

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP. *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 18-05837(hb)

(Jointly Administered)

**NOTICE AND SUMMARY OF THE FINAL APPLICATION OF DONLIN, RECANO & COMPANY, INC. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES ADVANCED AS ADMINISTRATIVE ADVISOR TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD OF NOVEMBER 15, 2018 THROUGH APRIL 15, 2019**

**TAKE NOTICE** that on January 8, 2019, the United States Bankruptcy Court for the District of South Carolina (the “**Court**”) entered its *Order Authorizing The Employment And Retention Of Donlin, Recano & Company, Inc. As The Administrative Advisor For The Debtors, Effective Nunc Pro Tunc To The Petition Date* [Docket No. 315] (the “**DRC Retention Order**”).

**TAKE FURTHER NOTICE** that on January 30, 2019, Donlin, Recano & Company, Inc. (“**DRC**”) filed its *First Monthly Statement Of Donlin, Recano & Company, Inc., For Compensation For Services Rendered And Reimbursement Of Expenses Advanced As Administrative Advisor To The Debtors And Debtors In Possession For The Period Of November 15, 2018 Through December 31, 2018* [Docket No. 386] (the “**First Monthly Fee Statement**”) pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members* [Docket No. 313] (the “**Fee Procedures Order**”). The First Monthly Fee Statement sought interim approval of \$23,439.00 for fees and \$0.00 as reimbursement of expenses. No objections to the First Monthly Fee Statement were filed and a Certificate of No Objection was filed on February 21, 2019 [Docket No. 450]. Pursuant to the Fee Procedures Order, the Debtors paid DRC for its fees and expenses set forth in the First Monthly Fee Statement, other than the 20% holdback (i.e. \$4,687.80 for fees).

**TAKE FURTHER NOTICE** that on February 28, 2019, DRC filed its *Second Monthly Statement Of Donlin, Recano & Company, Inc., For Compensation For Services Rendered And Reimbursement Of Expenses Advanced As Administrative Advisor To The Debtors And Debtors In Possession For The Period Of January 1, 2019 Through January 31, 2019* [Docket No. 460] (the “**Second Monthly Fee Statement**”) The Second Monthly Fee Statement sought interim

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

approval of \$367.50 for fees and \$0.00 as reimbursement of expenses. No objections to the Second Monthly Fee Statement were filed and a Certificate of No Objection was filed on March 22, 2019 [Docket No. 487].

**TAKE FURTHER NOTICE** that on March 29, 2019, DRC filed its *Third Monthly Statement Of Donlin, Recano & Company, Inc., For Compensation For Services Rendered And Reimbursement Of Expenses Advanced As Administrative Advisor To The Debtors And Debtors In Possession For The Period Of February 1, 2019 Through February 28, 2019* [Docket No. 496] (the “**Third Monthly Fee Statement**”) The Third Monthly Fee Statement sought interim approval of \$311.50 for fees and \$0.00 as reimbursement of expenses. No objections to the Third Monthly Fee Statement were filed and a Certificate of No Objection was filed on April 22 2019 [Docket No. 519].

**TAKE FURTHER NOTICE** that DRC, through this Final Application now seeks final allowance of the amounts referenced above in the First Monthly Fee Statement, the Second Monthly Fee Statement and the Third Monthly Fee Statement, as well as compensation for professional services in the amount of \$1,165.50 and reimbursement for actual and necessary expenses in the amount of \$0.00 for the period of March 1, 2019 through and including April 15, 2019.

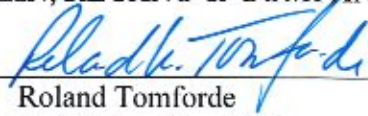
**TAKE FURTHER NOTICE** that this Final Application seeks final allowance of compensation in the amount of \$25,283.50 for services rendered by DRC to the Debtors during the period November 15, 2018 through April 15, 2019 (the “**Final Fee Period**”), and that it be reimbursed for expenses in the amount of \$0.00 during the Final Fee Period.

**TAKE FURTHER NOTICE** that any response, return and/or objection to this Application, should be filed with the Clerk of the United States Bankruptcy Court for the District of South Carolina, 1100 Laurel Street, Columbia, SC 29201, **no later than twenty-one (21) days from service of this Application** and a copy simultaneously served on (i) the Debtors: 4324 Wade Hampton Blvd., Suite B, Taylors, S.C. 29687, Attn: Eric Easton; (ii) counsel for the Debtors: Haynes and Boone, LLP, Attn: Ian T. Peck, 2323 Victory Avenue, Suite 700, Dallas, TX 75219 and Burr & Forman LLP, Attn: Michael H. Weaver, P.O. Box 11390, Columbia, S.C. 29211; (iii) counsel to Atalya Administrative LLC: Holland & Knight, LLP, Attn: Brent McIlwain, 200 Crescent Court, Suite 1600, Dallas, TX 75201 and Fox Rothschild, Attn: Kevin McCarrell, 2 W. Washington Street, Suite 1100, Greenville, SC 29601-2784; (iv) counsel to the Committee: Pachuski Stang Ziel & Jones LLP, Attn: Bradford J. Sandler, 919 North Market Street, 17<sup>th</sup> Floor, Wilmington, DE 19801; (v) the Office of the United States Trustee, Attn: Elisabetta G. Gasparini: 1835 Assembly Street, Suite 953, Columbia, SC 29201; and (vi) Donlin, Recano & Company, Inc., Attn: Roland Tomforde, 6201 15<sup>th</sup> Avenue, Brooklyn, NY 11219.

**TAKE FURTHER NOTICE** that no hearing will be held on this Application unless a response, return and/or objection is timely filed and served, in which case the Court will conduct a hearing on Tuesday, May 21, 2019 at 10:30 a.m. at the Donald Stuart Russell Federal Courthouse, 201 Magnolia Street, Spartanburg, South Carolina 29306. No further notice of this hearing will be given.

Respectfully submitted this 23rd day of April 2019.

**DONLIN, RECANO & COMPANY, INC.**

By:   
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