

DEBTOR: Cafe Holding Corp CASE NUMBER: 18-05837

**OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF SOUTH CAROLINA
MONTHLY OPERATING REPORT
CHAPTER 11 - BUSINESS DEBTORS
Form 2-A**

COVER SHEET AND QUESTIONNAIRE

For Period Ended May 5, 2019

Accounting Method: Accrual Basis Cash Basis

THIS REPORT IS DUE 20 DAYS AFTER THE END OF THE MONTH

Mark One Box for Each Debtor must attach each of the following reports/documents unless the U. S. Trustee
Required Document: has waived the requirement in writing. File the original with the Clerk of Court.

Report/Document	Previously	
Attached	Waived	REQUIRED REPORTS/DOCUMENTS
<input checked="" type="checkbox"/>	<input type="checkbox"/>	1. Cash Receipts and Disbursements Statement (Form 2-B)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	2. Post-petition Taxes and Aging Schedules (Form 2-C)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	3. Disbursements Summary for the Month (Form 2-D)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	4. Income and Disbursement Recap - Case to Date (Form 2-E)
<i>Submit the form or attach one generated by company's accounting system</i>		
<input checked="" type="checkbox"/>	<input type="checkbox"/>	5. Balance Sheet (Form 2-F)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	6. Profit and Loss Statement (Form 2-G)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	7. Cash Receipts and Cash Disbursements Detail (Form 2-H1 and 2-H2)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	8. Bank Statements for All Bank Accounts
<input checked="" type="checkbox"/>	<input type="checkbox"/>	9. Bank Statement Reconciliations for all Bank Accounts

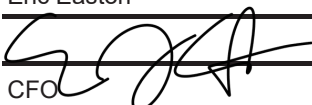
QUESTIONNAIRE

Yes No

Please answer the questions below:

- | | | |
|---|-------------------------------------|-------------------------------------|
| 1. Is the business still operating? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2. Were all employees timely paid this month? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 3. Are all insurance policies and operating licenses current and in effect? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 4. Did you deposit all receipts into your DIP account this month? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 5. Have all taxes been timely paid (payroll, sales, etc.)? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 6. Are you current on U.S. Trustee quarterly fee payments? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 7. Were any assets (other than inventory) sold this month? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 8. Did you open any new bank accounts this month? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

I declare under penalty of perjury that the following Monthly Operating Report, and any statements and attachments are true, accurate and correct to the best of my belief.

Executed on: 5/15/2019 Print Name: Eric Easton
Signature: 
Title: CFO

DEBTOR: Cafe Holdings Corp CASE NO: 18-05837

**Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT (See Note A)**

For Period: 4/1/2019 to 5/5/2019

CASH FLOW SUMMARY

		<u>Current Month</u>
1. Beginning Cash Balance		\$ <u>975,735.26</u> (1)
2. Cash Receipts		
Operations	<u>0</u>	
Sale of Assets	<u>0</u>	
Loans/advances	<u>0</u>	
Other		
Total Cash Receipts	\$ <u>0</u>	
3. Cash Disbursements		
Operations		
Owner / Officer disbursements		
Debt Service/Secured loan payment		
Professional fees/U.S. Trustee fees	<u>(388,609)</u>	
Other		
Total Cash Disbursements	\$ <u>(388,609)</u>	
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)		<u>(388,609)</u>
5. Ending Cash Balance (to Form 2-F)		\$ <u>587,126</u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance At End of the Month</u>
Petty Cash		\$ <u>0</u>
DIP Operating Account	<u>See attached for breakdown</u>	<u>587,126</u>
DIP Payroll Account		
Other Account		
TOTAL (must agree with Ending Cash Balance above)		\$ <u>587,126</u> <u>0</u> (2)

NOTES:

- (A) The term "cash" includes all forms of currency i.e., checks, cash, money orders, etc. and associated accounts.
- (1) Accumulated beginning cash balance is the cash available at the commencement of the case.
Current month beginning cash balance should equal the previous month's ending balance.
- (2) All cash balances should be the same.

NARRATIVE

Please provide a brief description of any significant business and legal actions taken by the debtor, its creditors, or the court during the reporting period, any unusual or non-recurring accounting transactions that are reported in the financial statements, and any significant changes in the financial condition of the debtor which have occurred subsequent to the report date.

This is our second month after the sale with only expenses related to professional fees

DEBTOR: Cafe Holdings Corp

CASE NO: 18-05837

Form 2-C
 For Period: 4/1/2019 to 5/5/2019

POST PETITION TAXES PAYABLE SCHEDULE

	Beginning Balance (1)	Accrued / Withheld	Payments / Deposits	Ending Balance
Income Tax Withheld:				
Federal	\$ 0	\$ 0	\$ 0	\$ 0
State	0	0	0	0
Local	_____	_____	_____	_____
FICA Tax Withheld	0	0	0	0
Employer's FICA Tax	0	0	0	0
Unemployment Tax				
Federal	0	0	0	0
State	0	0	0	0
Sales, Use & Excise Taxes	0	0	0	0
Property Taxes	0	0	0	0
Other:				
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
TOTALS	\$ 0	\$ 0	\$ 0	\$ 0

(1) For first report, Beginning Balance will be \$0; thereafter, Beginning Balance will be Ending Balance from prior period.

ACCOUNTS RECEIVABLE AND POST-PETITION PAYABLE AGING*

	Accounts Receivable	Post-Petition Accounts Payable
Due		
Under 30 days	\$ 0	\$ 0
30 to 60 days	0	0
61 to 90 days	0	0
91 to 120 days	_____	_____
Over 120 days	_____	_____
Total Post-Petition Accounts Receivable	0	
Pre-Petition Amounts in Accounts Receivable	0	
Total Accounts Receivable	\$ 0	
Total Post-Petition Accounts Payable		\$ 0

* Attach the Total Page of the aging reports for accounts receivable and post-petition accounts payable.

DEBTOR: Cafe Holding Corp

CASE NO: 18-05837

Form 2-D
DISBURSEMENT SUMMARY
For the Month Ended: 5/5/2019

Total Disbursements from Operating Account (Note 1)	\$ <u>(388,609.34)</u>
Total Disbursements from Payroll Account (Note 2)	\$ _____
Total Disbursements from any other Account (Note 3)	\$ _____
Grand Total	\$ <u>(388,609.34)</u>

NOTE 1 - Include in this amount all checks written, wire transfers made from, or any other withdrawal from the general operating account. Exclude only transfers to the debtor in possession payroll account or other debtor in possession account where the disbursements will be listed on this report.

NOTE 2 - Include in this amount all checks written, wire transfers made from, or any other withdrawal from the payroll account. Exclude only transfers to the debtor in possession operating account or other debtor in possession account where the disbursements will be listed on this report.

NOTE 3 - Include in this amount any other disbursements made by the debtor including (but not limited to) cash paid from a petty cash fund or cash register, amounts paid from any other debtor in possession account, **and amounts paid from the accounts of others on the debtor's behalf (for example, disbursements made from a law firm's escrow account as a result of a sale of property.)**

DEBTOR: Cafe Holdings Corp

CASE NO: 18-05837

Form 2-E

INCOME AND DISBURSEMENTS RECAP

Date Case was filed: 11/15/18

This form is to be used to record Monthly Operating Reports' Income and Disbursements filed to date. It serves as a running total of overall income, expenses and net income (or loss) for the case on a cash basis.

Year: 2018

Year: 2019

	Income	Expenses	Net Inc/ (Loss)
Jan			-
Feb			-
Mar			-
Apr			-
May			-
Jun			-
Jul			-
Aug			-
Sep			-
Oct			-
Nov	3,211,865.40	2,870,171.77	341,693.63
Dec	5,186,853.27	5,002,646.62	184,206.65

	Income	Expenses	Net Inc/ (Loss)
Jan	9,234,386.61	11,927,075.96	(2,692,689.35)
Feb	3,652,662.72	3,750,141.97	(97,479.25)
Mar	0	975,699	(975,699)
Apr		388,609.34	(388,609.34)
May			-
Jun			-
Jul			-
Aug			-
Sep			-
Oct			-
Nov			-
Dec			-

TOTAL	8,398,718.67	7,872,818.39	525,900.28
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	9,234,386.61	11,927,075.96	(2,692,689.35)
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Cafe Holdings Corpt et. al
Case Number: 18-05837 (hb)
MOR form 2-F
Balance Sheet - Period 1 - 2019
Dated - 5/5/2019 of the period 11/15/2018 - 5/5/2019

	PERIOD 11	PERIOD 12	PERIOD 1	PERIOD 2	PERIOD 3	PERIOD 4
ASSETS						
Current Assets:						
Cash & cash equivalents	545,799	449,822	182,295	1,762,068	587,090	587,090
Credit Card Receivables	640,446	624,033	622,602	-	-	-
Accounts receivable	799,013	657,719	608,283	-	-	-
Inventories	866,242	817,614	815,238	-	-	-
Prepaid expenses & other assets	1,457,560	1,118,946	1,154,623	-	-	-
Total Current Assets	4,309,060	3,668,133	3,383,041	1,762,068	587,090	587,090
Property & Equipment:						
Equipment	13,381,046	13,953,294	13,985,437	-	-	-
Furniture & fixtures	2,889,946	2,889,946	2,889,946	-	-	-
Leasehold improvements	7,967,560	7,971,167	7,971,167	-	-	-
Vehicles	40,037	40,037	40,037	-	-	-
Total Property & Equipment	24,278,588	24,854,443	24,886,586	-	-	-
Less Accumulated Depreciation	18,401,786	18,559,187	18,691,383	-	-	-
Net Property and Equipment	5,876,803	6,295,257	6,195,203	-	-	-
Other Assets:						
Intangibles & Other Assets	14,157,915	14,206,372	14,190,405	-	-	-
TOTAL ASSETS	24,343,778	24,169,762	23,768,649	1,762,068	587,090	587,090
LIABILITIES						
Current Liabilities:						
Accounts payable	576,040	700,678	380,318	-	-	-
Current maturities of long-term debt	29,196,780	29,391,819	29,633,605	29,332,315	29,332,280	29,332,280
Sales & property tax	2,310,250	2,385,698	2,321,340	-	-	-
Accrued salaries & taxes	601,696	588,573	554,947	-	0	0
Accrued income tax	(2,241,132)	(2,330,948)	(2,425,163)	-	-	-
Accrued interest	1,988,295	2,057,364	2,143,700	-	-	-
Due to operating partners	179,311	181,572	181,572	-	-	-
Accrued Unpaid rent	4,480,631	4,480,631	4,480,631	2,484,868	2,484,868	2,484,868
Other current liabilities	1,192,501	1,380,957	1,223,048	-	0	0
Pre-petition trade payables	7,871,673	7,871,673	7,871,673	8,192,351	8,192,351	8,192,351
Deferred tax liability	0	0	0	-	-	-
Total Current Liabilities	46,156,045	46,708,016	46,365,672	40,009,534	40,009,499	40,009,499
Long-Term Liabilities:						
Notes payable	2,943,830	2,943,830	3,473,830	1,943,830	1,943,830	1,943,830
Accrued straight-line rent	1,120,435	1,104,868	1,089,692	-	-	-
Deferred Milestone Management Fees	3,780,000	3,822,500	3,865,000	-	-	-
Due to operating partners	28,548	30,496	30,496	-	-	-
Deferred landlord contribution	465,217	465,217	460,869	-	-	-
Deferred tax liability - long term	(2,048,503)	(2,131,410)	(2,218,377)	-	-	-
Closed Store Reserves	942,146	942,146	942,146	-	-	-
Total Long-Term Liabilities	7,231,673	7,177,648	7,643,657	1,943,830	1,943,830	1,943,830
TOTAL LIABILITIES	53,387,718	53,885,664	54,009,329	41,953,364	41,953,329	41,953,329
EQUITY						
TOTAL EQUITY	(29,043,939)	(29,715,902)	(30,240,680)	(40,191,297)	(40,977,630)	(41,366,239)
TOTAL LIABILITIES & EQUITY	24,343,778	24,169,762	23,768,649	1,762,067	975,699	587,090

Cafe Holdings Corpt et. al
Case Number: 18-05837 (hb)
MOR form 2-G
Income Statement - Period 1 - 2019
Dated - 5/5/2019 of the period 11/15/2018 - 5/5/2019

	PERIOD 11		PERIOD 12		YEAR TO DATE 2018		PERIOD 1 2019		PERIOD 2 2019	
	\$	%	\$	%	\$	%	\$	%	\$	%
Restaurant Revenues	4,671,814	0.0	4,626,892	0.0	71,331,228	0.0	5,335,141	0.0	2,755,258	0.0
Other Income	966	0.0	(1,090)	0.0	20,557	0.0	347	0.0	267	0.0
Cost of Goods	1,457,506	31.2	1,527,371	32.8	20,915,596	29.3	1,772,943	33.2	1,234,767	44.8
Gross Profit	3,215,274	68.8	3,098,431	67.2	49,041,036	68.8	3,562,544	66.8	1,520,758	55.2
Restaurant Payroll	1,456,975	31.2	1,406,173	30.4	21,565,709	30.2	1,667,924	31.3	902,307	32.7
Benefits and Related	229,831	4.9	218,646	4.7	3,543,611	5.0	282,237	5.3	181,251	6.6
Total Payroll	1,686,806	36.1	1,624,820	35.1	25,109,320	35.2	1,950,161	36.6	1,083,559	39.3
Restaurant Supplies and Disposables	284,151	6.1	309,221	6.7	4,371,137	6.1	294,044	5.5	238,205	8.6
Utilities	246,948	5.3	248,330	5.4	3,499,981	4.9	252,158	4.7	246,838	9.0
Outside Services	36,928	0.8	37,165	0.8	620,716	0.9	51,204	1.0	44,280	1.6
Training	10,295	0.2	7,057	0.2	140,555	0.2	7,241	0.1	4,896	0.2
Total Marketing	59,576	1.3	77,594	1.1	1,506,388	2.1	136,973	2.6	48,137	1.7
Miscellaneous Expense	4,236	0.1	9,613	0.2	76,318	0.1	586	0.0	18,685	0.7
Repairs and Maintenance	44,549	1.0	39,878	0.7	923,561	1.3	48,864	0.9	48,237	1.8
Computer Technology	30,587	0.7	36,401	0.8	490,075	0.7	32,535	0.6	29,438	1.1
Credit Card Fees	83,423	1.8	118,506	2.0	989,596	1.4	77,163	1.4	66,439	2.4
Comps and Discounts credit	(37,788)	(0.8)	(37,549)	(0.8)	(552,286)	(0.8)	(47,202)	(0.9)	(18,242)	(0.7)
Total Controllables	762,906	16.3	846,216	17.1	12,066,041	16.9	853,566	16.0	726,913	26.4
Rent	526,463	11.3	526,002	11.4	6,973,767	9.8	517,723	9.7	474,564	17.2
Rental Equipment	15,835	0.3	7,015	0.2	230,697	0.3	6,450	0.1	7,293	0.3
Property Tax	73,400	1.6	75,100	1.6	987,879	1.4	77,346	1.4	76,041	2.8
Insurance	31,512	0.7	31,086	0.7	409,139	0.6	30,685	0.6	36,797	1.3
Other Taxes	14,782	0.3	20,567	0.4	243,965	0.3	17,515	0.3	13,585	0.5
Total Occupancy and Related	661,992	14.2	659,770	14.3	8,845,447	12.4	649,719	12.2	608,280	22.1
Total Restaurant Expenses	3,111,703	66.6	3,130,806	66.5	46,020,808	64.5	3,453,446	64.7	2,418,752	87.8
RESTAURANT OPERATING PROFIT	103,571	2.2	(32,375)	0.8	3,020,228	4.2	109,098	2.0	(897,994)	(32.6)
CORPORATE OVERHEAD	233,813	5.0	245,028	5.2	4,062,667	5.7	287,961	5.4	373,268	13.5
EBITDA	(130,242)	(2.8)	(277,403)	(4.3)	(1,042,439)	(1.5)	(178,863)	(3.4)	(1,271,262)	(46.1)
Severance		0.0		0.0	56,668	0.1	0	0.0	0	0.0
Deferred Rent	(3,402)	(0.1)	(3,402)	(0.1)	24,916	0.0	(504)	(0.0)	(4,852)	(0.2)
Gain/Loss		0.0		0.0	4,103	0.0	0	0.0	7,781,343	282.4
Milestone Management/Expense Fee	42,500	0.9	42,500	0.9	545,462	0.8	47,600	0.9	47,600	1.7
Transaction Costs	439,073	9.4	110,497	0.2	3,807,583	5.3	548	0.0	127,255	4.6
TOTAL OTHER EXPENSES	478,171	10.2	150,395	1.0	4,438,732	6.2	47,644	0.9	7,951,346	288.6
Interest	258,543	5.5	264,109	5.7	4,036,171	5.7	328,122	6.2	255,546	9.3
Depreciation	136,021	2.9	134,897	2.9	1,973,752	2.8	132,197	2.5	132,197	4.8
Amortization	1,295	0	1,295	0	88,497	0.1	1,295	0.0	1,295	0.0
EBIT	(1,004,272)	(21.5)	(828,098)	(14.7)	(11,579,591)	(16.2)	(688,121)	(12.9)	(9,611,646)	(348.8)
Estimated Income Taxes	(390,464)	(8.4)	(156,136)	(3.4)	(2,764,589)	(3.9)	(163,342)	(3.1)	(138,984)	(5.0)
NET INCOME / (LOSS)	(613,808)	(13.1)	(671,963)	(11.3)	(8,815,002)	(12.4)	(524,778)	(9.8)	(9,472,662)	(343.8)

CAFE HOLDINGS CORP *et al*
 Book to Bank Reconciliation
 Case: 18-05837 (hb)
 Period 3/31/2019 - 5/4/2019

	STUB ¹					
	PERIOD 11 12/2/2018	PERIOD 12 12/30/2018	PERIOD 1 2/3/2019	PERIOD 2 3/3/2019	PERIOD 3 3/31/2019	PERIOD 4 5/5/2019
BANK TO BOOK RECONCILIATION						
Ending Bank Balance	\$ 792,977.10	\$ 977,183.76	\$ 256,667.12	\$ 1,762,032.00	\$ 975,699.26	\$ 587,089.92
Cash in Transit	52,965.48	148,638.30	168,253.25	-	-	-
Electronic Receipts in Transit				-	-	-
Petty Cash on Hand	33,099.00	33,099.00	33,099.00	-	-	-
Outstanding Checks	(334,414.71)	(462,229.63)	(264,842.00)	-	-	-
Other ³	1,172.43	(41,196.07)	(10,882.87)	-	-	-
Cash & Cash Equivalents per Balance Sheet	<u>\$ 545,799.30</u>	<u>\$ 655,495.36</u>	<u>\$ 182,294.50</u>	<u>\$ 1,762,032.00</u>	<u>\$ 975,699.26</u>	<u>\$ 587,089.92</u>
Beginning Balance per Balance Sheet	\$ 133,273.89	\$ 545,799.30	\$ 655,495.36	\$ 182,294.43	\$ 1,762,068.00	\$ 975,735.26
Plus Cash Receipts	3,211,865.40	\$ 5,186,853.27	\$ 6,092,108.94	\$ 7,584,694.72	\$ -	\$ -
Plus Deposits in Transit	52,965.48	148,638.30	168,253.25	-	-	-
(Less) Prior Period Deposits in Transit		(52,965.48)	(148,638.30)	(168,253.25)	-	-
Disbursements	(2,519,063.19)	\$ (5,002,646.62)	\$ (6,812,625.65)	\$ (6,073,902.37)	\$ (786,332.74)	\$ (388,609.34)
Outstanding Checks	(334,414.71)	(462,229.63)	(264,842.00)	-	-	-
Plus Prior Period Outstanding Checks		334,414.71	462,229.63	264,842.00	-	-
Other Reconciling Items	1,172.43	(41,196.07)	(10,882.87)	(38,490.40)	-	-
(Less) Prior Period Reconciling Items		(1,172.43)	41,196.07	10,882.87	-	-
	<u>\$ 545,799.30</u>	<u>\$ 655,495.35</u>	<u>\$ 182,294.43</u>	<u>\$ 1,762,068.00</u>	<u>\$ 975,735.26</u>	<u>\$ 587,125.92</u>
<i>Check Figure</i>	\$ -	\$ 0.01	\$ 0.07	\$ (36.00)	\$ (36.00)	\$ (36.00)

NOTES:

1. Stub period was the period beginning 11/15/2018, the Petition Date

CAFE HOLDINGS CORP *et al*
 Bank Account Reconciliation (NEW ACCOUNTS)
 Case: 18-05837 (hb)
 Period 3/31/2019 - 5/4/2019

	NBSC Cafe Enterprises Concentration XXXXXX6656	NBSC Cafe Enterprises ZBA LBW XXXXXX6664	Total ALL ACCOUNTS
Beginning Balance (2/4/2019):	\$ 877,735.26	\$ 97,964.00	\$ 975,699.26
Receipts:			
Transfers into account	302,789.09	-	302,789.09
Transfers from account			-
Store Deposits			-
Credit Card Receipts			-
Corporate Deposits (A/R and Rebates)			-
Other Receipts			-
Credit Facility Borrowings			-
Total Receipts	\$ 302,789.09	\$ -	\$ 302,789.09
Disbursements²:			
Payroll Disbursements			-
Tax Disbursements			-
Business Disbursements	(300,000.00)	(88,609.34)	(388,609.34)
Cure Disbursements			-
Bank Fees		-	-
Restructuring Costs	-	-	-
Court and Trustee Fees		-	-
Transfers in		-	-
Transfers out	(302,789.09)	-	(302,789.09)
Transfer to Escrow Accounts ⁵			-
(Less) Balance at Transfer of Assets ⁶			-
Total Disbursements	\$ (602,789.09)	\$ (88,609.34)	\$ (691,398.43)
Total Change in Cash:	\$ (300,000.00)	\$ (88,609.34)	\$ (388,609.34)
Ending Balance ([3/3/2019])	\$ 577,735.26	\$ 9,354.66	\$ 587,089.92
Ending Balance (2/4/2019)	\$ 587,089.92		
Cash in Transit	\$ -		
Electronic Receipts in Transit	\$ -		
Petty Cash on Hand	\$ -		
Outstanding Checks	\$ -		
Other ³	\$ -		
Cash & Cash Equivalents per Balance Sheet	\$ 587,089.92		
Actual Balance Sheet Balance	\$ 587,089.92		
Check Balance	\$ -		

Notes:

- (1) Does not represent an actual bank account. It is an eliminating entry to remove transfers to and from the concentration account that impact the balances.
- (2) Disbursements are cash disbursements that have cleared the actual bank accounts and include transfers of sold assets and escrow
- (3) Represents reconciling items which may include petty cash disbursements that are not part of in period deposits or fees related to A/R that are unreconciled differences
- (4) Total of all depository accounts not listed on this main schedule

Debtor: Cafe Holdings Corp

Case No: 18-05837 (hb)

Form 2-H2

Cash Receipts and Disbursements Statement (See Note A0)

For Period: 3/31/2019 - 5/4/2019

Cash Receipts Detail

Account No: XXXXXX6664

Date	Check No	Payee	Description	Amount
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TOTAL -

Cash Disbursements Detail

Account No: XXXXXX6656

Date	Check No	Payee	Description	Amount
4/10/2019		Transfer to correct incorrect deposit	Transfer to correct incorrect deposit	\$ 546.39
4/24/2019		Transfer to correct incorrect deposit	Transfer to correct incorrect deposit	\$ 151,151.35
4/24/2019		Transfer to correct incorrect deposit	Transfer to correct incorrect deposit	\$ 151,151.35

TOTAL 302,849.09

Debtor: Cafe Holdings Corp

Case No: 18-05837 (hb)

Form 2-H2

Cash Receipts and Disbursements Statement (See Note A0)

For Period: 3/31/2019 - 5/4/2019

Cash Disbursements Detail

Account No: XXXXXX6664

Date	Check No	Payee	Description	Amount
4/24/2019		Café Enterprises (to pay Donlin Recano)	Claims Agent	\$ (88,609.34)

TOTAL (88,609.34)

Cash Disbursements Detail

Account No: XXXXXX6656

Date	Check No	Payee	Description	Amount
4/10/2019		Transfer to correct incorrect deposit	Transfer to correct incorrect deposit	\$ (546.39)
4/24/2019		Transfer to correct incorrect deposit	Transfer to correct incorrect deposit	\$ (151,151.35)
4/24/2019		Transfer to correct incorrect deposit	Transfer to correct incorrect deposit	\$ (151,151.35)
4/29/2019		Holland and Knight	Creditor Counsel	\$ (300,000.00)

TOTAL (602,849.09)

Statement of Account

P.O. Box 2646-R, Columbus, GA 31902



Last statement: March 31, 2019
This statement: April 30, 2019
Total days in statement period: 30
 -666-4 031 165
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ACM FATZ VII LLC
 ACCOUNT CURES
 4324 WADE HAMPTON BLVD SUITE B
 TAYLORS SC 29687-2243

Direct inquiries to: 0
 800-334-9007

Summary of Account Balance

Account	Number	Ending Balance
Commercial Checking	666-4	\$9,354.66

Commercial Checking	Account Number	-666-4
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Beginning balance	97,964.00	Low balance	9,354.66
Deposits/Credits	0.00	Average balance	77,288.49
Withdrawals/Debits	88,609.34	Average collected balance	77,288.00
Ending balance	9,354.66		

Other Debits

Date	Transaction Type	Description	Amount
04-24	Dom Wire Out B I B	Cafe Enterprises, C CAFE ENTERPRISES, INC	88,609.34

Balance Summary

Date	Amount	Date	Amount
03-31	97,964.00	04-24	9,354.66

Statement of Account

P.O. Box 2646-R, Columbus, GA 31902



Last statement: March 31, 2019
This statement: April 30, 2019
Total days in statement period: 30
 -665-6 031 165
Page 1 of 2

ACM FATZ VII LLC
 PROFESSIONAL FEES
 4324 WADE HAMPTON BLVD SUITE B
 TAYLORS SC 29687-2243

Direct inquiries to: 0
 800-334-9007

Summary of Account Balance

Account	Number	Ending Balance
Commercial Checking	[REDACTED]-665-6	\$577,735.26

Commercial Checking Account Number [REDACTED]

Beginning balance	877,735.26		
Deposits/Credits	302,789.09	Low balance	577,735.26
Withdrawals/Debits	602,789.09	Average balance	852,697.88
Ending balance	577,735.26	Average collected balance	852,697.00

Other Debits

Date	Transaction Type	Description	Amount
04-10	Transfer	Ref 1001522L Funds Transfer To DEP 1013316631 FROM WEBEXPRESS TO COVER MAINT FEE	546.39
04-24	Transfer	Ref 1141554L Funds Transfer To DEP 1013316631 FROM WEBEXPRESS BONUS	151,121.35
04-24	Transfer	Ref 1141556L Funds Transfer To DEP 1013316631 FROM WEBEXPRESS	151,121.35
04-29	Dom Wire Out B I B	Holland & Knight L HOLLAND & KNIGHT L LP	300,000.00

Deposits/Other Credits

Date	Transaction Type	Description	Amount
04-10	Domestic Wire IN	Cafe Enterprises, C CAFE ENTERPRISES, INC	546.39
04-24	Transfer	Ref 1141555L Funds Transfer Frm DEP 1013316631 FROM WEBEXPRESS	151,121.35
04-25	Preauthorized Credit	Cafe Enterprises Cash C&d 190425 CAFE ENTERPRISE	151,121.35