b>\$20,137.30</b>

**Total Fees, Expenses and Charges** **\$20,137.30**

**Total Amount Due** **USD \$20,137.30**



Invoice Number: 21360463  
Invoice Date: February 27, 2019  
Matter Name: Expenses  
Client/Matter Number: 0057622.00019  
Billing Attorney: Ian T. Peck

Cafe Enterprises, Inc.  
Attn: Eric Easton  
4324 Wade Hampton Blvd.  
Ste B  
Taylors, SC 29687

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**REMITTANCE PAGE**

*For Professional Services Through January 31, 2019*

Total Fees	\$0.00
Total Expenses	\$5,432.55
<b>Total Fees, Expenses and Charges</b>	<b>\$5,432.55</b>
<b>Total Invoice Balance Due</b>	<b>USD \$5,432.55</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21360463** • Client Number **0057622.00019** • Attorney **Ian T. Peck**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21360463  
 Matter Name: Expenses  
 Client/Matter Number: 0057622.00019  
 Billing Attorney: Ian T. Peck

February 27, 2019  
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*For Professional Services Through January 31, 2019*

**Expenses**

<b><u>Date</u></b>	<b><u>Code</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
12/30/18	TRV	American Express - Travel Expense Airfare - Ian T. Peck - Travel to Spartanburg to attend hearing - AMERICAN AIRLINES 800-433-7300 TX	\$514.91
01/04/19	TRV	American Express - Baggage Fee - Ian T. Peck - Travel to Spartanburg to attend hearing - AMERICAN AIRLINES 800-433-7300 TX	\$36.96
01/04/19	TRV	American Express - Airfare - Ian T. Peck - Travel to Spartanburg to attend hearing - AMERICAN AIRLINES 800-433-7300 TX	\$766.20
01/07/19	TRV	David Staab - Travel Expense Airfare - David Staab - Airfare for 1/8/19 hearing regarding bid procedures, DIP financing, and professional retention applications	\$654.64
01/07/19	HTL	American Express – Hotel Expense Lodging – Ian T. Peck – Travel to SC to attend hearing	\$167.96
01/07/19	M&E	J. Frasher Murphy - Meals and Entertainment Dinner - J. Frasher Murphy - Travel to South Carolina to attend hearing	\$28.79
01/07/19	TRV	J. Frasher Murphy - Car Rental - J. Frasher Murphy - Travel to South Carolina to attend hearing	\$254.43
01/07/19	HTL	J. Frasher Murphy - Hotel Expense Lodging - J. Frasher Murphy - Travel to South Carolina to attend hearing	\$386.97
01/07/19	M&E	J. Frasher Murphy - Lunch - J. Frasher Murphy - Travel to South Carolina to attend hearing	\$35.00
01/07/19	TRV	American Express - Baggage Fee - Ian T. Peck - Travel to Spartanburg to attend hearing - AMERICAN AIRLINES 800-433-7300 TX	\$36.55
01/08/19	CMM	American Express - Client Meetings-Meals Hotel - Meals Other - Ian T. Peck - Travel to Spartanburg to attend hearing	\$3.00
01/08/19	TRV	American Express - Car Service - Ian T. Peck - Travel to Spartanburg to attend hearing - UBER TRIP HELP.UBER.COM CA	\$33.82
01/08/19	HTL	American Express – Hotel Expense Lodging – Ian T. Peck – Travel to SC to attend hearing	\$157.40
01/09/19	HTL	David Staab - Hotel Expense Lodging - David Staab - Travel for 1/8/19 hearing regarding bid procedures, DIP financing, and professional retention applications	\$422.17
01/09/19	TRV	J. Frasher Murphy - Parking - J. Frasher Murphy - Travel to South Carolina to attend hearing	\$94.92
01/09/19	PHO	118 Photocopies	\$17.70
01/10/19	TRV	American Express - Parking - Ian T. Peck - Travel to Spartanburg to attend hearing - FREEDOM PARK DFW 972-252-2500 TX	\$68.48

Invoice Number: 21360463  
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 Client/Matter Number: 0057622.00019  
 Billing Attorney: Ian T. Peck

February 27, 2019  
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<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
01/10/19	HTL	American Express - Lodging - Ian T. Peck - Travel to Spartanburg to attend hearing	\$46.55
01/11/19	TRV	J. Frasher Murphy - Travel Expense Airfare - J. Frasher Murphy - Travel to South Carolina to attend hearing	\$651.32
01/15/19	PSC	Pacer Service Center	\$77.90
01/24/19	TRV	David Staab - Travel Expense Airfare - David Staab - Travel for 1/8/19 hearing regarding bid procedures, DIP financing, and professional retention applications	\$466.66
01/27/19	TRV	American Express - Airfare - Ian T. Peck - Travel to South Carolina to attend hearing - AMERICAN AIRLINES 800-433-7300 TX	\$127.12
01/27/19	TRV	American Express - Travel Expense Airfare - Ian T. Peck - Travel to South Carolina to attend hearing - AMERICAN AIRLINES 800-433-7300 TX	\$383.10
<b>Total Expenses</b>			<b>\$5,432.55</b>

**Expenses Summary**

<u>Description</u>	<u>Amount</u>
Travel Expense	\$4,089.11
Hotel Expense	\$1,181.05
Meals and Entertainment	\$63.79
Pacer Service Center	\$77.90
Photocopy	\$17.70
Client Meetings-Meals	\$3.00
<b>Total Expenses</b>	<b>\$5,432.55</b>

**Total Fees, Expenses and Charges** **\$5,432.55**  
**Total Amount Due** **USD \$5,432.55**



Invoice Number: 21364567  
Invoice Date: March 21, 2019  
Matter Name: Expenses  
Client/Matter Number: 0057622.00019  
Billing Attorney: Ian T. Peck

Cafe Enterprises, Inc.  
Attn: Eric Easton  
4324 Wade Hampton Blvd.  
Ste B  
Taylors, SC 29687

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**REMITTANCE PAGE**

*For Professional Services Through February 28, 2019*

Total Fees	\$0.00
Total Expenses	\$4,564.85
<b>Total Fees, Expenses and Charges</b>	<b>\$4,564.85</b>
<b>Total Invoice Balance Due</b>	<b>USD \$4,564.85</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21364567** • Client Number **0057622.00019** • Attorney **Ian T. Peck**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21364567  
 Matter Name: Expenses  
 Client/Matter Number: 0057622.00019  
 Billing Attorney: Ian T. Peck

March 21, 2019  
 Page 2 of 4

*For Professional Services Through February 28, 2019*

**Expenses**

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
01/04/19	FedEx	Federal Express Corporation - To: Burr Forman & McNair Attn: Michael Weaver Airbill#: 784807524466 Sender: Ian T. Peck	\$64.71
01/04/19	FedEx	Federal Express Corporation - To: Burr Forman & McNair Attn: Michael Weaver Airbill#: 784807539881 Sender: Ian T. Peck	\$82.31
01/07/19	FEE	Capitol Services, Inc. - Filing Fee Expense	\$224.00
01/07/19	DOCR	Capitol Services, Inc. - Document Retrievals	\$100.00
01/25/19	PSC	Pacer Service Center	\$7.40
01/30/19	PSC	Pacer Service Center	\$6.10
02/07/19	LEX	Library - Online research tool; downloaed weekly from the publisher; if no cm#, download then key in 3E LEXIS LEGAL SERVICES - LA DOCUMENT ACCESS	\$25.58
02/07/19	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$152.44
02/08/19	FedEx	Federal Express Corporation - To: FedEx Ship Center Attn: Weyman Carter Airbill#: 785396337936 Sender: Ian T. Peck	\$50.30
02/08/19	FedEx	Federal Express Corporation - To: FedEx Ship Center Attn: Weyman Carter Airbill#: 785396310712 Sender: Ian T. Peck	\$52.59
02/08/19	FedEx	Federal Express Corporation - To: FedEx Ship Center Attn: Weyman Carter Airbill#: 785396432558 Sender: Ian T. Peck	\$52.59
02/08/19	FedEx	Federal Express Corporation - To: FedEx Ship Center Attn: Weyman Carter Airbill#: 785396448031 Sender: Ian T. Peck	\$54.89
02/08/19	FedEx	Federal Express Corporation - To: FedEx Ship Center Attn: Weyman Carter Airbill#: 785396357673 Sender: Ian T. Peck	\$48.01
02/09/19	PSC	Pacer Service Center	\$8.30
02/10/19	HTL	American Express - Lodging - Ian T. Peck - Travel to South Carolina to attend hearing	\$162.36
02/10/19	TRV	J. Frasher Murphy - Parking - J. Frasher Murphy - Travel to SC to attend hearing - Cafe Enterprises	\$94.92
02/10/19	TRV	J. Frasher Murphy - Travel Expense Airfare - J. Frasher Murphy - Travel to SC to attend hearing - Cafe Enterprises	\$466.66

Invoice Number: 21364567  
 Matter Name: Expenses  
 Client/Matter Number: 0057622.00019  
 Billing Attorney: Ian T. Peck

March 21, 2019  
 Page 3 of 4

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
02/10/19	PSC	Pacer Service Center	\$49.50
02/10/19	M&E	American Express - Dinner - Ian T. Peck - Travel to South Carolina to attend hearing - DALLAS FT. WORTH AIR DFW AIRPORT TX	\$44.93
02/11/19	HTL	American Express - Lodging - Ian T. Peck - Travel to South Carolina to attend hearing	\$162.36
02/11/19	M&E	American Express - Meals and Entertainment Lunch - Ian T. Peck - Travel to South Carolina to attend hearing - UBER EATS HELP.UBER.COM CA	\$53.06
02/11/19	TRV	American Express - Car Service - Ian T. Peck - Travel to South Carolina to attend hearing - UBER TRIP HQ5FH HELP.UBER.COM CA	\$8.00
02/11/19	CMM	J. Frasher Murphy - Client Meetings-Meals Hotel - Meals Other - J. Frasher Murphy - Travel to SC to attend hearing - Cafe Enterprises	\$11.00
02/11/19	M&E	J. Frasher Murphy - Meals and Entertainment Hotel - Lunch - J. Frasher Murphy - Travel to SC to attend hearing - Cafe Enterprises	\$41.88
02/11/19	M&E	American Express - Meals and Entertainment Breakfast - Ian T. Peck - Travel to South Carolina to attend hearing - SPARTANBURG MARRIOTT SPARTANBURG SC	\$15.54
02/11/19	TRV	American Express - Car Service - Ian T. Peck - Travel to South Carolina to attend hearing - UBER TRIP HELP.UBER.COM CA	\$44.10
02/12/19	HTL	American Express - Lodging - Ian T. Peck - Travel to South Carolina to attend hearing	\$216.85
02/12/19	M&E	American Express - Meals and Entertainment Meals Other - Ian T. Peck - Travel to South Carolina to attend hearing - SIP TASTING ROOM 002 GREENVILLE SC	\$427.62
02/12/19	M&E	J. Frasher Murphy - Meals and Entertainment Lunch - J. Frasher Murphy - Travel to SC to attend hearing - Cafe Enterprises	\$53.68
02/12/19	M&E	J. Frasher Murphy - Meals and Entertainment Hotel - Breakfast - J. Frasher Murphy - Travel to SC to attend hearing - Cafe Enterprises	\$12.81
02/12/19	CMM	J. Frasher Murphy - Client Meetings-Meals Hotel - Meals Other - J. Frasher Murphy - Travel to SC to attend hearing - Cafe Enterprises	\$6.00
02/13/19	TRV	American Express - Car Service - Ian T. Peck - Travel to South Carolina to attend hearing - UBER TRIP HELP.UBER.COM CA	\$29.44
02/13/19	HTL	David Staab - Hotel Expense Lodging - David Staab - Travel to South Carolina to attend hearing	\$534.87
02/13/19	HTL	J. Frasher Murphy - Hotel Expense Lodging - J. Frasher Murphy - Travel to SC to attend hearing - Cafe Enterprises	\$507.57
02/13/19	M&E	J. Frasher Murphy - Meals and Entertainment Hotel - Breakfast - J. Frasher Murphy - Travel to SC to attend hearing - Cafe Enterprises	\$8.58



Invoice Number: 21364567  
 Matter Name: Expenses  
 Client/Matter Number: 0057622.00019  
 Billing Attorney: Ian T. Peck

March 21, 2019  
 Page 4 of 4

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
02/13/19	TRV	American Express - Car Service - Ian T. Peck - Travel to South Carolina to attend hearing - UBER TRIP HELP.UBER.COM CA	\$67.91
02/13/19	TRV	American Express - Car Service - Ian T. Peck - Travel to South Carolina to attend hearing - UBER TRIP X6OHS HELP.UBER.COM CA	\$5.00
02/14/19	TRV	American Express - Travel Expense Parking - Ian T. Peck - Travel to South Carolina to attend hearing - FREEDOM PARK DFW 972-252-2500 TX	\$104.92
02/14/19	HTL	American Express - Lodging - Ian T. Peck - Travel to South Carolina to attend hearing	\$45.43
02/27/19	CNF	American Express - Conference Expense Meeting Room - Ian T. Peck - Meeting room to prepare for hearing in Cafe	\$460.64
<b>Total Expenses</b>			<b>\$4,564.85</b>

**Expenses Summary**

<u>Description</u>	<u>Amount</u>
Travel Expense	\$820.95
Hotel Expense	\$1,629.44
Meals and Entertainment	\$658.10
Client Meetings-Meals	\$17.00
Federal Express	\$405.40
Conference Expense	\$460.64
Pacer Service Center	\$71.30
Lexis	\$25.58
WestLaw	\$152.44
Filing Fee Expense	\$224.00
Document Retrievals	\$100.00
<b>Total Expenses</b>	<b>\$4,564.85</b>

**Total Fees, Expenses and Charges** **\$4,564.85**

**Total Amount Due** **USD \$4,564.85**



Invoice Number: 21368101  
Invoice Date: April 16, 2019  
Matter Name: Expenses  
Client/Matter Number: 0057622.00019  
Billing Attorney: Ian T. Peck

Cafe Enterprises, Inc.  
Attn: Eric Easton  
4324 Wade Hampton Blvd.  
Ste B  
Taylors, SC 29687

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**REMITTANCE PAGE**

*For Professional Services Through April 15, 2019*

Total Fees	\$0.00
Total Expenses	\$1,405.87
<b>Total Fees, Expenses and Charges</b>	<b>\$1,405.87</b>
<b>Total Invoice Balance Due</b>	<b>USD \$1,405.87</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21368101** • Client Number **0057622.00019** • Attorney **Ian T. Peck**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21368101  
Matter Name: Expenses  
Client/Matter Number: 0057622.00019  
Billing Attorney: Ian T. Peck

April 16, 2019  
Page 2 of 2

*For Professional Services Through April 15, 2019*

**Expenses**

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
03/04/19	TRV	David Staab - Travel Expense Airfare - David Staab - Travel to South Carolina to attend hearing on OMS objection	\$1,129.24
03/08/19	TRV	David Staab - Travel Expense Parking - David Staab - Travel to South Carolina to attend hearing on OMS objection	\$27.00
03/08/19	HTL	David Staab - Hotel Expense Lodging - David Staab - Travel to South Carolina to attend hearing on OMS objection	\$213.36
03/08/19	TRV	David Staab - Car Service - David Staab - Travel to South Carolina to attend hearing on OMS objection	\$36.27
<b>Total Expenses</b>			<b>\$1,405.87</b>

**Expenses Summary**

<u>Description</u>	<u>Amount</u>
Travel Expense	\$1,192.51
Hotel Expense	<u>\$213.36</u>
<b>Total Expenses</b>	<b>\$1,405.87</b>

**Total Fees, Expenses and Charges** **\$1,405.87**

**Total Amount Due** **USD \$1,405.87**