

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (hb)

(Jointly Administered)

**SUPPLEMENTAL DECLARATION OF ERICA JONES MILLER
IN SUPPORT OF DEBTORS' APPLICATION TO EMPLOY AND RETAIN
DUFF & PHELPS SECURITIES, LLC AS INVESTMENT BANKER
TO THE DEBTORS AND DEBTORS IN POSSESSION
NUNC PRO TUNC TO THE PETITION DATE**

1. I am an independent contractor for Duff & Phelps Securities, LLC (“**Duff & Phelps**”), a financial advisory and investment banking firm which has its principal office at 55 East 52nd Street, 31st Floor, New York, New York 10055. At the request of the Office of the United States Trustee, I am submitting this supplemental declaration (the “Supplemental Declaration”) in support of the *Debtors' Application to Employ and Retain Duff & Phelps Securities, LLC as Investment Banker to the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* filed on December 4, 2018 [Docket No. 128] (the “**Application**”) along with the Declaration of Vineet (“Vin”) Batra in support of the Application (the “**Declaration**”).

2. In my role as an independent contractor for Duff & Phelps, I assisted Duff & Phelps with their analysis of potential conflicts of interest in the above captioned bankruptcy cases by checking a list of conflict parties (the “**Interested Parties List**”) against a Business Objects database maintained by Duff & Phelps, which includes all client engagements of Duff & Phelps and associated revenue going back to 2003 (the “**Business Objects Database**”).

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors' corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.


3. I checked parties listed in the Interested Parties List against all of the client engagements in the Business Objects Database for the prior three years to identify potential conflicts for further review. I then sent the list of all potential conflicts to Matthew Gates of Duff & Phelps for further review.

4. The Interested Parties List is attached to this Supplemental Declaration as **Schedule 1**. To the best of my knowledge, information, and belief, my only connection to any of the Interested Parties is my role as an independent contractor with Duff & Phelps.

[Signature Page Follows]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge and belief.

Dated: May 13, 2019



ERICA JONES MILLER

SCHEDULE 1

Interested Parties List

<u>PARTY</u>	<u>Current Representation</u>	<u>Prior Representation</u>	<u>Affiliate Representation</u>
<u>Debtors</u>			
Café Holdings Corp.			
Café Enterprises, Inc.			
CE Sportz LLC			
CES Gastonia LLC			
<u>Secured Creditors</u>			
Triangle Mezzanine Fund LLLP			
Sysco Charlotte LLC			
Shrayne Capital, LLC			
Atalaya Administrative, LLC			
ACM Fatz VII, LLC			
Benefit Street Partners			
<u>Landlords</u>			
B & T Sand Company Inc.			
Bill Barnett			
Carolina Child Care Properties			
CDG Real Estate Tennessee LLC			
Eaglewood Properties			
East Forest Plaza III LLC			
Gary And Margaret Smith			
Geoffrey S Stutchman & Leehouang			
George R Bailey Jr.			
Great Meadows LLC			
Hamilton Chase Citadel LLC			
Hilltop Way LLC			
James Rogers And Louis Manios			
John Narguizian			
Koury Corp			
Ligon Properties LLC			
MRB LLC			
Ohlandt Properties LLC			
Old Mill Stream LLC			
PP Gaston Mall			
RCC Shoppes At West Market			

Riverview Office Park			
Store Master Funding I LLC			
Store Master Funding V LLC			
Suso3 Holding			
The Vans Steennis Family Trust			
Thrift Brothers			
Tryon Sisson			
Vandelay			
Warner Robins Westgate LLC			
Winds Crossing			
<u>Utilities</u>			
Access Point, Inc.			
Anderson County Sewer			
Appalachian Power			
AT&T			
Athens Clarke County Finance			
Atmos Energy			
Birch Communications			
Blue Ridge Electric Cooperative			
Blue Ridge Mountain EMC			
Board of Public Works			
BTES			
Carolina Sound Communications			
Century Link			
Charleston Water System			
Charter Communications			
Chesterfield County Rural			
City of Aiken			
City of Asheville			
City of Blairsville			
City of Bristol, TN			
City of Camden			
City of Clinton			
City of Columbia			
City of Conway			
City of Elizabethton, TN			
City of Florence			
City of Gastonia			
City of Greensboro			
City of Jasper			
City of Kannapolis			
City of Kingsport			
City of Lenoir			

City of Lincolnton			
City of Marion			
City of Morganton			
City of Pooler			
City of Rock Hill			
City of Rockingham			
City of Shelby			
City of Toccoa			
City of Warner Robins			
City of Winder			
Clinton-Newberry Natural Gas			
Columbia County Water and Sewer			
Combined Utility System			
Comcast			
Commission of Public Works			
Department of Public Utilities			
Direct TV			
Dish Network			
Duke Energy Progress			
Duke Energy			
Elizabethton Electric System			
Flint Energies			
Fort Hill Natural Gas Authority			
Frontier			
Georgia Power			
Greeneville Light & Power			
Hendersonville Water & Sewer			
Horry Electric			
Mid-Carolina Electric			
Northland Cable Television			
Piedmont Natural Gas			
ProFlame			
Public Service Authority			
Public Service Company of NC			
Sandy Springs Water District			
Scana Energy			
Seneca Light & Water Plant			
South Carolina Electric & Gas			
Spartanburg Water System			
Time Warner Cable			
Touchtone Communications			
Town of Cheraw Water Works			
Town of Dublin			
Town of Forest City			

Town of Franklin			
Town of Leington			
TruVista			
Verizon			
Waste Revelation LLC			
Windstream			
York County Natural Gas			
<u>Top 30 Unsecured Creditors on a Consolidated Basis</u>			
<u>Officers & Directors of the Debtors</u>			
James Billmyer			
Bob Bloom			
William Burton			
Eric Easton			
Brian Harrington			
Bob Levine			
Jim Mazany			
Jane Melvin			
W. Scott Warren			
<u>Cash Management Banks</u>			
BB&T			
TD Bank			
Citizens Bank			
Community First			
County Bank			
CresCom Bank			
Entegra Bank			
First Citizens			
First National Bank			
Meta Bank/Money Network			
NBSC			
People's Bank			
South Bank			
United Community			
Union Bank			
<u>Insurers, Sureties, Brokers & Premium Financier</u>			
Hartford			
IPFS Corp.			
Lloyds of London			

Lockton Companies			
Stratford Insurance Co.			
Zurich			
<u>Taxing Authorities</u>			
Aiken County			
Athens-Clarke County			
Athens-Clarke County Finance Department			
Barrow County			
Barrow County Environmental Health			
Barrow County Licenses			
Barrow County Ta Commissioner			
Buncombe County			
Buncombe County Ta Dept..			
Burke County			
Cabarrus County Ta Collector's Office			
Caldwell County			
Carter County			
Charleston County			
Cherokee County Tax Collector			
Chesterfield County Treasurer			
City of Aiken			
City of Asheville			
City Of Blairsville			
City of Bristol			
City of Camden			
City of Clinton			
City of Columbia			
City of Conway			
City of Easley			
City of Elizabethton			
City of Greenwood			
City of Greer			
City of Hendersonville			
City of Jasper			
City of Kingsport			
City of Lenoir			
City of Marion			
City of Morganton			
City of Orangeburg			
City of Rock Hill			

City of Rockingham			
City of Shelby			
City of Spartanburg			
City of Warner Robins			
Clarke County Environmental Health			
Clarke County Ta Commissioner			
Cleveland County			
Cleveland County Tax Collector			
Columbia County			
Columbia County Health Dept..			
Columbia County Tax Commissioner			
County Treasurer (GB&S)			
Florence County			
GA Department of Revenue			
Gaston County			
Greene County			
Greenville County			
Greenwood County			
Guilford County Ta Department			
Henderson County tax collector			
Horry County Treasurer			
Houston County Tax Commissioner			
Jackie W. Williams County Treasurer			
Kershaw County Treasurer			
Laurens County			
Lexington County Treasurer			
Lincoln County			
Macon County Tax Collector			
Macon Tax Office			
McDowell County			
NC ABC Commission			
NC Department of Revenue			
NC DHHS			
Oconee County			
Orangeburg County Treasurer			
Oren L Brady, Spartanburg County Treasurer			
Pickens County			
Pulaski County			
Richland County Business Service Center			

Richmond County Tax			
Richmond County Tax Collector			
SC Department of Revenue			
SC DHEC			
SCDOR			
Spartanburg County Tax Collector			
State of TN			
Sullivan County			
TN ABC Commission			
TN Department of Revenue			
Town of Cheraw			
Town of Forest City			
Town of Franklin			
Town of Greeneville			
Town of Lexington			
Union County Health Dept..			
Union County Ta Commissioner			
VA ABC			
VA Department of Taxation			
York County Treasurer			
<u>PACA & Lien Claimants</u>			
Freshpoint			
Freshpoint Central Florida			
Freshpoint of Atlanta			
Freshpoint Southern Georgia			
Sysco Charlotte LLC			
<u>Debtors' Proposed Restructuring Professionals</u>			
Haynes and Boone, LLP			
McNair Law Firm P.A.			
Donlin, Recano & Company, Inc.			
Duff & Phelps Securities, LLC	X		
<u>Environmental Authorities</u>			
Environmental Protection Agency Georgia Dept. Of Natural Resources			
North Carolina Dept. Of Environmental			

South Carolina Dept. Of Health			
South Carolina Dept. Of Natural Resources			
Tennessee Dept. Of Environment			
Virginia Dept. Of Environmental Quality			
<u>United States Bankruptcy Judges, District of South Carolina</u>			
Judge David R. Duncan			
Judge John E. Waites			
Judge Helen Elizabeth Burris			
<u>Office of the United States Trustee, District of South Carolina</u>			
John Timothy Stack			
Linda K. Barr			
Elisabetta G. Gasparini			
Andrea W. Hill			
Julie C. Smoak			
Barbara S. Spohn			
<u>Significant Vendors (owed \$5,000.00 or more)</u>			
3 Dimensions Lawn Care			
Access Point			
Ace Refrigeration Service			
Adams Outdoor Advertising			
Advanced Restaurant Services			
Alpha Media			
Ambiance Radio			
Appalachian Power			
Aramark			
Augusta Carpet Cleaning			
Ballentine Equipment			
BDO USA, LLP			
Blue Ridge Mountain Emc			
Board Of Public Works			
Boon Administrative Services, Inc.			
Bri-Darra			

Bristol Broadcasting Company, Inc.			
C.E. Holt Refrigeration			
Carolina Headwear, LLC			
CGD Realestate Tennessee LLC			
Charter Communications			
Cintas			
CITI			
City Gastonia			
City Of Blairsville			
City Of Camden			
City Of Clinton			
City Of Morganton			
City Of Rock Hill			
Clayton Sign Works, Inc.			
Clemson University Athletic De			
Combined Utility System			
Commission Of Public Works			
Creekpointe			
Cumulus Media			
Cumulus Tri Cities			
Cumulus-Columbia, Sc Womg-Fm			
Data Source			
Dept.. Of Public Utilities			
Discovery Place, Inc.			
DLS Alarm Systems, Inc.			
Duke Energy Progress			
Duke Power			
Ecolab			
Ecolab Pest Elimination Division			
Emedia Group Inc.			
Employment Screening Services			
Entercom Greenville Wtpt-Fm			
Eyereturn Marketing LLC			
Fairway Outdoor Advertising			
Federal Express Corporation			
Fishbowl, Inc.			
Fisher & Phillips LLP			
Fresh Point Nashville			
Freshpoint			
Garcia Studio, Inc.			
Gary And Margaret Smith			
Georgia Power			

Goldberg Kohn			
Google LLC			
Greasepro			
Greeneville Light & Power System			
Greenville Refrigeration Services, Inc.			
Hamilton Chase, Inc.			
Holston Valley Broadcasting Corp			
Horry Electric			
Hoyle Plumbing, Inc.			
H-Too-O			
I Heartmedia			
Infinity Marketing Solutions, Inc.			
J.E.S Equipment Sales & Service			
Johnson Landscaping			
Keating Marshall PLLC			
Keys Innovative Solutions			
King's Landscaping & Irrigation			
Lamar Companies			
[Loughline Management Partners & Co, Inc.]			
Market Force Information			
Mct Enterprises			
Mid-Carolina Electric			
Mspark-Dallas Lockbox			
National Welders Supply Co., Inc.			
Ncr Corporation			
Nimble			
Nuco2 Inc.			
One Call Plumbing, Inc.			
Pandora Media			
Pepper Hamilton LLP			
Pepsi-Cola National			
Phase 3 Media, LLC			
Piedmont Natural Gas			
Pp-Gaston Mall, LLC			
Presbyterian College Athletics			
Providence Environmental Concepts And Services, LLC			

Public Service Company Of N.C.			
Pye Barker			
Restaurant Magic			
Restaurant Technologies, Inc.			
Rizon Restaurant Services, Inc.			
Robinson, Bradshaw & Hinson			
Scana Energy			
Services And Beyond			
Sib Development & Consulting, Inc.			
Sinclair Broadcast			
Sinclair Broadcast Group			
Snagajob/Peplematter			
South Carolina Electric & Gas			
South Carolina Logos, Inc.			
Staples Business Advantage			
Steam Source			
Summit Media			
Sysco			
Sysco-Charlotte			
Ted Nichols			
The Seat Doctor			
Thomas & Company			
Town Of Forest City			
Troubleshooter			
Twc Services			
United States Traffic Network, LLC			
Valassis Digital			
Williamson Svu LLC			
Wjhl			
Yelp Inc.			