

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA**

_____	)	Chapter 11
	)	
CAFÉ HOLDINGS CORP., et al,	)	Case No.: 18-05837 (hb)
	)	
_____ Debtors.	)	

**ORDER GRANTING FIRST AND FINAL APPLICATION FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES  
OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon consideration of the: (i) *First and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors*; and (ii) *Supplement to First and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors* (collectively, the “Application”), the Court finds that (i) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. § 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (iii) the fees and expenses requested are reasonable, necessary, and beneficial to the Debtors’ estates and should be allowed; (iv) proper and adequate notice of the Application and hearing thereon has been given, no objection to the Application have been filed, and no other or further notice is required; and (v) good and sufficient cause exists for granting the relief herein, after due deliberation upon the Application and all relevant proceedings before the Court in connection with the Application.

**IT IS HEREBY ORDERED THAT:**

1. Pachulski Stang Ziehl & Jones LLP (“PSZ&J”) shall be allowed final compensation of fees in the amount of \$193,200.00 and reimbursement of expenses in the amount

of \$5,528.22 for services rendered on behalf of the Committee for the period of November 30, 2018 through and including April 30, 2019.

2. The Debtors are authorized and directed to pay PSZ&J all unpaid fees and expenses allowed pursuant to this Order.

3. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

**AND IT IS SO ORDERED.**