

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (hb)

(Jointly Administered)

NOTICE OF FIRST AND FINAL APPLICATION OF DUFF & PHELPS SECURITIES, LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER TO THE DEBTORS FOR THE PERIOD NOVEMBER 15, 2018 THROUGH FEBRUARY 22, 2019

TAKE NOTICE that Duff & Phelps Securities, LLC (“Duff & Phelps” or the “Applicant”), as investment banker to the Debtors and Debtors in Possession (the “Debtors”) in the above captioned chapter 11 cases, hereby submits its first and final fee application (the “Final Fee Application”) for final allowance of compensation and reimbursement of expenses for the period November 15, 2018 through February 22, 2019 (the “Fee Period”).

TAKE FURTHER NOTICE that Duff & Phelps, by and through this Final Fee Application, now seeks final allowance of compensation for professional services rendered during the Fee Period in the amount of \$525,000.00, and reimbursement for actual and necessary expenses in the amount of \$9,937.08, for a total of \$534,937.08.

TAKE FURTHER NOTICE that any response, return and/or objection to this Application, should be filed with the Clerk of the United States Bankruptcy Court for the District of South Carolina, 1100 Laurel Street, Columbia, SC 29201, **no later than twenty-one (21) days from service of this Application** and a copy simultaneously served on (i) the Debtors: 4324 Wade Hampton Blvd., Suite B, Taylors, S.C. 29687, Attn: Eric Easton; (ii) counsel for the Debtors: Haynes and Boone, LLP, Attn: Ian T. Peck, 2323 Victory Avenue, Suite 700, Dallas, TX 75219 and Burr & Forman LLP, Attn: Michael H. Weaver, P.O. Box 11390, Columbia, S.C. 29211; (iii) counsel to Atalya Administrative LLC: Holland & Knight, LLP, Attn: Brent McIlwain, 200 Crescent Court, Suite 1600, Dallas, TX 75201 and Fox Rothschild, Attn: Kevin McCarrell, 2 W. Washington Street, Suite 1100, Greenville, SC 29601-2784; (iv) counsel to the Committee: Pachuslki Stang Ziehl & Jones LLP, Attn: Bradford J. Sandler, 919 North Market Street, 17th Floor, Wilmington, DE 19801; and (v) the Office of the United States Trustee, Attn: Elisabetta G. Gasparini: 1835 Assembly Street, Suite 953, Columbia, SC 29201.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

TAKE FURTHER NOTICE that no hearing will be held on this Final Fee Application unless a response, return and/or objection is timely filed and served, in which case the Court will conduct a hearing on Tuesday, May 21, 2019 at 9:30 a.m. at the Donald Stuart Russell Federal Courthouse, 201 Magnolia Street, Spartanburg, SC 29306-2355.

RESPECTFULLY SUBMITTED this 23rd day of April, 2019.

BURR & FORMAN, LLP

/s/ Michael H. Weaver

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- AND -

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