

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re: § Chapter 11
CAFÉ HOLDINGS CORP. *et al.*,¹ §
Debtors. § Case No. 18-05837 (hb)
§
§ Jointly Administered

ORDER GRANTING FIRST AND FINAL APPLICATION OF HAYNES AND BOONE, LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTORS FOR THE PERIOD NOVEMBER 15, 2018 THROUGH APRIL 15, 2019

Upon consideration of the *First and Final Application of Haynes and Boone, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Debtors for the Period November 15, 2018 Through April 15, 2019* (the “Final Fee Application”), filed by Haynes and Boone, LLP (“H&B”), counsel for the above-captioned Debtors and Debtors in possession (the “Debtors”); and due and sufficient notice of the Final Fee Application having been given; and it appearing that no other or further notice need be provided; and after due deliberation and sufficient cause appearing therefor; it is **HEREBY ORDERED**:

1. The Final Fee Application is granted as set forth herein.
2. H&B is allowed compensation and reimbursement of its fees in the total amount of \$953,074.68 and expenses in the total amount of \$31,540.57 for the period from November 15, 2018 through April 15, 2019.
3. H&B is authorized to draw down the Retainer in the full amount of \$211,281.00 and apply it toward any amounts outstanding and approved to be paid pursuant to this Order.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

4. The Debtors are authorized and directed to pay H&B the remaining allowed but unpaid fees and expenses totaling \$162,345.05, which amount reflects the remaining Budgeted Fees allocated to H&B after accounting for payment for interim fees and expenses and application of the Retainer.

5. The Debtors are authorized and empowered to take any actions as may be necessary and appropriate to implement the terms of this Order.

6. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

7. This Order shall be effective immediately upon entry.

AND IT IS SO ORDERED.